

Global UHV GIS Equipment Market Growth 2025-2031

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Abstracts

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The global UHV GIS Equipment market size is predicted to grow from US\$ 5531 million in 2025 to US\$ 9079 million in 2031; it is expected to grow at a CAGR of 8.6% from 2025 to 2031.

GIS (GAS insulated SWITCHGEAR) is the English abbreviation of gas insulated fully enclosed combined electrical appliances. GIS consists of circuit breakers, isolating switches, grounding switches, transformers, arresters, busbars, connectors and outgoing terminals, etc. These devices or components are all enclosed in a metal grounded shell, and filled with a certain pressure of SF6 insulating gas inside, so it is also called SF6 fully enclosed combination appliance

According to the data released by the International Energy Agency, the global economy will gradually recover in 2022. Affected by rising energy prices, the global electricity demand in 2022 will be 26,776 billion kwh, a year-on-year increase of 1.9%, and the power generation will be 28,642 billion kwh, a year-on-year increase of 1.8%. Among them, the United States will generate 42.4 billion kWh of electricity in 2022, and Japan's total electricity consumption will be 989.2 billion kWh, with an average per capita of 7,782 kWh. Driven by factors such as distribution network construction and the rapid development of smart grids, the production capacity of UHV electrical appliances will continue to expand. Among them, GIS is a gas-insulated fully enclosed combined electrical appliance, accounting for 13.5% of the total investment in UHV DC and accounting for UHV AC investment. 16%, therefore, the global UHV gas-insulated substation (GIS) market is expected to grow from USD 4.52 billion in 2022 to USD 17.56 billion in 2030, at a CAGR of 5.5% from 2022 to 2029. Furthermore, the increasing adoption of renewable energy sources is also expected to drive the growth of the GIS market.

LP Information, Inc. (LPI) ' newest research report, the “UHV GIS Equipment Industry Forecast” looks at past sales and reviews total world UHV GIS Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected UHV GIS Equipment sales for 2025 through 2031. With UHV GIS Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UHV GIS Equipment industry.

This Insight Report provides a comprehensive analysis of the global UHV GIS Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UHV GIS Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UHV GIS Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UHV GIS Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UHV GIS Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of UHV GIS Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Three-phase Common Box Type

Box Type

Segmentation by Application:

UHV DC Converter Station

UHV AC Substation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asea Brown Boveri

GE

Toshiba Corporation

Mitsubishi Group

Siemens Ag

Alstom

Hitachi.,Ltd

NGK Spark Plug Co., Ltd

TE Connectivity.,Ltd

New Northeast Electric Group Power Capacitor Co.,Ltd

Shandong Taikai Power Switchgear Co., Ltd

Changgao Electric Group Co.,Ltd

China Xd Group Co.,Ltd

PingGao Group Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global UHV GIS Equipment market?

What factors are driving UHV GIS Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UHV GIS Equipment market opportunities vary by end market size?

How does UHV GIS Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UHV GIS Equipment Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for UHV GIS Equipment by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for UHV GIS Equipment by Country/Region, 2020, 2024 & 2031
- 2.2 UHV GIS Equipment Segment by Type
 - 2.2.1 Three-phase Common Box Type
 - 2.2.2 Box Type
- 2.3 UHV GIS Equipment Sales by Type
 - 2.3.1 Global UHV GIS Equipment Sales Market Share by Type (2020-2025)
 - 2.3.2 Global UHV GIS Equipment Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global UHV GIS Equipment Sale Price by Type (2020-2025)
- 2.4 UHV GIS Equipment Segment by Application
 - 2.4.1 UHV DC Converter Station
 - 2.4.2 UHV AC Substation
- 2.5 UHV GIS Equipment Sales by Application
 - 2.5.1 Global UHV GIS Equipment Sale Market Share by Application (2020-2025)
 - 2.5.2 Global UHV GIS Equipment Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global UHV GIS Equipment Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global UHV GIS Equipment Breakdown Data by Company
 - 3.1.1 Global UHV GIS Equipment Annual Sales by Company (2020-2025)
 - 3.1.2 Global UHV GIS Equipment Sales Market Share by Company (2020-2025)
- 3.2 Global UHV GIS Equipment Annual Revenue by Company (2020-2025)
 - 3.2.1 Global UHV GIS Equipment Revenue by Company (2020-2025)
 - 3.2.2 Global UHV GIS Equipment Revenue Market Share by Company (2020-2025)
- 3.3 Global UHV GIS Equipment Sale Price by Company
- 3.4 Key Manufacturers UHV GIS Equipment Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers UHV GIS Equipment Product Location Distribution
 - 3.4.2 Players UHV GIS Equipment Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UHV GIS EQUIPMENT BY GEOGRAPHIC REGION

- 4.1 World Historic UHV GIS Equipment Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global UHV GIS Equipment Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global UHV GIS Equipment Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic UHV GIS Equipment Market Size by Country/Region (2020-2025)
 - 4.2.1 Global UHV GIS Equipment Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global UHV GIS Equipment Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas UHV GIS Equipment Sales Growth
- 4.4 APAC UHV GIS Equipment Sales Growth
- 4.5 Europe UHV GIS Equipment Sales Growth
- 4.6 Middle East & Africa UHV GIS Equipment Sales Growth

5 AMERICAS

- 5.1 Americas UHV GIS Equipment Sales by Country
 - 5.1.1 Americas UHV GIS Equipment Sales by Country (2020-2025)
 - 5.1.2 Americas UHV GIS Equipment Revenue by Country (2020-2025)
- 5.2 Americas UHV GIS Equipment Sales by Type (2020-2025)
- 5.3 Americas UHV GIS Equipment Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC UHV GIS Equipment Sales by Region

6.1.1 APAC UHV GIS Equipment Sales by Region (2020-2025)

6.1.2 APAC UHV GIS Equipment Revenue by Region (2020-2025)

6.2 APAC UHV GIS Equipment Sales by Type (2020-2025)

6.3 APAC UHV GIS Equipment Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe UHV GIS Equipment by Country

7.1.1 Europe UHV GIS Equipment Sales by Country (2020-2025)

7.1.2 Europe UHV GIS Equipment Revenue by Country (2020-2025)

7.2 Europe UHV GIS Equipment Sales by Type (2020-2025)

7.3 Europe UHV GIS Equipment Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UHV GIS Equipment by Country

8.1.1 Middle East & Africa UHV GIS Equipment Sales by Country (2020-2025)

8.1.2 Middle East & Africa UHV GIS Equipment Revenue by Country (2020-2025)

8.2 Middle East & Africa UHV GIS Equipment Sales by Type (2020-2025)

8.3 Middle East & Africa UHV GIS Equipment Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of UHV GIS Equipment

10.3 Manufacturing Process Analysis of UHV GIS Equipment

10.4 Industry Chain Structure of UHV GIS Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 UHV GIS Equipment Distributors

11.3 UHV GIS Equipment Customer

12 WORLD FORECAST REVIEW FOR UHV GIS EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global UHV GIS Equipment Market Size Forecast by Region

12.1.1 Global UHV GIS Equipment Forecast by Region (2026-2031)

12.1.2 Global UHV GIS Equipment Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global UHV GIS Equipment Forecast by Type (2026-2031)

12.7 Global UHV GIS Equipment Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Asea Brown Boveri

13.1.1 Asea Brown Boveri Company Information

13.1.2 Asea Brown Boveri UHV GIS Equipment Product Portfolios and Specifications

13.1.3 Asea Brown Boveri UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Asea Brown Boveri Main Business Overview

13.1.5 Asea Brown Boveri Latest Developments

13.2 GE

13.2.1 GE Company Information

13.2.2 GE UHV GIS Equipment Product Portfolios and Specifications

13.2.3 GE UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 GE Main Business Overview

13.2.5 GE Latest Developments

13.3 Toshiba Corporation

13.3.1 Toshiba Corporation Company Information

13.3.2 Toshiba Corporation UHV GIS Equipment Product Portfolios and Specifications

13.3.3 Toshiba Corporation UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Toshiba Corporation Main Business Overview

13.3.5 Toshiba Corporation Latest Developments

13.4 Mitsubishi Group

13.4.1 Mitsubishi Group Company Information

13.4.2 Mitsubishi Group UHV GIS Equipment Product Portfolios and Specifications

13.4.3 Mitsubishi Group UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Mitsubishi Group Main Business Overview

13.4.5 Mitsubishi Group Latest Developments

13.5 Siemens Ag

13.5.1 Siemens Ag Company Information

13.5.2 Siemens Ag UHV GIS Equipment Product Portfolios and Specifications

13.5.3 Siemens Ag UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Siemens Ag Main Business Overview

13.5.5 Siemens Ag Latest Developments

13.6 Alstom

- 13.6.1 Alstom Company Information
- 13.6.2 Alstom UHV GIS Equipment Product Portfolios and Specifications
- 13.6.3 Alstom UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.6.4 Alstom Main Business Overview
- 13.6.5 Alstom Latest Developments
- 13.7 Hitachi.,Ltd
 - 13.7.1 Hitachi.,Ltd Company Information
 - 13.7.2 Hitachi.,Ltd UHV GIS Equipment Product Portfolios and Specifications
 - 13.7.3 Hitachi.,Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Hitachi.,Ltd Main Business Overview
 - 13.7.5 Hitachi.,Ltd Latest Developments
- 13.8 NGK Spark Plug Co., Ltd
 - 13.8.1 NGK Spark Plug Co., Ltd Company Information
 - 13.8.2 NGK Spark Plug Co., Ltd UHV GIS Equipment Product Portfolios and Specifications
 - 13.8.3 NGK Spark Plug Co., Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 NGK Spark Plug Co., Ltd Main Business Overview
 - 13.8.5 NGK Spark Plug Co., Ltd Latest Developments
- 13.9 TE Connectivity.,Ltd
 - 13.9.1 TE Connectivity.,Ltd Company Information
 - 13.9.2 TE Connectivity.,Ltd UHV GIS Equipment Product Portfolios and Specifications
 - 13.9.3 TE Connectivity.,Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 TE Connectivity.,Ltd Main Business Overview
 - 13.9.5 TE Connectivity.,Ltd Latest Developments
- 13.10 New Northeast Electric Group Power Capacitor Co.,Ltd
 - 13.10.1 New Northeast Electric Group Power Capacitor Co.,Ltd Company Information
 - 13.10.2 New Northeast Electric Group Power Capacitor Co.,Ltd UHV GIS Equipment Product Portfolios and Specifications
 - 13.10.3 New Northeast Electric Group Power Capacitor Co.,Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 New Northeast Electric Group Power Capacitor Co.,Ltd Main Business Overview
 - 13.10.5 New Northeast Electric Group Power Capacitor Co.,Ltd Latest Developments
- 13.11 Shandong Taikai Power Switchgear Co., Ltd
 - 13.11.1 Shandong Taikai Power Switchgear Co., Ltd Company Information

13.11.2 Shandong Taikai Power Switchgear Co., Ltd UHV GIS Equipment Product Portfolios and Specifications

13.11.3 Shandong Taikai Power Switchgear Co., Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Shandong Taikai Power Switchgear Co., Ltd Main Business Overview

13.11.5 Shandong Taikai Power Switchgear Co., Ltd Latest Developments

13.12 Changgao Electric Group Co.,Ltd

13.12.1 Changgao Electric Group Co.,Ltd Company Information

13.12.2 Changgao Electric Group Co.,Ltd UHV GIS Equipment Product Portfolios and Specifications

13.12.3 Changgao Electric Group Co.,Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Changgao Electric Group Co.,Ltd Main Business Overview

13.12.5 Changgao Electric Group Co.,Ltd Latest Developments

13.13 China Xd Group Co.,Ltd

13.13.1 China Xd Group Co.,Ltd Company Information

13.13.2 China Xd Group Co.,Ltd UHV GIS Equipment Product Portfolios and Specifications

13.13.3 China Xd Group Co.,Ltd UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 China Xd Group Co.,Ltd Main Business Overview

13.13.5 China Xd Group Co.,Ltd Latest Developments

13.14 PingGao Group Co.,Ltd.

13.14.1 PingGao Group Co.,Ltd. Company Information

13.14.2 PingGao Group Co.,Ltd. UHV GIS Equipment Product Portfolios and Specifications

13.14.3 PingGao Group Co.,Ltd. UHV GIS Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 PingGao Group Co.,Ltd. Main Business Overview

13.14.5 PingGao Group Co.,Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. UHV GIS Equipment Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. UHV GIS Equipment Annual Sales CAGR by Country/Region (2020, 2024 &

2031) & (\$ millions)

Table 3. Major Players of Three-phase Common Box Type

Table 4. Major Players of Box Type

Table 5. Global UHV GIS Equipment Sales by Type (2020-2025) & (K Units)

Table 6. Global UHV GIS Equipment Sales Market Share by Type (2020-2025)

Table 7. Global UHV GIS Equipment Revenue by Type (2020-2025) & (\$ million)

Table 8. Global UHV GIS Equipment Revenue Market Share by Type (2020-2025)

Table 9. Global UHV GIS Equipment Sale Price by Type (2020-2025) & (US\$/Unit)

Table 10. Global UHV GIS Equipment Sale by Application (2020-2025) & (K Units)

Table 11. Global UHV GIS Equipment Sale Market Share by Application (2020-2025)

Table 12. Global UHV GIS Equipment Revenue by Application (2020-2025) & (\$ million)

Table 13. Global UHV GIS Equipment Revenue Market Share by Application
(2020-2025)

Table 14. Global UHV GIS Equipment Sale Price by Application (2020-2025) &
(US\$/Unit)

Table 15. Global UHV GIS Equipment Sales by Company (2020-2025) & (K Units)

Table 16. Global UHV GIS Equipment Sales Market Share by Company (2020-2025)

Table 17. Global UHV GIS Equipment Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global UHV GIS Equipment Revenue Market Share by Company (2020-2025)

Table 19. Global UHV GIS Equipment Sale Price by Company (2020-2025) &
(US\$/Unit)

Table 20. Key Manufacturers UHV GIS Equipment Producing Area Distribution and
Sales Area

Table 21. Players UHV GIS Equipment Products Offered

Table 22. UHV GIS Equipment Concentration Ratio (CR3, CR5 and CR10) &
(2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global UHV GIS Equipment Sales by Geographic Region (2020-2025) & (K
Units)

Table 26. Global UHV GIS Equipment Sales Market Share Geographic Region
(2020-2025)

Table 27. Global UHV GIS Equipment Revenue by Geographic Region (2020-2025) &
(\$ millions)

Table 28. Global UHV GIS Equipment Revenue Market Share by Geographic Region
(2020-2025)

Table 29. Global UHV GIS Equipment Sales by Country/Region (2020-2025) & (K Units)

Table 30. Global UHV GIS Equipment Sales Market Share by Country/Region
(2020-2025)

Table 31. Global UHV GIS Equipment Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global UHV GIS Equipment Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas UHV GIS Equipment Sales by Country (2020-2025) & (K Units)

Table 34. Americas UHV GIS Equipment Sales Market Share by Country (2020-2025)

Table 35. Americas UHV GIS Equipment Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas UHV GIS Equipment Sales byType (2020-2025) & (K Units)

Table 37. Americas UHV GIS Equipment Sales by Application (2020-2025) & (K Units)

Table 38. APAC UHV GIS Equipment Sales by Region (2020-2025) & (K Units)

Table 39. APAC UHV GIS Equipment Sales Market Share by Region (2020-2025)

Table 40. APAC UHV GIS Equipment Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC UHV GIS Equipment Sales byType (2020-2025) & (K Units)

Table 42. APAC UHV GIS Equipment Sales by Application (2020-2025) & (K Units)

Table 43. Europe UHV GIS Equipment Sales by Country (2020-2025) & (K Units)

Table 44. Europe UHV GIS Equipment Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe UHV GIS Equipment Sales byType (2020-2025) & (K Units)

Table 46. Europe UHV GIS Equipment Sales by Application (2020-2025) & (K Units)

Table 47. Middle East & Africa UHV GIS Equipment Sales by Country (2020-2025) & (K Units)

Table 48. Middle East & Africa UHV GIS Equipment Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa UHV GIS Equipment Sales byType (2020-2025) & (K Units)

Table 50. Middle East & Africa UHV GIS Equipment Sales by Application (2020-2025) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of UHV GIS Equipment

Table 52. Key Market Challenges & Risks of UHV GIS Equipment

Table 53. Key IndustryTrends of UHV GIS Equipment

Table 54. UHV GIS Equipment Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. UHV GIS Equipment Distributors List

Table 57. UHV GIS Equipment Customer List

Table 58. Global UHV GIS Equipment SalesForecast by Region (2026-2031) & (K Units)

Table 59. Global UHV GIS Equipment RevenueForecast by Region (2026-2031) & (\$ millions)

Table 60. Americas UHV GIS Equipment SalesForecast by Country (2026-2031) & (K

Units)

Table 61. Americas UHV GIS Equipment Annual RevenueForecast by Country (2026-2031) & (\$ millions)

Table 62. APAC UHV GIS Equipment SalesForecast by Region (2026-2031) & (K Units)

Table 63. APAC UHV GIS Equipment Annual RevenueForecast by Region (2026-2031) & (\$ millions)

Table 64. Europe UHV GIS Equipment SalesForecast by Country (2026-2031) & (K Units)

Table 65. Europe UHV GIS Equipment RevenueForecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa UHV GIS Equipment SalesForecast by Country (2026-2031) & (K Units)

Table 67. Middle East & Africa UHV GIS Equipment RevenueForecast by Country (2026-2031) & (\$ millions)

Table 68. Global UHV GIS Equipment SalesForecast byType (2026-2031) & (K Units)

Table 69. Global UHV GIS Equipment RevenueForecast byType (2026-2031) & (\$ millions)

Table 70. Global UHV GIS Equipment SalesForecast by Application (2026-2031) & (K Units)

Table 71. Global UHV GIS Equipment RevenueForecast by Application (2026-2031) & (\$ millions)

Table 72. Asea Brown Boveri Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 73. Asea Brown Boveri UHV GIS Equipment Product Portfolios and Specifications

Table 74. Asea Brown Boveri UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 75. Asea Brown Boveri Main Business

Table 76. Asea Brown Boveri Latest Developments

Table 77. GE Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 78. GE UHV GIS Equipment Product Portfolios and Specifications

Table 79. GE UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 80. GE Main Business

Table 81. GE Latest Developments

Table 82.Toshiba Corporation Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 83.Toshiba Corporation UHV GIS Equipment Product Portfolios and Specifications

Table 84. Toshiba Corporation UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 85. Toshiba Corporation Main Business

Table 86. Toshiba Corporation Latest Developments

Table 87. Mitsubishi Group Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 88. Mitsubishi Group UHV GIS Equipment Product Portfolios and Specifications

Table 89. Mitsubishi Group UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. Mitsubishi Group Main Business

Table 91. Mitsubishi Group Latest Developments

Table 92. Siemens Ag Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 93. Siemens Ag UHV GIS Equipment Product Portfolios and Specifications

Table 94. Siemens Ag UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Siemens Ag Main Business

Table 96. Siemens Ag Latest Developments

Table 97. Alstom Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 98. Alstom UHV GIS Equipment Product Portfolios and Specifications

Table 99. Alstom UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. Alstom Main Business

Table 101. Alstom Latest Developments

Table 102. Hitachi.,Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 103. Hitachi.,Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 104. Hitachi.,Ltd UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. Hitachi.,Ltd Main Business

Table 106. Hitachi.,Ltd Latest Developments

Table 107. NGK Spark Plug Co., Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 108. NGK Spark Plug Co., Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 109. NGK Spark Plug Co., Ltd UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. NGK Spark Plug Co., Ltd Main Business

Table 111. NGK Spark Plug Co., Ltd Latest Developments

Table 112. TE Connectivity., Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 113. TE Connectivity., Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 114. TE Connectivity., Ltd UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 115. TE Connectivity., Ltd Main Business

Table 116. TE Connectivity., Ltd Latest Developments

Table 117. New Northeast Electric Group Power Capacitor Co., Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 118. New Northeast Electric Group Power Capacitor Co., Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 119. New Northeast Electric Group Power Capacitor Co., Ltd UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 120. New Northeast Electric Group Power Capacitor Co., Ltd Main Business

Table 121. New Northeast Electric Group Power Capacitor Co., Ltd Latest Developments

Table 122. Shandong Taikai Power Switchgear Co., Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 123. Shandong Taikai Power Switchgear Co., Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 124. Shandong Taikai Power Switchgear Co., Ltd UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 125. Shandong Taikai Power Switchgear Co., Ltd Main Business

Table 126. Shandong Taikai Power Switchgear Co., Ltd Latest Developments

Table 127. Changgao Electric Group Co., Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 128. Changgao Electric Group Co., Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 129. Changgao Electric Group Co., Ltd UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 130. Changgao Electric Group Co., Ltd Main Business

Table 131. Changgao Electric Group Co., Ltd Latest Developments

Table 132. China Xd Group Co., Ltd Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 133. China Xd Group Co., Ltd UHV GIS Equipment Product Portfolios and Specifications

Table 134. China Xd Group Co., Ltd UHV GIS Equipment Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 135. China Xd Group Co.,Ltd Main Business

Table 136. China Xd Group Co.,Ltd Latest Developments

Table 137. PingGao Group Co.,Ltd. Basic Information, UHV GIS Equipment Manufacturing Base, Sales Area and Its Competitors

Table 138. PingGao Group Co.,Ltd. UHV GIS Equipment Product Portfolios and Specifications

Table 139. PingGao Group Co.,Ltd. UHV GIS Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 140. PingGao Group Co.,Ltd. Main Business

Table 141. PingGao Group Co.,Ltd. Latest Developments

LIST OFFIGURES

Figure 1. Picture of UHV GIS Equipment

Figure 2. UHV GIS Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global UHV GIS Equipment Sales Growth Rate 2020-2031 (K Units)

Figure 7. Global UHV GIS Equipment Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. UHV GIS Equipment Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. UHV GIS Equipment Sales Market Share by Country/Region (2024)

Figure 10. UHV GIS Equipment Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture ofThree-phase Common BoxType

Figure 12. Product Picture of BoxType

Figure 13. Global UHV GIS Equipment Sales Market Share byType in 2025

Figure 14. Global UHV GIS Equipment Revenue Market Share byType (2020-2025)

Figure 15. UHV GIS Equipment Consumed in UHV DC Converter Station

Figure 16. Global UHV GIS Equipment Market: UHV DC Converter Station (2020-2025) & (K Units)

Figure 17. UHV GIS Equipment Consumed in UHV AC Substation

Figure 18. Global UHV GIS Equipment Market: UHV AC Substation (2020-2025) & (K Units)

Figure 19. Global UHV GIS Equipment Sale Market Share by Application (2024)

Figure 20. Global UHV GIS Equipment Revenue Market Share by Application in 2025

Figure 21. UHV GIS Equipment Sales by Company in 2025 (K Units)

Figure 22. Global UHV GIS Equipment Sales Market Share by Company in 2025

Figure 23. UHV GIS Equipment Revenue by Company in 2025 (\$ millions)

Figure 24. Global UHV GIS Equipment Revenue Market Share by Company in 2025

Figure 25. Global UHV GIS Equipment Sales Market Share by Geographic Region (2020-2025)

Figure 26. Global UHV GIS Equipment Revenue Market Share by Geographic Region in 2025

Figure 27. Americas UHV GIS Equipment Sales 2020-2025 (K Units)

Figure 28. Americas UHV GIS Equipment Revenue 2020-2025 (\$ millions)

Figure 29. APAC UHV GIS Equipment Sales 2020-2025 (K Units)

Figure 30. APAC UHV GIS Equipment Revenue 2020-2025 (\$ millions)

Figure 31. Europe UHV GIS Equipment Sales 2020-2025 (K Units)

Figure 32. Europe UHV GIS Equipment Revenue 2020-2025 (\$ millions)

Figure 33. Middle East & Africa UHV GIS Equipment Sales 2020-2025 (K Units)

Figure 34. Middle East & Africa UHV GIS Equipment Revenue 2020-2025 (\$ millions)

Figure 35. Americas UHV GIS Equipment Sales Market Share by Country in 2025

Figure 36. Americas UHV GIS Equipment Revenue Market Share by Country (2020-2025)

Figure 37. Americas UHV GIS Equipment Sales Market Share byType (2020-2025)

Figure 38. Americas UHV GIS Equipment Sales Market Share by Application (2020-2025)

Figure 39. United States UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 40. Canada UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 41. Mexico UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 42. Brazil UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 43. APAC UHV GIS Equipment Sales Market Share by Region in 2025

Figure 44. APAC UHV GIS Equipment Revenue Market Share by Region (2020-2025)

Figure 45. APAC UHV GIS Equipment Sales Market Share byType (2020-2025)

Figure 46. APAC UHV GIS Equipment Sales Market Share by Application (2020-2025)

Figure 47. China UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 48. Japan UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 49. South Korea UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 50. Southeast Asia UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 51. India UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 52. Australia UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 53. ChinaTaiwan UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 54. Europe UHV GIS Equipment Sales Market Share by Country in 2025

Figure 55. Europe UHV GIS Equipment Revenue Market Share by Country (2020-2025)

Figure 56. Europe UHV GIS Equipment Sales Market Share byType (2020-2025)

Figure 57. Europe UHV GIS Equipment Sales Market Share by Application (2020-2025)

Figure 58. Germany UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 59. France UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 60. UK UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 61. Italy UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 62. Russia UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 63. Middle East & Africa UHV GIS Equipment Sales Market Share by Country (2020-2025)

Figure 64. Middle East & Africa UHV GIS Equipment Sales Market Share byType (2020-2025)

Figure 65. Middle East & Africa UHV GIS Equipment Sales Market Share by Application (2020-2025)

Figure 66. Egypt UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 67. South Africa UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 68. Israel UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 69. Turkey UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 70. GCC Countries UHV GIS Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of UHV GIS Equipment in 2025

Figure 72. Manufacturing Process Analysis of UHV GIS Equipment

Figure 73. Industry Chain Structure of UHV GIS Equipment

Figure 74. Channels of Distribution

Figure 75. Global UHV GIS Equipment Sales MarketForecast by Region (2026-2031)

Figure 76. Global UHV GIS Equipment Revenue Market ShareForecast by Region (2026-2031)

Figure 77. Global UHV GIS Equipment Sales Market ShareForecast byType (2026-2031)

Figure 78. Global UHV GIS Equipment Revenue Market ShareForecast byType (2026-2031)

Figure 79. Global UHV GIS Equipment Sales Market ShareForecast by Application (2026-2031)

Figure 80. Global UHV GIS Equipment Revenue Market ShareForecast by Application (2026-2031)

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