

Global Ultra High Purity Hydrofluoric Acid Market Growth 2025-2031

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Abstracts

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The global Ultra High Purity Hydrofluoric Acid market size is predicted to grow from US\$ 875 million in 2025 to US\$ 1453 million in 2031; it is expected to grow at a CAGR of 8.8% from 2025 to 2031.

Ultra-high purity hydrofluoric acid in this report refer to electronic grade Hydrofluoric Acid. Ultra-high purity hydrofluoric acid is a strong acidic compound that act as a cleaning and corrosive agent. Ultra-high purity hydrofluoric acid that can be used in combination with other acidic compounds such as glacial acetic acid, hydrogen peroxide, nitric acid, and ammonium hydroxide, among other. The ultra-high purity hydrofluoric acid is used as an etching and cleaning agent photovoltaic cell manufacturing, integrated circuit (IC), VLSI Chip manufacturing, and glass thinning (LED devices), among other industrial application.

Global core ultra high purity hydrofluoric acid manufacturers include Stella Chemifa Corp, FDAC, Honeywell etc. The top 5 companies hold a share about 25%. China is the largest market, with a share about 42%, followed by Japan with the share about 17%.

The global ultra-high purity hydrofluoric acid (UHP HF) market is experiencing significant growth, driven primarily by its critical role in the semiconductor industry. UHP HF is essential for the cleaning and etching of silicon wafers, which are fundamental components in the manufacturing of semiconductors, microelectronics, and photovoltaic cells. As the demand for advanced electronic devices, including smartphones, laptops, and other consumer electronics, continues to rise, the semiconductor industry is expanding, fueling the demand for ultra-high purity hydrofluoric acid. Additionally, the

growing adoption of renewable energy sources, particularly solar power, is contributing to increased demand for UHP HF, as it is used in the production of solar panels.

Technological advancements in semiconductor manufacturing are further driving the need for ultra-high purity chemicals, including hydrofluoric acid. The trend toward miniaturization and the development of more complex semiconductor devices require higher levels of purity in the materials used, making UHP HF indispensable. As semiconductor manufacturing processes become more sophisticated, the demand for ultra-high purity hydrofluoric acid with stringent purity standards is expected to grow. This trend is particularly strong in regions with robust electronics manufacturing sectors, such as East Asia, where countries like China, South Korea, and Japan are key players in the semiconductor industry.

However, the UHP HF market faces challenges related to the stringent environmental regulations governing the production and handling of hydrofluoric acid, given its highly corrosive and toxic nature. The production of ultra-high purity hydrofluoric acid requires significant investments in advanced production facilities and safety measures, which can increase costs. Additionally, fluctuations in the availability and pricing of raw materials, such as fluorspar, can impact market dynamics. Despite these challenges, the ongoing growth of the electronics and renewable energy industries, coupled with the continuous demand for high-performance semiconductors, is expected to drive the global UHP HF market forward, with increasing focus on safety, purity, and environmental sustainability.

LP Information, Inc. (LPI) ' newest research report, the "Ultra High Purity Hydrofluoric Acid Industry Forecast" looks at past sales and reviews total world Ultra High Purity Hydrofluoric Acid sales in 2024, providing a comprehensive analysis by region and market sector of projected Ultra High Purity Hydrofluoric Acid sales for 2025 through 2031. With Ultra High Purity Hydrofluoric Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra High Purity Hydrofluoric Acid industry.

This Insight Report provides a comprehensive analysis of the global Ultra High Purity Hydrofluoric Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra High Purity Hydrofluoric Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

position in an accelerating global Ultra High Purity Hydrofluoric Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra High Purity Hydrofluoric Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra High Purity Hydrofluoric Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra High Purity Hydrofluoric Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UP/SEMI G4

UP-S/SEMI G3

UP-SS/SEMI G2

EL/SEMI G1

Segmentation by Application:

Semiconductor

Flat Panel Display

Solar Energy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stella Chemifa Corp

FDAC

Honeywell

Solvay (Zhejiang Lansol)

Morita

Sunlit Chemical

Zhejiang Kaiheng Electronic Materials

Do-Fluoride Chemicals

Suzhou Crystal Clear Chemical

Jiangyin Jianghua Microelectronics Materials

Shaowu Fluoride

Shaowu Huaxin

Yingpeng Group

Sanmei

Befar Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra High Purity Hydrofluoric Acid market?

What factors are driving Ultra High Purity Hydrofluoric Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra High Purity Hydrofluoric Acid market opportunities vary by end market size?

How does Ultra High Purity Hydrofluoric Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ultra High Purity Hydrofluoric Acid Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Ultra High Purity Hydrofluoric Acid by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Ultra High Purity Hydrofluoric Acid by Country/Region, 2020, 2024 & 2031
- 2.2 Ultra High Purity Hydrofluoric Acid Segment by Type
 - 2.2.1 UP/SEMI G4
 - 2.2.2 UP-S/SEMI G3
 - 2.2.3 UP-SS/SEMI G2
 - 2.2.4 EL/SEMI G1
- 2.3 Ultra High Purity Hydrofluoric Acid Sales by Type
 - 2.3.1 Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Ultra High Purity Hydrofluoric Acid Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Ultra High Purity Hydrofluoric Acid Sale Price by Type (2020-2025)
- 2.4 Ultra High Purity Hydrofluoric Acid Segment by Application
 - 2.4.1 Semiconductor
 - 2.4.2 Flat Panel Display
 - 2.4.3 Solar Energy
- 2.5 Ultra High Purity Hydrofluoric Acid Sales by Application
 - 2.5.1 Global Ultra High Purity Hydrofluoric Acid Sale Market Share by Application (2020-2025)

2.5.2 Global Ultra High Purity Hydrofluoric Acid Revenue and Market Share by Application (2020-2025)

2.5.3 Global Ultra High Purity Hydrofluoric Acid Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Ultra High Purity Hydrofluoric Acid Breakdown Data by Company

3.1.1 Global Ultra High Purity Hydrofluoric Acid Annual Sales by Company (2020-2025)

3.1.2 Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Company (2020-2025)

3.2 Global Ultra High Purity Hydrofluoric Acid Annual Revenue by Company (2020-2025)

3.2.1 Global Ultra High Purity Hydrofluoric Acid Revenue by Company (2020-2025)

3.2.2 Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by Company (2020-2025)

3.3 Global Ultra High Purity Hydrofluoric Acid Sale Price by Company

3.4 Key Manufacturers Ultra High Purity Hydrofluoric Acid Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ultra High Purity Hydrofluoric Acid Product Location Distribution

3.4.2 Players Ultra High Purity Hydrofluoric Acid Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ULTRA HIGH PURITY HYDROFLUORIC ACID BY GEOGRAPHIC REGION

4.1 World Historic Ultra High Purity Hydrofluoric Acid Market Size by Geographic Region (2020-2025)

4.1.1 Global Ultra High Purity Hydrofluoric Acid Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Ultra High Purity Hydrofluoric Acid Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Ultra High Purity Hydrofluoric Acid Market Size by Country/Region (2020-2025)

4.2.1 Global Ultra High Purity Hydrofluoric Acid Annual Sales by Country/Region (2020-2025)

4.2.2 Global Ultra High Purity Hydrofluoric Acid Annual Revenue by Country/Region (2020-2025)

4.3 Americas Ultra High Purity Hydrofluoric Acid Sales Growth

4.4 APAC Ultra High Purity Hydrofluoric Acid Sales Growth

4.5 Europe Ultra High Purity Hydrofluoric Acid Sales Growth

4.6 Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales Growth

5 AMERICAS

5.1 Americas Ultra High Purity Hydrofluoric Acid Sales by Country

5.1.1 Americas Ultra High Purity Hydrofluoric Acid Sales by Country (2020-2025)

5.1.2 Americas Ultra High Purity Hydrofluoric Acid Revenue by Country (2020-2025)

5.2 Americas Ultra High Purity Hydrofluoric Acid Sales by Type (2020-2025)

5.3 Americas Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ultra High Purity Hydrofluoric Acid Sales by Region

6.1.1 APAC Ultra High Purity Hydrofluoric Acid Sales by Region (2020-2025)

6.1.2 APAC Ultra High Purity Hydrofluoric Acid Revenue by Region (2020-2025)

6.2 APAC Ultra High Purity Hydrofluoric Acid Sales by Type (2020-2025)

6.3 APAC Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ultra High Purity Hydrofluoric Acid by Country

- 7.1.1 Europe Ultra High Purity Hydrofluoric Acid Sales by Country (2020-2025)
- 7.1.2 Europe Ultra High Purity Hydrofluoric Acid Revenue by Country (2020-2025)
- 7.2 Europe Ultra High Purity Hydrofluoric Acid Sales by Type (2020-2025)
- 7.3 Europe Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ultra High Purity Hydrofluoric Acid by Country
 - 8.1.1 Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Ultra High Purity Hydrofluoric Acid Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales by Type (2020-2025)
- 8.3 Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ultra High Purity Hydrofluoric Acid
- 10.3 Manufacturing Process Analysis of Ultra High Purity Hydrofluoric Acid
- 10.4 Industry Chain Structure of Ultra High Purity Hydrofluoric Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ultra High Purity Hydrofluoric Acid Distributors

11.3 Ultra High Purity Hydrofluoric Acid Customer

12 WORLD FORECAST REVIEW FOR ULTRA HIGH PURITY HYDROFLUORIC ACID BY GEOGRAPHIC REGION

12.1 Global Ultra High Purity Hydrofluoric Acid Market Size Forecast by Region

12.1.1 Global Ultra High Purity Hydrofluoric Acid Forecast by Region (2026-2031)

12.1.2 Global Ultra High Purity Hydrofluoric Acid Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Ultra High Purity Hydrofluoric Acid Forecast by Type (2026-2031)

12.7 Global Ultra High Purity Hydrofluoric Acid Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Stella Chemifa Corp

13.1.1 Stella Chemifa Corp Company Information

13.1.2 Stella Chemifa Corp Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.1.3 Stella Chemifa Corp Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Stella Chemifa Corp Main Business Overview

13.1.5 Stella Chemifa Corp Latest Developments

13.2 FDAC

13.2.1 FDAC Company Information

13.2.2 FDAC Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.2.3 FDAC Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 FDAC Main Business Overview

13.2.5 FDAC Latest Developments

13.3 Honeywell

13.3.1 Honeywell Company Information

13.3.2 Honeywell Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.3.3 Honeywell Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Honeywell Main Business Overview

13.3.5 Honeywell Latest Developments

13.4 Solvay (Zhejiang Lansol)

13.4.1 Solvay (Zhejiang Lansol) Company Information

13.4.2 Solvay (Zhejiang Lansol) Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.4.3 Solvay (Zhejiang Lansol) Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Solvay (Zhejiang Lansol) Main Business Overview

13.4.5 Solvay (Zhejiang Lansol) Latest Developments

13.5 Morita

13.5.1 Morita Company Information

13.5.2 Morita Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.5.3 Morita Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Morita Main Business Overview

13.5.5 Morita Latest Developments

13.6 Sunlit Chemical

13.6.1 Sunlit Chemical Company Information

13.6.2 Sunlit Chemical Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.6.3 Sunlit Chemical Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Sunlit Chemical Main Business Overview

13.6.5 Sunlit Chemical Latest Developments

13.7 Zhejiang Kaiheng Electronic Materials

13.7.1 Zhejiang Kaiheng Electronic Materials Company Information

13.7.2 Zhejiang Kaiheng Electronic Materials Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.7.3 Zhejiang Kaiheng Electronic Materials Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Zhejiang Kaiheng Electronic Materials Main Business Overview

13.7.5 Zhejiang Kaiheng Electronic Materials Latest Developments

13.8 Do-Fluoride Chemicals

13.8.1 Do-Fluoride Chemicals Company Information

13.8.2 Do-Fluoride Chemicals Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.8.3 Do-Fluoride Chemicals Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Do-Fluoride Chemicals Main Business Overview

13.8.5 Do-Fluoride Chemicals Latest Developments

13.9 Suzhou Crystal Clear Chemical

13.9.1 Suzhou Crystal Clear Chemical Company Information

13.9.2 Suzhou Crystal Clear Chemical Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.9.3 Suzhou Crystal Clear Chemical Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Suzhou Crystal Clear Chemical Main Business Overview

13.9.5 Suzhou Crystal Clear Chemical Latest Developments

13.10 Jiangyin Jianghua Microelectronics Materials

13.10.1 Jiangyin Jianghua Microelectronics Materials Company Information

13.10.2 Jiangyin Jianghua Microelectronics Materials Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.10.3 Jiangyin Jianghua Microelectronics Materials Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Jiangyin Jianghua Microelectronics Materials Main Business Overview

13.10.5 Jiangyin Jianghua Microelectronics Materials Latest Developments

13.11 Shaowu Fluoride

13.11.1 Shaowu Fluoride Company Information

13.11.2 Shaowu Fluoride Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.11.3 Shaowu Fluoride Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Shaowu Fluoride Main Business Overview

13.11.5 Shaowu Fluoride Latest Developments

13.12 Shaowu Huaxin

13.12.1 Shaowu Huaxin Company Information

13.12.2 Shaowu Huaxin Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

13.12.3 Shaowu Huaxin Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Shaowu Huaxin Main Business Overview

- 13.12.5 Shaowu Huaxin Latest Developments
- 13.13 Yingpeng Group
 - 13.13.1 Yingpeng Group Company Information
 - 13.13.2 Yingpeng Group Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications
 - 13.13.3 Yingpeng Group Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Yingpeng Group Main Business Overview
 - 13.13.5 Yingpeng Group Latest Developments
- 13.14 Sanmei
 - 13.14.1 Sanmei Company Information
 - 13.14.2 Sanmei Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications
 - 13.14.3 Sanmei Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 Sanmei Main Business Overview
 - 13.14.5 Sanmei Latest Developments
- 13.15 Befar Group
 - 13.15.1 Befar Group Company Information
 - 13.15.2 Befar Group Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications
 - 13.15.3 Befar Group Ultra High Purity Hydrofluoric Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 Befar Group Main Business Overview
 - 13.15.5 Befar Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

- Table 1. Ultra High Purity Hydrofluoric Acid Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Ultra High Purity Hydrofluoric Acid Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of UP/SEMI G4
- Table 4. Major Players of UP-S/SEMI G3
- Table 5. Major Players of UP-SS/SEMI G2
- Table 6. Major Players of EL/SEMI G1

Table 7. Global Ultra High Purity Hydrofluoric Acid Sales byType (2020-2025) & (K MT)

Table 8. Global Ultra High Purity Hydrofluoric Acid Sales Market Share byType
(2020-2025)

Table 9. Global Ultra High Purity Hydrofluoric Acid Revenue byType (2020-2025) & (\$
million)

Table 10. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share byType
(2020-2025)

Table 11. Global Ultra High Purity Hydrofluoric Acid Sale Price byType (2020-2025) &
(USD/MT)

Table 12. Global Ultra High Purity Hydrofluoric Acid Sale by Application (2020-2025) &
(K MT)

Table 13. Global Ultra High Purity Hydrofluoric Acid Sale Market Share by Application
(2020-2025)

Table 14. Global Ultra High Purity Hydrofluoric Acid Revenue by Application
(2020-2025) & (\$ million)

Table 15. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by
Application (2020-2025)

Table 16. Global Ultra High Purity Hydrofluoric Acid Sale Price by Application
(2020-2025) & (USD/MT)

Table 17. Global Ultra High Purity Hydrofluoric Acid Sales by Company (2020-2025) &
(K MT)

Table 18. Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Company
(2020-2025)

Table 19. Global Ultra High Purity Hydrofluoric Acid Revenue by Company (2020-2025)
& (\$ millions)

Table 20. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by
Company (2020-2025)

Table 21. Global Ultra High Purity Hydrofluoric Acid Sale Price by Company
(2020-2025) & (USD/MT)

Table 22. Key Manufacturers Ultra High Purity Hydrofluoric Acid Producing Area
Distribution and Sales Area

Table 23. Players Ultra High Purity Hydrofluoric Acid Products Offered

Table 24. Ultra High Purity Hydrofluoric Acid Concentration Ratio (CR3, CR5 and CR10)
& (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Ultra High Purity Hydrofluoric Acid Sales by Geographic Region
(2020-2025) & (K MT)

Table 28. Global Ultra High Purity Hydrofluoric Acid Sales Market Share Geographic

Region (2020-2025)

Table 29. Global Ultra High Purity Hydrofluoric Acid Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by Geographic Region (2020-2025)

Table 31. Global Ultra High Purity Hydrofluoric Acid Sales by Country/Region (2020-2025) & (K MT)

Table 32. Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Country/Region (2020-2025)

Table 33. Global Ultra High Purity Hydrofluoric Acid Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by Country/Region (2020-2025)

Table 35. Americas Ultra High Purity Hydrofluoric Acid Sales by Country (2020-2025) & (K MT)

Table 36. Americas Ultra High Purity Hydrofluoric Acid Sales Market Share by Country (2020-2025)

Table 37. Americas Ultra High Purity Hydrofluoric Acid Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas Ultra High Purity Hydrofluoric Acid Sales byType (2020-2025) & (K MT)

Table 39. Americas Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025) & (K MT)

Table 40. APAC Ultra High Purity Hydrofluoric Acid Sales by Region (2020-2025) & (K MT)

Table 41. APAC Ultra High Purity Hydrofluoric Acid Sales Market Share by Region (2020-2025)

Table 42. APAC Ultra High Purity Hydrofluoric Acid Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC Ultra High Purity Hydrofluoric Acid Sales byType (2020-2025) & (K MT)

Table 44. APAC Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025) & (K MT)

Table 45. Europe Ultra High Purity Hydrofluoric Acid Sales by Country (2020-2025) & (K MT)

Table 46. Europe Ultra High Purity Hydrofluoric Acid Revenue by Country (2020-2025) & (\$ millions)

Table 47. Europe Ultra High Purity Hydrofluoric Acid Sales byType (2020-2025) & (K MT)

Table 48. Europe Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025)

& (K MT)

Table 49. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales by Country (2020-2025) & (K MT)

Table 50. Middle East & Africa Ultra High Purity Hydrofluoric Acid Revenue Market Share by Country (2020-2025)

Table 51. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales byType (2020-2025) & (K MT)

Table 52. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales by Application (2020-2025) & (K MT)

Table 53. Key Market Drivers & Growth Opportunities of Ultra High Purity Hydrofluoric Acid

Table 54. Key Market Challenges & Risks of Ultra High Purity Hydrofluoric Acid

Table 55. Key IndustryTrends of Ultra High Purity Hydrofluoric Acid

Table 56. Ultra High Purity Hydrofluoric Acid Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Ultra High Purity Hydrofluoric Acid Distributors List

Table 59. Ultra High Purity Hydrofluoric Acid Customer List

Table 60. Global Ultra High Purity Hydrofluoric Acid SalesForecast by Region (2026-2031) & (K MT)

Table 61. Global Ultra High Purity Hydrofluoric Acid RevenueForecast by Region (2026-2031) & (\$ millions)

Table 62. Americas Ultra High Purity Hydrofluoric Acid SalesForecast by Country (2026-2031) & (K MT)

Table 63. Americas Ultra High Purity Hydrofluoric Acid Annual RevenueForecast by Country (2026-2031) & (\$ millions)

Table 64. APAC Ultra High Purity Hydrofluoric Acid SalesForecast by Region (2026-2031) & (K MT)

Table 65. APAC Ultra High Purity Hydrofluoric Acid Annual RevenueForecast by Region (2026-2031) & (\$ millions)

Table 66. Europe Ultra High Purity Hydrofluoric Acid SalesForecast by Country (2026-2031) & (K MT)

Table 67. Europe Ultra High Purity Hydrofluoric Acid RevenueForecast by Country (2026-2031) & (\$ millions)

Table 68. Middle East & Africa Ultra High Purity Hydrofluoric Acid SalesForecast by Country (2026-2031) & (K MT)

Table 69. Middle East & Africa Ultra High Purity Hydrofluoric Acid RevenueForecast by Country (2026-2031) & (\$ millions)

Table 70. Global Ultra High Purity Hydrofluoric Acid SalesForecast byType (2026-2031) & (K MT)

Table 71. Global Ultra High Purity Hydrofluoric Acid RevenueForecast byType
(2026-2031) & (\$ millions)

Table 72. Global Ultra High Purity Hydrofluoric Acid SalesForecast by Application
(2026-2031) & (K MT)

Table 73. Global Ultra High Purity Hydrofluoric Acid RevenueForecast by Application
(2026-2031) & (\$ millions)

Table 74. Stella Chemifa Corp Basic Information, Ultra High Purity Hydrofluoric Acid
Manufacturing Base, Sales Area and Its Competitors

Table 75. Stella Chemifa Corp Ultra High Purity Hydrofluoric Acid Product Portfolios and
Specifications

Table 76. Stella Chemifa Corp Ultra High Purity Hydrofluoric Acid Sales (K MT),
Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 77. Stella Chemifa Corp Main Business

Table 78. Stella Chemifa Corp Latest Developments

Table 79.FDAC Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing
Base, Sales Area and Its Competitors

Table 80.FDAC Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 81.FDAC Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million),
Price (USD/MT) and Gross Margin (2020-2025)

Table 82.FDAC Main Business

Table 83.FDAC Latest Developments

Table 84. Honeywell Basic Information, Ultra High Purity Hydrofluoric Acid
Manufacturing Base, Sales Area and Its Competitors

Table 85. Honeywell Ultra High Purity Hydrofluoric Acid Product Portfolios and
Specifications

Table 86. Honeywell Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$
Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 87. Honeywell Main Business

Table 88. Honeywell Latest Developments

Table 89. Solvay (Zhejiang Lansol) Basic Information, Ultra High Purity Hydrofluoric
Acid Manufacturing Base, Sales Area and Its Competitors

Table 90. Solvay (Zhejiang Lansol) Ultra High Purity Hydrofluoric Acid Product
Portfolios and Specifications

Table 91. Solvay (Zhejiang Lansol) Ultra High Purity Hydrofluoric Acid Sales (K MT),
Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 92. Solvay (Zhejiang Lansol) Main Business

Table 93. Solvay (Zhejiang Lansol) Latest Developments

Table 94. Morita Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing
Base, Sales Area and Its Competitors

Table 95. Morita Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 96. Morita Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 97. Morita Main Business

Table 98. Morita Latest Developments

Table 99. Sunlit Chemical Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 100. Sunlit Chemical Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 101. Sunlit Chemical Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 102. Sunlit Chemical Main Business

Table 103. Sunlit Chemical Latest Developments

Table 104. Zhejiang Kaiheng Electronic Materials Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 105. Zhejiang Kaiheng Electronic Materials Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 106. Zhejiang Kaiheng Electronic Materials Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 107. Zhejiang Kaiheng Electronic Materials Main Business

Table 108. Zhejiang Kaiheng Electronic Materials Latest Developments

Table 109. Do-Fluoride Chemicals Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 110. Do-Fluoride Chemicals Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 111. Do-Fluoride Chemicals Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 112. Do-Fluoride Chemicals Main Business

Table 113. Do-Fluoride Chemicals Latest Developments

Table 114. Suzhou Crystal Clear Chemical Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 115. Suzhou Crystal Clear Chemical Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 116. Suzhou Crystal Clear Chemical Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 117. Suzhou Crystal Clear Chemical Main Business

Table 118. Suzhou Crystal Clear Chemical Latest Developments

Table 119. Jiangyin Jianghua Microelectronics Materials Basic Information, Ultra High

Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 120. Jiangyin Jianghua Microelectronics Materials Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 121. Jiangyin Jianghua Microelectronics Materials Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 122. Jiangyin Jianghua Microelectronics Materials Main Business

Table 123. Jiangyin Jianghua Microelectronics Materials Latest Developments

Table 124. ShaowuFluoride Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 125. ShaowuFluoride Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 126. ShaowuFluoride Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 127. ShaowuFluoride Main Business

Table 128. ShaowuFluoride Latest Developments

Table 129. Shaowu Huaxin Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 130. Shaowu Huaxin Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 131. Shaowu Huaxin Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 132. Shaowu Huaxin Main Business

Table 133. Shaowu Huaxin Latest Developments

Table 134. Yingpeng Group Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 135. Yingpeng Group Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 136. Yingpeng Group Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 137. Yingpeng Group Main Business

Table 138. Yingpeng Group Latest Developments

Table 139. Sanmei Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 140. Sanmei Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 141. Sanmei Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 142. Sanmei Main Business

Table 143. Sanmei Latest Developments

Table 144. Befar Group Basic Information, Ultra High Purity Hydrofluoric Acid Manufacturing Base, Sales Area and Its Competitors

Table 145. Befar Group Ultra High Purity Hydrofluoric Acid Product Portfolios and Specifications

Table 146. Befar Group Ultra High Purity Hydrofluoric Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 147. Befar Group Main Business

Table 148. Befar Group Latest Developments

LIST OFFIGURES

Figure 1. Picture of Ultra High Purity Hydrofluoric Acid

Figure 2. Ultra High Purity Hydrofluoric Acid Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Ultra High Purity Hydrofluoric Acid Sales Growth Rate 2020-2031 (K MT)

Figure 7. Global Ultra High Purity Hydrofluoric Acid Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Ultra High Purity Hydrofluoric Acid Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Ultra High Purity Hydrofluoric Acid Sales Market Share by Country/Region (2024)

Figure 10. Ultra High Purity Hydrofluoric Acid Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of UP/SEMI G4

Figure 12. Product Picture of UP-S/SEMI G3

Figure 13. Product Picture of UP-SS/SEMI G2

Figure 14. Product Picture of EL/SEMI G1

Figure 15. Global Ultra High Purity Hydrofluoric Acid Sales Market Share byType in 2025

Figure 16. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share byType (2020-2025)

Figure 17. Ultra High Purity Hydrofluoric Acid Consumed in Semiconductor

Figure 18. Global Ultra High Purity Hydrofluoric Acid Market: Semiconductor (2020-2025) & (K MT)

- Figure 19. Ultra High Purity Hydrofluoric Acid Consumed in Flat Panel Display
- Figure 20. Global Ultra High Purity Hydrofluoric Acid Market: Flat Panel Display (2020-2025) & (K MT)
- Figure 21. Ultra High Purity Hydrofluoric Acid Consumed in Solar Energy
- Figure 22. Global Ultra High Purity Hydrofluoric Acid Market: Solar Energy (2020-2025) & (K MT)
- Figure 23. Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Application (2024)
- Figure 24. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by Application in 2025
- Figure 25. Ultra High Purity Hydrofluoric Acid Sales by Company in 2025 (K MT)
- Figure 26. Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Company in 2025
- Figure 27. Ultra High Purity Hydrofluoric Acid Revenue by Company in 2025 (\$ millions)
- Figure 28. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by Company in 2025
- Figure 29. Global Ultra High Purity Hydrofluoric Acid Sales Market Share by Geographic Region (2020-2025)
- Figure 30. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share by Geographic Region in 2025
- Figure 31. Americas Ultra High Purity Hydrofluoric Acid Sales 2020-2025 (K MT)
- Figure 32. Americas Ultra High Purity Hydrofluoric Acid Revenue 2020-2025 (\$ millions)
- Figure 33. APAC Ultra High Purity Hydrofluoric Acid Sales 2020-2025 (K MT)
- Figure 34. APAC Ultra High Purity Hydrofluoric Acid Revenue 2020-2025 (\$ millions)
- Figure 35. Europe Ultra High Purity Hydrofluoric Acid Sales 2020-2025 (K MT)
- Figure 36. Europe Ultra High Purity Hydrofluoric Acid Revenue 2020-2025 (\$ millions)
- Figure 37. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales 2020-2025 (K MT)
- Figure 38. Middle East & Africa Ultra High Purity Hydrofluoric Acid Revenue 2020-2025 (\$ millions)
- Figure 39. Americas Ultra High Purity Hydrofluoric Acid Sales Market Share by Country in 2025
- Figure 40. Americas Ultra High Purity Hydrofluoric Acid Revenue Market Share by Country (2020-2025)
- Figure 41. Americas Ultra High Purity Hydrofluoric Acid Sales Market Share by Type (2020-2025)
- Figure 42. Americas Ultra High Purity Hydrofluoric Acid Sales Market Share by Application (2020-2025)
- Figure 43. United States Ultra High Purity Hydrofluoric Acid Revenue Growth

2020-2025 (\$ millions)

Figure 44. Canada Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 45. Mexico Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 46. Brazil Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 47. APAC Ultra High Purity Hydrofluoric Acid Sales Market Share by Region in 2025

Figure 48. APAC Ultra High Purity Hydrofluoric Acid Revenue Market Share by Region (2020-2025)

Figure 49. APAC Ultra High Purity Hydrofluoric Acid Sales Market Share byType (2020-2025)

Figure 50. APAC Ultra High Purity Hydrofluoric Acid Sales Market Share by Application (2020-2025)

Figure 51. China Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 52. Japan Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 53. South Korea Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 54. Southeast Asia Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 55. India Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 56. Australia Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 57. ChinaTaiwan Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 58. Europe Ultra High Purity Hydrofluoric Acid Sales Market Share by Country in 2025

Figure 59. Europe Ultra High Purity Hydrofluoric Acid Revenue Market Share by Country (2020-2025)

Figure 60. Europe Ultra High Purity Hydrofluoric Acid Sales Market Share byType (2020-2025)

Figure 61. Europe Ultra High Purity Hydrofluoric Acid Sales Market Share by Application (2020-2025)

Figure 62. Germany Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 63. France Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 64. UK Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 65. Italy Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 66. Russia Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 67. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales Market Share by Country (2020-2025)

Figure 68. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales Market Share by Type (2020-2025)

Figure 69. Middle East & Africa Ultra High Purity Hydrofluoric Acid Sales Market Share by Application (2020-2025)

Figure 70. Egypt Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 71. South Africa Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 72. Israel Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Ultra High Purity Hydrofluoric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Ultra High Purity Hydrofluoric Acid in 2025

Figure 76. Manufacturing Process Analysis of Ultra High Purity Hydrofluoric Acid

Figure 77. Industry Chain Structure of Ultra High Purity Hydrofluoric Acid

Figure 78. Channels of Distribution

Figure 79. Global Ultra High Purity Hydrofluoric Acid Sales Market Forecast by Region (2026-2031)

Figure 80. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share Forecast by Region (2026-2031)

Figure 81. Global Ultra High Purity Hydrofluoric Acid Sales Market Share Forecast by Type (2026-2031)

Figure 82. Global Ultra High Purity Hydrofluoric Acid Revenue Market Share Forecast by Type (2026-2031)

Figure 83. Global Ultra High Purity Hydrofluoric Acid Sales Market Share Forecast by Application (2026-2031)

Figure 84. Global Ultra High Purity Hydrofluoric Acid Revenue Market ShareForecast by Application (2026-2031)

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