

Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market Growth 2026-2032

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Abstracts

The global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market size is predicted to grow from US\$ 452 million in 2025 to US\$ 1451 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Ultra thin electronic grade conductive functional nonwoven is a category of advanced precision functional material primarily designed for consumer electronics, high frequency communication electronics, and flexible electronic applications. The material is generally manufactured through ultra fine fiber web formation, nanofiber processing, wet laid or meltblown nonwoven technologies, vacuum metallization, electroless plating, electroplating, conductive polymer coating, and multilayer lamination processes. Product thickness is typically concentrated within 10 to 50 micrometers, while certain advanced products can achieve thickness below 20 micrometers, with leading commercialized products already reaching approximately 7 micrometers. These materials provide lightweight structure, high flexibility, electrical conductivity, electromagnetic shielding capability, high frequency signal stability, and bending durability, enabling EMI shielding, grounding conduction, electrostatic discharge management, and electromagnetic compatibility functions under compact electronic environments. Major applications include smartphones, foldable devices, AI enabled mobile terminals, flexible printed circuits, camera modules, VRAR systems, high speed connectors, and miniaturized electronic modules. Upstream supply mainly involves ultra fine fibers, metallization chemicals, conductive polymers, and specialty resins, while midstream manufacturing focuses on precision conductive nonwoven fabrication, metallization, and lamination technologies, and downstream demand is concentrated in consumer electronics, high frequency communication electronics, and precision electronic manufacturing industries. As AI devices, high speed signal transmission, and

ultra thin electronic architectures continue to evolve, ultra thin electronic grade conductive functional nonwoven materials are rapidly advancing toward lower thickness, higher shielding efficiency, and improved flexible durability performance. In 2025, the global industry average gross margin of ultra thin electronic grade conductive functional nonwoven was approximately 28 percent to 38 percent, while the average market price ranged from 45 to 120 US dollars per square meter, with certain high end specialty products exceeding 150 US dollars per square meter.

Ultra thin electronic grade conductive functional nonwoven is a niche segment combining advanced electronic functional materials with precision nonwoven technologies. The material is mainly used in smartphones, foldable devices, AI terminals, flexible printed circuits, high speed connectors, and VRAR systems. As consumer electronics continue moving toward thinner structures, higher frequencies, and flexible architectures, conventional thick EMI materials increasingly face limitations in space utilization, conductive stability, and mechanical flexibility. This trend is accelerating the adoption of ultra thin conductive functional nonwoven materials across premium electronic applications. Upstream supply mainly includes ultra fine fibers, conductive polymers, and metallization materials, while midstream manufacturing focuses on precision web formation, metallization, and lamination technologies.

The global competitive landscape remains highly concentrated by region. Japan maintains strong technological advantages in ultra fine fibers, nanofiber technologies, and high frequency functional materials. Taiwan has established strong competitiveness in consumer electronic EMI materials and supply chain integration, while several European companies remain active in metallized conductive fiber technologies. South Korea continues benefiting from foldable display and premium electronics ecosystems. In recent years, Chinese manufacturers have accelerated localization efforts and gradually achieved import substitution in selected high end conductive nonwoven products, although the industry overall remains in a growth stage.

Over the next several years, AI smartphones, foldable electronics, high speed interconnection systems, and flexible electronic devices are expected to continue driving industry expansion. The market is evolving toward lower thickness, higher shielding performance, and improved flexible durability. At the same time, alternative technologies such as conductive films and advanced composite shielding materials continue to intensify competition. Future industry leadership will depend on ultra thin manufacturing capability, high frequency stability, mass production yield, and customer qualification capability within the consumer electronics supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Industry Forecast" looks at past sales and reviews total world Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric sales for 2026 through 2032. With Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EMI Shielding Nonwoven

Grounding Conductive Nonwoven

ESD Dissipation Nonwoven

Signal Stabilization Nonwoven

Multifunctional Composite Nonwoven

Others

Segmentation by Thickness:

Below 10?m

10?20?m

20?30?m

30?50?m

Others

Segmentation by Fabric Formation Technology:

Spunbond

Meltblown

Wet-laid

Nanofiber Electrospinning

Others

Segmentation by Application:

Consumer Electronics

Communication Electronics

Automotive Electronics

Industrial Electronics

Medical Electronics

Aerospace and Defense Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shandong Tianhou New Material Technology Co., Ltd.

U-TEK EMI CORP.

Shandong Hongchuan New Materials Co., Ltd.

Hunan Shengtong New Materials Technology Co., Ltd.

Shieldex (Statex)

SEIREN Co., Ltd.

Toray Industries, Inc.

Teijin Frontier Co., Ltd.

Asahi Kasei Corporation

DH Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market?

What factors are driving Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market opportunities vary by end market size?

How does Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric by Country/Region, 2021, 2025 & 2032

2.2 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Segment by Type

2.2.1 EMI Shielding Nonwoven

2.2.2 Grounding Conductive Nonwoven

2.2.3 ESD Dissipation Nonwoven

2.2.4 Signal Stabilization Nonwoven

2.2.5 Multifunctional Composite Nonwoven

2.2.6 Others

2.2.7 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type

2.2.7.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type (2021-2026)

2.2.7.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue and Market Share by Type (2021-2026)

2.2.7.3 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Type (2021-2026)

2.3 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Segment by

Thickness

2.3.1 Below 10?m

2.3.2 10?20?m

2.3.3 20?30?m

2.3.4 30?50?m

2.3.5 Others

2.3.6 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Thickness

2.3.6.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Thickness (2021-2026)

2.3.6.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue and Market Share by Thickness (2021-2026)

2.3.6.3 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Thickness (2021-2026)

2.4 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Segment by Fabric Formation Technology

2.4.1 Spunbond

2.4.2 Meltblown

2.4.3 Wet-laid

2.4.4 Nanofiber Electrospinning

2.4.5 Others

2.4.6 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Fabric Formation Technology

2.4.6.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Fabric Formation Technology (2021-2026)

2.4.6.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue and Market Share by Fabric Formation Technology (2021-2026)

2.4.6.3 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Fabric Formation Technology (2021-2026)

2.5 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Segment by Application

2.5.1 Consumer Electronics

2.5.2 Communication Electronics

2.5.3 Automotive Electronics

2.5.4 Industrial Electronics

2.5.5 Medical Electronics

2.5.6 Aerospace and Defense Electronics

2.5.7 Others

2.5.8 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by

Application

2.5.8.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Market Share by Application (2021-2026)

2.5.8.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Breakdown Data by Company

3.1.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Sales by Company (2021-2026)

3.1.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Company (2021-2026)

3.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Revenue by Company (2021-2026)

3.2.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Company (2021-2026)

3.2.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Company (2021-2026)

3.3 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Company

3.4 Key Manufacturers Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Location Distribution

3.4.2 Players Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ULTRA-THIN ELECTRONIC-GRADE CONDUCTIVE FUNCTIONAL NONWOVEN FABRIC BY GEOGRAPHIC REGION

4.1 World Historic Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market Size by Geographic Region (2021-2026)

4.1.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market Size by Country/Region (2021-2026)

4.2.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Growth

4.4 APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Growth

4.5 Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Growth

4.6 Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Growth

5 AMERICAS

5.1 Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country

5.1.1 Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country (2021-2026)

5.1.2 Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Country (2021-2026)

5.2 Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026)

5.3 Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Region

6.1.1 APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Region (2021-2026)

6.1.2 APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Region (2021-2026)

6.2 APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026)

6.3 APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric by Country

7.1.1 Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country (2021-2026)

7.1.2 Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Country (2021-2026)

7.2 Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026)

7.3 Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric by Country

8.1.1 Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country (2021-2026)

8.1.2 Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Country (2021-2026)

8.2 Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026)

8.3 Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

10.3 Manufacturing Process Analysis of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

10.4 Industry Chain Structure of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Distributors

11.3 Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Customer

12 WORLD FORECAST REVIEW FOR ULTRA-THIN ELECTRONIC-GRADE CONDUCTIVE FUNCTIONAL NONWOVEN FABRIC BY GEOGRAPHIC REGION

12.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market Size Forecast by Region

12.1.1 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Forecast by Region (2027-2032)

12.1.2 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Forecast by Type (2027-2032)

12.7 Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shandong Tianhou New Material Technology Co., Ltd.

13.1.1 Shandong Tianhou New Material Technology Co., Ltd. Company Information

13.1.2 Shandong Tianhou New Material Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

13.1.3 Shandong Tianhou New Material Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Shandong Tianhou New Material Technology Co., Ltd. Main Business Overview

13.1.5 Shandong Tianhou New Material Technology Co., Ltd. Latest Developments

13.2 U-TEK EMI CORP.

13.2.1 U-TEK EMI CORP. Company Information

13.2.2 U-TEK EMI CORP. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

13.2.3 U-TEK EMI CORP. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 U-TEK EMI CORP. Main Business Overview

13.2.5 U-TEK EMI CORP. Latest Developments

13.3 Shandong Hongchuan New Materials Co., Ltd.

- 13.3.1 Shandong Hongchuan New Materials Co., Ltd. Company Information
- 13.3.2 Shandong Hongchuan New Materials Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications
- 13.3.3 Shandong Hongchuan New Materials Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Shandong Hongchuan New Materials Co., Ltd. Main Business Overview
- 13.3.5 Shandong Hongchuan New Materials Co., Ltd. Latest Developments
- 13.4 Hunan Shengtong New Materials Technology Co., Ltd.
 - 13.4.1 Hunan Shengtong New Materials Technology Co., Ltd. Company Information
 - 13.4.2 Hunan Shengtong New Materials Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications
 - 13.4.3 Hunan Shengtong New Materials Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Hunan Shengtong New Materials Technology Co., Ltd. Main Business Overview
 - 13.4.5 Hunan Shengtong New Materials Technology Co., Ltd. Latest Developments
- 13.5 Shieldex (Statex)
 - 13.5.1 Shieldex (Statex) Company Information
 - 13.5.2 Shieldex (Statex) Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications
 - 13.5.3 Shieldex (Statex) Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Shieldex (Statex) Main Business Overview
 - 13.5.5 Shieldex (Statex) Latest Developments
- 13.6 SEIREN Co., Ltd.
 - 13.6.1 SEIREN Co., Ltd. Company Information
 - 13.6.2 SEIREN Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications
 - 13.6.3 SEIREN Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SEIREN Co., Ltd. Main Business Overview
 - 13.6.5 SEIREN Co., Ltd. Latest Developments
- 13.7 Toray Industries, Inc.
 - 13.7.1 Toray Industries, Inc. Company Information
 - 13.7.2 Toray Industries, Inc. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications
 - 13.7.3 Toray Industries, Inc. Ultra-Thin Electronic-Grade Conductive Functional

Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Toray Industries, Inc. Main Business Overview

13.7.5 Toray Industries, Inc. Latest Developments

13.8 Teijin Frontier Co., Ltd.

13.8.1 Teijin Frontier Co., Ltd. Company Information

13.8.2 Teijin Frontier Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional

Nonwoven Fabric Product Portfolios and Specifications

13.8.3 Teijin Frontier Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional

Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Teijin Frontier Co., Ltd. Main Business Overview

13.8.5 Teijin Frontier Co., Ltd. Latest Developments

13.9 Asahi Kasei Corporation

13.9.1 Asahi Kasei Corporation Company Information

13.9.2 Asahi Kasei Corporation Ultra-Thin Electronic-Grade Conductive Functional

Nonwoven Fabric Product Portfolios and Specifications

13.9.3 Asahi Kasei Corporation Ultra-Thin Electronic-Grade Conductive Functional

Nonwoven Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Asahi Kasei Corporation Main Business Overview

13.9.5 Asahi Kasei Corporation Latest Developments

13.10 DH Tech

13.10.1 DH Tech Company Information

13.10.2 DH Tech Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Product Portfolios and Specifications

13.10.3 DH Tech Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 DH Tech Main Business Overview

13.10.5 DH Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of EMI Shielding Nonwoven

Table 4. Major Players of Grounding Conductive Nonwoven

Table 5. Major Players of ESD Dissipation Nonwoven

Table 6. Major Players of Signal Stabilization Nonwoven

Table 7. Major Players of Multifunctional Composite Nonwoven

Table 8. Major Players of Others

Table 9. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026) & (Sq m)

Table 10. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type (2021-2026)

Table 11. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Type (2021-2026)

Table 13. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 14. Major Players of Below 10?m

Table 15. Major Players of 10?20?m

Table 16. Major Players of 20?30?m

Table 17. Major Players of 30?50?m

Table 18. Major Players of Others

Table 19. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Thickness (2021-2026) & (Sq m)

Table 20. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Thickness (2021-2026)

Table 21. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Thickness (2021-2026) & (\$ million)

Table 22. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Thickness (2021-2026)

Table 23. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Thickness (2021-2026) & (US\$/Sq m)

Table 24. Major Players of Spunbond

Table 25. Major Players of Meltblown

Table 26. Major Players of Wet-laid

Table 27. Major Players of Nanofiber Electrospinning

Table 28. Major Players of Others

Table 29. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Fabric Formation Technology (2021-2026) & (Sq m)

Table 30. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Fabric Formation Technology (2021-2026)

Table 31. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Fabric Formation Technology (2021-2026) & (\$ million)

Table 32. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Fabric Formation Technology (2021-2026)

Table 33. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Fabric Formation Technology (2021-2026) & (US\$/Sq m)

Table 34. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale by Application (2021-2026) & (Sq m)

Table 35. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Market Share by Application (2021-2026)

Table 36. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Application (2021-2026) & (\$ million)

Table 37. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Application (2021-2026)

Table 38. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 39. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Company (2021-2026) & (Sq m)

Table 40. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Company (2021-2026)

Table 41. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Company (2021-2026)

Table 43. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 44. Key Manufacturers Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Producing Area Distribution and Sales Area

Table 45. Players Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Products Offered

Table 46. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Geographic Region (2021-2026) & (Sq m)

Table 50. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share Geographic Region (2021-2026)

Table 51. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 52. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Geographic Region (2021-2026)

Table 53. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country/Region (2021-2026) & (Sq m)

Table 54. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country/Region (2021-2026)

Table 55. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country (2021-2026) & (Sq m)

Table 58. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country (2021-2026)

Table 59. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026) & (Sq m)

Table 61. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026) & (Sq m)

Table 62. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Region (2021-2026) & (Sq m)

Table 63. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Region (2021-2026)

Table 64. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026) & (Sq m)

Table 66. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Sales by Application (2021-2026) & (Sq m)

Table 67. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country (2021-2026) & (Sq m)

Table 68. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026) & (Sq m)

Table 70. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026) & (Sq m)

Table 71. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Country (2021-2026) & (Sq m)

Table 72. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Type (2021-2026) & (Sq m)

Table 74. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Application (2021-2026) & (Sq m)

Table 75. Key Market Drivers & Growth Opportunities of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Table 76. Key Market Challenges & Risks of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Table 77. Key Industry Trends of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Table 78. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Raw Material

Table 79. Key Suppliers of Raw Materials

Table 80. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Distributors List

Table 81. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Customer List

Table 82. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Forecast by Region (2027-2032) & (Sq m)

Table 83. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Forecast by Country (2027-2032) & (Sq m)

Table 85. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Sales Forecast by Region (2027-2032) & (Sq m)

Table 87. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Forecast by Country (2027-2032) & (Sq m)

Table 89. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Forecast by Country (2027-2032) & (Sq m)

Table 91. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Forecast by Type (2027-2032) & (Sq m)

Table 93. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 94. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Forecast by Application (2027-2032) & (Sq m)

Table 95. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. Shandong Tianhou New Material Technology Co., Ltd. Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 97. Shandong Tianhou New Material Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 98. Shandong Tianhou New Material Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 99. Shandong Tianhou New Material Technology Co., Ltd. Main Business

Table 100. Shandong Tianhou New Material Technology Co., Ltd. Latest Developments

Table 101. U-TEK EMI CORP. Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 102. U-TEK EMI CORP. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 103. U-TEK EMI CORP. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 104. U-TEK EMI CORP. Main Business

Table 105. U-TEK EMI CORP. Latest Developments

Table 106. Shandong Hongchuan New Materials Co., Ltd. Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 107. Shandong Hongchuan New Materials Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 108. Shandong Hongchuan New Materials Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 109. Shandong Hongchuan New Materials Co., Ltd. Main Business

Table 110. Shandong Hongchuan New Materials Co., Ltd. Latest Developments

Table 111. Hunan Shengtong New Materials Technology Co., Ltd. Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 112. Hunan Shengtong New Materials Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 113. Hunan Shengtong New Materials Technology Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 114. Hunan Shengtong New Materials Technology Co., Ltd. Main Business

Table 115. Hunan Shengtong New Materials Technology Co., Ltd. Latest Developments

Table 116. Shieldex (Statex) Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 117. Shieldex (Statex) Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 118. Shieldex (Statex) Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 119. Shieldex (Statex) Main Business

Table 120. Shieldex (Statex) Latest Developments

Table 121. SEIREN Co., Ltd. Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 122. SEIREN Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 123. SEIREN Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 124. SEIREN Co., Ltd. Main Business

Table 125. SEIREN Co., Ltd. Latest Developments

Table 126. Toray Industries, Inc. Basic Information, Ultra-Thin Electronic-Grade

Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 127. Toray Industries, Inc. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 128. Toray Industries, Inc. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 129. Toray Industries, Inc. Main Business

Table 130. Toray Industries, Inc. Latest Developments

Table 131. Teijin Frontier Co., Ltd. Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 132. Teijin Frontier Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 133. Teijin Frontier Co., Ltd. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 134. Teijin Frontier Co., Ltd. Main Business

Table 135. Teijin Frontier Co., Ltd. Latest Developments

Table 136. Asahi Kasei Corporation Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 137. Asahi Kasei Corporation Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 138. Asahi Kasei Corporation Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 139. Asahi Kasei Corporation Main Business

Table 140. Asahi Kasei Corporation Latest Developments

Table 141. DH Tech Basic Information, Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Manufacturing Base, Sales Area and Its Competitors

Table 142. DH Tech Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Product Portfolios and Specifications

Table 143. DH Tech Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 144. DH Tech Main Business

Table 145. DH Tech Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Figure 2. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Growth Rate 2021-2032 (Sq m)

Figure 7. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country/Region (2025)

Figure 10. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of EMI Shielding Nonwoven

Figure 12. Product Picture of Grounding Conductive Nonwoven

Figure 13. Product Picture of ESD Dissipation Nonwoven

Figure 14. Product Picture of Signal Stabilization Nonwoven

Figure 15. Product Picture of Multifunctional Composite Nonwoven

Figure 16. Product Picture of Others

Figure 17. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type in 2026

Figure 18. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Type (2021-2026)

Figure 19. Product Picture of Below 10?m

Figure 20. Product Picture of 10?20?m

Figure 21. Product Picture of 20?30?m

Figure 22. Product Picture of 30?50?m

Figure 23. Product Picture of Others

Figure 24. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Thickness in 2026

Figure 25. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Revenue Market Share by Thickness (2021-2026)

Figure 26. Product Picture of Spunbond

Figure 27. Product Picture of Meltblown

Figure 28. Product Picture of Wet-laid

Figure 29. Product Picture of Nanofiber Electrospinning

Figure 30. Product Picture of Others

Figure 31. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Fabric Formation Technology in 2026

Figure 32. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Fabric Formation Technology (2021-2026)

Figure 33. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Consumer Electronics

Figure 34. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Consumer Electronics (2021-2026) & (Sq m)

Figure 35. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Communication Electronics

Figure 36. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Communication Electronics (2021-2026) & (Sq m)

Figure 37. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Automotive Electronics

Figure 38. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Automotive Electronics (2021-2026) & (Sq m)

Figure 39. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Industrial Electronics

Figure 40. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Industrial Electronics (2021-2026) & (Sq m)

Figure 41. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Medical Electronics

Figure 42. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Medical Electronics (2021-2026) & (Sq m)

Figure 43. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Aerospace and Defense Electronics

Figure 44. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Aerospace and Defense Electronics (2021-2026) & (Sq m)

Figure 45. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Consumed in Others

Figure 46. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market: Others (2021-2026) & (Sq m)

Figure 47. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Sale Market Share by Application (2025)

Figure 48. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Application in 2025

Figure 49. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales by Company in 2025 (Sq m)

Figure 50. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Company in 2025

Figure 51. Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue by Company in 2025 (\$ millions)

Figure 52. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Company in 2025

Figure 53. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Geographic Region (2021-2026)

Figure 54. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Geographic Region in 2025

Figure 55. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales 2021-2026 (Sq m)

Figure 56. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue 2021-2026 (\$ millions)

Figure 57. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales 2021-2026 (Sq m)

Figure 58. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue 2021-2026 (\$ millions)

Figure 59. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales 2021-2026 (Sq m)

Figure 60. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue 2021-2026 (\$ millions)

Figure 61. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales 2021-2026 (Sq m)

Figure 62. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue 2021-2026 (\$ millions)

Figure 63. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country in 2025

Figure 64. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Country (2021-2026)

Figure 65. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type (2021-2026)

Figure 66. Americas Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Application (2021-2026)

Figure 67. United States Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 68. Canada Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 69. Mexico Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 70. Brazil Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 71. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Region in 2025

Figure 72. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Region (2021-2026)

Figure 73. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type (2021-2026)

Figure 74. APAC Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Application (2021-2026)

Figure 75. China Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 76. Japan Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Korea Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 78. Southeast Asia Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 79. India Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 80. Australia Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 81. China Taiwan Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 82. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country in 2025

Figure 83. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share by Country (2021-2026)

Figure 84. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type (2021-2026)

Figure 85. Europe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Application (2021-2026)

Figure 86. Germany Ultra-Thin Electronic-Grade Conductive Functional Nonwoven

Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 87. France Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 88. UK Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 89. Italy Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 90. Russia Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 91. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Country (2021-2026)

Figure 92. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Type (2021-2026)

Figure 93. Middle East & Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share by Application (2021-2026)

Figure 94. Egypt Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 95. South Africa Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 96. Israel Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 97. Turkey Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 98. GCC Countries Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 99. Manufacturing Cost Structure Analysis of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric in 2026

Figure 100. Manufacturing Process Analysis of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Figure 101. Industry Chain Structure of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Figure 102. Channels of Distribution

Figure 103. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Forecast by Region (2027-2032)

Figure 104. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share Forecast by Region (2027-2032)

Figure 105. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share Forecast by Type (2027-2032)

Figure 106. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

Revenue Market Share Forecast by Type (2027-2032)

Figure 107. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Sales Market Share Forecast by Application (2027-2032)

Figure 108. Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Revenue Market Share Forecast by Application (2027-2032)

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