

Global UAV-Mounted LiDAR Market Growth 2026-2032

<https://marketpublishers.com/r/G2ACF2EF8DBCEN.html>

Date: July 2026

Pages: 172

Price: US\$ 3,660.00 (Single User License)

ID: G2ACF2EF8DBCEN

Abstracts

The global UAV-Mounted LiDAR market size is predicted to grow from US\$ 318 million in 2025 to US\$ 443 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

UAV-Mounted LiDAR refers to an active three-dimensional sensing and mapping device installed on an unmanned aerial vehicle platform. It typically consists of a LiDAR sensor, GNSS/IMU positioning and orientation module, camera, data acquisition unit, mounting structure, and post-processing software. By emitting laser pulses and receiving reflected signals, the system captures high-precision 3D point cloud data of target surfaces. It is widely used in topographic mapping, forestry survey, power line inspection, mining measurement, construction engineering, and emergency assessment. Compared with conventional aerial survey equipment, UAV-Mounted LiDAR offers stronger mobility, higher operational efficiency, vegetation penetration capability, and better suitability for complex terrain and low-altitude detailed surveying. The mainstream price of UAV-Mounted LiDAR is around USD 30,000?80,000 per set, with high-end systems exceeding USD 150,000 per set, while current global annual sales are roughly several thousand units, at about 3,500?8,000 sets per year.

The upstream supply chain of UAV-Mounted LiDAR mainly includes laser emission and receiving modules, scanning mirrors or rotating mechanisms, optical components, GNSS/IMU modules, industrial cameras, embedded computing and storage units, batteries and power management modules, UAV platforms, and structural components. It also involves software for point cloud processing, flight planning, data fusion, and 3D modeling. Midstream participants include LiDAR sensor manufacturers, UAV payload integrators, surveying equipment companies, and drone manufacturers. Their competitiveness is mainly reflected in system integration capability, calibration accuracy, operational stability, lightweight design, and software processing capability. Downstream customers are mainly from surveying and mapping, forestry, agriculture,

power and energy, mining, transportation infrastructure, construction engineering, public safety, and research institutions, with purchasing decisions driven by accuracy, efficiency, platform compatibility, data processing capability, and after-sales support.

United States market for UAV-Mounted LiDAR is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UAV-Mounted LiDAR is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UAV-Mounted LiDAR is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UAV-Mounted LiDAR players cover RIEGL, YellowScan, Phoenix LiDAR Systems, Teledyne Optech, Emesent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "UAV-Mounted LiDAR Industry Forecast" looks at past sales and reviews total world UAV-Mounted LiDAR sales in 2025, providing a comprehensive analysis by region and market sector of projected UAV-Mounted LiDAR sales for 2026 through 2032. With UAV-Mounted LiDAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UAV-Mounted LiDAR industry.

This Insight Report provides a comprehensive analysis of the global UAV-Mounted LiDAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UAV-Mounted LiDAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UAV-Mounted LiDAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UAV-Mounted LiDAR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UAV-Mounted LiDAR.

This report presents a comprehensive overview, market shares, and growth opportunities of UAV-Mounted LiDAR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated

Modular

Lightweight

Segmentation by Surveying Accuracy:

Survey Grade

Industrial Inspection Grade

Consumer Grade

Segmentation by Distance Measurement Capability:

Short-Range LiDAR

Medium-Range LiDAR

Long-Range LiDAR

Segmentation by Application:

Mapping and Land Surveying

Forestry and Agriculture

Power and Infrastructure Inspection

Mining and Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

CHCNAV

Hi-Target

South Surveying

GreenValley

Geosun Navigation

SureStar

GeoCue

Inertial Labs

AEVEX

Balko Technologies

LidarSwiss Solutions

Aerial Precision

ASTRALiTe

Key Questions Addressed in this Report

Global UAV-Mounted LiDAR Market Growth 2026-2032

What is the 10-year outlook for the global UAV-Mounted LiDAR market?
What factors are driving UAV-Mounted LiDAR market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do UAV-Mounted LiDAR market opportunities vary by end market size?
How does UAV-Mounted LiDAR break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UAV-Mounted LiDAR Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for UAV-Mounted LiDAR by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for UAV-Mounted LiDAR by Country/Region, 2021, 2025 & 2032
- 2.2 UAV-Mounted LiDAR Segment by Type
 - 2.2.1 Integrated
 - 2.2.2 Modular
 - 2.2.3 Lightweight
 - 2.2.4 UAV-Mounted LiDAR Sales by Type
 - 2.2.4.1 Global UAV-Mounted LiDAR Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global UAV-Mounted LiDAR Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global UAV-Mounted LiDAR Sale Price by Type (2021-2026)
- 2.3 UAV-Mounted LiDAR Segment by Surveying Accuracy
 - 2.3.1 Survey Grade
 - 2.3.2 Industrial Inspection Grade
 - 2.3.3 Consumer Grade
 - 2.3.4 UAV-Mounted LiDAR Sales by Surveying Accuracy
 - 2.3.4.1 Global UAV-Mounted LiDAR Sales Market Share by Surveying Accuracy (2021-2026)
 - 2.3.4.2 Global UAV-Mounted LiDAR Revenue and Market Share by Surveying Accuracy (2021-2026)

- 2.3.4.3 Global UAV-Mounted LiDAR Sale Price by Surveying Accuracy (2021-2026)
- 2.4 UAV-Mounted LiDAR Segment by Distance Measurement Capability
 - 2.4.1 Short-Range LiDAR
 - 2.4.2 Medium-Range LiDAR
 - 2.4.3 Long-Range LiDAR
 - 2.4.4 UAV-Mounted LiDAR Sales by Distance Measurement Capability
 - 2.4.4.1 Global UAV-Mounted LiDAR Sales Market Share by Distance Measurement Capability (2021-2026)
 - 2.4.4.2 Global UAV-Mounted LiDAR Revenue and Market Share by Distance Measurement Capability (2021-2026)
 - 2.4.4.3 Global UAV-Mounted LiDAR Sale Price by Distance Measurement Capability (2021-2026)
- 2.5 UAV-Mounted LiDAR Segment by Application
 - 2.5.1 Mapping and Land Surveying
 - 2.5.2 Forestry and Agriculture
 - 2.5.3 Power and Infrastructure Inspection
 - 2.5.4 Mining and Construction
 - 2.5.5 Others
 - 2.5.6 UAV-Mounted LiDAR Sales by Application
 - 2.5.6.1 Global UAV-Mounted LiDAR Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global UAV-Mounted LiDAR Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global UAV-Mounted LiDAR Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global UAV-Mounted LiDAR Breakdown Data by Company
 - 3.1.1 Global UAV-Mounted LiDAR Annual Sales by Company (2021-2026)
 - 3.1.2 Global UAV-Mounted LiDAR Sales Market Share by Company (2021-2026)
- 3.2 Global UAV-Mounted LiDAR Annual Revenue by Company (2021-2026)
 - 3.2.1 Global UAV-Mounted LiDAR Revenue by Company (2021-2026)
 - 3.2.2 Global UAV-Mounted LiDAR Revenue Market Share by Company (2021-2026)
- 3.3 Global UAV-Mounted LiDAR Sale Price by Company
- 3.4 Key Manufacturers UAV-Mounted LiDAR Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers UAV-Mounted LiDAR Product Location Distribution
 - 3.4.2 Players UAV-Mounted LiDAR Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UAV-MOUNTED LIDAR BY GEOGRAPHIC REGION

- 4.1 World Historic UAV-Mounted LiDAR Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global UAV-Mounted LiDAR Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global UAV-Mounted LiDAR Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic UAV-Mounted LiDAR Market Size by Country/Region (2021-2026)
 - 4.2.1 Global UAV-Mounted LiDAR Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global UAV-Mounted LiDAR Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas UAV-Mounted LiDAR Sales Growth
- 4.4 APAC UAV-Mounted LiDAR Sales Growth
- 4.5 Europe UAV-Mounted LiDAR Sales Growth
- 4.6 Middle East & Africa UAV-Mounted LiDAR Sales Growth

5 AMERICAS

- 5.1 Americas UAV-Mounted LiDAR Sales by Country
 - 5.1.1 Americas UAV-Mounted LiDAR Sales by Country (2021-2026)
 - 5.1.2 Americas UAV-Mounted LiDAR Revenue by Country (2021-2026)
- 5.2 Americas UAV-Mounted LiDAR Sales by Type (2021-2026)
- 5.3 Americas UAV-Mounted LiDAR Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC UAV-Mounted LiDAR Sales by Region
 - 6.1.1 APAC UAV-Mounted LiDAR Sales by Region (2021-2026)
 - 6.1.2 APAC UAV-Mounted LiDAR Revenue by Region (2021-2026)
- 6.2 APAC UAV-Mounted LiDAR Sales by Type (2021-2026)
- 6.3 APAC UAV-Mounted LiDAR Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe UAV-Mounted LiDAR by Country
 - 7.1.1 Europe UAV-Mounted LiDAR Sales by Country (2021-2026)
 - 7.1.2 Europe UAV-Mounted LiDAR Revenue by Country (2021-2026)
- 7.2 Europe UAV-Mounted LiDAR Sales by Type (2021-2026)
- 7.3 Europe UAV-Mounted LiDAR Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa UAV-Mounted LiDAR by Country
 - 8.1.1 Middle East & Africa UAV-Mounted LiDAR Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa UAV-Mounted LiDAR Revenue by Country (2021-2026)
- 8.2 Middle East & Africa UAV-Mounted LiDAR Sales by Type (2021-2026)
- 8.3 Middle East & Africa UAV-Mounted LiDAR Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of UAV-Mounted LiDAR
- 10.3 Manufacturing Process Analysis of UAV-Mounted LiDAR
- 10.4 Industry Chain Structure of UAV-Mounted LiDAR

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 UAV-Mounted LiDAR Distributors
- 11.3 UAV-Mounted LiDAR Customer

12 WORLD FORECAST REVIEW FOR UAV-MOUNTED LIDAR BY GEOGRAPHIC REGION

- 12.1 Global UAV-Mounted LiDAR Market Size Forecast by Region
 - 12.1.1 Global UAV-Mounted LiDAR Forecast by Region (2027-2032)
 - 12.1.2 Global UAV-Mounted LiDAR Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global UAV-Mounted LiDAR Forecast by Type (2027-2032)
- 12.7 Global UAV-Mounted LiDAR Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 RIEGL
 - 13.1.1 RIEGL Company Information
 - 13.1.2 RIEGL UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.1.3 RIEGL UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 RIEGL Main Business Overview
 - 13.1.5 RIEGL Latest Developments
- 13.2 YellowScan

- 13.2.1 YellowScan Company Information
- 13.2.2 YellowScan UAV-Mounted LiDAR Product Portfolios and Specifications
- 13.2.3 YellowScan UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 YellowScan Main Business Overview
- 13.2.5 YellowScan Latest Developments
- 13.3 Phoenix LiDAR Systems
 - 13.3.1 Phoenix LiDAR Systems Company Information
 - 13.3.2 Phoenix LiDAR Systems UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.3.3 Phoenix LiDAR Systems UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Phoenix LiDAR Systems Main Business Overview
 - 13.3.5 Phoenix LiDAR Systems Latest Developments
- 13.4 Teledyne Optech
 - 13.4.1 Teledyne Optech Company Information
 - 13.4.2 Teledyne Optech UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.4.3 Teledyne Optech UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Teledyne Optech Main Business Overview
 - 13.4.5 Teledyne Optech Latest Developments
- 13.5 Emesent
 - 13.5.1 Emesent Company Information
 - 13.5.2 Emesent UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.5.3 Emesent UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Emesent Main Business Overview
 - 13.5.5 Emesent Latest Developments
- 13.6 GeoLas Systems
 - 13.6.1 GeoLas Systems Company Information
 - 13.6.2 GeoLas Systems UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.6.3 GeoLas Systems UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 GeoLas Systems Main Business Overview
 - 13.6.5 GeoLas Systems Latest Developments
- 13.7 Leica Geosystems
 - 13.7.1 Leica Geosystems Company Information
 - 13.7.2 Leica Geosystems UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.7.3 Leica Geosystems UAV-Mounted LiDAR Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 Leica Geosystems Main Business Overview

13.7.5 Leica Geosystems Latest Developments

13.8 LiDARUSA

13.8.1 LiDARUSA Company Information

13.8.2 LiDARUSA UAV-Mounted LiDAR Product Portfolios and Specifications

13.8.3 LiDARUSA UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 LiDARUSA Main Business Overview

13.8.5 LiDARUSA Latest Developments

13.9 Routescene

13.9.1 Routescene Company Information

13.9.2 Routescene UAV-Mounted LiDAR Product Portfolios and Specifications

13.9.3 Routescene UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Routescene Main Business Overview

13.9.5 Routescene Latest Developments

13.10 SatLab Geosolutions

13.10.1 SatLab Geosolutions Company Information

13.10.2 SatLab Geosolutions UAV-Mounted LiDAR Product Portfolios and

Specifications

13.10.3 SatLab Geosolutions UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SatLab Geosolutions Main Business Overview

13.10.5 SatLab Geosolutions Latest Developments

13.11 Rock Robotic

13.11.1 Rock Robotic Company Information

13.11.2 Rock Robotic UAV-Mounted LiDAR Product Portfolios and Specifications

13.11.3 Rock Robotic UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Rock Robotic Main Business Overview

13.11.5 Rock Robotic Latest Developments

13.12 Microdrones

13.12.1 Microdrones Company Information

13.12.2 Microdrones UAV-Mounted LiDAR Product Portfolios and Specifications

13.12.3 Microdrones UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 Microdrones Main Business Overview

13.12.5 Microdrones Latest Developments

13.13 TOPODRONE

13.13.1 TOPODRONE Company Information

13.13.2 TOPODRONE UAV-Mounted LiDAR Product Portfolios and Specifications

13.13.3 TOPODRONE UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 TOPODRONE Main Business Overview

13.13.5 TOPODRONE Latest Developments

13.14 DJI

13.14.1 DJI Company Information

13.14.2 DJI UAV-Mounted LiDAR Product Portfolios and Specifications

13.14.3 DJI UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin
(2021-2026)

13.14.4 DJI Main Business Overview

13.14.5 DJI Latest Developments

13.15 CHCNAV

13.15.1 CHCNAV Company Information

13.15.2 CHCNAV UAV-Mounted LiDAR Product Portfolios and Specifications

13.15.3 CHCNAV UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 CHCNAV Main Business Overview

13.15.5 CHCNAV Latest Developments

13.16 Hi-Target

13.16.1 Hi-Target Company Information

13.16.2 Hi-Target UAV-Mounted LiDAR Product Portfolios and Specifications

13.16.3 Hi-Target UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin
(2021-2026)

13.16.4 Hi-Target Main Business Overview

13.16.5 Hi-Target Latest Developments

13.17 South Surveying

13.17.1 South Surveying Company Information

13.17.2 South Surveying UAV-Mounted LiDAR Product Portfolios and Specifications

13.17.3 South Surveying UAV-Mounted LiDAR Sales, Revenue, Price and Gross
Margin (2021-2026)

13.17.4 South Surveying Main Business Overview

13.17.5 South Surveying Latest Developments

13.18 GreenValley

13.18.1 GreenValley Company Information

13.18.2 GreenValley UAV-Mounted LiDAR Product Portfolios and Specifications

13.18.3 GreenValley UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 GreenValley Main Business Overview

13.18.5 GreenValley Latest Developments

13.19 Geosun Navigation

13.19.1 Geosun Navigation Company Information

13.19.2 Geosun Navigation UAV-Mounted LiDAR Product Portfolios and Specifications

13.19.3 Geosun Navigation UAV-Mounted LiDAR Sales, Revenue, Price and Gross

Margin (2021-2026)

13.19.4 Geosun Navigation Main Business Overview

13.19.5 Geosun Navigation Latest Developments

13.20 SureStar

13.20.1 SureStar Company Information

13.20.2 SureStar UAV-Mounted LiDAR Product Portfolios and Specifications

13.20.3 SureStar UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 SureStar Main Business Overview

13.20.5 SureStar Latest Developments

13.21 GeoCue

13.21.1 GeoCue Company Information

13.21.2 GeoCue UAV-Mounted LiDAR Product Portfolios and Specifications

13.21.3 GeoCue UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.21.4 GeoCue Main Business Overview

13.21.5 GeoCue Latest Developments

13.22 Inertial Labs

13.22.1 Inertial Labs Company Information

13.22.2 Inertial Labs UAV-Mounted LiDAR Product Portfolios and Specifications

13.22.3 Inertial Labs UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Inertial Labs Main Business Overview

13.22.5 Inertial Labs Latest Developments

13.23 AEVEX

13.23.1 AEVEX Company Information

13.23.2 AEVEX UAV-Mounted LiDAR Product Portfolios and Specifications

13.23.3 AEVEX UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 AEVEX Main Business Overview

13.23.5 AEVEX Latest Developments

13.24 Balko Technologies

- 13.24.1 Balko Technologies Company Information
- 13.24.2 Balko Technologies UAV-Mounted LiDAR Product Portfolios and Specifications
- 13.24.3 Balko Technologies UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.24.4 Balko Technologies Main Business Overview
- 13.24.5 Balko Technologies Latest Developments
- 13.25 LidarSwiss Solutions
 - 13.25.1 LidarSwiss Solutions Company Information
 - 13.25.2 LidarSwiss Solutions UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.25.3 LidarSwiss Solutions UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 LidarSwiss Solutions Main Business Overview
 - 13.25.5 LidarSwiss Solutions Latest Developments
- 13.26 Aerial Precision
 - 13.26.1 Aerial Precision Company Information
 - 13.26.2 Aerial Precision UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.26.3 Aerial Precision UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Aerial Precision Main Business Overview
 - 13.26.5 Aerial Precision Latest Developments
- 13.27 ASTRALiTe
 - 13.27.1 ASTRALiTe Company Information
 - 13.27.2 ASTRALiTe UAV-Mounted LiDAR Product Portfolios and Specifications
 - 13.27.3 ASTRALiTe UAV-Mounted LiDAR Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 ASTRALiTe Main Business Overview
 - 13.27.5 ASTRALiTe Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. UAV-Mounted LiDAR Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. UAV-Mounted LiDAR Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Integrated

Table 4. Major Players of Modular

Table 5. Major Players of Lightweight

Table 6. Global UAV-Mounted LiDAR Sales by Type (2021-2026) & (Units)

Table 7. Global UAV-Mounted LiDAR Sales Market Share by Type (2021-2026)

Table 8. Global UAV-Mounted LiDAR Revenue by Type (2021-2026) & (\$ million)

Table 9. Global UAV-Mounted LiDAR Revenue Market Share by Type (2021-2026)

Table 10. Global UAV-Mounted LiDAR Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Survey Grade

Table 12. Major Players of Industrial Inspection Grade

Table 13. Major Players of Consumer Grade

Table 14. Global UAV-Mounted LiDAR Sales by Surveying Accuracy (2021-2026) & (Units)

Table 15. Global UAV-Mounted LiDAR Sales Market Share by Surveying Accuracy (2021-2026)

Table 16. Global UAV-Mounted LiDAR Revenue by Surveying Accuracy (2021-2026) & (\$ million)

Table 17. Global UAV-Mounted LiDAR Revenue Market Share by Surveying Accuracy (2021-2026)

Table 18. Global UAV-Mounted LiDAR Sale Price by Surveying Accuracy (2021-2026) & (US\$/Unit)

Table 19. Major Players of Short-Range LiDAR

Table 20. Major Players of Medium-Range LiDAR

Table 21. Major Players of Long-Range LiDAR

Table 22. Global UAV-Mounted LiDAR Sales by Distance Measurement Capability (2021-2026) & (Units)

Table 23. Global UAV-Mounted LiDAR Sales Market Share by Distance Measurement Capability (2021-2026)

Table 24. Global UAV-Mounted LiDAR Revenue by Distance Measurement Capability (2021-2026) & (\$ million)

Table 25. Global UAV-Mounted LiDAR Revenue Market Share by Distance

Measurement Capability (2021-2026)

Table 26. Global UAV-Mounted LiDAR Sale Price by Distance Measurement Capability (2021-2026) & (US\$/Unit)

Table 27. Global UAV-Mounted LiDAR Sale by Application (2021-2026) & (Units)

Table 28. Global UAV-Mounted LiDAR Sale Market Share by Application (2021-2026)

Table 29. Global UAV-Mounted LiDAR Revenue by Application (2021-2026) & (\$ million)

Table 30. Global UAV-Mounted LiDAR Revenue Market Share by Application (2021-2026)

Table 31. Global UAV-Mounted LiDAR Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global UAV-Mounted LiDAR Sales by Company (2021-2026) & (Units)

Table 33. Global UAV-Mounted LiDAR Sales Market Share by Company (2021-2026)

Table 34. Global UAV-Mounted LiDAR Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global UAV-Mounted LiDAR Revenue Market Share by Company (2021-2026)

Table 36. Global UAV-Mounted LiDAR Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers UAV-Mounted LiDAR Producing Area Distribution and Sales Area

Table 38. Players UAV-Mounted LiDAR Products Offered

Table 39. UAV-Mounted LiDAR Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global UAV-Mounted LiDAR Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global UAV-Mounted LiDAR Sales Market Share Geographic Region (2021-2026)

Table 44. Global UAV-Mounted LiDAR Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global UAV-Mounted LiDAR Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global UAV-Mounted LiDAR Sales by Country/Region (2021-2026) & (Units)

Table 47. Global UAV-Mounted LiDAR Sales Market Share by Country/Region (2021-2026)

Table 48. Global UAV-Mounted LiDAR Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global UAV-Mounted LiDAR Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas UAV-Mounted LiDAR Sales by Country (2021-2026) & (Units)

Table 51. Americas UAV-Mounted LiDAR Sales Market Share by Country (2021-2026)

Table 52. Americas UAV-Mounted LiDAR Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas UAV-Mounted LiDAR Sales by Type (2021-2026) & (Units)

Table 54. Americas UAV-Mounted LiDAR Sales by Application (2021-2026) & (Units)

Table 55. APAC UAV-Mounted LiDAR Sales by Region (2021-2026) & (Units)

Table 56. APAC UAV-Mounted LiDAR Sales Market Share by Region (2021-2026)

Table 57. APAC UAV-Mounted LiDAR Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC UAV-Mounted LiDAR Sales by Type (2021-2026) & (Units)

Table 59. APAC UAV-Mounted LiDAR Sales by Application (2021-2026) & (Units)

Table 60. Europe UAV-Mounted LiDAR Sales by Country (2021-2026) & (Units)

Table 61. Europe UAV-Mounted LiDAR Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe UAV-Mounted LiDAR Sales by Type (2021-2026) & (Units)

Table 63. Europe UAV-Mounted LiDAR Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa UAV-Mounted LiDAR Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa UAV-Mounted LiDAR Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa UAV-Mounted LiDAR Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa UAV-Mounted LiDAR Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of UAV-Mounted LiDAR

Table 69. Key Market Challenges & Risks of UAV-Mounted LiDAR

Table 70. Key Industry Trends of UAV-Mounted LiDAR

Table 71. UAV-Mounted LiDAR Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. UAV-Mounted LiDAR Distributors List

Table 74. UAV-Mounted LiDAR Customer List

Table 75. Global UAV-Mounted LiDAR Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global UAV-Mounted LiDAR Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas UAV-Mounted LiDAR Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas UAV-Mounted LiDAR Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC UAV-Mounted LiDAR Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC UAV-Mounted LiDAR Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe UAV-Mounted LiDAR Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe UAV-Mounted LiDAR Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa UAV-Mounted LiDAR Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa UAV-Mounted LiDAR Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global UAV-Mounted LiDAR Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global UAV-Mounted LiDAR Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global UAV-Mounted LiDAR Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global UAV-Mounted LiDAR Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. RIEGL Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 90. RIEGL UAV-Mounted LiDAR Product Portfolios and Specifications

Table 91. RIEGL UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. RIEGL Main Business

Table 93. RIEGL Latest Developments

Table 94. YellowScan Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 95. YellowScan UAV-Mounted LiDAR Product Portfolios and Specifications

Table 96. YellowScan UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. YellowScan Main Business

Table 98. YellowScan Latest Developments

Table 99. Phoenix LiDAR Systems Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 100. Phoenix LiDAR Systems UAV-Mounted LiDAR Product Portfolios and Specifications

Table 101. Phoenix LiDAR Systems UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Phoenix LiDAR Systems Main Business

Table 103. Phoenix LiDAR Systems Latest Developments
Table 104. Teledyne Optech Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 105. Teledyne Optech UAV-Mounted LiDAR Product Portfolios and Specifications
Table 106. Teledyne Optech UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 107. Teledyne Optech Main Business
Table 108. Teledyne Optech Latest Developments
Table 109. Emesent Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 110. Emesent UAV-Mounted LiDAR Product Portfolios and Specifications
Table 111. Emesent UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 112. Emesent Main Business
Table 113. Emesent Latest Developments
Table 114. GeoLas Systems Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 115. GeoLas Systems UAV-Mounted LiDAR Product Portfolios and Specifications
Table 116. GeoLas Systems UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 117. GeoLas Systems Main Business
Table 118. GeoLas Systems Latest Developments
Table 119. Leica Geosystems Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 120. Leica Geosystems UAV-Mounted LiDAR Product Portfolios and Specifications
Table 121. Leica Geosystems UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 122. Leica Geosystems Main Business
Table 123. Leica Geosystems Latest Developments
Table 124. LiDARUSA Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 125. LiDARUSA UAV-Mounted LiDAR Product Portfolios and Specifications
Table 126. LiDARUSA UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 127. LiDARUSA Main Business
Table 128. LiDARUSA Latest Developments
Table 129. Routescene Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 130. Routescene UAV-Mounted LiDAR Product Portfolios and Specifications
Table 131. Routescene UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 132. Routescene Main Business
Table 133. Routescene Latest Developments
Table 134. SatLab Geosolutions Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 135. SatLab Geosolutions UAV-Mounted LiDAR Product Portfolios and Specifications
Table 136. SatLab Geosolutions UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 137. SatLab Geosolutions Main Business
Table 138. SatLab Geosolutions Latest Developments
Table 139. Rock Robotic Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 140. Rock Robotic UAV-Mounted LiDAR Product Portfolios and Specifications
Table 141. Rock Robotic UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 142. Rock Robotic Main Business
Table 143. Rock Robotic Latest Developments
Table 144. Microdrones Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 145. Microdrones UAV-Mounted LiDAR Product Portfolios and Specifications
Table 146. Microdrones UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 147. Microdrones Main Business
Table 148. Microdrones Latest Developments
Table 149. TOPODRONE Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 150. TOPODRONE UAV-Mounted LiDAR Product Portfolios and Specifications
Table 151. TOPODRONE UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 152. TOPODRONE Main Business
Table 153. TOPODRONE Latest Developments
Table 154. DJI Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 155. DJI UAV-Mounted LiDAR Product Portfolios and Specifications
Table 156. DJI UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. DJI Main Business
Table 158. DJI Latest Developments
Table 159. CHCNAV Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 160. CHCNAV UAV-Mounted LiDAR Product Portfolios and Specifications
Table 161. CHCNAV UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 162. CHCNAV Main Business
Table 163. CHCNAV Latest Developments
Table 164. Hi-Target Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 165. Hi-Target UAV-Mounted LiDAR Product Portfolios and Specifications
Table 166. Hi-Target UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 167. Hi-Target Main Business
Table 168. Hi-Target Latest Developments
Table 169. South Surveying Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 170. South Surveying UAV-Mounted LiDAR Product Portfolios and Specifications
Table 171. South Surveying UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 172. South Surveying Main Business
Table 173. South Surveying Latest Developments
Table 174. GreenValley Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 175. GreenValley UAV-Mounted LiDAR Product Portfolios and Specifications
Table 176. GreenValley UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 177. GreenValley Main Business
Table 178. GreenValley Latest Developments
Table 179. Geosun Navigation Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors
Table 180. Geosun Navigation UAV-Mounted LiDAR Product Portfolios and Specifications
Table 181. Geosun Navigation UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 182. Geosun Navigation Main Business
Table 183. Geosun Navigation Latest Developments
Table 184. SureStar Basic Information, UAV-Mounted LiDAR Manufacturing Base,

Sales Area and Its Competitors

Table 185. SureStar UAV-Mounted LiDAR Product Portfolios and Specifications

Table 186. SureStar UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. SureStar Main Business

Table 188. SureStar Latest Developments

Table 189. GeoCue Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 190. GeoCue UAV-Mounted LiDAR Product Portfolios and Specifications

Table 191. GeoCue UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. GeoCue Main Business

Table 193. GeoCue Latest Developments

Table 194. Inertial Labs Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 195. Inertial Labs UAV-Mounted LiDAR Product Portfolios and Specifications

Table 196. Inertial Labs UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Inertial Labs Main Business

Table 198. Inertial Labs Latest Developments

Table 199. AEVEX Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 200. AEVEX UAV-Mounted LiDAR Product Portfolios and Specifications

Table 201. AEVEX UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. AEVEX Main Business

Table 203. AEVEX Latest Developments

Table 204. Balko Technologies Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 205. Balko Technologies UAV-Mounted LiDAR Product Portfolios and Specifications

Table 206. Balko Technologies UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Balko Technologies Main Business

Table 208. Balko Technologies Latest Developments

Table 209. LidarSwiss Solutions Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 210. LidarSwiss Solutions UAV-Mounted LiDAR Product Portfolios and Specifications

Table 211. LidarSwiss Solutions UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. LidarSwiss Solutions Main Business

Table 213. LidarSwiss Solutions Latest Developments

Table 214. Aerial Precision Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 215. Aerial Precision UAV-Mounted LiDAR Product Portfolios and Specifications

Table 216. Aerial Precision UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Aerial Precision Main Business

Table 218. Aerial Precision Latest Developments

Table 219. ASTRALiTe Basic Information, UAV-Mounted LiDAR Manufacturing Base, Sales Area and Its Competitors

Table 220. ASTRALiTe UAV-Mounted LiDAR Product Portfolios and Specifications

Table 221. ASTRALiTe UAV-Mounted LiDAR Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. ASTRALiTe Main Business

Table 223. ASTRALiTe Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of UAV-Mounted LiDAR
- Figure 2. UAV-Mounted LiDAR Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global UAV-Mounted LiDAR Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global UAV-Mounted LiDAR Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. UAV-Mounted LiDAR Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. UAV-Mounted LiDAR Sales Market Share by Country/Region (2025)
- Figure 10. UAV-Mounted LiDAR Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Integrated
- Figure 12. Product Picture of Modular
- Figure 13. Product Picture of Lightweight
- Figure 14. Global UAV-Mounted LiDAR Sales Market Share by Type in 2026
- Figure 15. Global UAV-Mounted LiDAR Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Survey Grade
- Figure 17. Product Picture of Industrial Inspection Grade
- Figure 18. Product Picture of Consumer Grade
- Figure 19. Global UAV-Mounted LiDAR Sales Market Share by Surveying Accuracy in 2026
- Figure 20. Global UAV-Mounted LiDAR Revenue Market Share by Surveying Accuracy (2021-2026)
- Figure 21. Product Picture of Short-Range LiDAR
- Figure 22. Product Picture of Medium-Range LiDAR
- Figure 23. Product Picture of Long-Range LiDAR
- Figure 24. Global UAV-Mounted LiDAR Sales Market Share by Distance Measurement Capability in 2026
- Figure 25. Global UAV-Mounted LiDAR Revenue Market Share by Distance Measurement Capability (2021-2026)
- Figure 26. UAV-Mounted LiDAR Consumed in Mapping and Land Surveying
- Figure 27. Global UAV-Mounted LiDAR Market: Mapping and Land Surveying (2021-2026) & (Units)
- Figure 28. UAV-Mounted LiDAR Consumed in Forestry and Agriculture

Figure 29. Global UAV-Mounted LiDAR Market: Forestry and Agriculture (2021-2026) & (Units)

Figure 30. UAV-Mounted LiDAR Consumed in Power and Infrastructure Inspection

Figure 31. Global UAV-Mounted LiDAR Market: Power and Infrastructure Inspection (2021-2026) & (Units)

Figure 32. UAV-Mounted LiDAR Consumed in Mining and Construction

Figure 33. Global UAV-Mounted LiDAR Market: Mining and Construction (2021-2026) & (Units)

Figure 34. UAV-Mounted LiDAR Consumed in Others

Figure 35. Global UAV-Mounted LiDAR Market: Others (2021-2026) & (Units)

Figure 36. Global UAV-Mounted LiDAR Sale Market Share by Application (2025)

Figure 37. Global UAV-Mounted LiDAR Revenue Market Share by Application in 2025

Figure 38. UAV-Mounted LiDAR Sales by Company in 2025 (Units)

Figure 39. Global UAV-Mounted LiDAR Sales Market Share by Company in 2025

Figure 40. UAV-Mounted LiDAR Revenue by Company in 2025 (\$ millions)

Figure 41. Global UAV-Mounted LiDAR Revenue Market Share by Company in 2025

Figure 42. Global UAV-Mounted LiDAR Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global UAV-Mounted LiDAR Revenue Market Share by Geographic Region in 2025

Figure 44. Americas UAV-Mounted LiDAR Sales 2021-2026 (Units)

Figure 45. Americas UAV-Mounted LiDAR Revenue 2021-2026 (\$ millions)

Figure 46. APAC UAV-Mounted LiDAR Sales 2021-2026 (Units)

Figure 47. APAC UAV-Mounted LiDAR Revenue 2021-2026 (\$ millions)

Figure 48. Europe UAV-Mounted LiDAR Sales 2021-2026 (Units)

Figure 49. Europe UAV-Mounted LiDAR Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa UAV-Mounted LiDAR Sales 2021-2026 (Units)

Figure 51. Middle East & Africa UAV-Mounted LiDAR Revenue 2021-2026 (\$ millions)

Figure 52. Americas UAV-Mounted LiDAR Sales Market Share by Country in 2025

Figure 53. Americas UAV-Mounted LiDAR Revenue Market Share by Country (2021-2026)

Figure 54. Americas UAV-Mounted LiDAR Sales Market Share by Type (2021-2026)

Figure 55. Americas UAV-Mounted LiDAR Sales Market Share by Application (2021-2026)

Figure 56. United States UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC UAV-Mounted LiDAR Sales Market Share by Region in 2025

Figure 61. APAC UAV-Mounted LiDAR Revenue Market Share by Region (2021-2026)

Figure 62. APAC UAV-Mounted LiDAR Sales Market Share by Type (2021-2026)

Figure 63. APAC UAV-Mounted LiDAR Sales Market Share by Application (2021-2026)

Figure 64. China UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 68. India UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe UAV-Mounted LiDAR Sales Market Share by Country in 2025

Figure 72. Europe UAV-Mounted LiDAR Revenue Market Share by Country (2021-2026)

Figure 73. Europe UAV-Mounted LiDAR Sales Market Share by Type (2021-2026)

Figure 74. Europe UAV-Mounted LiDAR Sales Market Share by Application (2021-2026)

Figure 75. Germany UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 76. France UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa UAV-Mounted LiDAR Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa UAV-Mounted LiDAR Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa UAV-Mounted LiDAR Sales Market Share by Application (2021-2026)

Figure 83. Egypt UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries UAV-Mounted LiDAR Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of UAV-Mounted LiDAR in 2026

Figure 89. Manufacturing Process Analysis of UAV-Mounted LiDAR

Figure 90. Industry Chain Structure of UAV-Mounted LiDAR

Figure 91. Channels of Distribution

Figure 92. Global UAV-Mounted LiDAR Sales Market Forecast by Region (2027-2032)

Figure 93. Global UAV-Mounted LiDAR Revenue Market Share Forecast by Region
(2027-2032)

Figure 94. Global UAV-Mounted LiDAR Sales Market Share Forecast by Type
(2027-2032)

Figure 95. Global UAV-Mounted LiDAR Revenue Market Share Forecast by Type
(2027-2032)

Figure 96. Global UAV-Mounted LiDAR Sales Market Share Forecast by Application
(2027-2032)

Figure 97. Global UAV-Mounted LiDAR Revenue Market Share Forecast by Application
(2027-2032)

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