

Global Ultra-low Temperature Air Source Chillers Market Growth 2026-2032

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Abstracts

The global Ultra-low Temperature Air Source Chillers market size is predicted to grow from US\$ 689 million in 2025 to US\$ 923 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Ultra-low temperature air source chillers are highly efficient refrigeration equipment designed for cold climates. They can operate stably at extremely low ambient temperatures (as low as -30°C or even lower) and provide a stable supply of chilled water. This type of chiller is widely used in industrial process cooling, data center cooling, and large commercial building air conditioning systems that require year-round refrigeration. They can operate efficiently over a wide range of ambient temperatures, ensuring stable cooling in different seasons. The use of advanced compressor technology and efficient heat exchanger design improves energy efficiency and reduces operating costs.

United States market for Ultra-low Temperature Air Source Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ultra-low Temperature Air Source Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultra-low Temperature Air Source Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultra-low Temperature Air Source Chillers players cover Johnson Controls, EUROKLIMAT, FEDDERS, Midea, Haier, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-low Temperature Air Source Chillers Industry Forecast" looks at past sales and reviews total world Ultra-low Temperature Air Source Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-low Temperature Air Source Chillers sales for 2026 through 2032. With Ultra-low Temperature Air Source Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-low Temperature Air Source Chillers industry.

This Insight Report provides a comprehensive analysis of the global Ultra-low Temperature Air Source Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-low Temperature Air Source Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-low Temperature Air Source Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-low Temperature Air Source Chillers and breaks down the forecast by Outlet Temperature, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-low Temperature Air Source Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-low Temperature Air Source Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Outlet Temperature:

-15??-5?

-15??-25?

Below -25?

Segmentation by Application:

Commercial

Residential

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Controls

EUROKLIMAT

FEDDERS

Midea

Haier

Carrier

Guangzhou H.Stars Refrigerating Equipment

Nanjing Tica Climate Solutions

Shandong Volks Air Conditioning

Qingdao Dingxin Kejia

Guangdong SIRAC

Dezhou Xinjia Air Conditioning Equipment

Shandong AirPower

Shandong ZKNKT

Beijing Xinluyu Energy

Shandong Qihao New Energy Technology

Beijing Lanhai Shenjun Technology

Hebei Zhongyu Intelligent Environmental Protection

Jiangsu Aosikang New Energy

Power World Machinery Equipment

Dongguan Oubite New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-low Temperature Air Source Chillers market?

What factors are driving Ultra-low Temperature Air Source Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-low Temperature Air Source Chillers market opportunities vary by end

market size?

How does Ultra-low Temperature Air Source Chillers break out by Outlet Temperature,
by Application?

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