

# Global Ultra-high Refractive Index Lens Material Market Growth 2026-2032

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## Abstracts

The global Ultra-high Refractive Index Lens Material market size is predicted to grow from US\$ 2017 million in 2025 to US\$ 3325 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, the global production of ultra-high refractive index lens material reached approximately 25.77 million Pcs, with an average global market price of around US\$80 per Pc. In the same year, the global total production capacity of ultra-high refractive index lens material reached 32.21 million Pcs. The industry average gross profit margin of this product reached 46%. Ultra-high refractive index lens materials refer to high-performance optical materials with a refractive index typically reaching 1.74 or higher. These materials significantly reduce lens thickness and weight under the same refractive power conditions and are primarily used in high-end eyeglass lenses, medical optics, precision imaging, AR/VR devices, and specialized industrial optics. Traditional resin lenses typically have a refractive index of 1.50 or 1.56, while ultra-high refractive index materials enhance light bending capabilities through chalcogenide monomers, high-sulfur polyurethane, thiourea resins, high-density aromatic compounds, and nanocomposite technology, achieving a 'thinner, lighter, and more aesthetically pleasing' effect, especially suitable for people with high myopia. Current mainstream materials include 1.74 resin lens materials, MR series high refractive index monomers, chalcogenide optical resins, and some high-end glass optical materials. With the rising global myopia rate, the upgrading of high-end consumption, and the development of AR smart glasses, ultra-high refractive index lens materials have become a high-value-added sub-segment in the optical materials industry.

From an industry chain perspective, the upstream of the ultra-high refractive index lens material industry mainly includes suppliers of chemical monomers, sulfurized materials,

isocyanates, high-purity optical additives, nanomaterials, and precision mold equipment. The midstream comprises manufacturers of high-refractive-index resin materials, producers of high-end lens substrates, and lens coating processing companies. Core technologies involve polymerization processes, dispersion control, Abbe number optimization, impact resistance, and ultra-low chromatic aberration design. The downstream covers eyewear brands, optometry chains, ophthalmology hospitals, consumer electronics manufacturers, AR/VR equipment companies, and industrial optical systems. The industry's value is primarily concentrated in midstream material formulations and high-end coating processes. Japanese companies have long held core patents in high-refractive-index monomers and MR materials, resulting in high technological barriers in the high-end market. In recent years, Chinese companies have been gradually making breakthroughs in the domestic production of high-refractive-index materials of 1.74 and above.

From an industry outlook perspective, ultra-high refractive index lens materials have strong future growth potential, mainly driven by the continued increase in the global myopia population, the rising proportion of high myopia, consumer demand for thinner lenses, and the rise of smart wearable devices. The Asian market, in particular, has a large population of highly myopic individuals, leading to significant growth in demand for 1.74 ultra-thin lenses. Meanwhile, emerging fields such as AR/VR optical systems, waveguide lenses, automotive HUDs, and medical endoscopes are also driving the development of high-refractive-index materials towards higher optical performance. Future industry technology will focus on balancing and optimizing 'high refractive index + high Abbe number + low dispersion + lightweight,' as well as on nanocomposite materials, freeform lenses, and smart photochromic materials. Due to the strong brand premium and consumer upgrade attributes of high-end lenses, the overall profitability of the high-end lens industry is significantly higher than that of the ordinary resin lens market.

LP Information, Inc. (LPI) ' newest research report, the "Ultra-high Refractive Index Lens Material Industry Forecast" looks at past sales and reviews total world Ultra-high Refractive Index Lens Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-high Refractive Index Lens Material sales for 2026 through 2032. With Ultra-high Refractive Index Lens Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-high Refractive Index Lens Material industry.

This Insight Report provides a comprehensive analysis of the global Ultra-high Refractive Index Lens Material landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-high Refractive Index Lens Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-high Refractive Index Lens Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-high Refractive Index Lens Material and breaks down the forecast by Refractive Index, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-high Refractive Index Lens Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-high Refractive Index Lens Material market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Refractive Index:

1.74

1.9

2.0

Other

#### Segmentation by Material System:

Thiourea Resin Materials

High-Sulfur Resin Materials

High-Refractive PC Materials

High-Refractive Glass Materials

## Nanocomposite Optical Materials

### Segmentation by Application:

Consumer Electronics

Optical Communications

Automotive

Medical

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corning

Hoya

Zeiss

Mitsui Chemicals, Inc.

TOKAI OPTICAL

Rodenstock

EssilorLuxottica

Shamir Optical Industry Ltd.

Conant Optical (Shanghai) Co., Ltd.

Mingyue Optical Lens Co., Ltd.

Hubei Xinhua Optical Information Materials Co., Ltd.

Seiko Vision

Chemilens

Asahi Lite Optical Co., Ltd.

Conant Optical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-high Refractive Index Lens Material market?

What factors are driving Ultra-high Refractive Index Lens Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-high Refractive Index Lens Material market opportunities vary by end market size?

How does Ultra-high Refractive Index Lens Material break out by Refractive Index, by Application?

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