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Global Ultrasonic Blind Spot Detection Sensor Market Growth 2026-2032

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Abstracts

The global Ultrasonic Blind Spot Detection Sensor market size is predicted to grow from US$ 2829 million in 2025 to US$ 4942 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2024, global Ultrasonic Blind Spot Detection Sensor production reached approximately 320 M units, with an average global market price of around US$ 7 per unit.Ultrasonic Blind Spot Detection Sensor are high-precision detection devices used in automotive driver assistance systems (ADAS), industrial automation, logistics, and robotic navigation. Their core principle is to transmit and receive high-frequency ultrasonic signals, using the propagation time difference of the echoes to determine the distance and direction of obstacles, enabling real-time monitoring and early warning of blind spots. Compared to optical or millimeter-wave radar, ultrasonic sensors offer greater cost-effectiveness and stability in close-range, low-speed environments.

Core Structural Features

Transducer Module: Piezoelectric ceramic oscillators transmit and receive ultrasonic signals.

Signal Processing Unit: Features digital filtering and echo recognition algorithms to eliminate noise interference.

Packaging and Protection: High-temperature, shock-resistant, and waterproof (IP67 and above), suitable for automotive and industrial environments.

Communication Interface: Supports in-vehicle network protocols such as CAN, LIN, and

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Ethernet, or UART/RS485 industrial interfaces.

Intelligent Control: Some high-end models integrate AI target recognition and adaptive gain control to improve recognition in complex environments.

Product Types and Application Scenarios

Type Features Application Scenarios

Single-Point Sensor: Low cost, limited detection range, suitable for low-speed parking assistance and small industrial AGVs.

Multi-Point Array Sensor: Wide coverage and enhanced spatial perception, suitable for lane change blind spot detection, smart forklifts, and automated guided vehicles.

Intelligent Fusion Sensor: Integrates ultrasonic and millimeter-wave/vision algorithms, suitable for high-end ADAS, autonomous vehicles, and complex industrial navigation.
Production Capacity

Conventional manufacturers: Annual production capacity per plant is approximately 500,000–1,000,000 units, primarily targeting the low- and mid-range parking assistance market.

Specialized manufacturers: Annual production capacity per plant can reach 2–5,000,000 units, entering the high-end ADAS and industrial robot markets through automated production and automotive-grade certification.

Growth Drivers

Strengthening automotive safety regulations: Blind-spot monitoring and parking assistance systems are being mandated in Europe and North America.

Adoption of electric and smart vehicles: ADAS penetration is rapidly increasing.

Expansion of industrial automation and intelligent logistics: Automated guided vehicles (AGVs), unmanned forklifts, and robots are driving strong demand for low-speed obstacle avoidance sensors.

Cost reduction and large-scale production: Ultrasonic chip-based manufacturing and

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miniaturization are driving widespread adoption.

Regional Market Structure (2024)

Asia-Pacific 45%, with China, Japan, and South Korea as major automotive production bases driving sensor demand. Europe 28%, with German and French automakers driving high-end ADAS applications. North America 22%, with electric vehicle and autonomous driving startups driving emerging demand. Other 5%, with the Latin American and Middle Eastern automotive markets gradually upgrading. Application Industry Structure (2024)

Automotive (Blind Spot Monitoring/Parking Assist): 65%

Industrial Automation and Logistics: 20%

Service Robotics and Consumer Electronics: 10%

Other: 5%

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ultrasonic Blind Spot Detection Sensor Industry Forecast” looks at past sales and reviews total world Ultrasonic Blind Spot Detection Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasonic Blind Spot Detection Sensor sales for 2026 through 2032. With Ultrasonic Blind Spot Detection Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ultrasonic Blind Spot Detection Sensor industry.

This Insight Report provides a comprehensive analysis of the global Ultrasonic Blind Spot Detection Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasonic Blind Spot Detection Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ultrasonic Blind Spot Detection Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Ultrasonic Blind Spot Detection Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasonic Blind Spot Detection Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasonic Blind Spot Detection Sensor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Point Sensor

Multi-Point Array Sensor

Intelligent Fusion Sensor

Segmentation by Application:

Automotive

Industrial Automation and Logistics

Service Robotics and Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch GmbH

Denso Corporation

Valeo SA

Continental AG

Murata Manufacturing

Aisin Seiki Co., Ltd.

Hyundai Mobis

Hella GmbH & Co. KGaA

ZF Friedrichshafen AG

Sensata Technologies

MaxBotix Inc.

Pepperl+Fuchs

Omron Corporation

NXP Semiconductors

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Texas Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasonic Blind Spot Detection Sensor market?

What factors are driving Ultrasonic Blind Spot Detection Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasonic Blind Spot Detection Sensor market opportunities vary by end market size?

How does Ultrasonic Blind Spot Detection Sensor break out by Type, by Application?

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Forecast by Application (2027-2032)

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