

# Global UAV Positioning Antennas Market Growth 2026-2032

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## Abstracts

The global UAV Positioning Antennas market size is predicted to grow from US\$ 409 million in 2025 to US\$ 820 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

UAV positioning antennas are antenna components specifically designed for unmanned aerial vehicle (UAV) navigation and positioning systems. They are primarily used to receive signals from global navigation satellite systems (GNSS), including GPS, BeiDou (BDS), GLONASS, and Galileo, providing real-time position, velocity, and timing (PVT) information for UAVs. These antennas typically support single-frequency or multi-frequency, multi-constellation GNSS reception and adopt right-hand circular polarization (RHCP) to enhance weak-signal reception and mitigate multipath interference. Depending on application requirements, UAV positioning antennas can be integrated with RTK, PPK, or inertial navigation systems (INS) to achieve decimeter- to centimeter-level positioning accuracy. They are widely used in surveying and mapping, industrial inspection, precision agriculture, UAV logistics and delivery, as well as military and defense applications, and represent a critical component for ensuring safe flight and high-precision UAV operations. In 2025, the global UAV positioning antenna market saw total sales of 3.54 million units, with an average selling price of approximately \$118 per unit. Single-line production capacity reached 200,000-300,000 units per year, and gross margins generally ranged from 20% to 45%. The UAV positioning antenna industry chain consists of upstream core material and component suppliers and downstream UAV manufacturers and application markets. The upstream segment mainly includes RF and electronic components, ceramic dielectric materials, PCB substrates, metallic radiating elements, low-noise amplifiers (LNAs), and RF connectors, whose material performance, antenna design capabilities, and precision manufacturing processes directly determine positioning accuracy, anti-interference performance, and overall

reliability. The downstream segment serves UAV manufacturers and system integrators and is widely applied in key fields such as surveying and mapping, military and defense, industrial inspection, precision agriculture, and UAV logistics and delivery. As UAVs continue to evolve toward higher precision, greater automation, and increased intelligence, downstream demand for RTK-enabled, multi-frequency GNSS, and integrated positioning solutions is steadily rising, further driving technological advancement and market expansion of high-performance UAV positioning antennas.

United States market for UAV Positioning Antennas is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UAV Positioning Antennas is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UAV Positioning Antennas is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UAV Positioning Antennas players cover Harxon, Calian, Guangzhou Hi-Target Navigation Tech, LOCOSYS, Septentrio, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "UAV Positioning Antennas Industry Forecast" looks at past sales and reviews total world UAV Positioning Antennas sales in 2025, providing a comprehensive analysis by region and market sector of projected UAV Positioning Antennas sales for 2026 through 2032. With UAV Positioning Antennas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UAV Positioning Antennas industry.

This Insight Report provides a comprehensive analysis of the global UAV Positioning Antennas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UAV Positioning Antennas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UAV Positioning Antennas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UAV Positioning Antennas and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UAV Positioning Antennas.

This report presents a comprehensive overview, market shares, and growth opportunities of UAV Positioning Antennas market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Helical Antenna

Microstrip Antenna

Others

#### Segmentation by Frequency Band:

Single-Frequency Antenna

Multi-Frequency Antenna

#### Segmentation by Positioning Technology:

GNSS Antennas

RTK GNSS Antennas

Others

#### Segmentation by Application:

Surveying & Mapping

Military & Defense

Industrial Inspection

Precision Agriculture

UAV Delivery & Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Harxon

Calian

Guangzhou Hi-Target Navigation Tech

LOCOSYS

Septentrio

MTI Wireless Edge

u-blox

Trimble Inc.

Hexagon

Southwest Antennas

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global UAV Positioning Antennas market?

What factors are driving UAV Positioning Antennas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UAV Positioning Antennas market opportunities vary by end market size?

How does UAV Positioning Antennas break out by Type, by Application?

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