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Global UAV Pilot License Training Service Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global UAV Pilot License Training Service market size is predicted to grow from US$ 704 million in 2025 to US$ 1175 million in 2031; it is expected to grow at a CAGR of 8.9% from 2025 to 2031.

The UAV pilot license training service is a specialized educational service designed to equip trainees with the theoretical knowledge and practical skills required for UAV flight operations. Through training and assessment, trainees can obtain the corresponding UAV pilot license, enabling them to legally, safely, and proficiently operate UAVs. The training content is diverse and comprehensive, covering various aspects such as UAV system knowledge, flight principles, meteorological information, and aviation regulations. The curriculum also includes extensive practical operations, encompassing fundamental flight practices like takeoff, landing exercises, and route planning. UAV pilot licenses typically encompass four types of aircraft: multi-rotor, helicopter, fixed-wing, and vertical take-off and landing (VTOL) fixed-wing. The training levels are divided into three categories: visual line of sight (VLOS) pilot, beyond visual line of sight (BVLOS) pilot, and instructor.

Market Development Status

Unmanned Aerial Vehicles (UAVs) are widely used in various fields such as aerial photography, agriculture, logistics, surveying and mapping, leading to a surge in demand for professional UAV operators among enterprises and individuals. Governments of various countries have introduced regulations requiring licensed operation of UAVs to standardize UAV flights. Meanwhile, a large number of enthusiasts also wish to operate UAVs with licenses for leisure and entertainment, which has driven the emergence of training services for obtaining UAV pilot licenses. In addition, with the

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continuous upgrading of UAV technology, the addition and improvement of functions such as autonomous navigation and obstacle avoidance have increased the operational difficulty. The frequent occurrence of unauthorized flights has posed a certain threat to flight safety. Therefore, to enable users to use UAVs more safely and efficiently, the demand for professional training has also been increasing.

In the current environment, with the vigorous development of the low-altitude economy and the increasing market demand, the entities providing training services have also diversified. These mainly include UAV manufacturers, vocational colleges, corporate training centers, and Civil Aviation Administration-authorized institutions. Among them, Civil Aviation Administration-authorized institutions are one of the main entities providing UAV pilot license training.

Regulations on UAV Pilot Licenses in Various Countries and Regions

Not all UAVs globally require pilot licenses. Whether a license is required mainly depends on factors such as the type, weight, flight area, and purpose of use of the UAV. Classified by weight, UAVs weighing less than 250 grams are defined as micro UAVs, those weighing between 250 grams and 25 kilograms as light UAVs, and medium and heavy UAVs weigh more than 25 kilograms. In China, UAVs with a takeoff weight of 250 grams or more must be registered under real names. Operators of UAVs that meet any one of the following conditions—a takeoff weight of more than 7 kilograms, a flight distance beyond 500 meters, or a flight altitude above 120 meters—must hold a UAV license issued by the Civil Aviation Administration of China (CAAC) after passing the exam to be qualified to fly.

In the United States, the Federal Aviation Administration (FAA) issues licenses for commercial UAV operations.

The EU standard stipulates that since the introduction of UAV certificates on December 31, 2020, UAVs weighing more than 250 grams must hold certificates to fly outdoors.

The Civil Aviation Safety Authority (CASA) of Australia requires a Remote Operator Certificate (ReOC) for larger or commercial UAV operations and an Air Operator Certificate (AOC) for more complex or large-scale UAV operations.

Transport Canada issues a Basic Operations Certificate for recreational flights, while for commercial flights or complex UAV operations, an Advanced Operations Certificate is required, which entails more training and exams in aviation knowledge, flight skills, and

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safety procedures.

LPI (LP Information)' newest research report, the “UAV Pilot License Training Service Industry Forecast” looks at past sales and reviews total world UAV Pilot License Training Service sales in 2024, providing a comprehensive analysis by region and market sector of projected UAV Pilot License Training Service sales for 2025 through 2031. With UAV Pilot License Training Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world UAV Pilot License Training Service industry.

This Insight Report provides a comprehensive analysis of the global UAV Pilot License Training Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on UAV Pilot License Training Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global UAV Pilot License Training Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UAV Pilot License Training Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UAV Pilot License Training Service.

This report presents a comprehensive overview, market shares, and growth opportunities of UAV Pilot License Training Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Multirotor Drones

Fixed-wing Drones

Vertical take-off and Landing Fixed-wing Drones

Helicopter Drones

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Segmentation by Application:

- Aerial Photography
- Surveying and Mapping
- Plant Protection
- Inspection
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Global Hawk UAV Co., Ltd.

Corespirit

Drone Class

Pilot Institute

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PowerFly

Shenzhen Yifei Hongtian Unmanned Aerial Vehicle Technology Co., Ltd.

XINHANGDAO

Shanghai Zhifei Aviation Technology Co., Ltd.

FANMERIT INTELLIGENT FLIGHT

DARTdrones LLC

RPAS Training Academy

Droniq

Railscape Ltd TA RUAS

Volatus Aerospace Corp.

ZIG (RiP Group)

EU Drone Port

OmniDrones

UMILES GROUP

FlySmart (HUMMINGBIRD DRONES)

DIGITAL CONTENT SOLUTIONS INC.

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