

Global Ultrasonic Plastic Welding Equipment Market Growth 2026-2032

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Abstracts

The global Ultrasonic Plastic Welding Equipment market size is predicted to grow from US\$ 503 million in 2025 to US\$ 693 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Ultrasonic plastic welding equipment utilizes high-frequency mechanical vibration to generate localized heat at the interface of thermoplastic materials, achieving rapid and clean welding without adhesives or fasteners. This technology features high welding strength, high efficiency, a small heat-affected zone, and precise control, and is widely used in the assembly of plastic parts in automotive components, medical devices, consumer electronics, packaging, and home appliances, and is suitable for automated production lines. Its upstream industry chain includes ultrasonic generators, transducers, amplitude transformers, welding heads, precision molds, control systems, and aluminum or steel structure frames; the midstream chain involves machine integration, motion control, automation module configuration, and welding process parameter optimization; downstream applications cover automotive interior and exterior parts, disposable medical supplies, electronic connectors, battery components, packaging products, and industrial plastic assembly. Related services include equipment installation, process verification, tooling design, maintenance, and operation training to ensure welding quality and production efficiency. In 2025, the global production of ultrasonic plastic welding equipment was approximately 23,364 units, with a global average market price of approximately US\$22,000 per unit. The gross profit margin of major companies in the industry ranges from 35% to 50%. Global production capacity is estimated at approximately 31,000 units in 2025.

United States market for Ultrasonic Plastic Welding Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Ultrasonic Plastic Welding Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultrasonic Plastic Welding Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultrasonic Plastic Welding Equipment players cover Telsonic Ultrasonics, Emerson, Rinco Ultrasonics, Funsonic, RTUL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Plastic Welding Equipment Industry Forecast" looks at past sales and reviews total world Ultrasonic Plastic Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Plastic Welding Equipment sales for 2026 through 2032. With Ultrasonic Plastic Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Plastic Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Plastic Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Plastic Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Plastic Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Plastic Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Plastic Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Plastic Welding Equipment market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

15 kHz Ultrasonic Welder

20 kHz Ultrasonic Welder

30 kHz Ultrasonic Welder

35–40 kHz Precision Ultrasonic Welder

Segmentation by Automation Level:

Manual Ultrasonic Welder

Semi-automatic Ultrasonic Welder

Fully Automatic Ultrasonic Welding Line

Segmentation by Application:

Rigid Plastic Welding Equipment

Flexible Plastic Welding Equipment

Composite Plastic Welding Equipment

Engineering Plastic Welding Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Telsonic Ultrasonics

Emerson

Rinco Ultrasonics

Funsonic

RTUL

Dukane

Mecasonic

Herrmann Ultrasonics

AMS Automated Machine Systems

SBT Ultrasonic Technology Co.,Ltd.

SONIMAT

Schunk Group

Sonic Italia

Sonomax

Marck Techno

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Plastic Welding Equipment market?

What factors are driving Ultrasonic Plastic Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Plastic Welding Equipment market opportunities vary by end market size?

How does Ultrasonic Plastic Welding Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Ultrasonic Plastic Welding Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Ultrasonic Plastic Welding Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Ultrasonic Plastic Welding Equipment by Country/Region, 2021, 2025 & 2032

2.2 Ultrasonic Plastic Welding Equipment Segment by Type

- 2.2.1 15 kHz Ultrasonic Welder
- 2.2.2 20 kHz Ultrasonic Welder
- 2.2.3 30 kHz Ultrasonic Welder
- 2.2.4 35–40 kHz Precision Ultrasonic Welder
- 2.2.5 Ultrasonic Plastic Welding Equipment Sales by Type
 - 2.2.5.1 Global Ultrasonic Plastic Welding Equipment Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Ultrasonic Plastic Welding Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Ultrasonic Plastic Welding Equipment Sale Price by Type (2021-2026)

2.3 Ultrasonic Plastic Welding Equipment Segment by Automation Level

- 2.3.1 Manual Ultrasonic Welder
- 2.3.2 Semi-automatic Ultrasonic Welder
- 2.3.3 Fully Automatic Ultrasonic Welding Line
- 2.3.4 Ultrasonic Plastic Welding Equipment Sales by Automation Level
 - 2.3.4.1 Global Ultrasonic Plastic Welding Equipment Sales Market Share by Automation Level (2021-2026)

2.3.4.2 Global Ultrasonic Plastic Welding Equipment Revenue and Market Share by Automation Level (2021-2026)

2.3.4.3 Global Ultrasonic Plastic Welding Equipment Sale Price by Automation Level (2021-2026)

2.4 Ultrasonic Plastic Welding Equipment Segment by Application

2.4.1 Rigid Plastic Welding Equipment

2.4.2 Flexible Plastic Welding Equipment

2.4.3 Composite Plastic Welding Equipment

2.4.4 Engineering Plastic Welding Equipment

2.4.5 Ultrasonic Plastic Welding Equipment Sales by Application

2.4.5.1 Global Ultrasonic Plastic Welding Equipment Sale Market Share by Application (2021-2026)

2.4.5.2 Global Ultrasonic Plastic Welding Equipment Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Ultrasonic Plastic Welding Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ultrasonic Plastic Welding Equipment Breakdown Data by Company

3.1.1 Global Ultrasonic Plastic Welding Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Ultrasonic Plastic Welding Equipment Sales Market Share by Company (2021-2026)

3.2 Global Ultrasonic Plastic Welding Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Ultrasonic Plastic Welding Equipment Revenue by Company (2021-2026)

3.2.2 Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Ultrasonic Plastic Welding Equipment Sale Price by Company

3.4 Key Manufacturers Ultrasonic Plastic Welding Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ultrasonic Plastic Welding Equipment Product Location Distribution

3.4.2 Players Ultrasonic Plastic Welding Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ULTRASONIC PLASTIC WELDING EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Ultrasonic Plastic Welding Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Ultrasonic Plastic Welding Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ultrasonic Plastic Welding Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ultrasonic Plastic Welding Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Ultrasonic Plastic Welding Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ultrasonic Plastic Welding Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ultrasonic Plastic Welding Equipment Sales Growth

4.4 APAC Ultrasonic Plastic Welding Equipment Sales Growth

4.5 Europe Ultrasonic Plastic Welding Equipment Sales Growth

4.6 Middle East & Africa Ultrasonic Plastic Welding Equipment Sales Growth

5 AMERICAS

5.1 Americas Ultrasonic Plastic Welding Equipment Sales by Country

5.1.1 Americas Ultrasonic Plastic Welding Equipment Sales by Country (2021-2026)

5.1.2 Americas Ultrasonic Plastic Welding Equipment Revenue by Country (2021-2026)

5.2 Americas Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026)

5.3 Americas Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ultrasonic Plastic Welding Equipment Sales by Region

6.1.1 APAC Ultrasonic Plastic Welding Equipment Sales by Region (2021-2026)

- 6.1.2 APAC Ultrasonic Plastic Welding Equipment Revenue by Region (2021-2026)
- 6.2 APAC Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026)
- 6.3 APAC Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ultrasonic Plastic Welding Equipment by Country
 - 7.1.1 Europe Ultrasonic Plastic Welding Equipment Sales by Country (2021-2026)
 - 7.1.2 Europe Ultrasonic Plastic Welding Equipment Revenue by Country (2021-2026)
- 7.2 Europe Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026)
- 7.3 Europe Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ultrasonic Plastic Welding Equipment by Country
 - 8.1.1 Middle East & Africa Ultrasonic Plastic Welding Equipment Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ultrasonic Plastic Welding Equipment Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ultrasonic Plastic Welding Equipment

10.3 Manufacturing Process Analysis of Ultrasonic Plastic Welding Equipment

10.4 Industry Chain Structure of Ultrasonic Plastic Welding Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ultrasonic Plastic Welding Equipment Distributors

11.3 Ultrasonic Plastic Welding Equipment Customer

12 WORLD FORECAST REVIEW FOR ULTRASONIC PLASTIC WELDING EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Ultrasonic Plastic Welding Equipment Market Size Forecast by Region

12.1.1 Global Ultrasonic Plastic Welding Equipment Forecast by Region (2027-2032)

12.1.2 Global Ultrasonic Plastic Welding Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ultrasonic Plastic Welding Equipment Forecast by Type (2027-2032)

12.7 Global Ultrasonic Plastic Welding Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Telsonic Ultrasonics

13.1.1 Telsonic Ultrasonics Company Information

13.1.2 Telsonic Ultrasonics Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

13.1.3 Telsonic Ultrasonics Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Telsonic Ultrasonics Main Business Overview

13.1.5 Telsonic Ultrasonics Latest Developments

13.2 Emerson

13.2.1 Emerson Company Information

13.2.2 Emerson Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

13.2.3 Emerson Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Emerson Main Business Overview

13.2.5 Emerson Latest Developments

13.3 Rinco Ultrasonics

13.3.1 Rinco Ultrasonics Company Information

13.3.2 Rinco Ultrasonics Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

13.3.3 Rinco Ultrasonics Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Rinco Ultrasonics Main Business Overview

13.3.5 Rinco Ultrasonics Latest Developments

13.4 Funsonic

13.4.1 Funsonic Company Information

13.4.2 Funsonic Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

13.4.3 Funsonic Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Funsonic Main Business Overview

13.4.5 Funsonic Latest Developments

13.5 RTUL

13.5.1 RTUL Company Information

13.5.2 RTUL Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

13.5.3 RTUL Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 RTUL Main Business Overview

- 13.5.5 RTUL Latest Developments
- 13.6 Dukane
 - 13.6.1 Dukane Company Information
 - 13.6.2 Dukane Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.6.3 Dukane Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Dukane Main Business Overview
 - 13.6.5 Dukane Latest Developments
- 13.7 Mecasonic
 - 13.7.1 Mecasonic Company Information
 - 13.7.2 Mecasonic Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.7.3 Mecasonic Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Mecasonic Main Business Overview
 - 13.7.5 Mecasonic Latest Developments
- 13.8 Herrmann Ultrasonics
 - 13.8.1 Herrmann Ultrasonics Company Information
 - 13.8.2 Herrmann Ultrasonics Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.8.3 Herrmann Ultrasonics Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Herrmann Ultrasonics Main Business Overview
 - 13.8.5 Herrmann Ultrasonics Latest Developments
- 13.9 AMS Automated Machine Systems
 - 13.9.1 AMS Automated Machine Systems Company Information
 - 13.9.2 AMS Automated Machine Systems Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.9.3 AMS Automated Machine Systems Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 AMS Automated Machine Systems Main Business Overview
 - 13.9.5 AMS Automated Machine Systems Latest Developments
- 13.10 SBT Ultrasonic Technology Co.,Ltd.
 - 13.10.1 SBT Ultrasonic Technology Co.,Ltd. Company Information
 - 13.10.2 SBT Ultrasonic Technology Co.,Ltd. Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.10.3 SBT Ultrasonic Technology Co.,Ltd. Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 SBT Ultrasonic Technology Co.,Ltd. Main Business Overview
- 13.10.5 SBT Ultrasonic Technology Co.,Ltd. Latest Developments
- 13.11 SONIMAT
 - 13.11.1 SONIMAT Company Information
 - 13.11.2 SONIMAT Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.11.3 SONIMAT Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 SONIMAT Main Business Overview
 - 13.11.5 SONIMAT Latest Developments
- 13.12 Schunk Group
 - 13.12.1 Schunk Group Company Information
 - 13.12.2 Schunk Group Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.12.3 Schunk Group Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Schunk Group Main Business Overview
 - 13.12.5 Schunk Group Latest Developments
- 13.13 Sonic Italia
 - 13.13.1 Sonic Italia Company Information
 - 13.13.2 Sonic Italia Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.13.3 Sonic Italia Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Sonic Italia Main Business Overview
 - 13.13.5 Sonic Italia Latest Developments
- 13.14 Sonomax
 - 13.14.1 Sonomax Company Information
 - 13.14.2 Sonomax Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.14.3 Sonomax Ultrasonic Plastic Welding Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Sonomax Main Business Overview
 - 13.14.5 Sonomax Latest Developments
- 13.15 Marck Techno
 - 13.15.1 Marck Techno Company Information
 - 13.15.2 Marck Techno Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
 - 13.15.3 Marck Techno Ultrasonic Plastic Welding Equipment Sales, Revenue, Price

and Gross Margin (2021-2026)

13.15.4 Marck Techno Main Business Overview

13.15.5 Marck Techno Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ultrasonic Plastic Welding Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ultrasonic Plastic Welding Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 15 kHz Ultrasonic Welder

Table 4. Major Players of 20 kHz Ultrasonic Welder

Table 5. Major Players of 30 kHz Ultrasonic Welder

Table 6. Major Players of 35–40 kHz Precision Ultrasonic Welder

Table 7. Global Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026) & (Units)

Table 8. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Type (2021-2026)

Table 9. Global Ultrasonic Plastic Welding Equipment Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Type (2021-2026)

Table 11. Global Ultrasonic Plastic Welding Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Manual Ultrasonic Welder

Table 13. Major Players of Semi-automatic Ultrasonic Welder

Table 14. Major Players of Fully Automatic Ultrasonic Welding Line

Table 15. Global Ultrasonic Plastic Welding Equipment Sales by Automation Level (2021-2026) & (Units)

Table 16. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Automation Level (2021-2026)

Table 17. Global Ultrasonic Plastic Welding Equipment Revenue by Automation Level (2021-2026) & (\$ million)

Table 18. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Automation Level (2021-2026)

Table 19. Global Ultrasonic Plastic Welding Equipment Sale Price by Automation Level (2021-2026) & (US\$/Unit)

Table 20. Global Ultrasonic Plastic Welding Equipment Sale by Application (2021-2026) & (Units)

Table 21. Global Ultrasonic Plastic Welding Equipment Sale Market Share by Application (2021-2026)

Table 22. Global Ultrasonic Plastic Welding Equipment Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Application (2021-2026)

Table 24. Global Ultrasonic Plastic Welding Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global Ultrasonic Plastic Welding Equipment Sales by Company (2021-2026) & (Units)

Table 26. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Company (2021-2026)

Table 27. Global Ultrasonic Plastic Welding Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Company (2021-2026)

Table 29. Global Ultrasonic Plastic Welding Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 30. Key Manufacturers Ultrasonic Plastic Welding Equipment Producing Area Distribution and Sales Area

Table 31. Players Ultrasonic Plastic Welding Equipment Products Offered

Table 32. Ultrasonic Plastic Welding Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Ultrasonic Plastic Welding Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 36. Global Ultrasonic Plastic Welding Equipment Sales Market Share Geographic Region (2021-2026)

Table 37. Global Ultrasonic Plastic Welding Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Ultrasonic Plastic Welding Equipment Sales by Country/Region (2021-2026) & (Units)

Table 40. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Country/Region (2021-2026)

Table 41. Global Ultrasonic Plastic Welding Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Ultrasonic Plastic Welding Equipment Sales by Country (2021-2026) & (Units)
Table 44. Americas Ultrasonic Plastic Welding Equipment Sales Market Share by Country (2021-2026)
Table 45. Americas Ultrasonic Plastic Welding Equipment Revenue by Country (2021-2026) & (\$ millions)
Table 46. Americas Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026) & (Units)
Table 47. Americas Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026) & (Units)
Table 48. APAC Ultrasonic Plastic Welding Equipment Sales by Region (2021-2026) & (Units)
Table 49. APAC Ultrasonic Plastic Welding Equipment Sales Market Share by Region (2021-2026)
Table 50. APAC Ultrasonic Plastic Welding Equipment Revenue by Region (2021-2026) & (\$ millions)
Table 51. APAC Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026) & (Units)
Table 52. APAC Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026) & (Units)
Table 53. Europe Ultrasonic Plastic Welding Equipment Sales by Country (2021-2026) & (Units)
Table 54. Europe Ultrasonic Plastic Welding Equipment Revenue by Country (2021-2026) & (\$ millions)
Table 55. Europe Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026) & (Units)
Table 56. Europe Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026) & (Units)
Table 57. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales by Country (2021-2026) & (Units)
Table 58. Middle East & Africa Ultrasonic Plastic Welding Equipment Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales by Type (2021-2026) & (Units)
Table 60. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales by Application (2021-2026) & (Units)
Table 61. Key Market Drivers & Growth Opportunities of Ultrasonic Plastic Welding Equipment
Table 62. Key Market Challenges & Risks of Ultrasonic Plastic Welding Equipment

Table 63. Key Industry Trends of Ultrasonic Plastic Welding Equipment
Table 64. Ultrasonic Plastic Welding Equipment Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Ultrasonic Plastic Welding Equipment Distributors List
Table 67. Ultrasonic Plastic Welding Equipment Customer List
Table 68. Global Ultrasonic Plastic Welding Equipment Sales Forecast by Region (2027-2032) & (Units)
Table 69. Global Ultrasonic Plastic Welding Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Ultrasonic Plastic Welding Equipment Sales Forecast by Country (2027-2032) & (Units)
Table 71. Americas Ultrasonic Plastic Welding Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Ultrasonic Plastic Welding Equipment Sales Forecast by Region (2027-2032) & (Units)
Table 73. APAC Ultrasonic Plastic Welding Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Ultrasonic Plastic Welding Equipment Sales Forecast by Country (2027-2032) & (Units)
Table 75. Europe Ultrasonic Plastic Welding Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales Forecast by Country (2027-2032) & (Units)
Table 77. Middle East & Africa Ultrasonic Plastic Welding Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Ultrasonic Plastic Welding Equipment Sales Forecast by Type (2027-2032) & (Units)
Table 79. Global Ultrasonic Plastic Welding Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global Ultrasonic Plastic Welding Equipment Sales Forecast by Application (2027-2032) & (Units)
Table 81. Global Ultrasonic Plastic Welding Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Telsonic Ultrasonics Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors
Table 83. Telsonic Ultrasonics Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications
Table 84. Telsonic Ultrasonics Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Telsonic Ultrasonics Main Business

Table 86. Telsonic Ultrasonics Latest Developments

Table 87. Emerson Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 88. Emerson Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 89. Emerson Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Emerson Main Business

Table 91. Emerson Latest Developments

Table 92. Rinco Ultrasonics Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 93. Rinco Ultrasonics Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 94. Rinco Ultrasonics Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Rinco Ultrasonics Main Business

Table 96. Rinco Ultrasonics Latest Developments

Table 97. Funsonic Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 98. Funsonic Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 99. Funsonic Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Funsonic Main Business

Table 101. Funsonic Latest Developments

Table 102. RTUL Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 103. RTUL Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 104. RTUL Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. RTUL Main Business

Table 106. RTUL Latest Developments

Table 107. Dukane Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 108. Dukane Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 109. Dukane Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Dukane Main Business

Table 111. Dukane Latest Developments

Table 112. Mecasonic Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 113. Mecasonic Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 114. Mecasonic Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Mecasonic Main Business

Table 116. Mecasonic Latest Developments

Table 117. Herrmann Ultrasonics Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 118. Herrmann Ultrasonics Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 119. Herrmann Ultrasonics Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Herrmann Ultrasonics Main Business

Table 121. Herrmann Ultrasonics Latest Developments

Table 122. AMS Automated Machine Systems Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 123. AMS Automated Machine Systems Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 124. AMS Automated Machine Systems Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. AMS Automated Machine Systems Main Business

Table 126. AMS Automated Machine Systems Latest Developments

Table 127. SBT Ultrasonic Technology Co.,Ltd. Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 128. SBT Ultrasonic Technology Co.,Ltd. Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 129. SBT Ultrasonic Technology Co.,Ltd. Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. SBT Ultrasonic Technology Co.,Ltd. Main Business

Table 131. SBT Ultrasonic Technology Co.,Ltd. Latest Developments

Table 132. SONIMAT Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 133. SONIMAT Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 134. SONIMAT Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. SONIMAT Main Business

Table 136. SONIMAT Latest Developments

Table 137. Schunk Group Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 138. Schunk Group Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 139. Schunk Group Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Schunk Group Main Business

Table 141. Schunk Group Latest Developments

Table 142. Sonic Italia Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 143. Sonic Italia Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 144. Sonic Italia Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Sonic Italia Main Business

Table 146. Sonic Italia Latest Developments

Table 147. Sonomax Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 148. Sonomax Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 149. Sonomax Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Sonomax Main Business

Table 151. Sonomax Latest Developments

Table 152. Marck Techno Basic Information, Ultrasonic Plastic Welding Equipment Manufacturing Base, Sales Area and Its Competitors

Table 153. Marck Techno Ultrasonic Plastic Welding Equipment Product Portfolios and Specifications

Table 154. Marck Techno Ultrasonic Plastic Welding Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Marck Techno Main Business

Table 156. Marck Techno Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ultrasonic Plastic Welding Equipment
- Figure 2. Ultrasonic Plastic Welding Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ultrasonic Plastic Welding Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ultrasonic Plastic Welding Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ultrasonic Plastic Welding Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ultrasonic Plastic Welding Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Ultrasonic Plastic Welding Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 15 kHz Ultrasonic Welder
- Figure 12. Product Picture of 20 kHz Ultrasonic Welder
- Figure 13. Product Picture of 30 kHz Ultrasonic Welder
- Figure 14. Product Picture of 35–40 kHz Precision Ultrasonic Welder
- Figure 15. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Type in 2026
- Figure 16. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Manual Ultrasonic Welder
- Figure 18. Product Picture of Semi-automatic Ultrasonic Welder
- Figure 19. Product Picture of Fully Automatic Ultrasonic Welding Line
- Figure 20. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Automation Level in 2026
- Figure 21. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Automation Level (2021-2026)
- Figure 22. Ultrasonic Plastic Welding Equipment Consumed in Rigid Plastic Welding Equipment
- Figure 23. Global Ultrasonic Plastic Welding Equipment Market: Rigid Plastic Welding Equipment (2021-2026) & (Units)
- Figure 24. Ultrasonic Plastic Welding Equipment Consumed in Flexible Plastic Welding

Equipment

Figure 25. Global Ultrasonic Plastic Welding Equipment Market: Flexible Plastic Welding Equipment (2021-2026) & (Units)

Figure 26. Ultrasonic Plastic Welding Equipment Consumed in Composite Plastic Welding Equipment

Figure 27. Global Ultrasonic Plastic Welding Equipment Market: Composite Plastic Welding Equipment (2021-2026) & (Units)

Figure 28. Ultrasonic Plastic Welding Equipment Consumed in Engineering Plastic Welding Equipment

Figure 29. Global Ultrasonic Plastic Welding Equipment Market: Engineering Plastic Welding Equipment (2021-2026) & (Units)

Figure 30. Global Ultrasonic Plastic Welding Equipment Sale Market Share by Application (2025)

Figure 31. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Application in 2025

Figure 32. Ultrasonic Plastic Welding Equipment Sales by Company in 2025 (Units)

Figure 33. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Company in 2025

Figure 34. Ultrasonic Plastic Welding Equipment Revenue by Company in 2025 (\$ millions)

Figure 35. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Company in 2025

Figure 36. Global Ultrasonic Plastic Welding Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Ultrasonic Plastic Welding Equipment Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Ultrasonic Plastic Welding Equipment Sales 2021-2026 (Units)

Figure 39. Americas Ultrasonic Plastic Welding Equipment Revenue 2021-2026 (\$ millions)

Figure 40. APAC Ultrasonic Plastic Welding Equipment Sales 2021-2026 (Units)

Figure 41. APAC Ultrasonic Plastic Welding Equipment Revenue 2021-2026 (\$ millions)

Figure 42. Europe Ultrasonic Plastic Welding Equipment Sales 2021-2026 (Units)

Figure 43. Europe Ultrasonic Plastic Welding Equipment Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales 2021-2026 (Units)

Figure 45. Middle East & Africa Ultrasonic Plastic Welding Equipment Revenue 2021-2026 (\$ millions)

Figure 46. Americas Ultrasonic Plastic Welding Equipment Sales Market Share by

Country in 2025

Figure 47. Americas Ultrasonic Plastic Welding Equipment Revenue Market Share by Country (2021-2026)

Figure 48. Americas Ultrasonic Plastic Welding Equipment Sales Market Share by Type (2021-2026)

Figure 49. Americas Ultrasonic Plastic Welding Equipment Sales Market Share by Application (2021-2026)

Figure 50. United States Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Ultrasonic Plastic Welding Equipment Sales Market Share by Region in 2025

Figure 55. APAC Ultrasonic Plastic Welding Equipment Revenue Market Share by Region (2021-2026)

Figure 56. APAC Ultrasonic Plastic Welding Equipment Sales Market Share by Type (2021-2026)

Figure 57. APAC Ultrasonic Plastic Welding Equipment Sales Market Share by Application (2021-2026)

Figure 58. China Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Ultrasonic Plastic Welding Equipment Sales Market Share by Country in 2025

Figure 66. Europe Ultrasonic Plastic Welding Equipment Revenue Market Share by Country (2021-2026)

Figure 67. Europe Ultrasonic Plastic Welding Equipment Sales Market Share by Type (2021-2026)

Figure 68. Europe Ultrasonic Plastic Welding Equipment Sales Market Share by Application (2021-2026)

Figure 69. Germany Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Ultrasonic Plastic Welding Equipment Sales Market Share by Application (2021-2026)

Figure 77. Egypt Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Ultrasonic Plastic Welding Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Ultrasonic Plastic Welding Equipment in 2026

Figure 83. Manufacturing Process Analysis of Ultrasonic Plastic Welding Equipment

Figure 84. Industry Chain Structure of Ultrasonic Plastic Welding Equipment

Figure 85. Channels of Distribution

Figure 86. Global Ultrasonic Plastic Welding Equipment Sales Market Forecast by Region (2027-2032)

Figure 87. Global Ultrasonic Plastic Welding Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Ultrasonic Plastic Welding Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Ultrasonic Plastic Welding Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Ultrasonic Plastic Welding Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Ultrasonic Plastic Welding Equipment Revenue Market Share Forecast by Application (2027-2032)

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