

Global Ultrasonic Non-Destructive Testing Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G8963A7AC2F1EN.html>

Date: August 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: G8963A7AC2F1EN

Abstracts

The global Ultrasonic Non-Destructive Testing Service market size is predicted to grow from US\$ 2756 million in 2025 to US\$ 4413 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Ultrasonic Testing (UT) services are advanced non-destructive testing (NDT) techniques using high-frequency sound waves to detect internal flaws, cracks, and voids in materials like metal, composite, and concrete without causing damage.

Driving factors in the ultrasonic non-destructive testing (NDT) service market include tightening safety, quality and regulatory requirements in sectors such as oil & gas, power generation, aerospace, automotive, shipbuilding and infrastructure, where early detection of internal flaws in welds, castings and critical components is essential to avoid catastrophic failures and downtime. Asset owners are under pressure to extend the life of aging infrastructure and equipment while controlling CAPEX, which boosts demand for in-service inspection, fitness-for-service assessment and periodic integrity programs using ultrasonic methods. At the same time, the shift toward advanced materials and complex geometries?high-strength steels, thick-section welds, composites and additively manufactured parts?favors ultrasonic techniques (especially phased array and TOFD) that can inspect where radiography or visual methods are limited.

LPI (LP Information)' newest research report, the ?Ultrasonic Non-Destructive Testing Service Industry Forecast? looks at past sales and reviews total world Ultrasonic Non-Destructive Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Non-Destructive Testing Service sales for 2026 through 2032. With Ultrasonic Non-Destructive Testing Service sales broken

down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Non-Destructive Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Non-Destructive Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Ultrasonic Non-Destructive Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Non-Destructive Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Non-Destructive Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Non-Destructive Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Non-Destructive Testing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Conventional Ultrasonic Testing

Phased Array Ultrasonic Testing

TOFD Ultrasonic Testing

Others

Segmentation by Service Model:

On-site Testing

Laboratory Testing

Others

Segmentation by Operation Method:

Manual Testing

Semi-Automatic Testing

Fully Automatic Testing

Segmentation by Application:

Aerospace

Energy

Manufacturing

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

T?V Rheinland

Intertek

Acuren

Bureau Veritas

MISTRAS Group

T?V S?D

DEKRA

Applus+

Applied Technical Services

Element Materials Technology

BES Group

Centre Testing International

Testia

MQC Labs

Waygate Technologies

NDT Specialists

Hansen Aerospace

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