

Global Ultra-wide Field of View (FOV) LiDAR Market Growth 2026-2032

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Abstracts

The global Ultra-wide Field of View (FOV) LiDAR market size is predicted to grow from US\$ 595 million in 2025 to US\$ 3033 million in 2032; it is expected to grow at a CAGR of 26.3% from 2026 to 2032.

In 2025, global Ultra-wide Field of View (FOV) LiDAR production reached approximately 1.69 million units with an average global market price of around US\$360 per unit.

An Ultra-wide Field of View (FOV) LiDAR is an advanced optical scanning system that boasts a field of view broader than that of conventional scanning devices, enabling it to capture a wider scope of environmental information in a single scan. With its exceptional capability to cover a wide angle of view, this system significantly enhances the efficiency and speed of three-dimensional data collection, allowing for the detailed scanning of large scenes in a short amount of time. Its core value lies in reducing the complexity and time cost of scanning operations while ensuring the comprehensiveness and accuracy of data collection, providing robust technical support for applications that require rapid and extensive spatial perception.

Ultra-wide field of view (FOV) LiDAR is set to become a significant engine for corporate revenue growth, driven primarily by the dual forces of autonomous driving commercialization and the upgrade of robotic applications. Products such as the ATX and FT120 released by Hesai Technology leverage ultra-wide FOV technology and compact designs to not only enhance environmental perception capabilities in complex road conditions but also allow for flexible integration into locations like vehicle roofs and windshields. This meets the demands of OEMs for safety and standardization, thereby increasing product added value and market penetration. Meanwhile, Ouster's OS0 series extends high-resolution sensing to short-range applications, providing solutions

for rigorous commercial deployments in robotaxis and trucks, and enhancing corporate profitability through multi-product line coverage. From a technical perspective, the combination of ultra-wide FOV with solid-state and digital LiDAR technology represents a core future trend. Hesai's FT120 adopts a solid-state architecture with no moving parts, significantly boosting production efficiency, consistency, and reliability. These technological breakthroughs help enterprises build competitive barriers and optimize cost structures. The industry will evolve towards higher resolution and lower costs, maximizing economic benefits through large-scale production.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-wide Field of View (FOV) LiDAR Industry Forecast" looks at past sales and reviews total world Ultra-wide Field of View (FOV) LiDAR sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-wide Field of View (FOV) LiDAR sales for 2026 through 2032. With Ultra-wide Field of View (FOV) LiDAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-wide Field of View (FOV) LiDAR industry.

This Insight Report provides a comprehensive analysis of the global Ultra-wide Field of View (FOV) LiDAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-wide Field of View (FOV) LiDAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-wide Field of View (FOV) LiDAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-wide Field of View (FOV) LiDAR and breaks down the forecast by Horizontal FOV, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-wide Field of View (FOV) LiDAR.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-wide Field of View (FOV) LiDAR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Horizontal FOV:

120?

140?

180?

360?

Segmentation by Field of View:

Vertical Field of View

Horizontal Field of View

Segmentation by Scanning Method:

Mechanical Spinning

Semi-Solid State

Solid State

Segmentation by Application:

Autonomous Vehicle

Advanced Driver-Assistance Vehicle

Industrial Robot

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cepton

Ouster

Aeva

Valeo

Innoviz Technologies

Aeye

MicroVision

Baraja

Benewake (Beijing)

Shenzhen RoboSense

Leishen LiDAR

Shanghai Hesai

Beijing RichBeam

Beijing Yijing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-wide Field of View (FOV) LiDAR market?

What factors are driving Ultra-wide Field of View (FOV) LiDAR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-wide Field of View (FOV) LiDAR market opportunities vary by end market size?

How does Ultra-wide Field of View (FOV) LiDAR break out by Horizontal FOV, by Application?

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