

Global Ultrasonic Bone Surgical Knife Market Growth 2026-2032

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Abstracts

The global Ultrasonic Bone Surgical Knife market size is predicted to grow from US\$ 538 million in 2025 to US\$ 902 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Ultrasonic Bone Surgical Knife is a surgical tool that uses high-frequency ultrasonic vibration to cut bone tissue. It can accurately cut bones without damaging surrounding soft tissue. Compared with traditional electric saws or drills, ultrasonic bone scalpels have smoother incisions, less trauma, and faster postoperative recovery. They are widely used in delicate surgeries such as neurosurgery, maxillofacial surgery, and spinal surgery. In 2025, global Ultrasonic Bone Surgical Knife production reached approximately 13,750 units, with an average global market price of around 40 K US\$/Unit.

The growth of the ultrasonic bone surgical knife market is primarily driven by the rising volume of orthopedic and spinal surgeries, the increasing demand for minimally invasive treatments, and advancements in precision surgical techniques. As the population ages, the prevalence of conditions such as degenerative spinal diseases, fractures, joint disorders, and craniomaxillofacial deformities continues to rise, fueling the demand among medical institutions for bone-cutting equipment that enhances surgical safety and operational precision. Compared to traditional bone saws and drills, ultrasonic bone scalpels offer advantages such as high cutting precision, low vibration amplitude, a clear surgical field, and minimal damage to surrounding nerves, blood vessels, and soft tissues; they are particularly well-suited for procedures in complex anatomical regions, including spinal, neurosurgical, craniomaxillofacial, and oral implant surgeries. Meanwhile, advancements in surgical navigation, endoscopy, robotics, and intraoperative imaging technologies are driving the evolution of ultrasonic bone scalpels

toward minimally invasive, intelligent, and multifunctional platforms. Furthermore, factors such as the widespread training of surgeons, growing clinical acceptance, improved performance of domestically manufactured products, and a recurring revenue model based on disposable tips and complementary consumables have further accelerated global market penetration and industry growth.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Bone Surgical Knife Industry Forecast" looks at past sales and reviews total world Ultrasonic Bone Surgical Knife sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Bone Surgical Knife sales for 2026 through 2032. With Ultrasonic Bone Surgical Knife sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Bone Surgical Knife industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Bone Surgical Knife landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Bone Surgical Knife portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Bone Surgical Knife market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Bone Surgical Knife and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Bone Surgical Knife.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Bone Surgical Knife market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Frequency

Medium Frequency

High Frequency

Segmentation by Tip Type:

Disposable Scalpel Tip

Reusable Scalpel Tip

Segmentation by Clinical Application:

Spine Surgery

Trauma and Joint Orthopedics

Cranio-maxillofacial and Plastic Surgery

Oral Implant Surgery

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker

Bioventus

mectron

Acteon

NSK-Nakanishi

W&H

EMS

Beijing Shuimu Tianpeng Medical Technology

Beijing Sonicmed

Guilin Woodpecker Medical Instrument

S?ring GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Bone Surgical Knife market?

What factors are driving Ultrasonic Bone Surgical Knife market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Bone Surgical Knife market opportunities vary by end market size?

How does Ultrasonic Bone Surgical Knife break out by Type, by Application?

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