

Global UAV-borne Ground Penetrating Radar Market Growth 2026-2032

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Abstracts

The global UAV-borne Ground Penetrating Radar market size is predicted to grow from US\$ 318 million in 2025 to US\$ 443 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

UAV-borne Ground Penetrating Radar refers to an active three-dimensional sensing and mapping device installed on an unmanned aerial vehicle platform. It typically consists of a LiDAR sensor, GNSS/IMU positioning and orientation module, camera, data acquisition unit, mounting structure, and post-processing software. By emitting laser pulses and receiving reflected signals, the system captures high-precision 3D point cloud data of target surfaces. It is widely used in topographic mapping, forestry survey, power line inspection, mining measurement, construction engineering, and emergency assessment. Compared with conventional aerial survey equipment, UAV-borne Ground Penetrating Radar offers stronger mobility, higher operational efficiency, vegetation penetration capability, and better suitability for complex terrain and low-altitude detailed surveying. The mainstream price of UAV-borne Ground Penetrating Radar is around USD 30,000-80,000 per set, with high-end systems exceeding USD 150,000 per set, while current global annual sales are roughly several thousand units, at about 3,500-8,000 sets per year.

The upstream supply chain of UAV-borne Ground Penetrating Radar mainly includes laser emission and receiving modules, scanning mirrors or rotating mechanisms, optical components, GNSS/IMU modules, industrial cameras, embedded computing and storage units, batteries and power management modules, UAV platforms, and structural components. It also involves software for point cloud processing, flight planning, data fusion, and 3D modeling. Midstream participants include LiDAR sensor manufacturers, UAV payload integrators, surveying equipment companies, and drone manufacturers.

Their competitiveness is mainly reflected in system integration capability, calibration accuracy, operational stability, lightweight design, and software processing capability. Downstream customers are mainly from surveying and mapping, forestry, agriculture, power and energy, mining, transportation infrastructure, construction engineering, public safety, and research institutions, with purchasing decisions driven by accuracy, efficiency, platform compatibility, data processing capability, and after-sales support.

From a market perspective, UAV-borne Ground Penetrating Radar is evolving from a specialized surveying tool into a cross-industry digital infrastructure solution. With improvements in UAV payload capacity, LiDAR sensor miniaturization, GNSS/IMU accuracy, and point cloud processing software, the adoption threshold continues to decline, while applications are expanding from traditional topographic mapping to power inspection, forestry resource survey, mining management, infrastructure digitization, and disaster response. Future competition will no longer be driven solely by hardware specifications, but increasingly by system integration capability, data processing efficiency, industry-specific solutions, and service networks. Companies with high-precision measurement capability, stable UAV platform compatibility, and a complete software ecosystem are expected to maintain stronger competitiveness in the mid- to high-end market.

LP Information, Inc. (LPI) ' newest research report, the "UAV-borne Ground Penetrating Radar Industry Forecast" looks at past sales and reviews total world UAV-borne Ground Penetrating Radar sales in 2025, providing a comprehensive analysis by region and market sector of projected UAV-borne Ground Penetrating Radar sales for 2026 through 2032. With UAV-borne Ground Penetrating Radar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UAV-borne Ground Penetrating Radar industry.

This Insight Report provides a comprehensive analysis of the global UAV-borne Ground Penetrating Radar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UAV-borne Ground Penetrating Radar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UAV-borne Ground Penetrating Radar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for UAV-borne Ground Penetrating Radar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UAV-borne Ground Penetrating Radar.

This report presents a comprehensive overview, market shares, and growth opportunities of UAV-borne Ground Penetrating Radar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated

Modular

Lightweight

Segmentation by Surveying Accuracy:

Survey Grade

Industrial Inspection Grade

Consumer Grade

Segmentation by Detection Technology:

Short-Range LiDAR

Medium-Range LiDAR

Long-Range LiDAR

Segmentation by Application:

Mapping and Land Surveying

Forestry and Agriculture

Power and Infrastructure Inspection

Mining and Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LIDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

CHCNAV

Hi-Target

South Surveying

GreenValley

Geosun Navigation

SureStar

GeoCue

Inertial Labs

AEVEX

Balko Technologies

LidarSwiss Solutions

Aerial Precision

ASTRALiTe

Key Questions Addressed in this Report

What is the 10-year outlook for the global UAV-borne Ground Penetrating Radar market?

What factors are driving UAV-borne Ground Penetrating Radar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UAV-borne Ground Penetrating Radar market opportunities vary by end market size?

How does UAV-borne Ground Penetrating Radar break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UAV-borne Ground Penetrating Radar Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for UAV-borne Ground Penetrating Radar by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for UAV-borne Ground Penetrating Radar by Country/Region, 2021, 2025 & 2032
- 2.2 UAV-borne Ground Penetrating Radar Segment by Type
 - 2.2.1 Integrated
 - 2.2.2 Modular
 - 2.2.3 Lightweight
 - 2.2.4 UAV-borne Ground Penetrating Radar Sales by Type
 - 2.2.4.1 Global UAV-borne Ground Penetrating Radar Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global UAV-borne Ground Penetrating Radar Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global UAV-borne Ground Penetrating Radar Sale Price by Type (2021-2026)
- 2.3 UAV-borne Ground Penetrating Radar Segment by Surveying Accuracy
 - 2.3.1 Survey Grade
 - 2.3.2 Industrial Inspection Grade
 - 2.3.3 Consumer Grade
 - 2.3.4 UAV-borne Ground Penetrating Radar Sales by Surveying Accuracy
 - 2.3.4.1 Global UAV-borne Ground Penetrating Radar Sales Market Share by Surveying Accuracy (2021-2026)
 - 2.3.4.2 Global UAV-borne Ground Penetrating Radar Revenue and Market Share by

Surveying Accuracy (2021-2026)

2.3.4.3 Global UAV-borne Ground Penetrating Radar Sale Price by Surveying Accuracy (2021-2026)

2.4 UAV-borne Ground Penetrating Radar Segment by Detection Technology

2.4.1 Short-Range LiDAR

2.4.2 Medium-Range LiDAR

2.4.3 Long-Range LiDAR

2.4.4 UAV-borne Ground Penetrating Radar Sales by Detection Technology

2.4.4.1 Global UAV-borne Ground Penetrating Radar Sales Market Share by Detection Technology (2021-2026)

2.4.4.2 Global UAV-borne Ground Penetrating Radar Revenue and Market Share by Detection Technology (2021-2026)

2.4.4.3 Global UAV-borne Ground Penetrating Radar Sale Price by Detection Technology (2021-2026)

2.5 UAV-borne Ground Penetrating Radar Segment by Application

2.5.1 Mapping and Land Surveying

2.5.2 Forestry and Agriculture

2.5.3 Power and Infrastructure Inspection

2.5.4 Mining and Construction

2.5.5 Others

2.5.6 UAV-borne Ground Penetrating Radar Sales by Application

2.5.6.1 Global UAV-borne Ground Penetrating Radar Sale Market Share by Application (2021-2026)

2.5.6.2 Global UAV-borne Ground Penetrating Radar Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global UAV-borne Ground Penetrating Radar Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global UAV-borne Ground Penetrating Radar Breakdown Data by Company

3.1.1 Global UAV-borne Ground Penetrating Radar Annual Sales by Company (2021-2026)

3.1.2 Global UAV-borne Ground Penetrating Radar Sales Market Share by Company (2021-2026)

3.2 Global UAV-borne Ground Penetrating Radar Annual Revenue by Company (2021-2026)

3.2.1 Global UAV-borne Ground Penetrating Radar Revenue by Company (2021-2026)

- 3.2.2 Global UAV-borne Ground Penetrating Radar Revenue Market Share by Company (2021-2026)
- 3.3 Global UAV-borne Ground Penetrating Radar Sale Price by Company
- 3.4 Key Manufacturers UAV-borne Ground Penetrating Radar Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers UAV-borne Ground Penetrating Radar Product Location Distribution
 - 3.4.2 Players UAV-borne Ground Penetrating Radar Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UAV-BORNE GROUND PENETRATING RADAR BY GEOGRAPHIC REGION

- 4.1 World Historic UAV-borne Ground Penetrating Radar Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global UAV-borne Ground Penetrating Radar Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global UAV-borne Ground Penetrating Radar Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic UAV-borne Ground Penetrating Radar Market Size by Country/Region (2021-2026)
 - 4.2.1 Global UAV-borne Ground Penetrating Radar Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global UAV-borne Ground Penetrating Radar Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas UAV-borne Ground Penetrating Radar Sales Growth
- 4.4 APAC UAV-borne Ground Penetrating Radar Sales Growth
- 4.5 Europe UAV-borne Ground Penetrating Radar Sales Growth
- 4.6 Middle East & Africa UAV-borne Ground Penetrating Radar Sales Growth

5 AMERICAS

- 5.1 Americas UAV-borne Ground Penetrating Radar Sales by Country
 - 5.1.1 Americas UAV-borne Ground Penetrating Radar Sales by Country (2021-2026)
 - 5.1.2 Americas UAV-borne Ground Penetrating Radar Revenue by Country

(2021-2026)

5.2 Americas UAV-borne Ground Penetrating Radar Sales by Type (2021-2026)

5.3 Americas UAV-borne Ground Penetrating Radar Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC UAV-borne Ground Penetrating Radar Sales by Region

6.1.1 APAC UAV-borne Ground Penetrating Radar Sales by Region (2021-2026)

6.1.2 APAC UAV-borne Ground Penetrating Radar Revenue by Region (2021-2026)

6.2 APAC UAV-borne Ground Penetrating Radar Sales by Type (2021-2026)

6.3 APAC UAV-borne Ground Penetrating Radar Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe UAV-borne Ground Penetrating Radar by Country

7.1.1 Europe UAV-borne Ground Penetrating Radar Sales by Country (2021-2026)

7.1.2 Europe UAV-borne Ground Penetrating Radar Revenue by Country (2021-2026)

7.2 Europe UAV-borne Ground Penetrating Radar Sales by Type (2021-2026)

7.3 Europe UAV-borne Ground Penetrating Radar Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UAV-borne Ground Penetrating Radar by Country

8.1.1 Middle East & Africa UAV-borne Ground Penetrating Radar Sales by Country (2021-2026)

8.1.2 Middle East & Africa UAV-borne Ground Penetrating Radar Revenue by Country (2021-2026)

8.2 Middle East & Africa UAV-borne Ground Penetrating Radar Sales by Type (2021-2026)

8.3 Middle East & Africa UAV-borne Ground Penetrating Radar Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of UAV-borne Ground Penetrating Radar

10.3 Manufacturing Process Analysis of UAV-borne Ground Penetrating Radar

10.4 Industry Chain Structure of UAV-borne Ground Penetrating Radar

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 UAV-borne Ground Penetrating Radar Distributors

11.3 UAV-borne Ground Penetrating Radar Customer

12 WORLD FORECAST REVIEW FOR UAV-BORNE GROUND PENETRATING RADAR BY GEOGRAPHIC REGION

12.1 Global UAV-borne Ground Penetrating Radar Market Size Forecast by Region

- 12.1.1 Global UAV-borne Ground Penetrating Radar Forecast by Region (2027-2032)
- 12.1.2 Global UAV-borne Ground Penetrating Radar Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global UAV-borne Ground Penetrating Radar Forecast by Type (2027-2032)
- 12.7 Global UAV-borne Ground Penetrating Radar Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 RIEGL

- 13.1.1 RIEGL Company Information
- 13.1.2 RIEGL UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
- 13.1.3 RIEGL UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 RIEGL Main Business Overview
- 13.1.5 RIEGL Latest Developments

13.2 YellowScan

- 13.2.1 YellowScan Company Information
- 13.2.2 YellowScan UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
- 13.2.3 YellowScan UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 YellowScan Main Business Overview
- 13.2.5 YellowScan Latest Developments

13.3 Phoenix LiDAR Systems

- 13.3.1 Phoenix LiDAR Systems Company Information
- 13.3.2 Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
- 13.3.3 Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Phoenix LiDAR Systems Main Business Overview
- 13.3.5 Phoenix LiDAR Systems Latest Developments

13.4 Teledyne Optech

- 13.4.1 Teledyne Optech Company Information
- 13.4.2 Teledyne Optech UAV-borne Ground Penetrating Radar Product Portfolios and

Specifications

13.4.3 Teledyne Optech UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Teledyne Optech Main Business Overview

13.4.5 Teledyne Optech Latest Developments

13.5 Emesent

13.5.1 Emesent Company Information

13.5.2 Emesent UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.5.3 Emesent UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Emesent Main Business Overview

13.5.5 Emesent Latest Developments

13.6 GeoLas Systems

13.6.1 GeoLas Systems Company Information

13.6.2 GeoLas Systems UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.6.3 GeoLas Systems UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 GeoLas Systems Main Business Overview

13.6.5 GeoLas Systems Latest Developments

13.7 Leica Geosystems

13.7.1 Leica Geosystems Company Information

13.7.2 Leica Geosystems UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.7.3 Leica Geosystems UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Leica Geosystems Main Business Overview

13.7.5 Leica Geosystems Latest Developments

13.8 LiDARUSA

13.8.1 LiDARUSA Company Information

13.8.2 LiDARUSA UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.8.3 LiDARUSA UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 LiDARUSA Main Business Overview

13.8.5 LiDARUSA Latest Developments

13.9 Routescene

13.9.1 Routescene Company Information

13.9.2 Rutescene UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.9.3 Rutescene UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Rutescene Main Business Overview

13.9.5 Rutescene Latest Developments

13.10 SatLab Geosolutions

13.10.1 SatLab Geosolutions Company Information

13.10.2 SatLab Geosolutions UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.10.3 SatLab Geosolutions UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SatLab Geosolutions Main Business Overview

13.10.5 SatLab Geosolutions Latest Developments

13.11 Rock Robotic

13.11.1 Rock Robotic Company Information

13.11.2 Rock Robotic UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.11.3 Rock Robotic UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Rock Robotic Main Business Overview

13.11.5 Rock Robotic Latest Developments

13.12 Microdrones

13.12.1 Microdrones Company Information

13.12.2 Microdrones UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.12.3 Microdrones UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Microdrones Main Business Overview

13.12.5 Microdrones Latest Developments

13.13 TOPODRONE

13.13.1 TOPODRONE Company Information

13.13.2 TOPODRONE UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.13.3 TOPODRONE UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 TOPODRONE Main Business Overview

13.13.5 TOPODRONE Latest Developments

13.14 DJI

- 13.14.1 DJI Company Information
- 13.14.2 DJI UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
- 13.14.3 DJI UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 DJI Main Business Overview
- 13.14.5 DJI Latest Developments
- 13.15 CHCNAV
 - 13.15.1 CHCNAV Company Information
 - 13.15.2 CHCNAV UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
 - 13.15.3 CHCNAV UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 CHCNAV Main Business Overview
 - 13.15.5 CHCNAV Latest Developments
- 13.16 Hi-Target
 - 13.16.1 Hi-Target Company Information
 - 13.16.2 Hi-Target UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
 - 13.16.3 Hi-Target UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Hi-Target Main Business Overview
 - 13.16.5 Hi-Target Latest Developments
- 13.17 South Surveying
 - 13.17.1 South Surveying Company Information
 - 13.17.2 South Surveying UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
 - 13.17.3 South Surveying UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 South Surveying Main Business Overview
 - 13.17.5 South Surveying Latest Developments
- 13.18 GreenValley
 - 13.18.1 GreenValley Company Information
 - 13.18.2 GreenValley UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
 - 13.18.3 GreenValley UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 GreenValley Main Business Overview
 - 13.18.5 GreenValley Latest Developments

13.19 Geosun Navigation

13.19.1 Geosun Navigation Company Information

13.19.2 Geosun Navigation UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.19.3 Geosun Navigation UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Geosun Navigation Main Business Overview

13.19.5 Geosun Navigation Latest Developments

13.20 SureStar

13.20.1 SureStar Company Information

13.20.2 SureStar UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.20.3 SureStar UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 SureStar Main Business Overview

13.20.5 SureStar Latest Developments

13.21 GeoCue

13.21.1 GeoCue Company Information

13.21.2 GeoCue UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.21.3 GeoCue UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 GeoCue Main Business Overview

13.21.5 GeoCue Latest Developments

13.22 Inertial Labs

13.22.1 Inertial Labs Company Information

13.22.2 Inertial Labs UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.22.3 Inertial Labs UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Inertial Labs Main Business Overview

13.22.5 Inertial Labs Latest Developments

13.23 AEVEX

13.23.1 AEVEX Company Information

13.23.2 AEVEX UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.23.3 AEVEX UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 AEVEX Main Business Overview

13.23.5 AEVEX Latest Developments

13.24 Balko Technologies

13.24.1 Balko Technologies Company Information

13.24.2 Balko Technologies UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.24.3 Balko Technologies UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Balko Technologies Main Business Overview

13.24.5 Balko Technologies Latest Developments

13.25 LidarSwiss Solutions

13.25.1 LidarSwiss Solutions Company Information

13.25.2 LidarSwiss Solutions UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.25.3 LidarSwiss Solutions UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 LidarSwiss Solutions Main Business Overview

13.25.5 LidarSwiss Solutions Latest Developments

13.26 Aerial Precision

13.26.1 Aerial Precision Company Information

13.26.2 Aerial Precision UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.26.3 Aerial Precision UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Aerial Precision Main Business Overview

13.26.5 Aerial Precision Latest Developments

13.27 ASTRALiTe

13.27.1 ASTRALiTe Company Information

13.27.2 ASTRALiTe UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

13.27.3 ASTRALiTe UAV-borne Ground Penetrating Radar Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 ASTRALiTe Main Business Overview

13.27.5 ASTRALiTe Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. UAV-borne Ground Penetrating Radar Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. UAV-borne Ground Penetrating Radar Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Integrated
- Table 4. Major Players of Modular
- Table 5. Major Players of Lightweight
- Table 6. Global UAV-borne Ground Penetrating Radar Sales by Type (2021-2026) & (Units)
- Table 7. Global UAV-borne Ground Penetrating Radar Sales Market Share by Type (2021-2026)
- Table 8. Global UAV-borne Ground Penetrating Radar Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Type (2021-2026)
- Table 10. Global UAV-borne Ground Penetrating Radar Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Survey Grade
- Table 12. Major Players of Industrial Inspection Grade
- Table 13. Major Players of Consumer Grade
- Table 14. Global UAV-borne Ground Penetrating Radar Sales by Surveying Accuracy (2021-2026) & (Units)
- Table 15. Global UAV-borne Ground Penetrating Radar Sales Market Share by Surveying Accuracy (2021-2026)
- Table 16. Global UAV-borne Ground Penetrating Radar Revenue by Surveying Accuracy (2021-2026) & (\$ million)
- Table 17. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Surveying Accuracy (2021-2026)
- Table 18. Global UAV-borne Ground Penetrating Radar Sale Price by Surveying Accuracy (2021-2026) & (K US\$/Unit)
- Table 19. Major Players of Short-Range LiDAR
- Table 20. Major Players of Medium-Range LiDAR
- Table 21. Major Players of Long-Range LiDAR
- Table 22. Global UAV-borne Ground Penetrating Radar Sales by Detection Technology (2021-2026) & (Units)

Table 23. Global UAV-borne Ground Penetrating Radar Sales Market Share by Detection Technology (2021-2026)

Table 24. Global UAV-borne Ground Penetrating Radar Revenue by Detection Technology (2021-2026) & (\$ million)

Table 25. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Detection Technology (2021-2026)

Table 26. Global UAV-borne Ground Penetrating Radar Sale Price by Detection Technology (2021-2026) & (K US\$/Unit)

Table 27. Global UAV-borne Ground Penetrating Radar Sale by Application (2021-2026) & (Units)

Table 28. Global UAV-borne Ground Penetrating Radar Sale Market Share by Application (2021-2026)

Table 29. Global UAV-borne Ground Penetrating Radar Revenue by Application (2021-2026) & (\$ million)

Table 30. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Application (2021-2026)

Table 31. Global UAV-borne Ground Penetrating Radar Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 32. Global UAV-borne Ground Penetrating Radar Sales by Company (2021-2026) & (Units)

Table 33. Global UAV-borne Ground Penetrating Radar Sales Market Share by Company (2021-2026)

Table 34. Global UAV-borne Ground Penetrating Radar Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Company (2021-2026)

Table 36. Global UAV-borne Ground Penetrating Radar Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 37. Key Manufacturers UAV-borne Ground Penetrating Radar Producing Area Distribution and Sales Area

Table 38. Players UAV-borne Ground Penetrating Radar Products Offered

Table 39. UAV-borne Ground Penetrating Radar Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global UAV-borne Ground Penetrating Radar Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global UAV-borne Ground Penetrating Radar Sales Market Share Geographic Region (2021-2026)

Table 44. Global UAV-borne Ground Penetrating Radar Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global UAV-borne Ground Penetrating Radar Sales by Country/Region (2021-2026) & (Units)

Table 47. Global UAV-borne Ground Penetrating Radar Sales Market Share by Country/Region (2021-2026)

Table 48. Global UAV-borne Ground Penetrating Radar Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas UAV-borne Ground Penetrating Radar Sales by Country (2021-2026) & (Units)

Table 51. Americas UAV-borne Ground Penetrating Radar Sales Market Share by Country (2021-2026)

Table 52. Americas UAV-borne Ground Penetrating Radar Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas UAV-borne Ground Penetrating Radar Sales by Type (2021-2026) & (Units)

Table 54. Americas UAV-borne Ground Penetrating Radar Sales by Application (2021-2026) & (Units)

Table 55. APAC UAV-borne Ground Penetrating Radar Sales by Region (2021-2026) & (Units)

Table 56. APAC UAV-borne Ground Penetrating Radar Sales Market Share by Region (2021-2026)

Table 57. APAC UAV-borne Ground Penetrating Radar Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC UAV-borne Ground Penetrating Radar Sales by Type (2021-2026) & (Units)

Table 59. APAC UAV-borne Ground Penetrating Radar Sales by Application (2021-2026) & (Units)

Table 60. Europe UAV-borne Ground Penetrating Radar Sales by Country (2021-2026) & (Units)

Table 61. Europe UAV-borne Ground Penetrating Radar Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe UAV-borne Ground Penetrating Radar Sales by Type (2021-2026) & (Units)

Table 63. Europe UAV-borne Ground Penetrating Radar Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa UAV-borne Ground Penetrating Radar Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa UAV-borne Ground Penetrating Radar Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa UAV-borne Ground Penetrating Radar Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa UAV-borne Ground Penetrating Radar Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of UAV-borne Ground Penetrating Radar

Table 69. Key Market Challenges & Risks of UAV-borne Ground Penetrating Radar

Table 70. Key Industry Trends of UAV-borne Ground Penetrating Radar

Table 71. UAV-borne Ground Penetrating Radar Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. UAV-borne Ground Penetrating Radar Distributors List

Table 74. UAV-borne Ground Penetrating Radar Customer List

Table 75. Global UAV-borne Ground Penetrating Radar Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global UAV-borne Ground Penetrating Radar Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas UAV-borne Ground Penetrating Radar Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas UAV-borne Ground Penetrating Radar Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC UAV-borne Ground Penetrating Radar Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC UAV-borne Ground Penetrating Radar Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe UAV-borne Ground Penetrating Radar Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe UAV-borne Ground Penetrating Radar Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa UAV-borne Ground Penetrating Radar Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa UAV-borne Ground Penetrating Radar Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global UAV-borne Ground Penetrating Radar Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global UAV-borne Ground Penetrating Radar Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global UAV-borne Ground Penetrating Radar Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global UAV-borne Ground Penetrating Radar Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. RIEGL Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 90. RIEGL UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 91. RIEGL UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. RIEGL Main Business

Table 93. RIEGL Latest Developments

Table 94. YellowScan Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 95. YellowScan UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 96. YellowScan UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. YellowScan Main Business

Table 98. YellowScan Latest Developments

Table 99. Phoenix LiDAR Systems Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 100. Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 101. Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Phoenix LiDAR Systems Main Business

Table 103. Phoenix LiDAR Systems Latest Developments

Table 104. Teledyne Optech Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 105. Teledyne Optech UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 106. Teledyne Optech UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Teledyne Optech Main Business

Table 108. Teledyne Optech Latest Developments

Table 109. Emesent Basic Information, UAV-borne Ground Penetrating Radar

Manufacturing Base, Sales Area and Its Competitors

Table 110. Emesent UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 111. Emesent UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Emesent Main Business

Table 113. Emesent Latest Developments

Table 114. GeoLas Systems Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 115. GeoLas Systems UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 116. GeoLas Systems UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. GeoLas Systems Main Business

Table 118. GeoLas Systems Latest Developments

Table 119. Leica Geosystems Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 120. Leica Geosystems UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 121. Leica Geosystems UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Leica Geosystems Main Business

Table 123. Leica Geosystems Latest Developments

Table 124. LiDARUSA Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 125. LiDARUSA UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 126. LiDARUSA UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. LiDARUSA Main Business

Table 128. LiDARUSA Latest Developments

Table 129. Routescene Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 130. Routescene UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 131. Routescene UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Routescene Main Business

Table 133. Routescene Latest Developments

Table 134. SatLab Geosolutions Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 135. SatLab Geosolutions UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 136. SatLab Geosolutions UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 137. SatLab Geosolutions Main Business

Table 138. SatLab Geosolutions Latest Developments

Table 139. Rock Robotic Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 140. Rock Robotic UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 141. Rock Robotic UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 142. Rock Robotic Main Business

Table 143. Rock Robotic Latest Developments

Table 144. Microdrones Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 145. Microdrones UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 146. Microdrones UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 147. Microdrones Main Business

Table 148. Microdrones Latest Developments

Table 149. TOPODRONE Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 150. TOPODRONE UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 151. TOPODRONE UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 152. TOPODRONE Main Business

Table 153. TOPODRONE Latest Developments

Table 154. DJI Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 155. DJI UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 156. DJI UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 157. DJI Main Business

Table 158. DJI Latest Developments

Table 159. CHCNAV Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 160. CHCNAV UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 161. CHCNAV UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 162. CHCNAV Main Business

Table 163. CHCNAV Latest Developments

Table 164. Hi-Target Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 165. Hi-Target UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 166. Hi-Target UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 167. Hi-Target Main Business

Table 168. Hi-Target Latest Developments

Table 169. South Surveying Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 170. South Surveying UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 171. South Surveying UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 172. South Surveying Main Business

Table 173. South Surveying Latest Developments

Table 174. GreenValley Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 175. GreenValley UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 176. GreenValley UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 177. GreenValley Main Business

Table 178. GreenValley Latest Developments

Table 179. Geosun Navigation Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 180. Geosun Navigation UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 181. Geosun Navigation UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 182. Geosun Navigation Main Business
Table 183. Geosun Navigation Latest Developments
Table 184. SureStar Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors
Table 185. SureStar UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
Table 186. SureStar UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 187. SureStar Main Business
Table 188. SureStar Latest Developments
Table 189. GeoCue Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors
Table 190. GeoCue UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
Table 191. GeoCue UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 192. GeoCue Main Business
Table 193. GeoCue Latest Developments
Table 194. Inertial Labs Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors
Table 195. Inertial Labs UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
Table 196. Inertial Labs UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 197. Inertial Labs Main Business
Table 198. Inertial Labs Latest Developments
Table 199. AEVEX Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors
Table 200. AEVEX UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
Table 201. AEVEX UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 202. AEVEX Main Business
Table 203. AEVEX Latest Developments
Table 204. Balko Technologies Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors
Table 205. Balko Technologies UAV-borne Ground Penetrating Radar Product Portfolios and Specifications
Table 206. Balko Technologies UAV-borne Ground Penetrating Radar Sales (Units),

Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 207. Balko Technologies Main Business

Table 208. Balko Technologies Latest Developments

Table 209. LidarSwiss Solutions Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 210. LidarSwiss Solutions UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 211. LidarSwiss Solutions UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 212. LidarSwiss Solutions Main Business

Table 213. LidarSwiss Solutions Latest Developments

Table 214. Aerial Precision Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 215. Aerial Precision UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 216. Aerial Precision UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 217. Aerial Precision Main Business

Table 218. Aerial Precision Latest Developments

Table 219. ASTRALiTe Basic Information, UAV-borne Ground Penetrating Radar Manufacturing Base, Sales Area and Its Competitors

Table 220. ASTRALiTe UAV-borne Ground Penetrating Radar Product Portfolios and Specifications

Table 221. ASTRALiTe UAV-borne Ground Penetrating Radar Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 222. ASTRALiTe Main Business

Table 223. ASTRALiTe Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of UAV-borne Ground Penetrating Radar
- Figure 2. UAV-borne Ground Penetrating Radar Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global UAV-borne Ground Penetrating Radar Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global UAV-borne Ground Penetrating Radar Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. UAV-borne Ground Penetrating Radar Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. UAV-borne Ground Penetrating Radar Sales Market Share by Country/Region (2025)
- Figure 10. UAV-borne Ground Penetrating Radar Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Integrated
- Figure 12. Product Picture of Modular
- Figure 13. Product Picture of Lightweight
- Figure 14. Global UAV-borne Ground Penetrating Radar Sales Market Share by Type in 2026
- Figure 15. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Survey Grade
- Figure 17. Product Picture of Industrial Inspection Grade
- Figure 18. Product Picture of Consumer Grade
- Figure 19. Global UAV-borne Ground Penetrating Radar Sales Market Share by Surveying Accuracy in 2026
- Figure 20. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Surveying Accuracy (2021-2026)
- Figure 21. Product Picture of Short-Range LiDAR
- Figure 22. Product Picture of Medium-Range LiDAR
- Figure 23. Product Picture of Long-Range LiDAR
- Figure 24. Global UAV-borne Ground Penetrating Radar Sales Market Share by Detection Technology in 2026
- Figure 25. Global UAV-borne Ground Penetrating Radar Revenue Market Share by

Detection Technology (2021-2026)

Figure 26. UAV-borne Ground Penetrating Radar Consumed in Mapping and Land Surveying

Figure 27. Global UAV-borne Ground Penetrating Radar Market: Mapping and Land Surveying (2021-2026) & (Units)

Figure 28. UAV-borne Ground Penetrating Radar Consumed in Forestry and Agriculture

Figure 29. Global UAV-borne Ground Penetrating Radar Market: Forestry and Agriculture (2021-2026) & (Units)

Figure 30. UAV-borne Ground Penetrating Radar Consumed in Power and Infrastructure Inspection

Figure 31. Global UAV-borne Ground Penetrating Radar Market: Power and Infrastructure Inspection (2021-2026) & (Units)

Figure 32. UAV-borne Ground Penetrating Radar Consumed in Mining and Construction

Figure 33. Global UAV-borne Ground Penetrating Radar Market: Mining and Construction (2021-2026) & (Units)

Figure 34. UAV-borne Ground Penetrating Radar Consumed in Others

Figure 35. Global UAV-borne Ground Penetrating Radar Market: Others (2021-2026) & (Units)

Figure 36. Global UAV-borne Ground Penetrating Radar Sale Market Share by Application (2025)

Figure 37. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Application in 2025

Figure 38. UAV-borne Ground Penetrating Radar Sales by Company in 2025 (Units)

Figure 39. Global UAV-borne Ground Penetrating Radar Sales Market Share by Company in 2025

Figure 40. UAV-borne Ground Penetrating Radar Revenue by Company in 2025 (\$ millions)

Figure 41. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Company in 2025

Figure 42. Global UAV-borne Ground Penetrating Radar Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global UAV-borne Ground Penetrating Radar Revenue Market Share by Geographic Region in 2025

Figure 44. Americas UAV-borne Ground Penetrating Radar Sales 2021-2026 (Units)

Figure 45. Americas UAV-borne Ground Penetrating Radar Revenue 2021-2026 (\$ millions)

Figure 46. APAC UAV-borne Ground Penetrating Radar Sales 2021-2026 (Units)

Figure 47. APAC UAV-borne Ground Penetrating Radar Revenue 2021-2026 (\$ millions)

Figure 48. Europe UAV-borne Ground Penetrating Radar Sales 2021-2026 (Units)

Figure 49. Europe UAV-borne Ground Penetrating Radar Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa UAV-borne Ground Penetrating Radar Sales 2021-2026 (Units)

Figure 51. Middle East & Africa UAV-borne Ground Penetrating Radar Revenue 2021-2026 (\$ millions)

Figure 52. Americas UAV-borne Ground Penetrating Radar Sales Market Share by Country in 2025

Figure 53. Americas UAV-borne Ground Penetrating Radar Revenue Market Share by Country (2021-2026)

Figure 54. Americas UAV-borne Ground Penetrating Radar Sales Market Share by Type (2021-2026)

Figure 55. Americas UAV-borne Ground Penetrating Radar Sales Market Share by Application (2021-2026)

Figure 56. United States UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC UAV-borne Ground Penetrating Radar Sales Market Share by Region in 2025

Figure 61. APAC UAV-borne Ground Penetrating Radar Revenue Market Share by Region (2021-2026)

Figure 62. APAC UAV-borne Ground Penetrating Radar Sales Market Share by Type (2021-2026)

Figure 63. APAC UAV-borne Ground Penetrating Radar Sales Market Share by Application (2021-2026)

Figure 64. China UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 68. India UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe UAV-borne Ground Penetrating Radar Sales Market Share by Country in 2025

Figure 72. Europe UAV-borne Ground Penetrating Radar Revenue Market Share by Country (2021-2026)

Figure 73. Europe UAV-borne Ground Penetrating Radar Sales Market Share by Type (2021-2026)

Figure 74. Europe UAV-borne Ground Penetrating Radar Sales Market Share by Application (2021-2026)

Figure 75. Germany UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 76. France UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa UAV-borne Ground Penetrating Radar Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa UAV-borne Ground Penetrating Radar Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa UAV-borne Ground Penetrating Radar Sales Market Share by Application (2021-2026)

Figure 83. Egypt UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey UAV-borne Ground Penetrating Radar Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries UAV-borne Ground Penetrating Radar Revenue Growth

2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of UAV-borne Ground Penetrating Radar in 2026

Figure 89. Manufacturing Process Analysis of UAV-borne Ground Penetrating Radar

Figure 90. Industry Chain Structure of UAV-borne Ground Penetrating Radar

Figure 91. Channels of Distribution

Figure 92. Global UAV-borne Ground Penetrating Radar Sales Market Forecast by Region (2027-2032)

Figure 93. Global UAV-borne Ground Penetrating Radar Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global UAV-borne Ground Penetrating Radar Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global UAV-borne Ground Penetrating Radar Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global UAV-borne Ground Penetrating Radar Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global UAV-borne Ground Penetrating Radar Revenue Market Share Forecast by Application (2027-2032)

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