

Global Ultrasonic Flow Module Market Growth 2026-2032

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Abstracts

The global Ultrasonic Flow Module market size is predicted to grow from US\$ 274 million in 2025 to US\$ 408 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

An ultrasonic flow module is a miniaturized, modular core sensing component that detects fluid velocity/flow rate based on the ultrasonic time-of-flight method or Doppler principle. It is a semi-finished electronic component, lacking an independent instrument housing and mounting structure. It is primarily used by OEMs for integration into smart water meters, heat meters, water purifiers, industrial equipment, IoT terminals, and other products to complete flow signal acquisition and digital output.

Upstream raw materials for ultrasonic flow modules include piezoelectric ceramic materials, acoustic matching layers, PCB substrates, and probe housings. Core components include signal processing chips, communication interfaces, and ultrasonic transducers. Midstream core processes include module design, SMT assembly, transducer packaging, calibration, and testing. Downstream applications include smart water management, HVAC, smart homes, industry, and fire protection.

In 2025, global sales of ultrasonic flow modules reached 2.55 million units, with a production capacity of 3 million units, an average selling price of \$110 per unit, and an average gross profit margin of 20%-30%.

United States market for Ultrasonic Flow Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ultrasonic Flow Module is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultrasonic Flow Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultrasonic Flow Module players cover ScioSense, SonoQ GmbH, AUDIOWELL, Shanghai Xunyin, Hanwei Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Flow Module Industry Forecast" looks at past sales and reviews total world Ultrasonic Flow Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Flow Module sales for 2026 through 2032. With Ultrasonic Flow Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Flow Module industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Flow Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Flow Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Flow Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Flow Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Flow Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Flow Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mono

Stereo

Multi-Channel

Segmentation by Installation Structure:

Pipe-Type

Insert-Type

External Clamp-Type

Surface Mount-Type

Segmentation by Output Signal:

Analog Output

Digital Output

Segmentation by Application:

Industrial

Buildings

Wastewater Treatment

Home Appliances

Smart Water Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ScioSense

SonoQ GmbH

AUDIOWELL

Shanghai Xunyin

Hanwei Electronics

Pulsar Measurement

Audiowell Electronics

NIVUS GmbH

Siemens

KROHNE

HUIZHONG

Emerson

Fuji Electric

Endress+Hauser

Yokogawa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Flow Module market?

What factors are driving Ultrasonic Flow Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Flow Module market opportunities vary by end market size?

How does Ultrasonic Flow Module break out by Type, by Application?

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