

Global Ultra-Thin Copper Foil for IC Board Market Growth 2026-2032

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Abstracts

The global Ultra-Thin Copper Foil for IC Board market size is predicted to grow from US\$ 2230 million in 2025 to US\$ 5205 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

Ultra-Thin Copper Foil for IC Board refers to high-precision electrodeposited copper foil specifically engineered for integrated circuit (IC) substrate and advanced package substrate applications, featuring extremely low thickness, ultra-smooth surface morphology, and highly controlled crystal structure to support ultra-fine line patterning and high-density interconnection in semiconductor packaging. It provides excellent electrical conductivity, minimal surface roughness, and superior dimensional stability, ensuring signal integrity and reliability in high-frequency and high-speed IC substrates. Production in 2025 totaled 108,571 tons with an average price of \$21,000/ton. The upstream primarily includes high-purity cathode copper and copper sulfate solution, with representative suppliers such as Jiangxi Copper, Tongling Nonferrous Metals, and Freeport-McMoRan. The midstream focuses on precision electrolytic fabrication and advanced surface treatment technologies, emphasizing thickness control, crystal structure optimization, and ultra-low roughness to meet stringent IC substrate manufacturing requirements. The downstream mainly serves computer and server systems, consumer electronics, and automotive electronics sectors, with major customers including Apple, Dell, HP, Huawei, Tesla, and BYD. In 2025, the industry's capacity utilization rate reached 93%, while the average gross margin was approximately 30%, reflecting strong demand from advanced packaging and solid profitability across the sector.

United States market for Ultra-Thin Copper Foil for IC Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Ultra-Thin Copper Foil for IC Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultra-Thin Copper Foil for IC Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultra-Thin Copper Foil for IC Board players cover Mitsui Kinzoku, Furukawa Electric, JX Nippon Mining & Metal, Fukuda Metal Foil & Powder, Solus Advanced Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-Thin Copper Foil for IC Board Industry Forecast" looks at past sales and reviews total world Ultra-Thin Copper Foil for IC Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Thin Copper Foil for IC Board sales for 2026 through 2032. With Ultra-Thin Copper Foil for IC Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Thin Copper Foil for IC Board industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Thin Copper Foil for IC Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Thin Copper Foil for IC Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-Thin Copper Foil for IC Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Thin Copper Foil for IC Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Thin Copper Foil for IC Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Thin Copper Foil for IC Board market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Standard Copper Foil

RTF Copper Foil

VLP Copper Foil

Others

Segmentation by Thickness:

7-9µm

9-12µm

Segmentation by Elongation:

12-16%

16-20%

Others

Segmentation by Application:

Computers and Servers

Consumer Electronics

Automotive Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Kinzoku

Furukawa Electric

JX Nippon Mining & Metal

Fukuda Metal Foil & Powder

Solus Advanced Materials

Jiangxi JCC Copper Foil

Jiujiang Defu

Hubei Zhongyi Technology

Nan Ya Plastics Corporation

Kingboard

Jiayuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-Thin Copper Foil for IC Board market?

What factors are driving Ultra-Thin Copper Foil for IC Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Thin Copper Foil for IC Board market opportunities vary by end market size?

How does Ultra-Thin Copper Foil for IC Board break out by Type, by Application?

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