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Global Ultra-low-power Edge AI SoC Market Growth 2025-2031

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Abstracts

The global Ultra-low-power Edge AI SoC market size is predicted to grow from US$ 534 million in 2025 to US$ 791 million in 2031; it is expected to grow at a CAGR of 6.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Ultra-low-power Edge AI SoC is a system-on-chip designed for IoT devices, integrating AI accelerators to enable intelligent processing at the edge with minimal power consumption. Its purpose is to extend device battery life, reduce cloud dependency, and enhance real-time performance and privacy security. Benefits include extreme energy efficiency, rapid response, high security, and adaptability to various scenarios, suitable for wearables and smart sensors. Functionality covers data collection, AI inference (e.g., speech/image recognition), low-power communication (e.g., BLE), and secure encryption. Within the AIoT framework, it drives edge intelligence, overcoming traditional IoT limitations and enabling efficient, autonomous smart applications.

United States market for Ultra-low-power Edge AI SoC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Ultra-low-power Edge AI SoC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Ultra-low-power Edge AI SoC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Global key Ultra-low-power Edge AI SoC players cover Hailo Technologies, Ambiq, Synaptics, Nordic Semiconductor, Texas Instruments, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Ultra-low-power Edge AI SoC Industry Forecast” looks at past sales and reviews total world Ultra-low-power Edge AI SoC sales in 2024, providing a comprehensive analysis by region and market sector of projected Ultra-low-power Edge AI SoC sales for 2025 through 2031. With Ultra-low-power Edge AI SoC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ultra-low-power Edge AI SoC industry.

This Insight Report provides a comprehensive analysis of the global Ultra-low-power Edge AI SoC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-low-power Edge AI SoC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ultra-low-power Edge AI SoC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-low-power Edge AI SoC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-low-power Edge AI SoC.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-low-power Edge AI SoC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Audio SoC

Vision SoC

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Segmentation by Application:

- AIoT Smart Devices
- Smart Automotive Electronics
- Smart Industry
- Smart Display
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hailo Technologies

Ambiq

Synaptics

Nordic Semiconductor

Texas Instruments

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Silicon Labs

Renesas Electronics

Lenze SE

Canaan

Zhuhai Actions Technology

Zhuhai All Winner Technology

Flyingchip Technology (Shanghai)

ICLEGEND MICRO(Shanghai)

Suzhou Senscomm Semiconductor

Shanghai UNISOC

Rockchip Electronics

Amlogic (Shanghai)

Espressif Systems (Shanghai)

Xiamen SigmaStar Technology

Bestechnic (Shanghai)

Shenzhen Reexen Technology

Shenzhen Bluetrum Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-low-power Edge AI SoC market?
What factors are driving Ultra-low-power Edge AI SoC market growth, globally and by

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region?
Which technologies are poised for the fastest growth by market and region?
How do Ultra-low-power Edge AI SoC market opportunities vary by end market size?
How does Ultra-low-power Edge AI SoC break out by Type, by Application?

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