

Global Ultrasonic Cutting Hemostatic Knife System Market Growth 2026-2032

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Abstracts

The global Ultrasonic Cutting Hemostatic Knife System market size is predicted to grow from US\$ 1644 million in 2025 to US\$ 2036 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

The ultrasonic cutting and hemostasis system is a minimally invasive surgical device that uses an ultrasonic transducer to convert electrical energy into high-frequency mechanical oscillations, causing the cutting head to vibrate at a frequency of 55.5 kHz. This mechanical energy vaporizes water within tissue cells and breaks protein hydrogen bonds, achieving tissue cutting and vascular closure. It features high cutting precision, minimal thermal damage (?1 mm), low bleeding, and minimal smoke production, and is widely used in laparoscopic surgeries in general surgery, urology, and gynecology. The global unit price of ultrasonic cutting hemostasis system is US\$1,106, with annual sales of approximately 1.52 million units, a global production capacity of 1.7 million units, and an industry profit margin of 18%.

Global Market Landscape

Europe and America: Strict medical device regulations and DRG payment reforms are driving the evolution of ultrasonic cutting hemostatic knives towards intelligent tissue sensing and refined thermal damage control, with high-end product penetration rates continuing to rise.

Japan: Driven by precision manufacturing and the growing demand for surgeries for the elderly, emphasis is placed on instrument reliability, ergonomics, and refined design, with domestic brands dominating the high-end market. Asia Pacific: Leading the world in growth rate, China is experiencing strong demand driven by the popularization of

minimally invasive surgery, capacity building in county-level hospitals, and domestic substitution policies. The focus of competition is on 'vascular closure capability + cost-effectiveness + host compatibility'. Emerging Markets: Primarily driven by growth in basic surgical procedures, with demand steadily increasing as investment in medical resources grows.

Upstream and Downstream Industry Chain

Upstream: Piezoelectric ceramics (transducer core), precision machined parts, blade materials (titanium alloys, etc.), electronic components, cable assemblies, sterile packaging materials.

Downstream Customers: Tertiary hospitals (general surgery/obstetrics and gynecology/urology/thoracic surgery), county-level hospital operating rooms, day surgery centers, private medical groups, third-party endoscopy centers, medical device leasing platforms, operating room integrators.

Technological Trends and Innovations

1) Intelligent Tissue Sensing: The new generation of ultrasonic cutting hemostatic scalpels integrates real-time tissue impedance monitoring, automatically adjusting energy output to achieve intelligent control that ensures 'fast cutting, firm cessation, and minimal damage,' reducing reliance on surgeon experience; 2) Refined Vascular Closure Capability: Through waveform optimization and scalpel head design, the diameter of reliably closed blood vessels has been increased from 3mm to 5mm or even 7mm, expanding its application in surgeries of blood-rich organs such as the liver and pancreas; 3) Wireless and Portable Design: Battery-powered wireless ultrasonic scalpels eliminate cable constraints, improving operational flexibility and surgical field cleanliness, adapting to day surgery and multi-scenario mobile needs.

Policy and Compliance

As an active Class III medical device, the ultrasonic cutting hemostatic scalpel system is directly related to the life safety of surgical patients and the quality of postoperative recovery. It must comply with the medical device regulations and industry standards of various countries (such as China's NMPA Class III registration, GB 9706.1, EU MDR, and US FDA 510(k)). In high-risk surgeries such as cardiovascular and neurosurgery, stringent clinical trial requirements and adverse event monitoring mechanisms are also imposed. For domestic suppliers, CE certification, FDA approval, ISO 13485 quality

system certification, and the completeness of clinical trial data and post-marketing tracking systems are the thresholds for entering the global supply chain.

Future Outlook

As surgery moves towards minimally invasive, precise, and day-operation procedures, the value of ultrasonic cutting and hemostasis systems is being redefined?it directly impacts intraoperative blood loss, postoperative complication rates, and patient hospital stays. The future winners will often not be those with the lowest unit price, but rather those supply chains that deeply integrate intelligent energy algorithms, precise blade design, tissue sensing technology, clinical training systems, and supply chain assurance, enabling surgeons to 'cut faster, stop bleeding more effectively, cause less damage, and learn more easily.'

LP Information, Inc. (LPI) ' newest research report, the ?Ultrasonic Cutting Hemostatic Knife System Industry Forecast? looks at past sales and reviews total world Ultrasonic Cutting Hemostatic Knife System sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Cutting Hemostatic Knife System sales for 2026 through 2032. With Ultrasonic Cutting Hemostatic Knife System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Cutting Hemostatic Knife System industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Cutting Hemostatic Knife System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Cutting Hemostatic Knife System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Ultrasonic Cutting Hemostatic Knife System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Cutting Hemostatic Knife System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Cutting Hemostatic Knife System.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Cutting Hemostatic Knife System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5mm Ultrasonic Scalpel

7mm Ultrasonic Scalpel

Segmentation by System Components:

Integrated

Split Type

Segmentation by Structural Forms:

Clamping Type

Grip Type

Science Type

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ezisurg Medical

Bioventus

Johnson & Johnson

Medtronic

Olympus Corporation

Stryker Corporation

B. Braun

Integra LifeSciences

S?ring

MDHC

Innolcon

Miconvey

Hemony

Rex

Olymmed

Borns

Surgnova

Qianjing Med

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Cutting Hemostatic Knife System market?

What factors are driving Ultrasonic Cutting Hemostatic Knife System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Cutting Hemostatic Knife System market opportunities vary by end market size?

How does Ultrasonic Cutting Hemostatic Knife System break out by Type, by Application?

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