

Global Ultrafast Lasers Market Growth 2026-2032

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Abstracts

The global Ultrafast Lasers market size is predicted to grow from US\$ 1208 million in 2025 to US\$ 2509 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

Ultrafast lasers are lasers that generate picosecond- to femtosecond-duration pulses, typically produced via mode-locking to form a periodic pulse train. In 2025, global ultrafast lasers production reached approximately 11342 units. Global production capacity in 2025 is estimated to be approximately 14700 units. Upstream of ultrafast lasers includes pump laser diodes and electronics/drivers, gain media and fibers/crystals (e.g., Yb-based solid-state or doped-fiber platforms, and research-oriented Ti:sapphire), ultrafast cavity optics/coatings, nonlinear crystals for frequency conversion, plus thermal management and precision opto-mechanics/control. Downstream demand is driven by precision manufacturing micromachining (electronics/display, medical devices, semiconductor/precision parts) and life-science & research (multiphoton microscopy, advanced spectroscopy and nonlinear optics), typically purchased by equipment integrators and end-user factories/labs.

The ultrafast laser market represents one of the fastest-growing segments within the global laser industry, driven primarily by its unique advantages in precision micromachining and life-science applications. Compared with continuous-wave or nanosecond lasers, femtosecond- and picosecond-pulse lasers enable so-called “cold processing”, significantly reducing heat-affected zones and enabling ultra-high-precision material processing. From a technology perspective, the market is gradually shifting from research-oriented Ti:sapphire femtosecond systems toward ytterbium-based solid-state and fiber ultrafast lasers, which offer superior stability, longer lifetime, lower operating cost, and easier system integration for industrial use. Regionally, Europe and Japan maintain strong technological leadership in high-end ultrafast laser systems, while China has emerged as a key growth engine due to rapid expansion in

electronics manufacturing and advanced industrial upgrading.

LP Information, Inc. (LPI) ' newest research report, the “Ultrafast Lasers Industry Forecast” looks at past sales and reviews total world Ultrafast Lasers sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrafast Lasers sales for 2026 through 2032. With Ultrafast Lasers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrafast Lasers industry.

This Insight Report provides a comprehensive analysis of the global Ultrafast Lasers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrafast Lasers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrafast Lasers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrafast Lasers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrafast Lasers.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrafast Lasers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Picosecond

Femtosecond

Segmentation by Gain Medium:

Solid-state DPSS

Fiber

Ti:sapphire

Segmentation by Wavelength:

NIR

VIS/UV

Mid-IR

Segmentation by Power:

Low-power

Mid-power

High-power

Segmentation by Application:

Micromachining

Biomedical

Spectroscopy and Imaging

Science and Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trumpf

Coherent

IPG Photonics

Newport

Amplitude Laser Group

Laser Quantum

Lumentum

IMRA America

NKT Photonics

Clark-MXR

EKSPLA

Huaray Precision Laser

Wuhan Yangtze Soton Laser (YSL)

Bellin Laser

NPI LASERS

Light Conversion

Thorlabs, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrafast Lasers market?

What factors are driving Ultrafast Lasers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrafast Lasers market opportunities vary by end market size?

How does Ultrafast Lasers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ultrafast Lasers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Ultrafast Lasers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Ultrafast Lasers by Country/Region, 2021, 2025 & 2032
- 2.2 Ultrafast Lasers Segment by Type
 - 2.2.1 Picosecond
 - 2.2.2 Femtosecond
 - 2.2.3 Ultrafast Lasers Sales by Type
 - 2.2.3.1 Global Ultrafast Lasers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Ultrafast Lasers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Ultrafast Lasers Sale Price by Type (2021-2026)
- 2.3 Ultrafast Lasers Segment by Gain Medium
 - 2.3.1 Solid-state DPSS
 - 2.3.2 Fiber
 - 2.3.3 Ti:sapphire
 - 2.3.4 Ultrafast Lasers Sales by Gain Medium
 - 2.3.4.1 Global Ultrafast Lasers Sales Market Share by Gain Medium (2021-2026)
 - 2.3.4.2 Global Ultrafast Lasers Revenue and Market Share by Gain Medium (2021-2026)
 - 2.3.4.3 Global Ultrafast Lasers Sale Price by Gain Medium (2021-2026)
- 2.4 Ultrafast Lasers Segment by Wavelength
 - 2.4.1 NIR

2.4.2 VIS/UV

2.4.3 Mid-IR

2.4.4 Ultrafast Lasers Sales by Wavelength

2.4.4.1 Global Ultrafast Lasers Sales Market Share by Wavelength (2021-2026)

2.4.4.2 Global Ultrafast Lasers Revenue and Market Share by Wavelength (2021-2026)

2.4.4.3 Global Ultrafast Lasers Sale Price by Wavelength (2021-2026)

2.5 Ultrafast Lasers Segment by Power

2.5.1 Low-power

2.5.2 Mid-power

2.5.3 High-power

2.5.4 Ultrafast Lasers Sales by Power

2.5.4.1 Global Ultrafast Lasers Sales Market Share by Power (2021-2026)

2.5.4.2 Global Ultrafast Lasers Revenue and Market Share by Power (2021-2026)

2.5.4.3 Global Ultrafast Lasers Sale Price by Power (2021-2026)

2.6 Ultrafast Lasers Segment by Application

2.6.1 Micromachining

2.6.2 Biomedical

2.6.3 Spectroscopy and Imaging

2.6.4 Science and Research

2.6.5 Others

2.6.6 Ultrafast Lasers Sales by Application

2.6.6.1 Global Ultrafast Lasers Sale Market Share by Application (2021-2026)

2.6.6.2 Global Ultrafast Lasers Revenue and Market Share by Application (2021-2026)

2.6.6.3 Global Ultrafast Lasers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ultrafast Lasers Breakdown Data by Company

3.1.1 Global Ultrafast Lasers Annual Sales by Company (2021-2026)

3.1.2 Global Ultrafast Lasers Sales Market Share by Company (2021-2026)

3.2 Global Ultrafast Lasers Annual Revenue by Company (2021-2026)

3.2.1 Global Ultrafast Lasers Revenue by Company (2021-2026)

3.2.2 Global Ultrafast Lasers Revenue Market Share by Company (2021-2026)

3.3 Global Ultrafast Lasers Sale Price by Company

3.4 Key Manufacturers Ultrafast Lasers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ultrafast Lasers Product Location Distribution

- 3.4.2 Players Ultrafast Lasers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ULTRAFAST LASERS BY GEOGRAPHIC REGION

- 4.1 World Historic Ultrafast Lasers Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Ultrafast Lasers Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Ultrafast Lasers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Ultrafast Lasers Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ultrafast Lasers Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ultrafast Lasers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ultrafast Lasers Sales Growth
- 4.4 APAC Ultrafast Lasers Sales Growth
- 4.5 Europe Ultrafast Lasers Sales Growth
- 4.6 Middle East & Africa Ultrafast Lasers Sales Growth

5 AMERICAS

- 5.1 Americas Ultrafast Lasers Sales by Country
 - 5.1.1 Americas Ultrafast Lasers Sales by Country (2021-2026)
 - 5.1.2 Americas Ultrafast Lasers Revenue by Country (2021-2026)
- 5.2 Americas Ultrafast Lasers Sales by Type (2021-2026)
- 5.3 Americas Ultrafast Lasers Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Ultrafast Lasers Sales by Region
 - 6.1.1 APAC Ultrafast Lasers Sales by Region (2021-2026)
 - 6.1.2 APAC Ultrafast Lasers Revenue by Region (2021-2026)
- 6.2 APAC Ultrafast Lasers Sales by Type (2021-2026)

6.3 APAC Ultrafast Lasers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ultrafast Lasers by Country

7.1.1 Europe Ultrafast Lasers Sales by Country (2021-2026)

7.1.2 Europe Ultrafast Lasers Revenue by Country (2021-2026)

7.2 Europe Ultrafast Lasers Sales by Type (2021-2026)

7.3 Europe Ultrafast Lasers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ultrafast Lasers by Country

8.1.1 Middle East & Africa Ultrafast Lasers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Ultrafast Lasers Revenue by Country (2021-2026)

8.2 Middle East & Africa Ultrafast Lasers Sales by Type (2021-2026)

8.3 Middle East & Africa Ultrafast Lasers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ultrafast Lasers

10.3 Manufacturing Process Analysis of Ultrafast Lasers

10.4 Industry Chain Structure of Ultrafast Lasers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ultrafast Lasers Distributors

11.3 Ultrafast Lasers Customer

12 WORLD FORECAST REVIEW FOR ULTRAFAST LASERS BY GEOGRAPHIC REGION

12.1 Global Ultrafast Lasers Market Size Forecast by Region

12.1.1 Global Ultrafast Lasers Forecast by Region (2027-2032)

12.1.2 Global Ultrafast Lasers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ultrafast Lasers Forecast by Type (2027-2032)

12.7 Global Ultrafast Lasers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Trumpf

13.1.1 Trumpf Company Information

13.1.2 Trumpf Ultrafast Lasers Product Portfolios and Specifications

13.1.3 Trumpf Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Trumpf Main Business Overview

13.1.5 Trumpf Latest Developments

13.2 Coherent

- 13.2.1 Coherent Company Information
- 13.2.2 Coherent Ultrafast Lasers Product Portfolios and Specifications
- 13.2.3 Coherent Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Coherent Main Business Overview
- 13.2.5 Coherent Latest Developments
- 13.3 IPG Photonics
 - 13.3.1 IPG Photonics Company Information
 - 13.3.2 IPG Photonics Ultrafast Lasers Product Portfolios and Specifications
 - 13.3.3 IPG Photonics Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 IPG Photonics Main Business Overview
 - 13.3.5 IPG Photonics Latest Developments
- 13.4 Newport
 - 13.4.1 Newport Company Information
 - 13.4.2 Newport Ultrafast Lasers Product Portfolios and Specifications
 - 13.4.3 Newport Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Newport Main Business Overview
 - 13.4.5 Newport Latest Developments
- 13.5 Amplitude Laser Group
 - 13.5.1 Amplitude Laser Group Company Information
 - 13.5.2 Amplitude Laser Group Ultrafast Lasers Product Portfolios and Specifications
 - 13.5.3 Amplitude Laser Group Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Amplitude Laser Group Main Business Overview
 - 13.5.5 Amplitude Laser Group Latest Developments
- 13.6 Laser Quantum
 - 13.6.1 Laser Quantum Company Information
 - 13.6.2 Laser Quantum Ultrafast Lasers Product Portfolios and Specifications
 - 13.6.3 Laser Quantum Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Laser Quantum Main Business Overview
 - 13.6.5 Laser Quantum Latest Developments
- 13.7 Lumentum
 - 13.7.1 Lumentum Company Information
 - 13.7.2 Lumentum Ultrafast Lasers Product Portfolios and Specifications
 - 13.7.3 Lumentum Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Lumentum Main Business Overview

- 13.7.5 Lumentum Latest Developments
- 13.8 IMRA America
 - 13.8.1 IMRA America Company Information
 - 13.8.2 IMRA America Ultrafast Lasers Product Portfolios and Specifications
 - 13.8.3 IMRA America Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 IMRA America Main Business Overview
 - 13.8.5 IMRA America Latest Developments
- 13.9 NKT Photonics
 - 13.9.1 NKT Photonics Company Information
 - 13.9.2 NKT Photonics Ultrafast Lasers Product Portfolios and Specifications
 - 13.9.3 NKT Photonics Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 NKT Photonics Main Business Overview
 - 13.9.5 NKT Photonics Latest Developments
- 13.10 Clark-MXR
 - 13.10.1 Clark-MXR Company Information
 - 13.10.2 Clark-MXR Ultrafast Lasers Product Portfolios and Specifications
 - 13.10.3 Clark-MXR Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Clark-MXR Main Business Overview
 - 13.10.5 Clark-MXR Latest Developments
- 13.11 EKSPLA
 - 13.11.1 EKSPLA Company Information
 - 13.11.2 EKSPLA Ultrafast Lasers Product Portfolios and Specifications
 - 13.11.3 EKSPLA Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 EKSPLA Main Business Overview
 - 13.11.5 EKSPLA Latest Developments
- 13.12 Huaray Precision Laser
 - 13.12.1 Huaray Precision Laser Company Information
 - 13.12.2 Huaray Precision Laser Ultrafast Lasers Product Portfolios and Specifications
 - 13.12.3 Huaray Precision Laser Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Huaray Precision Laser Main Business Overview
 - 13.12.5 Huaray Precision Laser Latest Developments
- 13.13 Wuhan Yangtze Soton Laser (YSL)
 - 13.13.1 Wuhan Yangtze Soton Laser (YSL) Company Information
 - 13.13.2 Wuhan Yangtze Soton Laser (YSL) Ultrafast Lasers Product Portfolios and

Specifications

13.13.3 Wuhan Yangtze Soton Laser (YSL) Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Wuhan Yangtze Soton Laser (YSL) Main Business Overview

13.13.5 Wuhan Yangtze Soton Laser (YSL) Latest Developments

13.14 Bellin Laser

13.14.1 Bellin Laser Company Information

13.14.2 Bellin Laser Ultrafast Lasers Product Portfolios and Specifications

13.14.3 Bellin Laser Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Bellin Laser Main Business Overview

13.14.5 Bellin Laser Latest Developments

13.15 NPI LASERS

13.15.1 NPI LASERS Company Information

13.15.2 NPI LASERS Ultrafast Lasers Product Portfolios and Specifications

13.15.3 NPI LASERS Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 NPI LASERS Main Business Overview

13.15.5 NPI LASERS Latest Developments

13.16 Light Conversion

13.16.1 Light Conversion Company Information

13.16.2 Light Conversion Ultrafast Lasers Product Portfolios and Specifications

13.16.3 Light Conversion Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Light Conversion Main Business Overview

13.16.5 Light Conversion Latest Developments

13.17 Thorlabs, Inc.

13.17.1 Thorlabs, Inc. Company Information

13.17.2 Thorlabs, Inc. Ultrafast Lasers Product Portfolios and Specifications

13.17.3 Thorlabs, Inc. Ultrafast Lasers Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Thorlabs, Inc. Main Business Overview

13.17.5 Thorlabs, Inc. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Ultrafast Lasers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ultrafast Lasers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Picosecond
- Table 4. Major Players of Femtosecond
- Table 5. Global Ultrafast Lasers Sales by Type (2021-2026) & (Units)
- Table 6. Global Ultrafast Lasers Sales Market Share by Type (2021-2026)
- Table 7. Global Ultrafast Lasers Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Ultrafast Lasers Revenue Market Share by Type (2021-2026)
- Table 9. Global Ultrafast Lasers Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 10. Major Players of Solid-state DPSS
- Table 11. Major Players of Fiber
- Table 12. Major Players of Ti:sapphire
- Table 13. Global Ultrafast Lasers Sales by Gain Medium (2021-2026) & (Units)
- Table 14. Global Ultrafast Lasers Sales Market Share by Gain Medium (2021-2026)
- Table 15. Global Ultrafast Lasers Revenue by Gain Medium (2021-2026) & (\$ million)
- Table 16. Global Ultrafast Lasers Revenue Market Share by Gain Medium (2021-2026)
- Table 17. Global Ultrafast Lasers Sale Price by Gain Medium (2021-2026) & (K US\$/Unit)
- Table 18. Major Players of NIR
- Table 19. Major Players of VIS/UV
- Table 20. Major Players of Mid-IR
- Table 21. Global Ultrafast Lasers Sales by Wavelength (2021-2026) & (Units)
- Table 22. Global Ultrafast Lasers Sales Market Share by Wavelength (2021-2026)
- Table 23. Global Ultrafast Lasers Revenue by Wavelength (2021-2026) & (\$ million)
- Table 24. Global Ultrafast Lasers Revenue Market Share by Wavelength (2021-2026)
- Table 25. Global Ultrafast Lasers Sale Price by Wavelength (2021-2026) & (K US\$/Unit)
- Table 26. Major Players of Low-power
- Table 27. Major Players of Mid-power
- Table 28. Major Players of High-power
- Table 29. Global Ultrafast Lasers Sales by Power (2021-2026) & (Units)
- Table 30. Global Ultrafast Lasers Sales Market Share by Power (2021-2026)
- Table 31. Global Ultrafast Lasers Revenue by Power (2021-2026) & (\$ million)
- Table 32. Global Ultrafast Lasers Revenue Market Share by Power (2021-2026)

Table 33. Global Ultrafast Lasers Sale Price by Power (2021-2026) & (K US\$/Unit)

Table 34. Global Ultrafast Lasers Sale by Application (2021-2026) & (Units)

Table 35. Global Ultrafast Lasers Sale Market Share by Application (2021-2026)

Table 36. Global Ultrafast Lasers Revenue by Application (2021-2026) & (\$ million)

Table 37. Global Ultrafast Lasers Revenue Market Share by Application (2021-2026)

Table 38. Global Ultrafast Lasers Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 39. Global Ultrafast Lasers Sales by Company (2021-2026) & (Units)

Table 40. Global Ultrafast Lasers Sales Market Share by Company (2021-2026)

Table 41. Global Ultrafast Lasers Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Ultrafast Lasers Revenue Market Share by Company (2021-2026)

Table 43. Global Ultrafast Lasers Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 44. Key Manufacturers Ultrafast Lasers Producing Area Distribution and Sales Area

Table 45. Players Ultrafast Lasers Products Offered

Table 46. Ultrafast Lasers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Ultrafast Lasers Sales by Geographic Region (2021-2026) & (Units)

Table 50. Global Ultrafast Lasers Sales Market Share Geographic Region (2021-2026)

Table 51. Global Ultrafast Lasers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 52. Global Ultrafast Lasers Revenue Market Share by Geographic Region (2021-2026)

Table 53. Global Ultrafast Lasers Sales by Country/Region (2021-2026) & (Units)

Table 54. Global Ultrafast Lasers Sales Market Share by Country/Region (2021-2026)

Table 55. Global Ultrafast Lasers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Ultrafast Lasers Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Ultrafast Lasers Sales by Country (2021-2026) & (Units)

Table 58. Americas Ultrafast Lasers Sales Market Share by Country (2021-2026)

Table 59. Americas Ultrafast Lasers Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Ultrafast Lasers Sales by Type (2021-2026) & (Units)

Table 61. Americas Ultrafast Lasers Sales by Application (2021-2026) & (Units)

Table 62. APAC Ultrafast Lasers Sales by Region (2021-2026) & (Units)

Table 63. APAC Ultrafast Lasers Sales Market Share by Region (2021-2026)

Table 64. APAC Ultrafast Lasers Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Ultrafast Lasers Sales by Type (2021-2026) & (Units)

Table 66. APAC Ultrafast Lasers Sales by Application (2021-2026) & (Units)

Table 67. Europe Ultrafast Lasers Sales by Country (2021-2026) & (Units)
Table 68. Europe Ultrafast Lasers Revenue by Country (2021-2026) & (\$ millions)
Table 69. Europe Ultrafast Lasers Sales by Type (2021-2026) & (Units)
Table 70. Europe Ultrafast Lasers Sales by Application (2021-2026) & (Units)
Table 71. Middle East & Africa Ultrafast Lasers Sales by Country (2021-2026) & (Units)
Table 72. Middle East & Africa Ultrafast Lasers Revenue Market Share by Country (2021-2026)
Table 73. Middle East & Africa Ultrafast Lasers Sales by Type (2021-2026) & (Units)
Table 74. Middle East & Africa Ultrafast Lasers Sales by Application (2021-2026) & (Units)
Table 75. Key Market Drivers & Growth Opportunities of Ultrafast Lasers
Table 76. Key Market Challenges & Risks of Ultrafast Lasers
Table 77. Key Industry Trends of Ultrafast Lasers
Table 78. Ultrafast Lasers Raw Material
Table 79. Key Suppliers of Raw Materials
Table 80. Ultrafast Lasers Distributors List
Table 81. Ultrafast Lasers Customer List
Table 82. Global Ultrafast Lasers Sales Forecast by Region (2027-2032) & (Units)
Table 83. Global Ultrafast Lasers Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 84. Americas Ultrafast Lasers Sales Forecast by Country (2027-2032) & (Units)
Table 85. Americas Ultrafast Lasers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. APAC Ultrafast Lasers Sales Forecast by Region (2027-2032) & (Units)
Table 87. APAC Ultrafast Lasers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 88. Europe Ultrafast Lasers Sales Forecast by Country (2027-2032) & (Units)
Table 89. Europe Ultrafast Lasers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 90. Middle East & Africa Ultrafast Lasers Sales Forecast by Country (2027-2032) & (Units)
Table 91. Middle East & Africa Ultrafast Lasers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 92. Global Ultrafast Lasers Sales Forecast by Type (2027-2032) & (Units)
Table 93. Global Ultrafast Lasers Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 94. Global Ultrafast Lasers Sales Forecast by Application (2027-2032) & (Units)
Table 95. Global Ultrafast Lasers Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 96. Trumpf Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area

and Its Competitors

Table 97. Trumpf Ultrafast Lasers Product Portfolios and Specifications

Table 98. Trumpf Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Trumpf Main Business

Table 100. Trumpf Latest Developments

Table 101. Coherent Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 102. Coherent Ultrafast Lasers Product Portfolios and Specifications

Table 103. Coherent Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Coherent Main Business

Table 105. Coherent Latest Developments

Table 106. IPG Photonics Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 107. IPG Photonics Ultrafast Lasers Product Portfolios and Specifications

Table 108. IPG Photonics Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. IPG Photonics Main Business

Table 110. IPG Photonics Latest Developments

Table 111. Newport Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 112. Newport Ultrafast Lasers Product Portfolios and Specifications

Table 113. Newport Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Newport Main Business

Table 115. Newport Latest Developments

Table 116. Amplitude Laser Group Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 117. Amplitude Laser Group Ultrafast Lasers Product Portfolios and Specifications

Table 118. Amplitude Laser Group Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Amplitude Laser Group Main Business

Table 120. Amplitude Laser Group Latest Developments

Table 121. Laser Quantum Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 122. Laser Quantum Ultrafast Lasers Product Portfolios and Specifications

Table 123. Laser Quantum Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K

US\$/Unit) and Gross Margin (2021-2026)

Table 124. Laser Quantum Main Business

Table 125. Laser Quantum Latest Developments

Table 126. Lumentum Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 127. Lumentum Ultrafast Lasers Product Portfolios and Specifications

Table 128. Lumentum Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Lumentum Main Business

Table 130. Lumentum Latest Developments

Table 131. IMRA America Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 132. IMRA America Ultrafast Lasers Product Portfolios and Specifications

Table 133. IMRA America Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. IMRA America Main Business

Table 135. IMRA America Latest Developments

Table 136. NKT Photonics Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 137. NKT Photonics Ultrafast Lasers Product Portfolios and Specifications

Table 138. NKT Photonics Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. NKT Photonics Main Business

Table 140. NKT Photonics Latest Developments

Table 141. Clark-MXR Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 142. Clark-MXR Ultrafast Lasers Product Portfolios and Specifications

Table 143. Clark-MXR Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Clark-MXR Main Business

Table 145. Clark-MXR Latest Developments

Table 146. EKSPLA Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 147. EKSPLA Ultrafast Lasers Product Portfolios and Specifications

Table 148. EKSPLA Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. EKSPLA Main Business

Table 150. EKSPLA Latest Developments

Table 151. Huaray Precision Laser Basic Information, Ultrafast Lasers Manufacturing

Base, Sales Area and Its Competitors

Table 152. Huaray Precision Laser Ultrafast Lasers Product Portfolios and Specifications

Table 153. Huaray Precision Laser Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Huaray Precision Laser Main Business

Table 155. Huaray Precision Laser Latest Developments

Table 156. Wuhan Yangtze Soton Laser (YSL) Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 157. Wuhan Yangtze Soton Laser (YSL) Ultrafast Lasers Product Portfolios and Specifications

Table 158. Wuhan Yangtze Soton Laser (YSL) Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Wuhan Yangtze Soton Laser (YSL) Main Business

Table 160. Wuhan Yangtze Soton Laser (YSL) Latest Developments

Table 161. Bellin Laser Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 162. Bellin Laser Ultrafast Lasers Product Portfolios and Specifications

Table 163. Bellin Laser Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Bellin Laser Main Business

Table 165. Bellin Laser Latest Developments

Table 166. NPI LASERS Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 167. NPI LASERS Ultrafast Lasers Product Portfolios and Specifications

Table 168. NPI LASERS Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. NPI LASERS Main Business

Table 170. NPI LASERS Latest Developments

Table 171. Light Conversion Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 172. Light Conversion Ultrafast Lasers Product Portfolios and Specifications

Table 173. Light Conversion Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 174. Light Conversion Main Business

Table 175. Light Conversion Latest Developments

Table 176. Thorlabs, Inc. Basic Information, Ultrafast Lasers Manufacturing Base, Sales Area and Its Competitors

Table 177. Thorlabs, Inc. Ultrafast Lasers Product Portfolios and Specifications

Table 178. Thorlabs, Inc. Ultrafast Lasers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 179. Thorlabs, Inc. Main Business

Table 180. Thorlabs, Inc. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ultrafast Lasers
- Figure 2. Ultrafast Lasers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ultrafast Lasers Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ultrafast Lasers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ultrafast Lasers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ultrafast Lasers Sales Market Share by Country/Region (2025)
- Figure 10. Ultrafast Lasers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Picosecond
- Figure 12. Product Picture of Femtosecond
- Figure 13. Global Ultrafast Lasers Sales Market Share by Type in 2026
- Figure 14. Global Ultrafast Lasers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Solid-state DPSS
- Figure 16. Product Picture of Fiber
- Figure 17. Product Picture of Ti:sapphire
- Figure 18. Global Ultrafast Lasers Sales Market Share by Gain Medium in 2026
- Figure 19. Global Ultrafast Lasers Revenue Market Share by Gain Medium (2021-2026)
- Figure 20. Product Picture of NIR
- Figure 21. Product Picture of VIS/UV
- Figure 22. Product Picture of Mid-IR
- Figure 23. Global Ultrafast Lasers Sales Market Share by Wavelength in 2026
- Figure 24. Global Ultrafast Lasers Revenue Market Share by Wavelength (2021-2026)
- Figure 25. Product Picture of Low-power
- Figure 26. Product Picture of Mid-power
- Figure 27. Product Picture of High-power
- Figure 28. Global Ultrafast Lasers Sales Market Share by Power in 2026
- Figure 29. Global Ultrafast Lasers Revenue Market Share by Power (2021-2026)
- Figure 30. Ultrafast Lasers Consumed in Micromachining
- Figure 31. Global Ultrafast Lasers Market: Micromachining (2021-2026) & (Units)
- Figure 32. Ultrafast Lasers Consumed in Biomedical
- Figure 33. Global Ultrafast Lasers Market: Biomedical (2021-2026) & (Units)
- Figure 34. Ultrafast Lasers Consumed in Spectroscopy and Imaging

Figure 35. Global Ultrafast Lasers Market: Spectroscopy and Imaging (2021-2026) & (Units)

Figure 36. Ultrafast Lasers Consumed in Science and Research

Figure 37. Global Ultrafast Lasers Market: Science and Research (2021-2026) & (Units)

Figure 38. Ultrafast Lasers Consumed in Others

Figure 39. Global Ultrafast Lasers Market: Others (2021-2026) & (Units)

Figure 40. Global Ultrafast Lasers Sale Market Share by Application (2025)

Figure 41. Global Ultrafast Lasers Revenue Market Share by Application in 2026

Figure 42. Ultrafast Lasers Sales by Company in 2026 (Units)

Figure 43. Global Ultrafast Lasers Sales Market Share by Company in 2026

Figure 44. Ultrafast Lasers Revenue by Company in 2026 (\$ millions)

Figure 45. Global Ultrafast Lasers Revenue Market Share by Company in 2026

Figure 46. Global Ultrafast Lasers Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Ultrafast Lasers Revenue Market Share by Geographic Region in 2026

Figure 48. Americas Ultrafast Lasers Sales 2021-2026 (Units)

Figure 49. Americas Ultrafast Lasers Revenue 2021-2026 (\$ millions)

Figure 50. APAC Ultrafast Lasers Sales 2021-2026 (Units)

Figure 51. APAC Ultrafast Lasers Revenue 2021-2026 (\$ millions)

Figure 52. Europe Ultrafast Lasers Sales 2021-2026 (Units)

Figure 53. Europe Ultrafast Lasers Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Ultrafast Lasers Sales 2021-2026 (Units)

Figure 55. Middle East & Africa Ultrafast Lasers Revenue 2021-2026 (\$ millions)

Figure 56. Americas Ultrafast Lasers Sales Market Share by Country in 2026

Figure 57. Americas Ultrafast Lasers Revenue Market Share by Country (2021-2026)

Figure 58. Americas Ultrafast Lasers Sales Market Share by Type (2021-2026)

Figure 59. Americas Ultrafast Lasers Sales Market Share by Application (2021-2026)

Figure 60. United States Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Ultrafast Lasers Sales Market Share by Region in 2026

Figure 65. APAC Ultrafast Lasers Revenue Market Share by Region (2021-2026)

Figure 66. APAC Ultrafast Lasers Sales Market Share by Type (2021-2026)

Figure 67. APAC Ultrafast Lasers Sales Market Share by Application (2021-2026)

Figure 68. China Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)

- Figure 71. Southeast Asia Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Australia Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 74. China Taiwan Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Europe Ultrafast Lasers Sales Market Share by Country in 2026
- Figure 76. Europe Ultrafast Lasers Revenue Market Share by Country (2021-2026)
- Figure 77. Europe Ultrafast Lasers Sales Market Share by Type (2021-2026)
- Figure 78. Europe Ultrafast Lasers Sales Market Share by Application (2021-2026)
- Figure 79. Germany Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 80. France Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 81. UK Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Italy Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Russia Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Middle East & Africa Ultrafast Lasers Sales Market Share by Country (2021-2026)
- Figure 85. Middle East & Africa Ultrafast Lasers Sales Market Share by Type (2021-2026)
- Figure 86. Middle East & Africa Ultrafast Lasers Sales Market Share by Application (2021-2026)
- Figure 87. Egypt Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 88. South Africa Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Israel Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Turkey Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 91. GCC Countries Ultrafast Lasers Revenue Growth 2021-2026 (\$ millions)
- Figure 92. Manufacturing Cost Structure Analysis of Ultrafast Lasers in 2026
- Figure 93. Manufacturing Process Analysis of Ultrafast Lasers
- Figure 94. Industry Chain Structure of Ultrafast Lasers
- Figure 95. Channels of Distribution
- Figure 96. Global Ultrafast Lasers Sales Market Forecast by Region (2027-2032)
- Figure 97. Global Ultrafast Lasers Revenue Market Share Forecast by Region (2027-2032)
- Figure 98. Global Ultrafast Lasers Sales Market Share Forecast by Type (2027-2032)
- Figure 99. Global Ultrafast Lasers Revenue Market Share Forecast by Type (2027-2032)
- Figure 100. Global Ultrafast Lasers Sales Market Share Forecast by Application (2027-2032)
- Figure 101. Global Ultrafast Lasers Revenue Market Share Forecast by Application (2027-2032)

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