

Global UCO Biodiesel Market Growth 2026-2032

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Abstracts

The global UCO Biodiesel market size is predicted to grow from US\$ 5516 million in 2025 to US\$ 9189 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

UCO Biodiesel refers to fatty acid methyl ester biodiesel produced mainly from used cooking oil, waste kitchen oil, gutter oil, and other waste animal and vegetable oils through feedstock pretreatment, dehydration, impurity removal, esterification or transesterification, methanol recovery, glycerol separation, and refining. Common products include UCOME, FAME, B100, and biodiesel components used for diesel blending. The product is characterized by the resource utilization of waste oils, relatively strong life-cycle carbon reduction benefits, and reduced dependence on food-grade vegetable oil feedstocks. It is mainly used in road diesel blending, marine fuel blending, industrial and commercial fuels, and selected bio-based chemicals and plasticizers. Upstream raw materials mainly include used cooking oil, gutter oil, acid oil, waste animal fats, methanol, catalysts, adsorbents, decolorizing agents, and refining auxiliaries. Major downstream customers include fuel traders, refineries, energy companies, marine fuel suppliers, transportation fuel blenders, chemical companies, and export trading customers. On an ex-factory price basis, global UCO Biodiesel capacity in 2025 is estimated at about 7.60 million tons, while global sales volume is estimated at about 5.126 million tons, with an average ex-factory price of about USD 1,100 per ton. Europe, China, the United Kingdom, Japan, and selected Asian regions are the main production and trading areas, while UCOME/FAME remains an important fuel product for the resource utilization of used cooking oil. The average industry gross margin is estimated at about 7%?16% in 2025, with stronger profitability for companies with stable UCO collection systems, sustainability certifications such as ISCC, large-scale pretreatment capability, and export channels, and relatively lower margins for producers relying heavily on externally purchased waste oils, having weaker certification capabilities, or mainly serving lower-value blending markets.

The global UCO Biodiesel market has developed around the resource utilization of used cooking oil and compliance-driven demand for low-carbon fuels, with major products including UCOME, FAME, B100, and biodiesel components for diesel blending. Europe, China, the United Kingdom, Japan, and selected Asian regions are key production and trading areas. Europe is an important consumption market, while China and Southeast Asia have strong positions in UCO collection, pretreatment, and export supply chains. Compared with food-grade vegetable oil routes, UCO Biodiesel has waste-based attributes and relatively strong life-cycle carbon reduction benefits, making it more likely to be recognized under low-carbon fuel policies and sustainability certification systems. As a result, it continues to see demand in road diesel blending, marine fuel blending, and selected industrial and commercial fuel applications. Future market growth will mainly benefit from low-carbon fuel policies, transportation decarbonization, the green transition of marine fuels, and the resource utilization of waste oils. Policy support for waste-based biofuels in the European Union, the United Kingdom, and other markets will continue to support UCOME demand. Increasing decarbonization pressure in the shipping industry will also raise interest in waste-oil-based biodiesel for marine fuel blending. At the same time, the continued improvement of China's waste oil collection systems, pretreatment capacity, and sustainability certification capabilities will support larger-scale UCO Biodiesel exports and international trade. As downstream customers place greater emphasis on carbon reduction, feedstock traceability, and compliance certification, companies with stable feedstock sources, certification systems such as ISCC, and large-scale production capabilities will be more competitive. Key market drivers come from both policy requirements and waste resource utilization. On one hand, fuel suppliers, refineries, and transportation fuel blenders need UCO Biodiesel to meet renewable fuel blending, carbon intensity reduction, and compliance obligations. On the other hand, the resource utilization of waste kitchen oil and waste animal and vegetable oils helps reduce the risk of illegal return to the food chain and environmental pollution, aligning with circular economy and waste reduction trends. For producers, feedstock collection networks, pretreatment capability, stable transesterification processes, glycerol by-product utilization, export channels, and certification management directly affect cost control and profitability. The main barriers to market development include limited UCO feedstock supply, strong feedstock price volatility, stricter cross-border trade regulation, more intensive sustainability scrutiny, and rising competition for waste oil feedstocks from HVO and SAF routes. Since UCO is a limited waste resource, its supply growth is unlikely to fully match the expansion of low-carbon fuel demand over the long term, which may keep feedstock costs at relatively high levels. At the same time, stricter scrutiny of UCO origin authenticity, adulteration risk, double counting, carbon reduction claims, and import compliance in some regions

increases certification and trade costs for producers. Overall, the UCO Biodiesel market is expected to maintain steady growth, while industry competition will shift from capacity expansion alone toward feedstock control, certification capability, trade compliance, cost management, and diversified downstream channels.

LP Information, Inc. (LPI) ' newest research report, the "UCO Biodiesel Industry Forecast" looks at past sales and reviews total world UCO Biodiesel sales in 2025, providing a comprehensive analysis by region and market sector of projected UCO Biodiesel sales for 2026 through 2032. With UCO Biodiesel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UCO Biodiesel industry.

This Insight Report provides a comprehensive analysis of the global UCO Biodiesel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UCO Biodiesel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UCO Biodiesel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UCO Biodiesel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UCO Biodiesel.

This report presents a comprehensive overview, market shares, and growth opportunities of UCO Biodiesel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UCOME

FAME Biodiesel

B100 Biodiesel

Others

Segmentation by Feedstock Source:

Used Cooking Oil Biodiesel

Gutter Oil Biodiesel

Others

Segmentation by Blending Ratio:

B5 Biodiesel

B10 Biodiesel

B20 Biodiesel

B100 Biodiesel

Segmentation by Application:

Road Transportation Fuel

Marine Fuel Blending

Industrial and Commercial Fuel

Bio-based Chemicals and Plasticizers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Longyan Zhuoyue New Energy

Zhejiang Jiaao Enprotech

Hebei Jingu

Longhai Bioenergy

Fine Bio-Chem

Tangshan Jinlihai Biodiesel

Hubei Bimei New Energy Technology

Chevron

Greenergy

Argent Energy

Olleco

M?nzer Bioindustrie

Sunoil Group

Revo International

Bio-Oils Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global UCO Biodiesel market?

What factors are driving UCO Biodiesel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UCO Biodiesel market opportunities vary by end market size?

How does UCO Biodiesel break out by Type, by Application?

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