

Global UCO Biofuel Market Growth 2026-2032

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Abstracts

The global UCO Biofuel market size is predicted to grow from US\$ 18195 million in 2025 to US\$ 39127 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

UCO Biofuel refers to low-carbon liquid fuels produced from used cooking oil, waste cooking oil, food processing waste oils and certified mixed waste lipids through dehydration, impurity removal, acid reduction, transesterification, esterification, hydrotreating or HEFA conversion routes. The main products include UCO-based FAME biodiesel, HVO renewable diesel and selected UCO-based sustainable aviation fuel, which are used in road diesel blending, bus and logistics fleets, marine fuel, industrial fuel and aviation fuel blending. The upstream supply chain mainly consists of restaurants, catering chains, hotels, canteens, food processors, waste oil collectors, pretreatment companies, methanol, catalysts, hydrogen, adsorbents, filtration materials and storage facilities; downstream customers mainly include fuel traders, fuel blenders, refineries, aviation fuel suppliers, bus and logistics fleet operators, marine fuel users, industrial boiler users and low-carbon fuel compliance market participants. On an ex-factory price basis, global nominal capacity of UCO biofuel in 2025 is estimated at about 17.18 million tons, with actual sales volume of about 13.26 million tons and an average ex-factory price of about USD 1,403 per ton. The industry average gross margin is estimated at around 12%-24%.

The current market is moving from conventional waste-oil-based biodiesel toward higher-value utilization of used cooking oil resources. Early demand was mainly driven by road fuel blending and industrial fuel applications, where the product was positioned more as a cost substitute and waste recycling solution. In recent years, low-carbon fuel policies, aviation decarbonization requirements and energy companies' transition strategies have made used cooking oil an increasingly important feedstock for renewable diesel and sustainable aviation fuel. Competition is no longer defined only by fuel production

capacity, but also by feedstock collection networks, pretreatment stability, sustainability certification, cross-border supply chain control and access to qualified end users.

From the supply side, European and North American companies have clear advantages in advanced biofuel technologies, refinery-based hydrotreating assets, aviation fuel certification and low-carbon fuel compliance markets. Chinese and Asian companies are improving rapidly in used cooking oil resources, pretreatment capacity, export supply and new project development. Traditional European waste-based biodiesel producers still have a solid market base, but they are facing import competition, policy scrutiny and earnings volatility, which is pushing some players toward higher-value fuels or more integrated feedstock systems. Chinese companies are also upgrading from conventional biodiesel exports to sustainable aviation fuel, renewable diesel and higher-end bio-based fuels, improving their position in the global value chain.

Future growth will be mainly driven by transport decarbonization, low-carbon aviation fuel demand, low-carbon fuel standards, circular resource utilization and the shift of energy-sector capital expenditure toward renewable fuels. Used cooking oil has strong appeal in compliance-driven markets because of its waste-derived nature and favorable emission reduction profile, especially in fuel systems that require feedstock traceability and lifecycle carbon reduction. As airlines, refineries, fuel traders and commercial fleet operators increase procurement of low-carbon fuels, companies with stable feedstock access and robust certification systems are more likely to secure long-term offtake agreements and pricing premiums.

The main constraints are limited supply of authentic and traceable feedstock, fragmented collection systems, feedstock price volatility, rising certification costs and trade policy uncertainty. Used cooking oil is not an unlimited resource, and competition for qualified feedstock will intensify as renewable diesel and sustainable aviation fuel projects ramp up. This could compress margins for some conventional biodiesel producers. The industry also faces risks related to false feedstock claims, cross-border compliance reviews, anti-dumping investigations, subsidy policy changes and adjustments to blending mandates. In the long run, integrated companies with feedstock control, conversion technology, certification capability and strong customer relationships are likely to gain a stronger competitive position.

LP Information, Inc. (LPI) ' newest research report, the "UCO Biofuel Industry Forecast" looks at past sales and reviews total world UCO Biofuel sales in 2025, providing a comprehensive analysis by region and market sector of projected UCO

Biofuel sales for 2026 through 2032. With UCO Biofuel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UCO Biofuel industry.

This Insight Report provides a comprehensive analysis of the global UCO Biofuel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UCO Biofuel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UCO Biofuel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UCO Biofuel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UCO Biofuel.

This report presents a comprehensive overview, market shares, and growth opportunities of UCO Biofuel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biodiesel

Sustainable Aviation Fuel

Other

Segmentation by Conversion Route:

Transesterification Route

Hydrotreating Route

Other

Segmentation by Feedstock Source:

Restaurant UCO

Food Processing Waste Oil

Other

Segmentation by Application:

Road Transport

Aviation

Marine Transport

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Neste

Diamond Green Diesel

Chevron Renewable Energy Group

World Energy

Montana Renewables

Argent Energy

Greenergy

Eni

TotalEnergies

Repsol

Moeve

Verbio

Daudruy

EcoCeres

Zhejiang Jiaao Enprotech

Longyan Zhuoyue New Energy

Henan Junheng Industry Group Biotechnology

Sinopec

Haike Chemical

Cosmo Energy Holdings

S-Oil

HD Hyundai Oilbank

SK Innovation

Pertamina

Indian Oil Corporation

Lootah Biofuels

Neutral Fuels

Key Questions Addressed in this Report

What is the 10-year outlook for the global UCO Biofuel market?

What factors are driving UCO Biofuel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UCO Biofuel market opportunities vary by end market size?

How does UCO Biofuel break out by Type, by Application?

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