

Global Ultra Wideband Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Ultra Wideband market size is predicted to grow from US\$ 2397 million in 2025 to US\$ 7349 million in 2032; it is expected to grow at a CAGR of 17.4% from 2026 to 2032.

In 2025, global Ultra Wideband production reached approximately 700.00 million units, with an average global market price of around USD 3.5 per unit.

The gross profit margin of major companies in the industry is between 31.28%?58.46%.

In 2025, the global production capacity of Ultra Wideband was approximately 921.05 million units.

Ultra Wideband refers to UWB chips, modules and related short-range wireless positioning components that use extremely wide radio bandwidth to achieve precise ranging, secure communication and low-latency location awareness. It is used in smartphones, smart tags, digital car keys, access control, indoor positioning, asset tracking, industrial automation and smart home devices. The market includes UWB chipsets, modules and embedded positioning units, but excludes Wi-Fi, Bluetooth, GPS devices and software-only location services without UWB hardware.

The industry chain includes RF chips, antennas, modules, substrates, packaging materials, firmware, positioning algorithms, batteries, sensors, certification services and testing equipment. Midstream production covers chip design, wafer fabrication, module assembly, antenna tuning, firmware integration, radio-frequency testing, security validation and calibration. Downstream demand comes from consumer electronics, automotive digital keys, smart home devices, industrial tracking, logistics, healthcare

assets and access control systems. Growth is driven by precise indoor positioning, secure access, connected devices, automotive smart keys and digital spatial awareness.

Ultra Wideband (UWB) serves precision indoor positioning, high-speed short-range transmission and secure device interaction in smart homes, industrial IoT and consumer electronics. It boasts centimeter-level accuracy, low power consumption, strong anti-interference and high security. Market demand stems from growing spatial perception needs in smart scenarios, plus contactless access and interconnection requirements. Going forward, UWB will integrate with multi-sensor systems, unify standards and expand into automotive, retail and healthcare sectors.

LPI (LP Information)' newest research report, the "Ultra Wideband Industry Forecast" looks at past sales and reviews total world Ultra Wideband sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra Wideband sales for 2026 through 2032. With Ultra Wideband sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra Wideband industry.

This Insight Report provides a comprehensive analysis of the global Ultra Wideband landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Ultra Wideband portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra Wideband market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra Wideband and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra Wideband.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra Wideband market by product type, application, key players and key regions and countries.

Segmentation by Type:

UWB Chips

UWB Modules

UWB Tags and Beacons

Segmentation by Function Type:

UWB Ranging Products

UWB Positioning Products

UWB Communication Products

Segmentation by Ranging Accuracy:

High Accuracy??10 cm?

Medium Accuracy?10.1?30 cm?

Standard Accuracy??30 cm?

Segmentation by Application:

Automotive Digital Keys

Indoor Positioning

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Qorvo

NXP Semiconductors

Infineon Technologies

Microchip Technology

STMicroelectronics

Murata Manufacturing

Samsung Semiconductor

SPARK Microsystems

NewRadio Technology

Tsingoal Technology

Nooploop

Minew Technologies

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