

Global UAV-Borne Lidar Market Growth 2026-2032

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Abstracts

The global UAV-Borne Lidar market size is predicted to grow from US\$ 872 million in 2025 to US\$ 1645 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

UAV-Borne Lidar functions as an active remote sensing payload integrated onto aerial platforms to emit laser pulses that measure variable distances and generate precise three-dimensional point clouds of the ground surface. This technology operates independently of ambient lighting conditions and possesses the capability to penetrate vegetation canopies, revealing accurate terrain structures that are often obscured in traditional aerial photography. By combining direct ranging measurements with high-precision positioning systems, it facilitates the rapid acquisition of high-density geospatial data across complex or inaccessible environments. Consequently, this system serves as a critical tool for detailed topographic surveying and digital modeling, providing essential spatial data support for analytical tasks. In 2025, global UAV-Borne Lidar production reached approximately 848.6 k units with an average global market price of around US\$1050 per unit.

The UAV-Borne Lidar industry will focus on the localization of core chips and the enhancement of system integration, thereby improving corporate revenue structures and profit levels through cost reduction and efficiency gains via technology. According to the 'Outline of the Natural Resources Science and Technology Innovation Development Plan' issued by the Ministry of Natural Resources, the state explicitly proposes to support the technological breakthrough and industrial application of domestic high-end surveying and mapping equipment, providing clear policy guidance for the industry's long-term development. From the perspective of corporate finance and operations, industry leaders such as DJI and JOUAV emphasized in their annual reports and official news that they are committed to enhancing product competitiveness by deeply integrating LiDAR scanning systems with high-precision positioning modules,

thereby digging into new profit growth points. Major industry trends indicate that product forms are transitioning from single surveying data acquisition to software-hardware integrated solutions; manufacturers are increasing the proportion of service revenue by developing intelligent post-processing software to enhance customer stickiness. Meanwhile, enterprises are actively promoting the domestic substitution of core components, aiming to reduce supply chain costs and increase gross margins to cope with intense market competition. The upstream and downstream sectors of the industry are deploying layouts around lightweight design and low-power operation technology to meet the stringent requirements of long-endurance and complex terrain operations, driving the industry towards high value-added and high reliability directions.

LP Information, Inc. (LPI) ' newest research report, the "UAV-Borne Lidar Industry Forecast" looks at past sales and reviews total world UAV-Borne Lidar sales in 2025, providing a comprehensive analysis by region and market sector of projected UAV-Borne Lidar sales for 2026 through 2032. With UAV-Borne Lidar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UAV-Borne Lidar industry.

This Insight Report provides a comprehensive analysis of the global UAV-Borne Lidar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UAV-Borne Lidar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UAV-Borne Lidar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UAV-Borne Lidar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UAV-Borne Lidar.

This report presents a comprehensive overview, market shares, and growth opportunities of UAV-Borne Lidar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Channel Laser Radar

Dual-Channel Laser Radar

Segmentation by Point Cloud Density:

?100k points/s

100k?500k points/s

500k?1M points/s

?1M points/s

Segmentation by Return Capability:

Single-return

Multi-return

Segmentation by Application:

Agriculture and Forestry

Air Transportation

Smart Mining

Construction and Municipal Administration

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

Shanghai CHC Navigation

Hi-Target

South Surveying & Mapping Technology

Beijing GreenValley Technology

Wuhan Geosun Navigation Technology

Shenzhen Livox Technology

RedChina Geosystems

RoboSense

Key Questions Addressed in this Report

What is the 10-year outlook for the global UAV-Borne Lidar market?

What factors are driving UAV-Borne Lidar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UAV-Borne Lidar market opportunities vary by end market size?

How does UAV-Borne Lidar break out by Type, by Application?

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