

Global Ultra-Low Sulfur Diesel Market Growth 2026-2032

<https://marketpublishers.com/r/GCE9361E240AEN.html>

Date: May 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: GCE9361E240AEN

Abstracts

The global Ultra-Low Sulfur Diesel market size is predicted to grow from US\$ 792 million in 2025 to US\$ 1049 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

The core function of ultra-low sulfur diesel is to significantly reduce sulfur oxides (SOx) and particulate matter (PM) emissions from diesel engines, thereby effectively mitigating air pollution, protecting human health, and promoting the application of modern exhaust aftertreatment systems to comply with increasingly stringent environmental regulations. The upstream supply chain mainly includes crude oil extraction, refineries producing ultra-low sulfur diesel through processes such as hydrodesulfurization, and additive suppliers; the downstream involves warehousing and logistics, gas station networks, and ultimately its use in transportation, agricultural machinery, and shipbuilding, forming an energy industry chain from crude oil extraction to end-consumer. In 2025, the production of ultra-low sulfur diesel is estimated at approximately 900,000 tons, with an average price of approximately US\$900 per ton, a gross profit margin of approximately 25%, and a single production line capacity of approximately 11,000 tons per year.

United States market for Ultra-Low Sulfur Diesel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ultra-Low Sulfur Diesel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultra-Low Sulfur Diesel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultra-Low Sulfur Diesel players cover Exxon Mobil Corporation (NYSE: XOM, Texas USA), Shell plc (LSE: SHEL, London UK), BP plc (NYSE: BP, London UK), Chevron Corporation (NYSE: CVX, California USA), Saudi Aramco Base Oil Company - Luberef (Tadawul: 2223, Jubail Saudi Arabia), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Ultra-Low Sulfur Diesel Industry Forecast” looks at past sales and reviews total world Ultra-Low Sulfur Diesel sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Low Sulfur Diesel sales for 2026 through 2032. With Ultra-Low Sulfur Diesel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Low Sulfur Diesel industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Low Sulfur Diesel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Low Sulfur Diesel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-Low Sulfur Diesel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Low Sulfur Diesel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Low Sulfur Diesel.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Low Sulfur Diesel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

No. 1 Diesel Fuel

No. 2 Diesel Fuel

Other Diesel Fuel

Segmentation by Biological Component:

Biodiesel Blends

Hydrotreated Vegetable Oil

Segmentation by Application:

Truck

Buse

Train

Machinery

Ship

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Exxon Mobil Corporation (NYSE: XOM, Texas USA)

Shell plc (LSE: SHEL, London UK)

BP plc (NYSE: BP, London UK)

Chevron Corporation (NYSE: CVX, California USA)

Saudi Aramco Base Oil Company - Luberef (Tadawul: 2223, Jubail Saudi Arabia)

TotalEnergies SE (Euronext Paris: TTE, Courbevoie France)

Valero Energy Corporation (NYSE: VLO, Texas USA)

Marathon Petroleum Corporation (NYSE: MPC, Ohio USA)

Phillips 66 (NYSE: PSX, Texas USA)

Petr?leo Brasileiro S.A. (NYSE: PBR, Rio de Janeiro Brazil)

Rosneft (MCX: ROSN, Moscow Russia)

PJSC Lukoil Oil Company (MCX: LKOH, Moscow Russia)

SK Innovation Co., Ltd. (KRX: 096770, Seoul South Korea)

Idemitsu Kosan Co., Ltd. (TYO: 5019, Tokyo Japan)

Cosmo Energy Holdings Co., Ltd. (TYO: 5021, Tokyo Japan)

OMV Aktiengesellschaft (WBAG: OMV, Vienna Austria)

Neste Oyj (HEL: NESTE, Espoo Finland)

China National Petroleum Corporation (Unlisted, Beijing China)

China Petroleum & Chemical Corporation (SSE: 600028, Beijing China)

China National Offshore Oil Corporation (Unlisted, Beijing China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-Low Sulfur Diesel market?

What factors are driving Ultra-Low Sulfur Diesel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Low Sulfur Diesel market opportunities vary by end market size?

How does Ultra-Low Sulfur Diesel break out by Type, by Application?

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