

Global Ultra-Fast Charging Liquid-Cooling Pump Market Growth 2026-2032

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Abstracts

The global Ultra-Fast Charging Liquid-Cooling Pump market size is predicted to grow from US\$ 25.31 million in 2025 to US\$ 109 million in 2032; it is expected to grow at a CAGR of 24.5% from 2026 to 2032.

Ultra-Fast Charging Liquid-Cooling Pump (Supercharger Liquid Cooling Pump): Designed for 800V/1000V high-voltage platforms and 350kW-1500kW superchargers, this pump circulates media such as ethylene glycol solutions, fluorinated fluids, and silicone oil through ultra-long, ultra-thin charging cables (5-10 meters) to ensure stable control of the nozzle, cable, and power module temperatures below 50°C, meeting automotive-grade requirements for 24/7 continuous operation, zero leakage, wide temperature range, and long service life.

Global sales of liquid-cooling pumps for supercharging stations are projected to reach 153,990 units in 2025, with an average price of \$168 per unit.

Key Influencing Factors

Technology Drivers (Core)

Heat flux density limit: 600A+ current, long and thin gun cables ? Air cooling fails, liquid cooling becomes essential

High resistance in long pipelines: 5-10-meter gun cables ? High-pressure differential pumps required (4-10 bar)

Automotive-grade reliability: 24/7 outdoor operation, 30,000 hours maintenance-free,

zero leakage

Cost and Supply Chain

Core materials: Rare earth permanent magnets, PEEK, specialty ceramics?price volatility

Manufacturing barriers: Precision gear machining, magnetic seal assembly, airtightness testing (high equipment investment)

Economies of Scale: Deployment of millions of ultra-fast charging stations ? Pump unit price reduction of 50%+

Policies and Standards

New National Standard: GB/T 20234.1-2024 Mandatory Standard for Ultra-Fast Charging Liquid Cooling Systems

Dual Carbon Goals: Liquid cooling saves 30%+ energy compared to air cooling; PUE metrics for data centers and charging stations

Safety: Zero leakage, explosion-proof, EMC (electromagnetic compatibility), high-voltage insulation

Market Competition

Technology Rivalry: Magnetic gear pumps (dedicated to charging guns, high pressure differential) vs. centrifugal pumps (module cooling, high flow rate)

Customer Barriers: Certification cycles of 1?2 years for leading ultra-fast charging manufacturers (Huawei, BYD, Teld)

LP Information, Inc. (LPI) ' newest research report, the ?Ultra-Fast Charging Liquid-Cooling Pump Industry Forecast? looks at past sales and reviews total world Ultra-Fast Charging Liquid-Cooling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra-Fast Charging Liquid-Cooling Pump sales for 2026 through 2032. With Ultra-Fast Charging Liquid-Cooling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra-Fast Charging Liquid-Cooling Pump industry.

This Insight Report provides a comprehensive analysis of the global Ultra-Fast Charging Liquid-Cooling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra-Fast Charging Liquid-Cooling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra-Fast Charging Liquid-Cooling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra-Fast Charging Liquid-Cooling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Fast Charging Liquid-Cooling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Fast Charging Liquid-Cooling Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

350 kW Standard Liquid-Cooled Pumps for Supercharging

600 kW High-Pressure Liquid-Cooled Pumps

1000 kW Megawatt-Class Liquid-Cooled Pumps

1500 kW+ Ultra-High-Pressure Liquid-Cooled Pumps

Segmentation by Technical Principle:

Magnetically Driven Gear Pumps

Brushless Permanent Magnet Centrifugal Pumps

Maglev / Hydrodynamic Micro Pumps

Piezoelectric Micro Pumps

Segmentation by Sales Channels:

Direct Sales

Distribution

Segmentation by Application:

Liquid-Cooled Charging Guns/Cables

Power Module Liquid Cooling

Built-in Pumps in CDU/Cooling Units

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Electric

Parker Hannifin

KNF

Fluid-o-Tech

SCHERZINGER

AVS Romer

Feilong Auto Components

TOPSFLO

JONSN

LEFOO

Dongguan Shenpeng

S-Fluid

WSF Technology

J-Tron Technologies

VOVYO Technology

THERMO (Xiamen) Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra-Fast Charging Liquid-Cooling Pump market?

What factors are driving Ultra-Fast Charging Liquid-Cooling Pump market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra-Fast Charging Liquid-Cooling Pump market opportunities vary by end market size?

How does Ultra-Fast Charging Liquid-Cooling Pump break out by Type, by Application?

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