

Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Market Growth 2026-2032

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Abstracts

The global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing market size is predicted to grow from US\$ 15.77 million in 2025 to US\$ 25.83 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing refer to high-purity aluminum targets made mainly from 5N or higher purity aluminum through melting and casting, thermomechanical processing, heat treatment, microstructure control, precision machining, cleaning, inspection, and bonding. These products are mainly used in metallization processes related to IC assembly, wafer-level packaging, and advanced packaging. They are typically used to deposit aluminum or aluminum alloy thin films on package substrates, wafer surfaces, or chip interconnect structures, serving applications such as pad metallization, UBM, RDL-related metal layers, seed layers, MEMS packaging, power device packaging, and selected packaging-and-testing-related metallization processes. Because packaging-side applications involve diverse specifications, relatively fragmented batches, and strict requirements for film adhesion, particle control, film uniformity, bonding reliability, and process compatibility, these targets generally have strong customization and customer qualification attributes. In 2025, global production was 258.09 tons, with an average selling price of USD62.45 per kg.

Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing are high-purity metal targets used in back-end semiconductor and advanced packaging metallization materials. They mainly serve PVD thin-film deposition requirements in IC assembly, wafer-level packaging, advanced packaging, and related testing-support processes. The products are made from 5N or higher purity aluminum and emphasize low metallic impurities, low gas impurities, low particle generation, stable sputtering

performance, reliable bonding, and multi-specification adaptability. Compared with wafer fabrication applications, packaging-side demand is more fragmented and is often closely linked to customers' package structures, equipment platforms, and metallization process designs.

In terms of regional structure, demand is concentrated in major assembly, testing, and advanced packaging clusters, including Mainland China, Taiwan, South Korea, Japan, Southeast Asia, the United States, and Europe. Mainland China and Southeast Asia are supported by OSAT capacity expansion, power device packaging, and local supply chain development. Taiwan, South Korea, and Japan have strong process accumulation in wafer-level packaging, advanced packaging, and high-end electronic device packaging. Demand in the United States and Europe is more closely related to high-reliability chips, power semiconductors, MEMS, automotive electronics, and specialty device packaging. By application, these targets are mainly used in pad metallization, UBM, RDL-related metal layers, seed layers, MEMS packaging, power device packaging, and selected high-reliability packaging metallization processes.

By product structure, ultra-high purity aluminum sputtering targets for IC assembly and testing can be divided into planar aluminum targets and rotating aluminum targets by target form, 5N, 5N5, and higher-purity products by purity level, and monolithic targets, bonded target assemblies, and customized target components by delivery form. In the cost structure, high-purity aluminum feedstock, melting and casting, forging or thermomechanical processing, heat treatment, precision machining, clean washing, inspection, qualification, and bonding are the major cost items. Small-batch multi-specification production, customer qualification, bonded assemblies, and clean packaging account for a relatively high share of total cost, making average selling prices and gross margins generally higher than those of some standardized wafer fabrication targets.

From the manufacturing perspective, the industry is characterized by small-batch production, multiple models, customization, and fast response requirements. The typical process includes high-purity aluminum feedstock preparation, melting and casting, thermomechanical processing, heat treatment, grain structure control, precision machining, surface treatment, ultrasonic inspection, metallographic inspection, chemical analysis, clean washing, vacuum packaging, and bonding. Single-line capacity is affected by product specification, bonding size, machining cycle time, inspection requirements, and customer validation schedules. A mature core machining or bonding line can typically reach several tons to several dozen tons per year, while production bases equipped with multiple machines, multi-size fixtures, and batch inspection

capability can achieve stronger scaled delivery capacity. Gross margins are usually relatively high, with mainstream suppliers typically operating in the 28%-45% range. Companies with advanced packaging customer qualification, complex bonded assembly capability, and high-reliability application experience usually have stronger profitability.

In terms of competition, the market is served by suppliers from Japan, the United States, Europe, and China with capabilities in high-purity aluminum control, precision target fabrication, bonding, clean processing, and packaging customer validation. Leading suppliers are differentiated by material purity control, thin-film process matching, multi-specification delivery, bonding reliability, low particle control, and long-term qualification records. Future industry development will be driven by higher advanced packaging penetration, wafer-level packaging expansion, growth in power semiconductor and MEMS packaging, assembly and testing capacity expansion in Mainland China and Southeast Asia, local supply chain development, and material upgrades for high-reliability packaging. Competition will increasingly shift from single-material supply to comprehensive capability in target assemblies, process adaptation, customer qualification, and stable delivery.

LP Information, Inc. (LPI) ' newest research report, the "Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Industry Forecast" looks at past sales and reviews total world Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing sales for 2026 through 2032. With Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing industry.

This Insight Report provides a comprehensive analysis of the global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5N

5N5

6N

Segmentation by Target Structural Form:

Planar Aluminum Target

Rotating Aluminum Target

Segmentation by Wafer Size:

for 8-inch Wafers

for 12-inch Wafers

Others

Segmentation by Application:

IDM

OSAT

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Chemical

Konfoong Materials International

TOSOH

Linde

Solstice Advanced Materials

YMC

ULVAC

Comet

Omat Advanced Materials

Advantec

GRIKIN Advanced Material

Umicore

Thintech Materials Technology

Fujian Acetron New Materials

Angstrom Sciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing market?

What factors are driving Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing market opportunities vary by end market size?

How does Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing by Country/Region, 2021, 2025 & 2032

2.2 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Segment by Type

2.2.1 5N

2.2.2 5N5

2.2.3 6N

2.2.4 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type

2.2.4.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type (2021-2026)

2.2.4.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Type (2021-2026)

2.3 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Segment by Target Structural Form

2.3.1 Planar Aluminum Target

2.3.2 Rotating Aluminum Target

2.3.3 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Target Structural Form

2.3.3.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Target Structural Form (2021-2026)

2.3.3.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue and Market Share by Target Structural Form (2021-2026)

2.3.3.3 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Target Structural Form (2021-2026)

2.4 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Segment by Wafer Size

2.4.1 for 8-inch Wafers

2.4.2 for 12-inch Wafers

2.4.3 Others

2.4.4 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Wafer Size

2.4.4.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Wafer Size (2021-2026)

2.4.4.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue and Market Share by Wafer Size (2021-2026)

2.4.4.3 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Wafer Size (2021-2026)

2.5 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Segment by Application

2.5.1 IDM

2.5.2 OSAT

2.5.3 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application

2.5.3.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Market Share by Application (2021-2026)

2.5.3.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Breakdown Data by Company

3.1.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and

Testing Annual Sales by Company (2021-2026)

3.1.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Company (2021-2026)

3.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Revenue by Company (2021-2026)

3.2.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Company (2021-2026)

3.2.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Company (2021-2026)

3.3 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Company

3.4 Key Manufacturers Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Location Distribution

3.4.2 Players Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ULTRA HIGH PURITY ALUMINUM SPUTTERING TARGETS FOR IC ASSEMBLY AND TESTING BY GEOGRAPHIC REGION

4.1 World Historic Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Market Size by Geographic Region (2021-2026)

4.1.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Market Size by Country/Region (2021-2026)

4.2.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Growth

4.4 APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Growth

4.5 Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Growth

4.6 Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Growth

5 AMERICAS

5.1 Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country

5.1.1 Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country (2021-2026)

5.1.2 Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Country (2021-2026)

5.2 Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026)

5.3 Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Region

6.1.1 APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Region (2021-2026)

6.1.2 APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Region (2021-2026)

6.2 APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026)

6.3 APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing by Country
 - 7.1.1 Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country (2021-2026)
 - 7.1.2 Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Country (2021-2026)
- 7.2 Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026)
- 7.3 Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing by Country
 - 8.1.1 Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

10.3 Manufacturing Process Analysis of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

10.4 Industry Chain Structure of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Distributors

11.3 Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Customer

12 WORLD FORECAST REVIEW FOR ULTRA HIGH PURITY ALUMINUM SPUTTERING TARGETS FOR IC ASSEMBLY AND TESTING BY GEOGRAPHIC REGION

12.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Market Size Forecast by Region

12.1.1 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Forecast by Region (2027-2032)

12.1.2 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and

Testing Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Forecast by Type (2027-2032)

12.7 Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sumitomo Chemical

13.1.1 Sumitomo Chemical Company Information

13.1.2 Sumitomo Chemical Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.1.3 Sumitomo Chemical Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sumitomo Chemical Main Business Overview

13.1.5 Sumitomo Chemical Latest Developments

13.2 Konfoong Materials International

13.2.1 Konfoong Materials International Company Information

13.2.2 Konfoong Materials International Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.2.3 Konfoong Materials International Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Konfoong Materials International Main Business Overview

13.2.5 Konfoong Materials International Latest Developments

13.3 TOSOH

13.3.1 TOSOH Company Information

13.3.2 TOSOH Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.3.3 TOSOH Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TOSOH Main Business Overview

13.3.5 TOSOH Latest Developments

13.4 Linde

13.4.1 Linde Company Information

13.4.2 Linde Ultra High Purity Aluminum Sputtering Targets for IC Assembly and

Testing Product Portfolios and Specifications

13.4.3 Linde Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Linde Main Business Overview

13.4.5 Linde Latest Developments

13.5 Solstice Advanced Materials

13.5.1 Solstice Advanced Materials Company Information

13.5.2 Solstice Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.5.3 Solstice Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Solstice Advanced Materials Main Business Overview

13.5.5 Solstice Advanced Materials Latest Developments

13.6 YMC

13.6.1 YMC Company Information

13.6.2 YMC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.6.3 YMC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 YMC Main Business Overview

13.6.5 YMC Latest Developments

13.7 ULVAC

13.7.1 ULVAC Company Information

13.7.2 ULVAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.7.3 ULVAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ULVAC Main Business Overview

13.7.5 ULVAC Latest Developments

13.8 Comet

13.8.1 Comet Company Information

13.8.2 Comet Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.8.3 Comet Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Comet Main Business Overview

13.8.5 Comet Latest Developments

13.9 Omat Advanced Materials

13.9.1 Omat Advanced Materials Company Information

13.9.2 Omat Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.9.3 Omat Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Omat Advanced Materials Main Business Overview

13.9.5 Omat Advanced Materials Latest Developments

13.10 Advantec

13.10.1 Advantec Company Information

13.10.2 Advantec Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.10.3 Advantec Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Advantec Main Business Overview

13.10.5 Advantec Latest Developments

13.11 GRIKIN Advanced Material

13.11.1 GRIKIN Advanced Material Company Information

13.11.2 GRIKIN Advanced Material Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.11.3 GRIKIN Advanced Material Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 GRIKIN Advanced Material Main Business Overview

13.11.5 GRIKIN Advanced Material Latest Developments

13.12 Umicore

13.12.1 Umicore Company Information

13.12.2 Umicore Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.12.3 Umicore Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Umicore Main Business Overview

13.12.5 Umicore Latest Developments

13.13 Thintech Materials Technology

13.13.1 Thintech Materials Technology Company Information

13.13.2 Thintech Materials Technology Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

13.13.3 Thintech Materials Technology Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Thintech Materials Technology Main Business Overview

13.13.5 Thintech Materials Technology Latest Developments

13.14 Fujian Acetron New Materials

- 13.14.1 Fujian Acetron New Materials Company Information
- 13.14.2 Fujian Acetron New Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications
- 13.14.3 Fujian Acetron New Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Fujian Acetron New Materials Main Business Overview
- 13.14.5 Fujian Acetron New Materials Latest Developments
- 13.15 Angstrom Sciences
 - 13.15.1 Angstrom Sciences Company Information
 - 13.15.2 Angstrom Sciences Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications
 - 13.15.3 Angstrom Sciences Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Angstrom Sciences Main Business Overview
 - 13.15.5 Angstrom Sciences Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 5N
- Table 4. Major Players of 5N5
- Table 5. Major Players of 6N
- Table 6. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026) & (Tons)
- Table 7. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type (2021-2026)
- Table 8. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Type (2021-2026)
- Table 10. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Type (2021-2026) & (US\$/Kg)
- Table 11. Major Players of Planar Aluminum Target
- Table 12. Major Players of Rotating Aluminum Target
- Table 13. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Target Structural Form (2021-2026) & (Tons)
- Table 14. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Target Structural Form (2021-2026)
- Table 15. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Target Structural Form (2021-2026) & (\$ million)
- Table 16. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Target Structural Form (2021-2026)
- Table 17. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Target Structural Form (2021-2026) & (US\$/Kg)
- Table 18. Major Players of for 8-inch Wafers
- Table 19. Major Players of for 12-inch Wafers
- Table 20. Major Players of Others
- Table 21. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Wafer Size (2021-2026) & (Tons)
- Table 22. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and

Testing Sales Market Share by Wafer Size (2021-2026)

Table 23. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Wafer Size (2021-2026) & (\$ million)

Table 24. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Wafer Size (2021-2026)

Table 25. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Wafer Size (2021-2026) & (US\$/Kg)

Table 26. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale by Application (2021-2026) & (Tons)

Table 27. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Market Share by Application (2021-2026)

Table 28. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Application (2021-2026)

Table 30. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Application (2021-2026) & (US\$/Kg)

Table 31. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Company (2021-2026) & (Tons)

Table 32. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Company (2021-2026)

Table 33. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Company (2021-2026)

Table 35. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Price by Company (2021-2026) & (US\$/Kg)

Table 36. Key Manufacturers Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Producing Area Distribution and Sales Area

Table 37. Players Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Products Offered

Table 38. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share Geographic Region (2021-2026)

Table 43. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country/Region (2021-2026)

Table 47. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country (2021-2026) & (Tons)

Table 50. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country (2021-2026)

Table 51. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026) & (Tons)

Table 53. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026) & (Tons)

Table 54. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Region (2021-2026) & (Tons)

Table 55. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Region (2021-2026)

Table 56. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026) & (Tons)

Table 58. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026) & (Tons)

Table 59. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country (2021-2026) & (Tons)

Table 60. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026) & (Tons)

Table 62. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and

Testing Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

Table 68. Key Market Challenges & Risks of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

Table 69. Key Industry Trends of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

Table 70. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Distributors List

Table 73. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Customer List

Table 74. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC

Assembly and Testing Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Sumitomo Chemical Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 89. Sumitomo Chemical Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 90. Sumitomo Chemical Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 91. Sumitomo Chemical Main Business

Table 92. Sumitomo Chemical Latest Developments

Table 93. Konfoong Materials International Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 94. Konfoong Materials International Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 95. Konfoong Materials International Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 96. Konfoong Materials International Main Business

Table 97. Konfoong Materials International Latest Developments

Table 98. TOSOH Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 99. TOSOH Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 100. TOSOH Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 101. TOSOH Main Business

Table 102. TOSOH Latest Developments

Table 103. Linde Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 104. Linde Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 105. Linde Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 106. Linde Main Business

Table 107. Linde Latest Developments

Table 108. Solstice Advanced Materials Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 109. Solstice Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 110. Solstice Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 111. Solstice Advanced Materials Main Business

Table 112. Solstice Advanced Materials Latest Developments

Table 113. YMC Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 114. YMC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 115. YMC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 116. YMC Main Business

Table 117. YMC Latest Developments

Table 118. ULVAC Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 119. ULVAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 120. ULVAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 121. ULVAC Main Business

Table 122. ULVAC Latest Developments

Table 123. Comet Basic Information, Ultra High Purity Aluminum Sputtering Targets for

IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 124. Comet Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 125. Comet Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 126. Comet Main Business

Table 127. Comet Latest Developments

Table 128. Omat Advanced Materials Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 129. Omat Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 130. Omat Advanced Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 131. Omat Advanced Materials Main Business

Table 132. Omat Advanced Materials Latest Developments

Table 133. Advantec Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 134. Advantec Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 135. Advantec Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 136. Advantec Main Business

Table 137. Advantec Latest Developments

Table 138. GRIKIN Advanced Material Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 139. GRIKIN Advanced Material Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 140. GRIKIN Advanced Material Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 141. GRIKIN Advanced Material Main Business

Table 142. GRIKIN Advanced Material Latest Developments

Table 143. Umicore Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 144. Umicore Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 145. Umicore Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 146. Umicore Main Business

Table 147. Umicore Latest Developments

Table 148. Thintech Materials Technology Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 149. Thintech Materials Technology Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 150. Thintech Materials Technology Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 151. Thintech Materials Technology Main Business

Table 152. Thintech Materials Technology Latest Developments

Table 153. Fujian Acetron New Materials Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 154. Fujian Acetron New Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 155. Fujian Acetron New Materials Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 156. Fujian Acetron New Materials Main Business

Table 157. Fujian Acetron New Materials Latest Developments

Table 158. Angstrom Sciences Basic Information, Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Manufacturing Base, Sales Area and Its Competitors

Table 159. Angstrom Sciences Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Product Portfolios and Specifications

Table 160. Angstrom Sciences Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 161. Angstrom Sciences Main Business

Table 162. Angstrom Sciences Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

Figure 2. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country/Region (2025)

Figure 10. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 5N

Figure 12. Product Picture of 5N5

Figure 13. Product Picture of 6N

Figure 14. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type in 2026

Figure 15. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Planar Aluminum Target

Figure 17. Product Picture of Rotating Aluminum Target

Figure 18. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Target Structural Form in 2026

Figure 19. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Target Structural Form (2021-2026)

Figure 20. Product Picture of for 8-inch Wafers

Figure 21. Product Picture of for 12-inch Wafers

Figure 22. Product Picture of Others

Figure 23. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Wafer Size in 2026

Figure 24. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Wafer Size (2021-2026)

Figure 25. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Consumed in IDM

Figure 26. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Market: IDM (2021-2026) & (Tons)

Figure 27. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Consumed in OSAT

Figure 28. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Market: OSAT (2021-2026) & (Tons)

Figure 29. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sale Market Share by Application (2025)

Figure 30. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Application in 2025

Figure 31. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales by Company in 2025 (Tons)

Figure 32. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Company in 2025

Figure 33. Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue by Company in 2025 (\$ millions)

Figure 34. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Company in 2025

Figure 35. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales 2021-2026 (Tons)

Figure 38. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue 2021-2026 (\$ millions)

Figure 39. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales 2021-2026 (Tons)

Figure 40. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue 2021-2026 (\$ millions)

Figure 41. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales 2021-2026 (Tons)

Figure 42. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC

Assembly and Testing Sales 2021-2026 (Tons)

Figure 44. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue 2021-2026 (\$ millions)

Figure 45. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country in 2025

Figure 46. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Country (2021-2026)

Figure 47. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type (2021-2026)

Figure 48. Americas Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Application (2021-2026)

Figure 49. United States Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Region in 2025

Figure 54. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Region (2021-2026)

Figure 55. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type (2021-2026)

Figure 56. APAC Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Application (2021-2026)

Figure 57. China Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)

- Figure 63. China Taiwan Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country in 2025
- Figure 65. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share by Country (2021-2026)
- Figure 66. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type (2021-2026)
- Figure 67. Europe Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Application (2021-2026)
- Figure 68. Germany Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 69. France Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 70. UK Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Italy Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Russia Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Country (2021-2026)
- Figure 74. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Type (2021-2026)
- Figure 75. Middle East & Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share by Application (2021-2026)
- Figure 76. Egypt Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 77. South Africa Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Israel Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Turkey Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 80. GCC Countries Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Manufacturing Cost Structure Analysis of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing in 2026
- Figure 82. Manufacturing Process Analysis of Ultra High Purity Aluminum Sputtering

Targets for IC Assembly and Testing

Figure 83. Industry Chain Structure of Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing

Figure 84. Channels of Distribution

Figure 85. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Forecast by Region (2027-2032)

Figure 86. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Ultra High Purity Aluminum Sputtering Targets for IC Assembly and Testing Revenue Market Share Forecast by Application (2027-2032)

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