

Global Ultrasonic Metal Welding Equipment for Batteries Market Growth 2026-2032

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Abstracts

The global Ultrasonic Metal Welding Equipment for Batteries market size is predicted to grow from US\$ 372 million in 2025 to US\$ 606 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Ultrasonic Metal Welding Equipment for Batteries refers to specialized welding equipment that uses high-frequency mechanical vibration, pressure, and frictional energy to join metal materials in battery manufacturing without melting the base materials. It is mainly used for welding lithium-ion battery tabs, current collectors, copper foil, aluminum foil, nickel sheets, busbars, cell terminals, module connectors, and pack-level conductive structures. The process is suitable for similar and dissimilar metal combinations such as copper, aluminum, and nickel. It offers low thermal impact, low electrical resistance, fast cycle time, and stable joint quality. The equipment is widely used in power batteries, energy storage batteries, consumer batteries, pouch cells, prismatic cells, cylindrical cells, battery modules, and battery packs. The industrial chain of Ultrasonic Metal Welding Equipment for Batteries includes upstream components such as ultrasonic generators, transducers, boosters, welding horns, anvils, servo presses, pressure sensors, displacement sensors, power supplies, CNC controllers, PLCs, fixtures, cooling systems, vision systems, safety systems, and industrial software. The midstream covers equipment design, acoustic system matching, horn design, fixture engineering, welding parameter development, automation integration, testing, and commissioning. Downstream users mainly include lithium-ion battery cell manufacturers, power battery producers, energy storage battery companies, consumer battery manufacturers, battery module manufacturers, battery pack integrators, electric vehicle suppliers, and battery production line integrators. Supporting services include horn replacement, process validation, welding quality testing, maintenance, calibration, software upgrades, operator training, and spare parts.

supply. In 2025, global Ultrasonic Metal Welding Equipment for Batteries production reached approximately 4,471 units, with an average global market price of around US\$85,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of Ultrasonic Metal Welding Equipment for Batteries was approximately 5,961 units.

The Ultrasonic Metal Welding Equipment for Batteries market is growing steadily as lithium-ion battery production expands in electric vehicles, energy storage systems, and consumer electronics. The equipment is mainly used for tab welding, foil welding, current collector welding, busbar welding, module connection welding, and pack-level conductive joining. Compared with resistance welding or laser welding in certain battery metal joining applications, ultrasonic metal welding offers low heat input, fast cycle time, low contact resistance, and reliable joining of thin foils and dissimilar metals. Demand is supported by pouch cells, prismatic cells, cylindrical cells, high-nickel batteries, lithium iron phosphate batteries, and energy storage batteries. Battery manufacturers increasingly require higher automation, better weld monitoring, lower defect rates, and stronger quality traceability. However, horn wear, material stack variation, process window control, electrode contamination, and integration with high-speed battery production lines remain key challenges. Suppliers with strong acoustic system design, welding process knowledge, automation integration, and quality monitoring capabilities are more competitive.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Metal Welding Equipment for Batteries Industry Forecast" looks at past sales and reviews total world Ultrasonic Metal Welding Equipment for Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Metal Welding Equipment for Batteries sales for 2026 through 2032. With Ultrasonic Metal Welding Equipment for Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Metal Welding Equipment for Batteries industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Metal Welding Equipment for Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Metal Welding Equipment for Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Metal Welding Equipment for Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Metal Welding Equipment for Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Metal Welding Equipment for Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Metal Welding Equipment for Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spot Ultrasonic Metal Welding Equipment for Batteries

Roll-Seam Ultrasonic Metal Welding Equipment for Batteries

Segmentation by Automated Integration Form:

Standalone Ultrasonic Metal Welding Machine for Batteries

Automated Ultrasonic Metal Welding Cell for Batteries

Inline Ultrasonic Metal Welding System for Batteries

Segmentation by Maximum Output Power:

Up to 3 kW Maximum Output Power

Above 3 kW to 6 kW Maximum Output Power

Above 6 kW Maximum Output Power

Segmentation by Application:

Battery Cell Electrode Foil and Tab Welding

Battery Cell Tab-to-Terminal Welding

Battery Module Busbar Welding

Battery Pack Cable and Terminal Welding

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson Electric Co. (Branson)

Herrmann Ultraschalltechnik GmbH & Co. KG

TELSONIC AG

Sonics & Materials, Inc.

Schunk Sonosystems GmbH

Guangdong Lyric Robot Automation Co., Ltd.

Sonobond Ultrasonics, Inc.

Mecasonic SAS

Nippon Avionics Co., Ltd.

Wuxi Lead Intelligent Equipment Co., Ltd.

Shanghai Jiao Cheng Ultrasonic Technology Co., Ltd.

Hesse GmbH

Colibri Technologies

Sonimat SAS

CHUXIN M&E

TECH-SONIC, Inc.

GZHRTECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Metal Welding Equipment for Batteries market?

What factors are driving Ultrasonic Metal Welding Equipment for Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Metal Welding Equipment for Batteries market opportunities vary by end market size?

How does Ultrasonic Metal Welding Equipment for Batteries break out by Type, by Application?

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