

# Global Ultra-supercritical Units Market Growth 2026-2032

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## Abstracts

The global Ultra-supercritical Units market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Ultra-supercritical power generation technology is a technology that increases the water vapor pressure and temperature above supercritical parameters to significantly improve the thermal efficiency of the unit and reduce coal consumption and pollutant emissions. It is one of the main technologies for thermal power energy conservation and emission reduction. Ultra-supercritical units mainly refer to ultra-high parameter coal-fired thermal power units with steam pressure of 25MPa and temperature above 580°C. Their power generation efficiency ranges from 43.8% to 45.4%, which is much higher than the 37.5% of subcritical units. The advantage of ultra-supercritical units is to further open up room for reduction in coal consumption per unit of electricity, which is an important direction for the technological upgrading of thermal power stations.

United States market for Ultra-supercritical Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ultra-supercritical Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultra-supercritical Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultra-supercritical Units players cover Mitsubishi Power, Toshiba, Hitachi, Alstom, GE Vernova, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Ultra-supercritical Units Industry Forecast” looks at past sales and reviews total world Ultra-supercritical Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-supercritical Units sales for 2026 through 2032. With Ultra-supercritical Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-supercritical Units industry.

This Insight Report provides a comprehensive analysis of the global Ultra-supercritical Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-supercritical Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-supercritical Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-supercritical Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-supercritical Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-supercritical Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Equal and Above 1000MW

Below 1000MW

Segmentation by Application:

Power Plant

Industrial

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Power

Toshiba

Hitachi

Alstom

GE Vernova

L&T-MHI Boilers

China Energy Engineering Group

Shanghai Electric

Dongfang Electric Machinery

Harbin Electric

China Western Power Industrial

CHN Energy Changyuan Electric Power

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-supercritical Units market?

What factors are driving Ultra-supercritical Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-supercritical Units market opportunities vary by end market size?

How does Ultra-supercritical Units break out by Type, by Application?

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