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Global Ultrasonic Corrosion Mapping Scanner Market Growth 2026-2032

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Abstracts

The global Ultrasonic Corrosion Mapping Scanner market size is predicted to grow from US$ 164 million in 2025 to US$ 259 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Ultrasonic Corrosion Mapping Scanners are encoded ultrasonic inspection devices designed to generate two-dimensional or three-dimensional wall-thickness maps of pipes, tanks, pressure vessels, plates, and other industrial assets affected by corrosion or erosion. The scanner moves one or more ultrasonic probes across the inspection surface while positional encoders synchronize thickness measurements with spatial coordinates. Systems may use conventional ultrasonic testing, phased array ultrasonic testing, or electromagnetic acoustic techniques, and can be manually propelled or motorized. Corrosion mapping scanners provide higher inspection coverage and repeatability than isolated point-thickness measurements, enabling operators to identify localized pitting, generalized wall loss, erosion, and remaining material thickness for asset-integrity assessment. The industrial chain of Ultrasonic Corrosion Mapping Scanners includes upstream piezoelectric elements, phased array probes, encoders, motors, magnetic wheels, crawler components, precision mechanical structures, cables, couplant delivery systems, electronic boards, processors, displays, batteries, and inspection software. Midstream manufacturers integrate scanning mechanics, ultrasonic acquisition hardware, probe positioning, motion control, data encoding, imaging algorithms, and analysis software into portable or automated inspection platforms. Downstream customers include oil and gas operators, refineries, petrochemical plants, power generation facilities, shipyards, aerospace manufacturers, mining and metals companies, pulp and paper mills, rail operators, and independent nondestructive testing service providers. Calibration, operator training, software upgrades, probe replacement, maintenance, and data-analysis services form the principal aftermarket activities.

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The Ultrasonic Corrosion Mapping Scanner market is supported by the expanding need for asset integrity management across energy, process industries, transportation, and heavy infrastructure. Operators increasingly prefer encoded mapping over manual spot-thickness measurements because corrosion maps provide broader surface coverage, improved repeatability, and more reliable identification of localized wall loss. Demand is shifting toward lightweight handheld scanners for routine field inspection and motorized crawlers for large tanks, vessels, and pipelines where productivity and operator safety are important. Phased array systems continue to gain acceptance because they combine wide inspection coverage with detailed imaging and advanced analysis. Leading international suppliers retain advantages in instrumentation, software integration, probe technology, and global service networks, while Chinese manufacturers are increasing their presence through competitive pricing, localized engineering, and improving ultrasonic technology. Market competition remains moderately fragmented, with specialist scanner manufacturers competing alongside larger industrial inspection technology groups. Retrofit demand and recurring replacement of probes, scanners, and acquisition equipment continue to support market development. In 2025, global Ultrasonic Corrosion Mapping Scanner production reached approximately 3,500 units, with an average global market price of around US$48,000 per unit. The gross profit margin of major companies in the industry was between 35% – 60%. In 2025, the global production capacity of Ultrasonic Corrosion Mapping Scanners was approximately 4,487 units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ultrasonic Corrosion Mapping Scanner Industry Forecast” looks at past sales and reviews total world Ultrasonic Corrosion Mapping Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Corrosion Mapping Scanner sales for 2026 through 2032. With Ultrasonic Corrosion Mapping Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ultrasonic Corrosion Mapping Scanner industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Corrosion Mapping Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Corrosion Mapping Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

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firms' unique position in an accelerating global Ultrasonic Corrosion Mapping Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Corrosion Mapping Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Corrosion Mapping Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Corrosion Mapping Scanner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

External-Surface Scanner

Internal-Pipe Scanner

Segmentation by Primary Scanning Drive Method:

Manually Propelled Scanner

Motorized Scanner

Segmentation by Number of Encoded Scanning Axes:

Single-Axis Encoded Scanner

Two-Axis Encoded Scanner

Three-Axis or Higher Encoded Scanner

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Segmentation by Key Ultrasonic Transducer Technologies:

Conventional Piezoelectric UT System

Phased Array UT System

EMAT System

Segmentation by Application:

Oil and Gas

Refining and Petrochemical

Power Generation

Marine and Shipbuilding

Aerospace

Mining and Metals

Pulp and Paper

Rail Transportation

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eddyfi Technologies

JIREH Industries

TecScan Systems Inc.

Wabtec Corporation

ScanTech Instruments Inc.

Innerspec Technologies, Inc.

Ekoscan Integrity Group

Waygate Technologies

Phoenix Inspection Systems Limited

Sonatest Ltd

AISUS Offshore Ltd

PBP OPTEL Sp. z o.o.

Shantou Institute of Ultrasonic Instruments Co., Ltd.

Guangzhou Doppler Electronic Technologies INC

Beijing Beijixingchen Technology Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Corrosion Mapping Scanner market?

What factors are driving Ultrasonic Corrosion Mapping Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Corrosion Mapping Scanner market opportunities vary by end market size?

How does Ultrasonic Corrosion Mapping Scanner break out by Type, by Application?

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