

# Global Ultrasonic Blood Flow Sensors Market Growth 2026-2032

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## Abstracts

The global Ultrasonic Blood Flow Sensors market size is predicted to grow from US\$ 117 million in 2025 to US\$ 218 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

An ultrasonic blood flow sensor is a biomedical sensor that utilizes the physical properties of ultrasound to non-invasively or minimally invasively measure the speed, direction, flow rate, and blood flow profile information of blood in human or animal blood vessels in real time. Its core principle is the interaction between ultrasound and blood cells (mainly red blood cells) in the flowing blood. The fundamental demand stems from the increasing technological reliance of global precision medicine and chronic disease management on non-invasive, quantitative hemodynamic assessment. Specific drivers include: first, the clinical guidelines for early screening and post-operative follow-up of cardiovascular and cerebrovascular diseases (such as stroke and coronary heart disease), which have led to the popularization of transcranial Doppler and carotid artery ultrasound equipment; second, the need for real-time, continuous cardiac output and organ perfusion monitoring tools in intensive care and surgical navigation; and third, the rigid need for diagnosis of peripheral vascular diseases and management of complications such as diabetic foot. The upstream supply chain of ultrasonic blood flow sensors is concentrated in high-end piezoelectric ceramic/single crystal material suppliers, precision acoustic lens and matching layer manufacturers, high-frequency microelectronic chip design companies, and medical-grade cable and connector suppliers; the midstream is dominated by probe module packaging and testing manufacturers, responsible for integrating and calibrating the core components into the final sensor probe. Its downstream directly serves large medical imaging equipment manufacturers and specialized medical equipment companies. In 2025, the production volume of ultrasound blood flow sensors is expected to reach approximately 600,000

units, with an average selling price of approximately US\$200 per unit, a gross profit margin of approximately 40%, and a single production line capacity of approximately 10,000 units per year.

United States market for Ultrasonic Blood Flow Sensors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ultrasonic Blood Flow Sensors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultrasonic Blood Flow Sensors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultrasonic Blood Flow Sensors players cover iWorx Systems, Transonic Systems, XY-TEK, Pulsar Measurement, Blatek Industries Inc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasonic Blood Flow Sensors Industry Forecast" looks at past sales and reviews total world Ultrasonic Blood Flow Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Blood Flow Sensors sales for 2026 through 2032. With Ultrasonic Blood Flow Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasonic Blood Flow Sensors industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Blood Flow Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Blood Flow Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasonic Blood Flow Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasonic Blood Flow Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Blood Flow

Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Blood Flow Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-invasive

Invasive

Segmentation by Use Method:

External Blood Vessel Sensor

Intravascular Blood Vessel Sensor

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

iWorx Systems

Transonic Systems

XY-TEK

Pulsar Measurement

Blatek Industries Inc

Berkert Fluid Control Systems

Medpark

Shenzhen Hurricane Tech. Co., Ltd.

SONOTEC GmbH

SSI Technologies, LLC

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Blood Flow Sensors market?

What factors are driving Ultrasonic Blood Flow Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Blood Flow Sensors market opportunities vary by end market size?

How does Ultrasonic Blood Flow Sensors break out by Type, by Application?

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