

Global Ultra-Thin Electromagnetic Brakes Market Growth 2026-2032

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Abstracts

The global Ultra-Thin Electromagnetic Brakes market size is predicted to grow from US\$ 387 million in 2025 to US\$ 481 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Ultra-thin electromagnetic brakes are precision braking devices that use electromagnetic force to control braking and release, achieving an ultra-thin design through optimized magnetic circuit structure, friction components, and installation methods. Their axial thickness is typically significantly smaller than traditional electromagnetic brakes, providing reliable braking torque and rapid response performance within limited installation space. They are widely used in automation equipment, robots, servo motors, medical equipment, semiconductor equipment, packaging machinery, and precision transmission systems.

The upstream of the industry chain mainly includes suppliers of electromagnetic coils, silicon steel sheets, permanent magnet materials, friction materials, bearings, springs, precision stamping parts, and metal raw materials such as aluminum alloys and steel. It also involves manufacturers of winding equipment, precision machining equipment, and automated assembly equipment. The midstream consists of companies engaged in the research and development and production of ultra-thin electromagnetic brakes, manufacturing products such as power-off brakes, holding brakes, and servo motor brakes through processes such as magnetic circuit design, precision machining, assembly, and testing. The downstream applications are widespread in industrial robots, collaborative robots, servo motors, automation equipment, semiconductor equipment, medical devices, AGV/AMR mobile robots, elevators, packaging machinery, and new energy equipment.

In 2025, global sales of ultra-thin electromagnetic brakes will reach 7.6 million units, with a production capacity of approximately 11 million units. The average selling price is US\$52 per unit, and the average gross profit margin is 30%-40%.

Product technology is evolving towards ultra-thinness, lightweighting, high torque density, and low energy consumption. Traditional single-plate friction structures are gradually upgrading to multi-plate designs, high-performance friction materials, and optimized magnetic circuit designs to improve braking torque and reduce installation space requirements. Simultaneously, products are beginning to integrate temperature monitoring, lifespan prediction, and intelligent control functions to meet the condition monitoring needs of Industry 4.0 and intelligent equipment. For the robotics and precision equipment market, low noise, fast response, and long lifespan have become important technological development directions.

Global digital transformation in manufacturing, industrial automation upgrades, and supportive policies for the robotics industry continue to drive the development of the ultra-thin electromagnetic brake market. China's 'Intelligent Manufacturing' and 'Robotics + Application Action' policies promote the development of domestically produced precision transmission components; while Europe, the United States, and Japan are driving demand growth for high-performance brakes through high-end equipment manufacturing and automation upgrade plans. Furthermore, the localization of semiconductor equipment, the expansion of new energy equipment, and the upgrading of medical equipment are also creating new market opportunities for the industry.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-Thin Electromagnetic Brakes Industry Forecast" looks at past sales and reviews total world Ultra-Thin Electromagnetic Brakes sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Thin Electromagnetic Brakes sales for 2026 through 2032. With Ultra-Thin Electromagnetic Brakes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Thin Electromagnetic Brakes industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Thin Electromagnetic Brakes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Thin Electromagnetic Brakes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Ultra-Thin Electromagnetic Brakes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Thin Electromagnetic Brakes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Thin Electromagnetic Brakes.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Thin Electromagnetic Brakes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Power-Off Brake

Power-On Brake

Segmentation by Torque:

?1 Nm

1-10 Nm

10-50 Nm

Segmentation by Thickness:

12-14mm

14-19mm

Segmentation by Application:

Robots

Servo Motors

Medical Equipment

Industrial Automation

Elevators

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ogura Industrial

Regal Rexnord

REACH Machinery

Miki Pulley

Dunkermotoren (Ametek)

Chain Tail

jbj Techniques

Kendrion

Chengdu Chaode

SEPAC

SINFONIA

Kunshan Ankong

Ruian Hongrun

EMTorq

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-Thin Electromagnetic Brakes market?

What factors are driving Ultra-Thin Electromagnetic Brakes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Thin Electromagnetic Brakes market opportunities vary by end market size?

How does Ultra-Thin Electromagnetic Brakes break out by Type, by Application?

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