

Global Ultrasonic Bone Cement Removal System Market Growth 2026-2032

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Abstracts

The global Ultrasonic Bone Cement Removal System market size is predicted to grow from US\$ 90.39 million in 2025 to US\$ 125 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Ultrasonic Bone Cement Removal Systems are powered revision-arthroplasty instrument platforms that use ultrasonic energy transmitted through rigid probes to disrupt and mobilize cured acrylic cement, enabling controlled extraction from the femoral canal or other confined anatomy while minimizing unintended bone loss. They are primarily used in complex hip and knee revision workflows where legacy cement must be removed efficiently within a constrained operative window, and they are typically adopted by teams that prioritize predictable removal behavior, preserved host bone, and reduced mechanical prying compared with purely manual techniques.

Supply is built on precision-machined metal probes, piezoelectric or ultrasonic transducer stacks, power electronics, robust handpieces, and validated cleaning, reprocessing, or sterile packaging pathways depending on whether probe tips are reusable or single use. While base metals and polymers are not inherently scarce, medical execution depends on tight dimensional control, fatigue-resistant probe metallurgy, electrical safety and performance verification, serviceable assembly processes, and documentation aligned with regulated device quality systems. Demand is concentrated in high-volume arthroplasty hospitals and revision referral centers, where purchasing is commonly organized as a platform decision supported by surgeon preference, standardized revision trays, staff training burden, and service coverage, with ongoing spend driven by probe sets, replacement tools, and procedure-linked accessory consumption.

In the current market, global production is around 420 K Units, with an average selling price of about 220 USD per Unit on an EXW basis. The category is relatively concentrated because only a limited number of branded systems have long-standing clinical adoption in cemented revision workflows, while alternative removal methods often remain procedure- and surgeon-dependent. Volume expansion is mainly supported by growth in the installed base of joint implants that drives a larger revision workload, increasing clinical focus on preserving bone stock in difficult cement extractions, and hospital preference for repeatable technique in complex cases; unit pricing is constrained by capital budget discipline, competitive platform evaluations, and procurement standardization that pushes suppliers to justify value through efficiency and complication-risk reduction. Key constraints include training and workflow integration, maintaining consistent probe performance across manufacturing lots, and sustaining service and availability of critical tools without interruptions that delay scheduled revision lists.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Bone Cement Removal System Industry Forecast" looks at past sales and reviews total world Ultrasonic Bone Cement Removal System sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Bone Cement Removal System sales for 2026 through 2032. With Ultrasonic Bone Cement Removal System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Bone Cement Removal System industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Bone Cement Removal System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Bone Cement Removal System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Bone Cement Removal System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Bone Cement Removal System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Bone

Cement Removal System.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Bone Cement Removal System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reusable Probe

Disposable Probe

Segmentation by Energy Output:

Longitudinal Ultrasonic

Torsional Ultrasonic

Adaptive Ultrasonic

Hybrid Energy Ultrasonic

Others

Segmentation by System Form:

Console Based System

Compact Integrated System

Modular System

Capital with Procedure Kits

Others

Segmentation by Application:

Hip Revision Arthroplasty

Knee Revision Arthroplasty

Other Large Joint Revision

Cement in Cement Revision

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orthofix Medical

Zimmer Biomet

Summit Medical

Brasseler USA Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Bone Cement Removal System market?

What factors are driving Ultrasonic Bone Cement Removal System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Bone Cement Removal System market opportunities vary by end market size?

How does Ultrasonic Bone Cement Removal System break out by Type, by Application?

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