

Global Ultrasonic Cleaning Generator Market Growth 2026-2032

<https://marketpublishers.com/r/G251DF145B2BEN.html>

Date: July 2026

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: G251DF145B2BEN

Abstracts

The global Ultrasonic Cleaning Generator market size is predicted to grow from US\$ 238 million in 2025 to US\$ 363 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

An ultrasonic cleaning generator is a core power supply device that converts industrial frequency electrical energy into high-frequency electrical signals to drive a transducer to generate ultrasonic waves. Its output frequency is typically between 20kHz and 80kHz. By driving the transducer to generate cavitation effects in liquids, microbubbles are formed and burst, thereby achieving efficient cleaning of oil and particles on the surface of workpieces. In 2025, global sales were approximately 580,000 units, with an average unit price of approximately US\$420 and a capacity utilization rate of approximately 79%. Upstream companies are mainly concentrated in the fields of power semiconductor devices, electronic components, control circuits, and metal structural parts. Downstream applications are mainly in the fields of automotive parts cleaning, electronic component cleaning, medical device cleaning, precision machinery and optical device cleaning, etc. The industry's gross profit margin is approximately 28% to 36%. In the product cost structure, power devices and electronic components account for approximately 40%, control systems and circuit design account for approximately 20%, structural parts and heat dissipation systems account for approximately 20%, assembly and testing account for approximately 10%, and R&D and other costs account for approximately 10%. On the demand side, the downstream demand list includes degreasing and cleaning of automotive parts, precision cleaning of semiconductors and electronic components, pre-sterilization cleaning of medical devices, and cleaning of hardware and mechanical parts. The downstream customer list covers automobile manufacturers, electronics manufacturers, medical device companies, surface treatment companies, and equipment integrators. On the business opportunity side, policy drivers mainly come

from increasingly stringent policies on industrial green cleaning and environmental emissions. Technological innovation drivers are reflected in the development of high-frequency and high-efficiency power supplies, digital control, and adaptive frequency modulation technology. Changes in consumer demand are reflected in the increased demand for high-cleanliness, low-energy consumption, and automated cleaning equipment, thereby driving the development of ultrasonic cleaning generators towards high performance and intelligence.

As the core power unit of ultrasonic cleaning systems, ultrasonic cleaning generators are highly correlated with the needs of precision manufacturing and industrial cleaning. With the increasing cleanliness requirements of the electronics, automotive, and medical device industries, traditional chemical and manual cleaning methods are gradually being replaced by efficient and environmentally friendly ultrasonic cleaning, leading to a continuous increase in generator demand. In the semiconductor and precision electronics fields, micron-level contamination control has become a key indicator, driving continuous upgrades in high-frequency stable output and precise power control technologies. Simultaneously, in the automotive and machinery manufacturing sectors, complex structural components place higher demands on deep cleaning capabilities, further boosting demand for medium- and high-power equipment. From a technological trend perspective, digital control, automatic frequency modulation, and energy-saving design are becoming key industry development focuses, enabling equipment to improve cleaning effectiveness while reducing energy consumption and maintenance costs. In terms of market competition, there are many participants, but companies with accumulated power supply technology and system integration capabilities have a greater competitive advantage. In the future, with the advancement of industrial automation and green manufacturing, ultrasonic cleaning generators will continue to penetrate high-end manufacturing fields, and the industry as a whole will maintain steady growth, evolving towards higher power, higher stability, and greater intelligence.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Cleaning Generator Industry Forecast" looks at past sales and reviews total world Ultrasonic Cleaning Generator sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Cleaning Generator sales for 2026 through 2032. With Ultrasonic Cleaning Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Cleaning Generator industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Cleaning

Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Cleaning Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Cleaning Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Cleaning Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Cleaning Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Cleaning Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electronic Tube Type

Transistor Type

Thyristor Tube Type

High Frequency Motor Type

Other

Segmentation by Drive Technology:

Analog Generator

Digital Generator

Segmentation by Output Power:

500W - 2000W

> 2000W

Segmentation by Application:

Industrial

Military

Biomedical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson

Thermo Fisher Scientific

Ultrasonic Power Corporation (UPC)

TELSONIC Ultrasonics

Blackstone-NEY Ultrasonics

Martechnic

Kaijo Corporation

KKS

Bandelin

Soltec

L&R Ultrasonic

SinapTec

Pasuda

S Power Product s.r.o.

Sibas Ultrasonics

Crest Ultrasonic

Wiretech

Jiayuanda Technology

Keer

Ours Ultrasonic

Honda Electronics

DURASONIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Cleaning Generator market?

What factors are driving Ultrasonic Cleaning Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Cleaning Generator market opportunities vary by end market size?

How does Ultrasonic Cleaning Generator break out by Type, by Application?

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