

Global U-Shaped Silicon Carbide Rod Market Growth 2026-2032

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Abstracts

The global U-Shaped Silicon Carbide Rod market size is predicted to grow from US\$ 51.40 million in 2025 to US\$ 80.71 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, global production of U-shaped silicon carbide rods reached 1.42 million units, with an estimated average selling price of US\$37 per unit. U-shaped silicon carbide rods are a type of non-metallic high-temperature heating element made primarily from high-purity silicon carbide through processes such as blank preparation, high-temperature silaneization/recrystallization, end metallization, and resistance matching. Two silicon carbide rods with similar resistances are connected in a U-shape by a thickened bridge section, ensuring that the two terminals are located on the same side of the furnace body. They are mainly used in pusher furnaces, box furnaces, bogie furnaces, roller kilns, ceramic sintering furnaces, glass melting and annealing furnaces, powder metallurgy furnaces, metal heat treatment furnaces, magnetic material sintering furnaces, electronic ceramics, and laboratory high-temperature furnaces. The upstream of the industry chain mainly includes green silicon carbide powder, petroleum coke/silicon/carbon materials, binders, aluminum metal spraying materials, ceramic insulation components, fixtures, and packaging materials; the midstream includes silicon carbide rod forming, sintering/recrystallization, resistance sorting, end metallization, size customization, and furnace heating element assembly; the downstream includes industrial furnace manufacturers, ceramic and refractory material companies, glass companies, powder metallurgy and metal heat treatment companies, electronic ceramic/semiconductor material companies, and laboratory equipment manufacturers. Gross profit margin ranges from approximately 20% to 40%.

United States market for U-Shaped Silicon Carbide Rod is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for U-Shaped Silicon Carbide Rod is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for U-Shaped Silicon Carbide Rod is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key U-Shaped Silicon Carbide Rod players cover Tokai Carbon, Sandvik, Kanthal, I Squared R Element, The Insulcon Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "U-Shaped Silicon Carbide Rod Industry Forecast" looks at past sales and reviews total world U-Shaped Silicon Carbide Rod sales in 2025, providing a comprehensive analysis by region and market sector of projected U-Shaped Silicon Carbide Rod sales for 2026 through 2032. With U-Shaped Silicon Carbide Rod sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world U-Shaped Silicon Carbide Rod industry.

This Insight Report provides a comprehensive analysis of the global U-Shaped Silicon Carbide Rod landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on U-Shaped Silicon Carbide Rod portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global U-Shaped Silicon Carbide Rod market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for U-Shaped Silicon Carbide Rod and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global U-Shaped Silicon Carbide Rod.

This report presents a comprehensive overview, market shares, and growth opportunities of U-Shaped Silicon Carbide Rod market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Standard U-shape

Thickened Bridge U-shape

Multi-leg U-shape

Custom Irregular U-shape

Segmentation by Materials & Processes:

Recrystallized SiC

Reaction Sintered SiC

Segmentation by Dimensions:

Small Diameter

Medium Diameter

Large Diameter

Segmentation by Electrical Parameter:

Low Power

Medium Power

High Power

Segmentation by Application:

Pusher Furnaces & Bogie Hearth Furnaces

Box Furnaces

Industrial Furnaces

Laboratory High-Temperature Furnaces

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tokai Carbon

Sandvik

Kanthal

I Squared R Element

The Insulcon Group

Silcarb

Bergh?tten GmbH

Dengfeng Minghui High Temperature Components

Zhengzhou Risesun Materials Tech

Dengfeng Chuangwei Carbide Products

Dengfeng Jinyu Electrothermal Material

Zhengzhou Mingxin Electric Heating Material

Zibo Wanguo Silicon Carbon Rod

Zhengzhou Shibo Nonferrous Metals Products

Zhengzhou Songshan Heating Elements

Jiangsu Huanneng Silicon-Carbon Ceramics

Key Questions Addressed in this Report

What is the 10-year outlook for the global U-Shaped Silicon Carbide Rod market?

What factors are driving U-Shaped Silicon Carbide Rod market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do U-Shaped Silicon Carbide Rod market opportunities vary by end market size?

How does U-Shaped Silicon Carbide Rod break out by Type, by Application?

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