

Global Ultra-High-Purity Polypropylene (PP) Market Growth 2026-2032

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Abstracts

The global Ultra-High-Purity Polypropylene (PP) market size is predicted to grow from US\$ 1261 million in 2025 to US\$ 1942 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Ultra-High-Purity Polypropylene is a family of specialty PP resins produced from high-purity propylene, high-activity low-residue catalysts, tightly controlled polymerization, clean pelletizing and, where required, deashing or purification processes. Its defining characteristic is not a single percentage-purity value, but systematic control of inorganic ash, catalyst-derived metals, ionic contaminants, volatiles, extractables, leachables, gels and particles, enabling the electrical reliability, biological safety, cleanliness and lot-to-lot consistency required by ultrathin dielectric films, microporous battery separators, medical and diagnostic consumables, pharmaceutical packaging and low-background analytical consumables. In 2025, global Ultra-High-Purity PP sales were 635,000 tonnes, with an average selling price of about USD 2,030 per tonne, a market value of USD 1.289 billion, and an estimated product-level industry gross margin of 20%–32%. The principal upstream raw materials are high-purity propylene, high-activity Ziegler–Natta or metallocene catalysts, organoaluminum cocatalysts, electron donors, hydrogen and limited quantities of high-purity stabilizers; these are polymerized, purified and clean-pelletized into Ultra-High-Purity PP, which is converted downstream into capacitor films, battery separators, medical and diagnostic consumables, pharmaceutical packaging and high-cleanliness components for the new-energy, power-electronics, healthcare, pharmaceutical, life-science and precision-analysis sectors.

United States market for Ultra-High-Purity Polypropylene (PP) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ultra-High-Purity Polypropylene (PP) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ultra-High-Purity Polypropylene (PP) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ultra-High-Purity Polypropylene (PP) players cover Borealis AG, KPIC, TPC, LyondellBasell, Sinopec Zhongyuan Petrochemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Ultra-High-Purity Polypropylene (PP) Industry Forecast" looks at past sales and reviews total world Ultra-High-Purity Polypropylene (PP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-High-Purity Polypropylene (PP) sales for 2026 through 2032. With Ultra-High-Purity Polypropylene (PP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-High-Purity Polypropylene (PP) industry.

This Insight Report provides a comprehensive analysis of the global Ultra-High-Purity Polypropylene (PP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-High-Purity Polypropylene (PP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-High-Purity Polypropylene (PP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-High-Purity Polypropylene (PP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-High-Purity Polypropylene (PP).

This report presents a comprehensive overview, market shares, and growth

opportunities of Ultra-High-Purity Polypropylene (PP) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ultra-High-Purity PP Homopolymer

Ultra-High-Purity Random Copolymer PP

Ultra-High-Purity Impact Copolymer PP

Segmentation by Core Purity-Control Specification:

Low-Ash Grade

Low-Extractables-and-Leachables Grade

Dual-Control High-Purity Grade

Segmentation by Application:

Capacitor Dielectric Films

Lithium-Ion Battery Separators

Medical and Diagnostic Consumables

Pharmaceutical Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Borealis AG

KPIC

TPC

LyondellBasell

Sinopec Zhongyuan Petrochemical

PetroChina Dushanzi Petrochemical

Chambroad Holding Group

Borouge

Exxon Mobil

SABIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-High-Purity Polypropylene (PP)

market?

What factors are driving Ultra-High-Purity Polypropylene (PP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-High-Purity Polypropylene (PP) market opportunities vary by end market size?

How does Ultra-High-Purity Polypropylene (PP) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Ultra-High-Purity Polypropylene (PP) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Ultra-High-Purity Polypropylene (PP) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Ultra-High-Purity Polypropylene (PP) by Country/Region, 2021, 2025 & 2032
- 2.2 Ultra-High-Purity Polypropylene (PP) Segment by Type
 - 2.2.1 Ultra-High-Purity PP Homopolymer
 - 2.2.2 Ultra-High-Purity Random Copolymer PP
 - 2.2.3 Ultra-High-Purity Impact Copolymer PP
 - 2.2.4 Ultra-High-Purity Polypropylene (PP) Sales by Type
 - 2.2.4.1 Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Ultra-High-Purity Polypropylene (PP) Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Ultra-High-Purity Polypropylene (PP) Sale Price by Type (2021-2026)
- 2.3 Ultra-High-Purity Polypropylene (PP) Segment by Core Purity-Control Specification
 - 2.3.1 Low-Ash Grade
 - 2.3.2 Low-Extractables-and-Leachables Grade
 - 2.3.3 Dual-Control High-Purity Grade
 - 2.3.4 Ultra-High-Purity Polypropylene (PP) Sales by Core Purity-Control Specification
 - 2.3.4.1 Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Core Purity-Control Specification (2021-2026)
 - 2.3.4.2 Global Ultra-High-Purity Polypropylene (PP) Revenue and Market Share by

Core Purity-Control Specification (2021-2026)

2.3.4.3 Global Ultra-High-Purity Polypropylene (PP) Sale Price by Core Purity-Control Specification (2021-2026)

2.4 Ultra-High-Purity Polypropylene (PP) Segment by Application

2.4.1 Capacitor Dielectric Films

2.4.2 Lithium-Ion Battery Separators

2.4.3 Medical and Diagnostic Consumables

2.4.4 Pharmaceutical Packaging

2.4.5 Others

2.4.6 Ultra-High-Purity Polypropylene (PP) Sales by Application

2.4.6.1 Global Ultra-High-Purity Polypropylene (PP) Sale Market Share by Application (2021-2026)

2.4.6.2 Global Ultra-High-Purity Polypropylene (PP) Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Ultra-High-Purity Polypropylene (PP) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ultra-High-Purity Polypropylene (PP) Breakdown Data by Company

3.1.1 Global Ultra-High-Purity Polypropylene (PP) Annual Sales by Company (2021-2026)

3.1.2 Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Company (2021-2026)

3.2 Global Ultra-High-Purity Polypropylene (PP) Annual Revenue by Company (2021-2026)

3.2.1 Global Ultra-High-Purity Polypropylene (PP) Revenue by Company (2021-2026)

3.2.2 Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Company (2021-2026)

3.3 Global Ultra-High-Purity Polypropylene (PP) Sale Price by Company

3.4 Key Manufacturers Ultra-High-Purity Polypropylene (PP) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ultra-High-Purity Polypropylene (PP) Product Location Distribution

3.4.2 Players Ultra-High-Purity Polypropylene (PP) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ULTRA-HIGH-PURITY POLYPROPYLENE (PP) BY GEOGRAPHIC REGION

4.1 World Historic Ultra-High-Purity Polypropylene (PP) Market Size by Geographic Region (2021-2026)

4.1.1 Global Ultra-High-Purity Polypropylene (PP) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ultra-High-Purity Polypropylene (PP) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ultra-High-Purity Polypropylene (PP) Market Size by Country/Region (2021-2026)

4.2.1 Global Ultra-High-Purity Polypropylene (PP) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ultra-High-Purity Polypropylene (PP) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ultra-High-Purity Polypropylene (PP) Sales Growth

4.4 APAC Ultra-High-Purity Polypropylene (PP) Sales Growth

4.5 Europe Ultra-High-Purity Polypropylene (PP) Sales Growth

4.6 Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales Growth

5 AMERICAS

5.1 Americas Ultra-High-Purity Polypropylene (PP) Sales by Country

5.1.1 Americas Ultra-High-Purity Polypropylene (PP) Sales by Country (2021-2026)

5.1.2 Americas Ultra-High-Purity Polypropylene (PP) Revenue by Country (2021-2026)

5.2 Americas Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026)

5.3 Americas Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ultra-High-Purity Polypropylene (PP) Sales by Region

6.1.1 APAC Ultra-High-Purity Polypropylene (PP) Sales by Region (2021-2026)

6.1.2 APAC Ultra-High-Purity Polypropylene (PP) Revenue by Region (2021-2026)

- 6.2 APAC Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026)
- 6.3 APAC Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ultra-High-Purity Polypropylene (PP) by Country
 - 7.1.1 Europe Ultra-High-Purity Polypropylene (PP) Sales by Country (2021-2026)
 - 7.1.2 Europe Ultra-High-Purity Polypropylene (PP) Revenue by Country (2021-2026)
- 7.2 Europe Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026)
- 7.3 Europe Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ultra-High-Purity Polypropylene (PP) by Country
 - 8.1.1 Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ultra-High-Purity Polypropylene (PP) Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ultra-High-Purity Polypropylene (PP)
- 10.3 Manufacturing Process Analysis of Ultra-High-Purity Polypropylene (PP)
- 10.4 Industry Chain Structure of Ultra-High-Purity Polypropylene (PP)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Ultra-High-Purity Polypropylene (PP) Distributors
- 11.3 Ultra-High-Purity Polypropylene (PP) Customer

12 WORLD FORECAST REVIEW FOR ULTRA-HIGH-PURITY POLYPROPYLENE (PP) BY GEOGRAPHIC REGION

- 12.1 Global Ultra-High-Purity Polypropylene (PP) Market Size Forecast by Region
 - 12.1.1 Global Ultra-High-Purity Polypropylene (PP) Forecast by Region (2027-2032)
 - 12.1.2 Global Ultra-High-Purity Polypropylene (PP) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ultra-High-Purity Polypropylene (PP) Forecast by Type (2027-2032)
- 12.7 Global Ultra-High-Purity Polypropylene (PP) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Borealis AG

- 13.1.1 Borealis AG Company Information
- 13.1.2 Borealis AG Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
- 13.1.3 Borealis AG Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Borealis AG Main Business Overview
- 13.1.5 Borealis AG Latest Developments
- 13.2 KPIC
 - 13.2.1 KPIC Company Information
 - 13.2.2 KPIC Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.2.3 KPIC Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 KPIC Main Business Overview
 - 13.2.5 KPIC Latest Developments
- 13.3 TPC
 - 13.3.1 TPC Company Information
 - 13.3.2 TPC Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.3.3 TPC Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 TPC Main Business Overview
 - 13.3.5 TPC Latest Developments
- 13.4 LyondellBasell
 - 13.4.1 LyondellBasell Company Information
 - 13.4.2 LyondellBasell Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.4.3 LyondellBasell Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 LyondellBasell Main Business Overview
 - 13.4.5 LyondellBasell Latest Developments
- 13.5 Sinopec Zhongyuan Petrochemical
 - 13.5.1 Sinopec Zhongyuan Petrochemical Company Information
 - 13.5.2 Sinopec Zhongyuan Petrochemical Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.5.3 Sinopec Zhongyuan Petrochemical Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Sinopec Zhongyuan Petrochemical Main Business Overview
 - 13.5.5 Sinopec Zhongyuan Petrochemical Latest Developments
- 13.6 PetroChina Dushanzi Petrochemical

- 13.6.1 PetroChina Dushanzi Petrochemical Company Information
- 13.6.2 PetroChina Dushanzi Petrochemical Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
- 13.6.3 PetroChina Dushanzi Petrochemical Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 PetroChina Dushanzi Petrochemical Main Business Overview
- 13.6.5 PetroChina Dushanzi Petrochemical Latest Developments
- 13.7 Chambroad Holding Group
 - 13.7.1 Chambroad Holding Group Company Information
 - 13.7.2 Chambroad Holding Group Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.7.3 Chambroad Holding Group Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Chambroad Holding Group Main Business Overview
 - 13.7.5 Chambroad Holding Group Latest Developments
- 13.8 Borouge
 - 13.8.1 Borouge Company Information
 - 13.8.2 Borouge Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.8.3 Borouge Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Borouge Main Business Overview
 - 13.8.5 Borouge Latest Developments
- 13.9 Exxon Mobil
 - 13.9.1 Exxon Mobil Company Information
 - 13.9.2 Exxon Mobil Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.9.3 Exxon Mobil Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Exxon Mobil Main Business Overview
 - 13.9.5 Exxon Mobil Latest Developments
- 13.10 SABIC
 - 13.10.1 SABIC Company Information
 - 13.10.2 SABIC Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
 - 13.10.3 SABIC Ultra-High-Purity Polypropylene (PP) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 SABIC Main Business Overview
 - 13.10.5 SABIC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ultra-High-Purity Polypropylene (PP) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ultra-High-Purity Polypropylene (PP) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Ultra-High-Purity PP Homopolymer

Table 4. Major Players of Ultra-High-Purity Random Copolymer PP

Table 5. Major Players of Ultra-High-Purity Impact Copolymer PP

Table 6. Global Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026) & (Tons)

Table 7. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type (2021-2026)

Table 8. Global Ultra-High-Purity Polypropylene (PP) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Type (2021-2026)

Table 10. Global Ultra-High-Purity Polypropylene (PP) Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Low-Ash Grade

Table 12. Major Players of Low-Extractables-and-Leachables Grade

Table 13. Major Players of Dual-Control High-Purity Grade

Table 14. Global Ultra-High-Purity Polypropylene (PP) Sales by Core Purity-Control Specification (2021-2026) & (Tons)

Table 15. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Core Purity-Control Specification (2021-2026)

Table 16. Global Ultra-High-Purity Polypropylene (PP) Revenue by Core Purity-Control Specification (2021-2026) & (\$ million)

Table 17. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Core Purity-Control Specification (2021-2026)

Table 18. Global Ultra-High-Purity Polypropylene (PP) Sale Price by Core Purity-Control Specification (2021-2026) & (US\$/Ton)

Table 19. Global Ultra-High-Purity Polypropylene (PP) Sale by Application (2021-2026) & (Tons)

Table 20. Global Ultra-High-Purity Polypropylene (PP) Sale Market Share by Application (2021-2026)

Table 21. Global Ultra-High-Purity Polypropylene (PP) Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Application (2021-2026)

Table 23. Global Ultra-High-Purity Polypropylene (PP) Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Ultra-High-Purity Polypropylene (PP) Sales by Company (2021-2026) & (Tons)

Table 25. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Company (2021-2026)

Table 26. Global Ultra-High-Purity Polypropylene (PP) Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Company (2021-2026)

Table 28. Global Ultra-High-Purity Polypropylene (PP) Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Ultra-High-Purity Polypropylene (PP) Producing Area Distribution and Sales Area

Table 30. Players Ultra-High-Purity Polypropylene (PP) Products Offered

Table 31. Ultra-High-Purity Polypropylene (PP) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Ultra-High-Purity Polypropylene (PP) Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share Geographic Region (2021-2026)

Table 36. Global Ultra-High-Purity Polypropylene (PP) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Ultra-High-Purity Polypropylene (PP) Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country/Region (2021-2026)

Table 40. Global Ultra-High-Purity Polypropylene (PP) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Ultra-High-Purity Polypropylene (PP) Sales by Country (2021-2026)

& (Tons)

Table 43. Americas Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country (2021-2026)

Table 44. Americas Ultra-High-Purity Polypropylene (PP) Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026) & (Tons)

Table 46. Americas Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026) & (Tons)

Table 47. APAC Ultra-High-Purity Polypropylene (PP) Sales by Region (2021-2026) & (Tons)

Table 48. APAC Ultra-High-Purity Polypropylene (PP) Sales Market Share by Region (2021-2026)

Table 49. APAC Ultra-High-Purity Polypropylene (PP) Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026) & (Tons)

Table 51. APAC Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026) & (Tons)

Table 52. Europe Ultra-High-Purity Polypropylene (PP) Sales by Country (2021-2026) & (Tons)

Table 53. Europe Ultra-High-Purity Polypropylene (PP) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026) & (Tons)

Table 55. Europe Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Ultra-High-Purity Polypropylene (PP)

Table 61. Key Market Challenges & Risks of Ultra-High-Purity Polypropylene (PP)

Table 62. Key Industry Trends of Ultra-High-Purity Polypropylene (PP)

Table 63. Ultra-High-Purity Polypropylene (PP) Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Ultra-High-Purity Polypropylene (PP) Distributors List
Table 66. Ultra-High-Purity Polypropylene (PP) Customer List
Table 67. Global Ultra-High-Purity Polypropylene (PP) Sales Forecast by Region (2027-2032) & (Tons)
Table 68. Global Ultra-High-Purity Polypropylene (PP) Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Ultra-High-Purity Polypropylene (PP) Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Americas Ultra-High-Purity Polypropylene (PP) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Ultra-High-Purity Polypropylene (PP) Sales Forecast by Region (2027-2032) & (Tons)
Table 72. APAC Ultra-High-Purity Polypropylene (PP) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Ultra-High-Purity Polypropylene (PP) Sales Forecast by Country (2027-2032) & (Tons)
Table 74. Europe Ultra-High-Purity Polypropylene (PP) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global Ultra-High-Purity Polypropylene (PP) Sales Forecast by Type (2027-2032) & (Tons)
Table 78. Global Ultra-High-Purity Polypropylene (PP) Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global Ultra-High-Purity Polypropylene (PP) Sales Forecast by Application (2027-2032) & (Tons)
Table 80. Global Ultra-High-Purity Polypropylene (PP) Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. Borealis AG Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors
Table 82. Borealis AG Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications
Table 83. Borealis AG Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 84. Borealis AG Main Business

Table 85. Borealis AG Latest Developments

Table 86. KPIC Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 87. KPIC Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 88. KPIC Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. KPIC Main Business

Table 90. KPIC Latest Developments

Table 91. TPC Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 92. TPC Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 93. TPC Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. TPC Main Business

Table 95. TPC Latest Developments

Table 96. LyondellBasell Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 97. LyondellBasell Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 98. LyondellBasell Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. LyondellBasell Main Business

Table 100. LyondellBasell Latest Developments

Table 101. Sinopec Zhongyuan Petrochemical Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 102. Sinopec Zhongyuan Petrochemical Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 103. Sinopec Zhongyuan Petrochemical Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Sinopec Zhongyuan Petrochemical Main Business

Table 105. Sinopec Zhongyuan Petrochemical Latest Developments

Table 106. PetroChina Dushanzi Petrochemical Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 107. PetroChina Dushanzi Petrochemical Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 108. PetroChina Dushanzi Petrochemical Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. PetroChina Dushanzi Petrochemical Main Business

Table 110. PetroChina Dushanzi Petrochemical Latest Developments

Table 111. Chambroad Holding Group Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 112. Chambroad Holding Group Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 113. Chambroad Holding Group Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Chambroad Holding Group Main Business

Table 115. Chambroad Holding Group Latest Developments

Table 116. Borouge Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 117. Borouge Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 118. Borouge Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Borouge Main Business

Table 120. Borouge Latest Developments

Table 121. Exxon Mobil Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 122. Exxon Mobil Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 123. Exxon Mobil Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Exxon Mobil Main Business

Table 125. Exxon Mobil Latest Developments

Table 126. SABIC Basic Information, Ultra-High-Purity Polypropylene (PP) Manufacturing Base, Sales Area and Its Competitors

Table 127. SABIC Ultra-High-Purity Polypropylene (PP) Product Portfolios and Specifications

Table 128. SABIC Ultra-High-Purity Polypropylene (PP) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. SABIC Main Business

Table 130. SABIC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ultra-High-Purity Polypropylene (PP)
- Figure 2. Ultra-High-Purity Polypropylene (PP) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ultra-High-Purity Polypropylene (PP) Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Ultra-High-Purity Polypropylene (PP) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ultra-High-Purity Polypropylene (PP) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country/Region (2025)
- Figure 10. Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Ultra-High-Purity PP Homopolymer
- Figure 12. Product Picture of Ultra-High-Purity Random Copolymer PP
- Figure 13. Product Picture of Ultra-High-Purity Impact Copolymer PP
- Figure 14. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type in 2026
- Figure 15. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low-Ash Grade
- Figure 17. Product Picture of Low-Extractables-and-Leachables Grade
- Figure 18. Product Picture of Dual-Control High-Purity Grade
- Figure 19. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Core Purity-Control Specification in 2026
- Figure 20. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Core Purity-Control Specification (2021-2026)
- Figure 21. Ultra-High-Purity Polypropylene (PP) Consumed in Capacitor Dielectric Films
- Figure 22. Global Ultra-High-Purity Polypropylene (PP) Market: Capacitor Dielectric Films (2021-2026) & (Tons)
- Figure 23. Ultra-High-Purity Polypropylene (PP) Consumed in Lithium-Ion Battery Separators
- Figure 24. Global Ultra-High-Purity Polypropylene (PP) Market: Lithium-Ion Battery

Separators (2021-2026) & (Tons)

Figure 25. Ultra-High-Purity Polypropylene (PP) Consumed in Medical and Diagnostic Consumables

Figure 26. Global Ultra-High-Purity Polypropylene (PP) Market: Medical and Diagnostic Consumables (2021-2026) & (Tons)

Figure 27. Ultra-High-Purity Polypropylene (PP) Consumed in Pharmaceutical Packaging

Figure 28. Global Ultra-High-Purity Polypropylene (PP) Market: Pharmaceutical Packaging (2021-2026) & (Tons)

Figure 29. Ultra-High-Purity Polypropylene (PP) Consumed in Others

Figure 30. Global Ultra-High-Purity Polypropylene (PP) Market: Others (2021-2026) & (Tons)

Figure 31. Global Ultra-High-Purity Polypropylene (PP) Sale Market Share by Application (2025)

Figure 32. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Application in 2025

Figure 33. Ultra-High-Purity Polypropylene (PP) Sales by Company in 2025 (Tons)

Figure 34. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Company in 2025

Figure 35. Ultra-High-Purity Polypropylene (PP) Revenue by Company in 2025 (\$ millions)

Figure 36. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Company in 2025

Figure 37. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Ultra-High-Purity Polypropylene (PP) Sales 2021-2026 (Tons)

Figure 40. Americas Ultra-High-Purity Polypropylene (PP) Revenue 2021-2026 (\$ millions)

Figure 41. APAC Ultra-High-Purity Polypropylene (PP) Sales 2021-2026 (Tons)

Figure 42. APAC Ultra-High-Purity Polypropylene (PP) Revenue 2021-2026 (\$ millions)

Figure 43. Europe Ultra-High-Purity Polypropylene (PP) Sales 2021-2026 (Tons)

Figure 44. Europe Ultra-High-Purity Polypropylene (PP) Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales 2021-2026 (Tons)

Figure 46. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Revenue 2021-2026 (\$ millions)

Figure 47. Americas Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country in 2025

Figure 48. Americas Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Country (2021-2026)

Figure 49. Americas Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type (2021-2026)

Figure 50. Americas Ultra-High-Purity Polypropylene (PP) Sales Market Share by Application (2021-2026)

Figure 51. United States Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Ultra-High-Purity Polypropylene (PP) Sales Market Share by Region in 2025

Figure 56. APAC Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Region (2021-2026)

Figure 57. APAC Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type (2021-2026)

Figure 58. APAC Ultra-High-Purity Polypropylene (PP) Sales Market Share by Application (2021-2026)

Figure 59. China Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country

in 2025

Figure 67. Europe Ultra-High-Purity Polypropylene (PP) Revenue Market Share by Country (2021-2026)

Figure 68. Europe Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type (2021-2026)

Figure 69. Europe Ultra-High-Purity Polypropylene (PP) Sales Market Share by Application (2021-2026)

Figure 70. Germany Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Ultra-High-Purity Polypropylene (PP) Sales Market Share by Application (2021-2026)

Figure 78. Egypt Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Ultra-High-Purity Polypropylene (PP) Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Ultra-High-Purity Polypropylene (PP) in 2026

Figure 84. Manufacturing Process Analysis of Ultra-High-Purity Polypropylene (PP)

Figure 85. Industry Chain Structure of Ultra-High-Purity Polypropylene (PP)

Figure 86. Channels of Distribution

Figure 87. Global Ultra-High-Purity Polypropylene (PP) Sales Market Forecast by

Region (2027-2032)

Figure 88. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Ultra-High-Purity Polypropylene (PP) Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Ultra-High-Purity Polypropylene (PP) Revenue Market Share Forecast by Application (2027-2032)

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