

Global Ultra-Wideband SoC Market Growth 2026-2032

<https://marketpublishers.com/r/G3CCA3906BD7EN.html>

Date: June 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: G3CCA3906BD7EN

Abstracts

The global Ultra-Wideband SoC market size is predicted to grow from US\$ 118 million in 2025 to US\$ 267 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

In 2024, global Ultra-Wideband SoC production reached approximately 21.6 million units with an average global market price of around US\$5 per unit. Single-line annual production capacity averages 45 k units with a gross margin of approximately 31-49%. The upstream of the Ultra-Wideband SoC (UWB SoC) chip primarily consists of critical components such as RF devices, baseband processors, millimeter-wave technology, and high-performance analog/digital converters, concentrated in the semiconductor and electronic materials sectors. Downstream applications are widely distributed across the automotive industry (30%), consumer electronics (40%), industrial (20%), smart home (5%), and other diverse applications (5%). With the rapid development of the Internet of Things (IoT) and intelligent driving technologies, the demand for UWB SoC chips is continuously increasing. The business opportunities mainly lie in the innovative applications of high-precision positioning and tracking technologies in areas such as safety, location-based services, smart homes, and industrial automation.

An Ultra-Wideband SoC integrates a multitude of functionalities into a single compact chip, enabling high-precision location sensing, low-power data transmission, and real-time object tracking with minimal latency. This advanced level of integration, which includes radio frequency (RF) transceivers, digital signal processing, and control logic, streamlines system design, reduces footprint, and enhances overall performance, making seamless and energy-efficient connectivity possible in complex environments, while ensuring robust and interference-resistant communication across various applications.

In the future, Ultra-Wideband SoCs will evolve towards higher integration and

performance to meet the increasing demands of electronic devices. These chips will incorporate additional features such as positioning algorithms, sensor interfaces, and network communication modules to reduce the number of components in system design, while enhancing processing power and data transfer rates. At the same time, low-power design will become a key characteristic of Ultra-Wideband SoCs, aiming to extend battery life and minimize energy consumption. As the importance of data security and privacy protection grows, Ultra-Wideband SoCs will integrate stronger security features, including hardware encryption and secure UWB authentication. To streamline the development process, Ultra-Wideband SoCs will offer more comprehensive software support, including integrated development environments (IDEs), drivers, and firmware update tools. Furthermore, Ultra-Wideband SoCs will provide a wider range of customization options to cater to specific application needs and expand their ecosystems by collaborating with third-party software and hardware vendors to offer more development tools and solutions. With the expansion of production scale and the maturation of technology, Ultra-Wideband SoCs will focus more on cost-effectiveness, reducing the cost of end products and enhancing market competitiveness.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-Wideband SoC Industry Forecast" looks at past sales and reviews total world Ultra-Wideband SoC sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Wideband SoC sales for 2026 through 2032. With Ultra-Wideband SoC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Wideband SoC industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Wideband SoC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Wideband SoC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-Wideband SoC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Wideband SoC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Wideband SoC.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Wideband SoC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1T3R Transceiver Architecture

1T4R Transceiver Architecture

2T4R Transceiver Architecture

Segmentation by Scope of Application:

Consumer Grade UWB SoC

Automotive Grade UWB SoC

Segmentation by Distance Measurement Accuracy:

Centimeter-level Positioning

Others

Segmentation by Application:

Automotive

Consumer Electronics

Industrial

Smart Home

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP

Qorvo

Infineon

Samsung

Microchip Technology

Mauna Kea Semiconductor

Hangzhou Ultraception Technology

Shenzhen Giant Microelectronics

Anhui Osemittech

Shenzhen NewRadio Tech

Changsha Chixin Technology

Shenzhen Chipsbank Technology

Ningbo Madeit Semiconductor

Haoyun Technologies

Nanjing Yudu Communication Technolog

Calterah Semiconductor Technology (Shanghai)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-Wideband SoC market?

What factors are driving Ultra-Wideband SoC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Wideband SoC market opportunities vary by end market size?

How does Ultra-Wideband SoC break out by Type, by Application?

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