

# Global Ultra-Precision CNC Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GA2E5EFBC936EN.html>

Date: March 2026

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: GA2E5EFBC936EN

## Abstracts

The global Ultra-Precision CNC Machine market size is predicted to grow from US\$ 614 million in 2025 to US\$ 1118 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

An Ultra-Precision CNC (Computer Numerical Control) Machine is a high-accuracy machining tool designed to manufacture components with extremely tight tolerances, typically in the sub-micron ( $\mu\text{m}$ ) or even nanometer (nm) range. These machines are used in industries where extreme precision, surface quality, and repeatability are critical, such as aerospace, optics, semiconductor manufacturing, and medical devices.

The aerospace and defense sectors require high-precision components, such as turbine blades, satellite parts, and gyroscopes.

Growing investments in next-gen aircraft, space exploration, and defense technologies are fueling demand for ultra-precision machining.

Stringent safety and quality regulations push manufacturers to adopt ultra-precision CNC machines.

The miniaturization of electronic components in semiconductors, MEMS, and photonic devices requires sub-micron accuracy.

5G technology, AI computing, and IoT devices drive demand for ultra-precision machining in chip fabrication.

Increased investments in advanced semiconductor manufacturing push the adoption of

ultra-precision CNC machines.

The demand for high-precision implants, surgical instruments, and microfluidic devices is rising.

Growing trends in robotic-assisted surgery and personalized medical implants require precise CNC machining.

Increased regulatory compliance and patient safety standards are driving the need for ultra-precision manufacturing.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-Precision CNC Machine Industry Forecast" looks at past sales and reviews total world Ultra-Precision CNC Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Precision CNC Machine sales for 2026 through 2032. With Ultra-Precision CNC Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Precision CNC Machine industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Precision CNC Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Precision CNC Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-Precision CNC Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Precision CNC Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Precision CNC Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Precision CNC Machine market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Turning Machine

Milling Machine

Grinding Machine

Other

### **Segmentation by Application:**

Automobile

Optics

Medicine and Biotechnology

Mechanical

Electronics and Semiconductors

Aerospace & Defense

Other

### **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fives

Moore Nanotechnology Systems

Hardinge

AMETEK

Schneider Optics Machines

Fanuc

Shibaura Machine

Kugler GmbH

LT Ultra

Innolite

Hembrug Machine Tools

Mikrotools

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Ultra-Precision CNC Machine market?

What factors are driving Ultra-Precision CNC Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Precision CNC Machine market opportunities vary by end market size?

How does Ultra-Precision CNC Machine break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Ultra-Precision CNC Machine Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Ultra-Precision CNC Machine by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Ultra-Precision CNC Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Ultra-Precision CNC Machine Segment by Type
  - 2.2.1 Turning Machine
  - 2.2.2 Milling Machine
  - 2.2.3 Grinding Machine
  - 2.2.4 Other
  - 2.2.5 Ultra-Precision CNC Machine Sales by Type
    - 2.2.5.1 Global Ultra-Precision CNC Machine Sales Market Share by Type (2021-2026)
    - 2.2.5.2 Global Ultra-Precision CNC Machine Revenue and Market Share by Type (2021-2026)
    - 2.2.5.3 Global Ultra-Precision CNC Machine Sale Price by Type (2021-2026)
- 2.3 Ultra-Precision CNC Machine Segment by Application
  - 2.3.1 Automobile
  - 2.3.2 Optics
  - 2.3.3 Medicine and Biotechnology
  - 2.3.4 Mechanical
  - 2.3.5 Electronics and Semiconductors
  - 2.3.6 Aerospace & Defense

#### 2.3.7 Other

#### 2.3.8 Ultra-Precision CNC Machine Sales by Application

##### 2.3.8.1 Global Ultra-Precision CNC Machine Sale Market Share by Application (2021-2026)

##### 2.3.8.2 Global Ultra-Precision CNC Machine Revenue and Market Share by Application (2021-2026)

##### 2.3.8.3 Global Ultra-Precision CNC Machine Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Ultra-Precision CNC Machine Breakdown Data by Company

##### 3.1.1 Global Ultra-Precision CNC Machine Annual Sales by Company (2021-2026)

##### 3.1.2 Global Ultra-Precision CNC Machine Sales Market Share by Company (2021-2026)

#### 3.2 Global Ultra-Precision CNC Machine Annual Revenue by Company (2021-2026)

##### 3.2.1 Global Ultra-Precision CNC Machine Revenue by Company (2021-2026)

##### 3.2.2 Global Ultra-Precision CNC Machine Revenue Market Share by Company (2021-2026)

#### 3.3 Global Ultra-Precision CNC Machine Sale Price by Company

#### 3.4 Key Manufacturers Ultra-Precision CNC Machine Producing Area Distribution, Sales Area, Product Type

##### 3.4.1 Key Manufacturers Ultra-Precision CNC Machine Product Location Distribution

##### 3.4.2 Players Ultra-Precision CNC Machine Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

#### 3.6 New Products and Potential Entrants

#### 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR ULTRA-PRECISION CNC MACHINE BY GEOGRAPHIC REGION**

#### 4.1 World Historic Ultra-Precision CNC Machine Market Size by Geographic Region (2021-2026)

##### 4.1.1 Global Ultra-Precision CNC Machine Annual Sales by Geographic Region (2021-2026)

##### 4.1.2 Global Ultra-Precision CNC Machine Annual Revenue by Geographic Region (2021-2026)

#### 4.2 World Historic Ultra-Precision CNC Machine Market Size by Country/Region

(2021-2026)

4.2.1 Global Ultra-Precision CNC Machine Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Ultra-Precision CNC Machine Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Ultra-Precision CNC Machine Sales Growth

4.4 APAC Ultra-Precision CNC Machine Sales Growth

4.5 Europe Ultra-Precision CNC Machine Sales Growth

4.6 Middle East & Africa Ultra-Precision CNC Machine Sales Growth

## **5 AMERICAS**

5.1 Americas Ultra-Precision CNC Machine Sales by Country

5.1.1 Americas Ultra-Precision CNC Machine Sales by Country (2021-2026)

5.1.2 Americas Ultra-Precision CNC Machine Revenue by Country (2021-2026)

5.2 Americas Ultra-Precision CNC Machine Sales by Type (2021-2026)

5.3 Americas Ultra-Precision CNC Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Ultra-Precision CNC Machine Sales by Region

6.1.1 APAC Ultra-Precision CNC Machine Sales by Region (2021-2026)

6.1.2 APAC Ultra-Precision CNC Machine Revenue by Region (2021-2026)

6.2 APAC Ultra-Precision CNC Machine Sales by Type (2021-2026)

6.3 APAC Ultra-Precision CNC Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

## 7.1 Europe Ultra-Precision CNC Machine by Country

### 7.1.1 Europe Ultra-Precision CNC Machine Sales by Country (2021-2026)

### 7.1.2 Europe Ultra-Precision CNC Machine Revenue by Country (2021-2026)

## 7.2 Europe Ultra-Precision CNC Machine Sales by Type (2021-2026)

## 7.3 Europe Ultra-Precision CNC Machine Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Ultra-Precision CNC Machine by Country

### 8.1.1 Middle East & Africa Ultra-Precision CNC Machine Sales by Country (2021-2026)

### 8.1.2 Middle East & Africa Ultra-Precision CNC Machine Revenue by Country (2021-2026)

## 8.2 Middle East & Africa Ultra-Precision CNC Machine Sales by Type (2021-2026)

## 8.3 Middle East & Africa Ultra-Precision CNC Machine Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## 10 MANUFACTURING COST STRUCTURE ANALYSIS

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Ultra-Precision CNC Machine

### 10.3 Manufacturing Process Analysis of Ultra-Precision CNC Machine

### 10.4 Industry Chain Structure of Ultra-Precision CNC Machine

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### **11.1 Sales Channel**

#### **11.1.1 Direct Channels**

#### **11.1.2 Indirect Channels**

### **11.2 Ultra-Precision CNC Machine Distributors**

### **11.3 Ultra-Precision CNC Machine Customer**

## **12 WORLD FORECAST REVIEW FOR ULTRA-PRECISION CNC MACHINE BY GEOGRAPHIC REGION**

### **12.1 Global Ultra-Precision CNC Machine Market Size Forecast by Region**

#### **12.1.1 Global Ultra-Precision CNC Machine Forecast by Region (2027-2032)**

#### **12.1.2 Global Ultra-Precision CNC Machine Annual Revenue Forecast by Region (2027-2032)**

### **12.2 Americas Forecast by Country (2027-2032)**

### **12.3 APAC Forecast by Region (2027-2032)**

### **12.4 Europe Forecast by Country (2027-2032)**

### **12.5 Middle East & Africa Forecast by Country (2027-2032)**

### **12.6 Global Ultra-Precision CNC Machine Forecast by Type (2027-2032)**

### **12.7 Global Ultra-Precision CNC Machine Forecast by Application (2027-2032)**

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Fives**

#### **13.1.1 Fives Company Information**

#### **13.1.2 Fives Ultra-Precision CNC Machine Product Portfolios and Specifications**

#### **13.1.3 Fives Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.1.4 Fives Main Business Overview**

#### **13.1.5 Fives Latest Developments**

### **13.2 Moore Nanotechnology Systems**

#### **13.2.1 Moore Nanotechnology Systems Company Information**

#### **13.2.2 Moore Nanotechnology Systems Ultra-Precision CNC Machine Product Portfolios and Specifications**

#### **13.2.3 Moore Nanotechnology Systems Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.2.4 Moore Nanotechnology Systems Main Business Overview**

- 13.2.5 Moore Nanotechnology Systems Latest Developments
- 13.3 Hardinge
  - 13.3.1 Hardinge Company Information
  - 13.3.2 Hardinge Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.3.3 Hardinge Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Hardinge Main Business Overview
  - 13.3.5 Hardinge Latest Developments
- 13.4 AMETEK
  - 13.4.1 AMETEK Company Information
  - 13.4.2 AMETEK Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.4.3 AMETEK Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 AMETEK Main Business Overview
  - 13.4.5 AMETEK Latest Developments
- 13.5 Schneider Optics Machines
  - 13.5.1 Schneider Optics Machines Company Information
  - 13.5.2 Schneider Optics Machines Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.5.3 Schneider Optics Machines Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Schneider Optics Machines Main Business Overview
  - 13.5.5 Schneider Optics Machines Latest Developments
- 13.6 Fanuc
  - 13.6.1 Fanuc Company Information
  - 13.6.2 Fanuc Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.6.3 Fanuc Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Fanuc Main Business Overview
  - 13.6.5 Fanuc Latest Developments
- 13.7 Shibaura Machine
  - 13.7.1 Shibaura Machine Company Information
  - 13.7.2 Shibaura Machine Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.7.3 Shibaura Machine Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Shibaura Machine Main Business Overview
  - 13.7.5 Shibaura Machine Latest Developments
- 13.8 Kugler GmbH

- 13.8.1 Kugler GmbH Company Information
- 13.8.2 Kugler GmbH Ultra-Precision CNC Machine Product Portfolios and Specifications
- 13.8.3 Kugler GmbH Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Kugler GmbH Main Business Overview
- 13.8.5 Kugler GmbH Latest Developments
- 13.9 LT Ultra
  - 13.9.1 LT Ultra Company Information
  - 13.9.2 LT Ultra Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.9.3 LT Ultra Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 LT Ultra Main Business Overview
  - 13.9.5 LT Ultra Latest Developments
- 13.10 Innolite
  - 13.10.1 Innolite Company Information
  - 13.10.2 Innolite Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.10.3 Innolite Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Innolite Main Business Overview
  - 13.10.5 Innolite Latest Developments
- 13.11 Hembrug Machine Tools
  - 13.11.1 Hembrug Machine Tools Company Information
  - 13.11.2 Hembrug Machine Tools Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.11.3 Hembrug Machine Tools Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Hembrug Machine Tools Main Business Overview
  - 13.11.5 Hembrug Machine Tools Latest Developments
- 13.12 Mikrotools
  - 13.12.1 Mikrotools Company Information
  - 13.12.2 Mikrotools Ultra-Precision CNC Machine Product Portfolios and Specifications
  - 13.12.3 Mikrotools Ultra-Precision CNC Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Mikrotools Main Business Overview
  - 13.12.5 Mikrotools Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Ultra-Precision CNC Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ultra-Precision CNC Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Turning Machine

Table 4. Major Players of Milling Machine

Table 5. Major Players of Grinding Machine

Table 6. Major Players of Other

Table 7. Global Ultra-Precision CNC Machine Sales by Type (2021-2026) & (Units)

Table 8. Global Ultra-Precision CNC Machine Sales Market Share by Type (2021-2026)

Table 9. Global Ultra-Precision CNC Machine Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Ultra-Precision CNC Machine Revenue Market Share by Type (2021-2026)

Table 11. Global Ultra-Precision CNC Machine Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Global Ultra-Precision CNC Machine Sale by Application (2021-2026) & (Units)

Table 13. Global Ultra-Precision CNC Machine Sale Market Share by Application (2021-2026)

Table 14. Global Ultra-Precision CNC Machine Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Ultra-Precision CNC Machine Revenue Market Share by Application (2021-2026)

Table 16. Global Ultra-Precision CNC Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 17. Global Ultra-Precision CNC Machine Sales by Company (2021-2026) & (Units)

Table 18. Global Ultra-Precision CNC Machine Sales Market Share by Company (2021-2026)

Table 19. Global Ultra-Precision CNC Machine Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Ultra-Precision CNC Machine Revenue Market Share by Company (2021-2026)

Table 21. Global Ultra-Precision CNC Machine Sale Price by Company (2021-2026) &

(K US\$/Unit)

Table 22. Key Manufacturers Ultra-Precision CNC Machine Producing Area Distribution and Sales Area

Table 23. Players Ultra-Precision CNC Machine Products Offered

Table 24. Ultra-Precision CNC Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Ultra-Precision CNC Machine Sales by Geographic Region (2021-2026) & (Units)

Table 28. Global Ultra-Precision CNC Machine Sales Market Share Geographic Region (2021-2026)

Table 29. Global Ultra-Precision CNC Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Ultra-Precision CNC Machine Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Ultra-Precision CNC Machine Sales by Country/Region (2021-2026) & (Units)

Table 32. Global Ultra-Precision CNC Machine Sales Market Share by Country/Region (2021-2026)

Table 33. Global Ultra-Precision CNC Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Ultra-Precision CNC Machine Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Ultra-Precision CNC Machine Sales by Country (2021-2026) & (Units)

Table 36. Americas Ultra-Precision CNC Machine Sales Market Share by Country (2021-2026)

Table 37. Americas Ultra-Precision CNC Machine Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Ultra-Precision CNC Machine Sales by Type (2021-2026) & (Units)

Table 39. Americas Ultra-Precision CNC Machine Sales by Application (2021-2026) & (Units)

Table 40. APAC Ultra-Precision CNC Machine Sales by Region (2021-2026) & (Units)

Table 41. APAC Ultra-Precision CNC Machine Sales Market Share by Region (2021-2026)

Table 42. APAC Ultra-Precision CNC Machine Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Ultra-Precision CNC Machine Sales by Type (2021-2026) & (Units)

Table 44. APAC Ultra-Precision CNC Machine Sales by Application (2021-2026) & (Units)

Table 45. Europe Ultra-Precision CNC Machine Sales by Country (2021-2026) & (Units)

Table 46. Europe Ultra-Precision CNC Machine Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Ultra-Precision CNC Machine Sales by Type (2021-2026) & (Units)

Table 48. Europe Ultra-Precision CNC Machine Sales by Application (2021-2026) & (Units)

Table 49. Middle East & Africa Ultra-Precision CNC Machine Sales by Country (2021-2026) & (Units)

Table 50. Middle East & Africa Ultra-Precision CNC Machine Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Ultra-Precision CNC Machine Sales by Type (2021-2026) & (Units)

Table 52. Middle East & Africa Ultra-Precision CNC Machine Sales by Application (2021-2026) & (Units)

Table 53. Key Market Drivers & Growth Opportunities of Ultra-Precision CNC Machine

Table 54. Key Market Challenges & Risks of Ultra-Precision CNC Machine

Table 55. Key Industry Trends of Ultra-Precision CNC Machine

Table 56. Ultra-Precision CNC Machine Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Ultra-Precision CNC Machine Distributors List

Table 59. Ultra-Precision CNC Machine Customer List

Table 60. Global Ultra-Precision CNC Machine Sales Forecast by Region (2027-2032) & (Units)

Table 61. Global Ultra-Precision CNC Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Ultra-Precision CNC Machine Sales Forecast by Country (2027-2032) & (Units)

Table 63. Americas Ultra-Precision CNC Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Ultra-Precision CNC Machine Sales Forecast by Region (2027-2032) & (Units)

Table 65. APAC Ultra-Precision CNC Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Ultra-Precision CNC Machine Sales Forecast by Country (2027-2032) & (Units)

Table 67. Europe Ultra-Precision CNC Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Ultra-Precision CNC Machine Sales Forecast by Country (2027-2032) & (Units)

Table 69. Middle East & Africa Ultra-Precision CNC Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Ultra-Precision CNC Machine Sales Forecast by Type (2027-2032) & (Units)

Table 71. Global Ultra-Precision CNC Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Ultra-Precision CNC Machine Sales Forecast by Application (2027-2032) & (Units)

Table 73. Global Ultra-Precision CNC Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Fives Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 75. Fives Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 76. Fives Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 77. Fives Main Business

Table 78. Fives Latest Developments

Table 79. Moore Nanotechnology Systems Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 80. Moore Nanotechnology Systems Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 81. Moore Nanotechnology Systems Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 82. Moore Nanotechnology Systems Main Business

Table 83. Moore Nanotechnology Systems Latest Developments

Table 84. Hardinge Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 85. Hardinge Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 86. Hardinge Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 87. Hardinge Main Business

Table 88. Hardinge Latest Developments

Table 89. AMETEK Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 90. AMETEK Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 91. AMETEK Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. AMETEK Main Business

Table 93. AMETEK Latest Developments

Table 94. Schneider Optics Machines Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 95. Schneider Optics Machines Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 96. Schneider Optics Machines Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Schneider Optics Machines Main Business

Table 98. Schneider Optics Machines Latest Developments

Table 99. Fanuc Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 100. Fanuc Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 101. Fanuc Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Fanuc Main Business

Table 103. Fanuc Latest Developments

Table 104. Shibaura Machine Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. Shibaura Machine Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 106. Shibaura Machine Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Shibaura Machine Main Business

Table 108. Shibaura Machine Latest Developments

Table 109. Kugler GmbH Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. Kugler GmbH Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 111. Kugler GmbH Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Kugler GmbH Main Business

Table 113. Kugler GmbH Latest Developments

Table 114. LT Ultra Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 115. LT Ultra Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 116. LT Ultra Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. LT Ultra Main Business

Table 118. LT Ultra Latest Developments

Table 119. Innolite Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. Innolite Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 121. Innolite Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Innolite Main Business

Table 123. Innolite Latest Developments

Table 124. Hembrug Machine Tools Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. Hembrug Machine Tools Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 126. Hembrug Machine Tools Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. Hembrug Machine Tools Main Business

Table 128. Hembrug Machine Tools Latest Developments

Table 129. Mikrottools Basic Information, Ultra-Precision CNC Machine Manufacturing Base, Sales Area and Its Competitors

Table 130. Mikrottools Ultra-Precision CNC Machine Product Portfolios and Specifications

Table 131. Mikrottools Ultra-Precision CNC Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Mikrottools Main Business

Table 133. Mikrottools Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Ultra-Precision CNC Machine

Figure 2. Ultra-Precision CNC Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Ultra-Precision CNC Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Ultra-Precision CNC Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Ultra-Precision CNC Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Ultra-Precision CNC Machine Sales Market Share by Country/Region (2025)

Figure 10. Ultra-Precision CNC Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Turning Machine

Figure 12. Product Picture of Milling Machine

Figure 13. Product Picture of Grinding Machine

Figure 14. Product Picture of Other

Figure 15. Global Ultra-Precision CNC Machine Sales Market Share by Type in 2026

Figure 16. Global Ultra-Precision CNC Machine Revenue Market Share by Type (2021-2026)

Figure 17. Ultra-Precision CNC Machine Consumed in Automobile

Figure 18. Global Ultra-Precision CNC Machine Market: Automobile (2021-2026) & (Units)

Figure 19. Ultra-Precision CNC Machine Consumed in Optics

Figure 20. Global Ultra-Precision CNC Machine Market: Optics (2021-2026) & (Units)

Figure 21. Ultra-Precision CNC Machine Consumed in Medicine and Biotechnology

Figure 22. Global Ultra-Precision CNC Machine Market: Medicine and Biotechnology (2021-2026) & (Units)

Figure 23. Ultra-Precision CNC Machine Consumed in Mechanical

Figure 24. Global Ultra-Precision CNC Machine Market: Mechanical (2021-2026) & (Units)

Figure 25. Ultra-Precision CNC Machine Consumed in Electronics and Semiconductors

Figure 26. Global Ultra-Precision CNC Machine Market: Electronics and Semiconductors (2021-2026) & (Units)

Figure 27. Ultra-Precision CNC Machine Consumed in Aerospace & Defense

Figure 28. Global Ultra-Precision CNC Machine Market: Aerospace & Defense (2021-2026) & (Units)

Figure 29. Ultra-Precision CNC Machine Consumed in Other

Figure 30. Global Ultra-Precision CNC Machine Market: Other (2021-2026) & (Units)

Figure 31. Global Ultra-Precision CNC Machine Sale Market Share by Application (2025)

Figure 32. Global Ultra-Precision CNC Machine Revenue Market Share by Application in 2026

Figure 33. Ultra-Precision CNC Machine Sales by Company in 2026 (Units)

Figure 34. Global Ultra-Precision CNC Machine Sales Market Share by Company in 2026

Figure 35. Ultra-Precision CNC Machine Revenue by Company in 2026 (\$ millions)

Figure 36. Global Ultra-Precision CNC Machine Revenue Market Share by Company in 2026

Figure 37. Global Ultra-Precision CNC Machine Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Ultra-Precision CNC Machine Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Ultra-Precision CNC Machine Sales 2021-2026 (Units)

Figure 40. Americas Ultra-Precision CNC Machine Revenue 2021-2026 (\$ millions)

Figure 41. APAC Ultra-Precision CNC Machine Sales 2021-2026 (Units)

Figure 42. APAC Ultra-Precision CNC Machine Revenue 2021-2026 (\$ millions)

Figure 43. Europe Ultra-Precision CNC Machine Sales 2021-2026 (Units)

Figure 44. Europe Ultra-Precision CNC Machine Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Ultra-Precision CNC Machine Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Ultra-Precision CNC Machine Revenue 2021-2026 (\$ millions)

Figure 47. Americas Ultra-Precision CNC Machine Sales Market Share by Country in 2026

Figure 48. Americas Ultra-Precision CNC Machine Revenue Market Share by Country (2021-2026)

Figure 49. Americas Ultra-Precision CNC Machine Sales Market Share by Type (2021-2026)

Figure 50. Americas Ultra-Precision CNC Machine Sales Market Share by Application (2021-2026)

Figure 51. United States Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Ultra-Precision CNC Machine Sales Market Share by Region in 2026

Figure 56. APAC Ultra-Precision CNC Machine Revenue Market Share by Region (2021-2026)

Figure 57. APAC Ultra-Precision CNC Machine Sales Market Share by Type (2021-2026)

Figure 58. APAC Ultra-Precision CNC Machine Sales Market Share by Application (2021-2026)

Figure 59. China Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Ultra-Precision CNC Machine Sales Market Share by Country in 2026

Figure 67. Europe Ultra-Precision CNC Machine Revenue Market Share by Country (2021-2026)

Figure 68. Europe Ultra-Precision CNC Machine Sales Market Share by Type (2021-2026)

Figure 69. Europe Ultra-Precision CNC Machine Sales Market Share by Application (2021-2026)

Figure 70. Germany Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Ultra-Precision CNC Machine Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Ultra-Precision CNC Machine Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Ultra-Precision CNC Machine Sales Market Share by Application (2021-2026)

Figure 78. Egypt Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Ultra-Precision CNC Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Ultra-Precision CNC Machine in 2026

Figure 84. Manufacturing Process Analysis of Ultra-Precision CNC Machine

Figure 85. Industry Chain Structure of Ultra-Precision CNC Machine

Figure 86. Channels of Distribution

Figure 87. Global Ultra-Precision CNC Machine Sales Market Forecast by Region (2027-2032)

Figure 88. Global Ultra-Precision CNC Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Ultra-Precision CNC Machine Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Ultra-Precision CNC Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Ultra-Precision CNC Machine Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Ultra-Precision CNC Machine Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Ultra-Precision CNC Machine Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA2E5EFBC936EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA2E5EFBC936EN.html>