

Global Ultrasonic Extraction Machine Market Growth 2026-2032

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Abstracts

The global Ultrasonic Extraction Machine market size is predicted to grow from US\$ 1413 million in 2025 to US\$ 2304 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Ultrasonic extraction machines are processing systems that use high-frequency ultrasonic waves and cavitation effects to accelerate the release of target compounds from plant materials, biological materials, food matrices, and other solid-liquid systems. They are widely used in botanical extraction, herbal processing, nutraceutical production, food ingredient extraction, pharmaceutical raw material processing, and laboratory or pilot-scale sample preparation. Typical products include probe-type ultrasonic extractors, batch ultrasonic extraction units, flow-through extraction systems, and industrial inline ultrasonic processors. From a value chain perspective, upstream includes ultrasonic generators, transducers, sonotrodes, reactors, tanks, pumps, control systems, stainless steel vessels, seals, and automation components; midstream involves system design, assembly, integration, and process parameter optimization; downstream demand comes from food and beverage processors, botanical extract producers, pharmaceutical manufacturers, cosmetic ingredient suppliers, research institutions, and contract extraction service providers. In 2025, the average selling price is approximately US\$8,600 per unit, global shipments are about 168,000 units, and industry gross margin generally ranges from 26% to 42%, supported by extraction efficiency, process controllability, solvent reduction, and scale-up demand.

The market is moving from laboratory-scale sonication tools toward larger, process-oriented extraction systems. Users increasingly expect ultrasonic extraction equipment to support repeatable yield control, solvent reduction, shorter extraction cycles, and easier scale-up from R&D to pilot and industrial production.

A major trend is the growing use of ultrasonic extraction in botanical and natural ingredient processing. Manufacturers and processors are adopting ultrasound to improve extraction efficiency for herbs, mushrooms, seeds, roots, and functional food ingredients, especially where thermal damage needs to be minimized.

Another important direction is the rise of continuous-flow and inline extraction systems. Compared with small batch units, industrial users increasingly prefer equipment that can be integrated into production lines, connected with tanks and pumps, and operated with automated parameter control.

Digitalization and process standardization are also strengthening. Power control, amplitude adjustment, temperature monitoring, recipe storage, and validation-oriented process records are becoming more important, particularly in pharmaceutical, nutraceutical, and regulated food applications.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Extraction Machine Industry Forecast" looks at past sales and reviews total world Ultrasonic Extraction Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Extraction Machine sales for 2026 through 2032. With Ultrasonic Extraction Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Extraction Machine industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Extraction Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Extraction Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Extraction Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Extraction Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Extraction Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Extraction Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ultrasonic Scanner (UT)

Phased Array Scanner (PAUT)

Eddy Current Scanner (ECT)

Magnetic Flux Leakage Scanner (MFL)

Segmentation by Scale:

Laboratory-Scale Equipment

Pilot-Scale Equipment

Industrial-Scale Equipment

Segmentation by Processing Mode:

Batch Processing

Semi-Continuous Processing

Continuous Processing

Segmentation by Application:

Food & Beverage

Pharmaceuticals

Nutraceuticals

Cosmetics & Personal Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hielscher Ultrasonics

Sonics & Materials

Sonomechanics

Dukane

Crest Ultrasonics

Roop Ultrasonix

BANDELIN electronic

Elma Schmidbauer

Skymen

Ningbo Scientz Biotechnology

Hangzhou Success Ultrasonic Equipment

Shenzhen Yujie Ultrasonic Equipment

Shanghai Bilon Instruments

Hangzhou Kori Instrument

UIP Ultrasonic

EDA Ultrasonic

Banon Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Extraction Machine market?

What factors are driving Ultrasonic Extraction Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Extraction Machine market opportunities vary by end market size?

How does Ultrasonic Extraction Machine break out by Type, by Application?

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