

Global Ultrasonic Composite Cutting Machine Market Growth 2026-2032

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Abstracts

The global Ultrasonic Composite Cutting Machine market size is predicted to grow from US\$ 117 million in 2025 to US\$ 185 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Ultrasonic Composite Cutting Machines are precision cutting equipment that use high-frequency ultrasonic vibration to cut composite materials with reduced cutting force, lower fiber pull-out, less edge fraying, and better dimensional accuracy. They are mainly used for carbon fiber fabrics, glass fiber fabrics, aramid fabrics, prepregs, honeycomb materials, foam cores, technical textiles, and multilayer composite materials. A complete system usually includes an ultrasonic generator, transducer, booster, cutting blade, CNC motion platform, vacuum table, material feeding system, control software, sensors, and safety protection devices. Compared with conventional mechanical cutting, ultrasonic composite cutting offers cleaner edges, lower material deformation, higher cutting stability, and better suitability for automated composite manufacturing. The industrial chain of Ultrasonic Composite Cutting Machines includes upstream ultrasonic generators, piezoelectric ceramics, transducers, boosters, titanium alloy blades, CNC motion systems, servo motors, linear guides, vacuum tables, sensors, control boards, industrial computers, software modules, and safety components. The midstream consists of equipment manufacturers integrating ultrasonic vibration systems, cutting heads, motion control, vacuum adsorption, material feeding, nesting software, dust extraction, and safety protection into complete composite cutting machines. Downstream applications mainly include aerospace composites, automotive lightweight components, wind turbine blades, sports equipment, rail transit parts, marine composites, protective materials, technical textiles, and research laboratories. Related services include installation, process testing, blade selection, parameter optimization, maintenance, calibration, operator training, and spare parts supply. In 2025, global

Ultrasonic Composite Cutting Machine production reached approximately 1 thousand units, with an average global market price of around US\$120,000 per unit. The gross profit margin of major companies in the industry was between 30%–50%. In 2025, the global production capacity of Ultrasonic Composite Cutting Machines was approximately 1333 units.

The Ultrasonic Composite Cutting Machine market is mainly driven by aerospace composites, automotive lightweighting, wind power blades, rail transit components, marine composites, sports equipment, protective materials, technical textiles, and automated composite manufacturing. As composite material users require cleaner cutting edges, lower delamination risk, less fiber damage, higher nesting efficiency, and better compatibility with prepregs and dry fiber fabrics, demand for ultrasonic cutting equipment continues to increase. The market benefits from the expansion of carbon fiber and glass fiber applications, especially in high-value components where cutting quality directly affects layup accuracy and downstream molding performance. Product development is moving toward higher cutting speed, better blade durability, stronger CNC accuracy, integrated nesting software, automated feeding, vacuum adsorption optimization, and multi-tool cutting platforms. Overall, the market is expected to grow steadily, with stronger demand from aerospace, automotive, wind power, and high-end composite processing applications.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Composite Cutting Machine Industry Forecast" looks at past sales and reviews total world Ultrasonic Composite Cutting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Composite Cutting Machine sales for 2026 through 2032. With Ultrasonic Composite Cutting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Composite Cutting Machine industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Composite Cutting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Composite Cutting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Composite Cutting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Ultrasonic Composite Cutting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Composite Cutting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Composite Cutting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Handheld Ultrasonic Composite Cutting Tools
- XY Table Ultrasonic Composite Cutting Machines
- Five-Axis Gantry Ultrasonic Composite Cutting Machines
- Robot Cell Ultrasonic Composite Cutting Systems
- Machining Center Integrated Ultrasonic Cutting Systems

Segmentation by Nominal Ultrasonic Frequency:

- 20 kHz Ultrasonic Cutting Systems
- 30 kHz Ultrasonic Cutting Systems
- 35 kHz Ultrasonic Cutting Systems
- 40 kHz and Above Ultrasonic Cutting Systems

Segmentation by Maximum Cutting Thickness:

- Thin-Ply Cutting Systems for 10 mm and Below

Medium-Thickness Cutting Systems above 10 mm to 35 mm

Thick-Core Cutting Systems above 35 mm to 70 mm

Heavy-Core Cutting Systems above 70 mm

Segmentation by Application:

Aerospace Manufacturing

Automotive Manufacturing

Rail Transit Manufacturing

Wind Energy Equipment Manufacturing

Marine Equipment Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SONIMAT

MTorres Diseños Industriales, S.A.U.

GFM GmbH

CMS S.p.A.

Breton S.p.A.

Belotti S.p.A.

MULTIAX International

Weber Ultrasonics GmbH

SODEVA TDS

Le Cr?neau Industriel SAS (CRENO)

Sonic Italia S.r.l.

TELSONIC AG

Mecasonic SAS

PAR Systems, LLC

Eastman Machine Company

Dukane

SONOTEC Co., Ltd.

ARGOFILE JAPAN LIMITED

Star Techno Co., Ltd.

Vision Wide Tech Co., Ltd.

Changzhou Sinajet Science and Technology Co., Ltd.

Conprofe Technology Group Co., Ltd.

Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Composite Cutting Machine market?

What factors are driving Ultrasonic Composite Cutting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Composite Cutting Machine market opportunities vary by end market size?

How does Ultrasonic Composite Cutting Machine break out by Type, by Application?

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