

Global Type X Gypsum Board Market Growth 2026-2032

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Abstracts

The global Type X Gypsum Board market size is predicted to grow from US\$ 2201 million in 2025 to US\$ 3105 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Type X Gypsum Board is a fire-resistant gypsum panel designed to provide enhanced fire performance, typically by incorporating glass fibers and other fire-resistant additives into the gypsum core to improve structural integrity and resistance under high-temperature and fire conditions. It is commonly defined under North American standards such as ASTM C1396 and is typically supplied in a 5/8-inch (approximately 15.9 mm) thickness. Type X Gypsum Board is widely used in fire-rated walls, partitions, ceilings, shaft systems, and other building assemblies requiring specified fire-resistance ratings. Compared with standard gypsum board, it offers improved fire endurance and serves as an important component in residential, commercial, and institutional fire-protection construction.

In 2025, global Type X Gypsum Board production reached approximately 900 million m², and average price was US\$2.5/m², with gross margin 30%.

The Type X Gypsum Board market is characterized by relatively stable demand and a strong dependence on building codes and fire-safety regulations. Market demand is closely associated with residential construction, commercial buildings, public infrastructure, and renovation and remodeling activities. Compared with standard gypsum board, Type X Gypsum Board provides enhanced fire-resistant performance and is commonly used in walls, partitions, ceilings, shaft systems, corridors, and separation assemblies where specific fire-resistance ratings are required. As a result, demand for Type X products is influenced not only by overall construction activity but

also by the stringency of local fire codes, insurance requirements, and construction standards. With continued enforcement of fire-rated assembly requirements in North America, Type X Gypsum Board has become a standardized component in many residential and commercial fire-protection systems, giving the product relatively resilient demand compared with more discretionary decorative building materials.

From a regional perspective, North America remains the largest and most mature market for Type X Gypsum Board, supported by an established ASTM-based regulatory framework and widespread use of gypsum wallboard construction. The United States and Canada represent the core consumption markets, particularly in multifamily housing, apartments, hotels, schools, hospitals, offices, and other institutional and commercial buildings where fire-rated assemblies are required. Renovation, reconstruction, and repair of existing building stock also generate a stable source of demand. In Europe, Asia, and other regions, fire-resistant gypsum boards are also widely used, but many products are classified under EN, BS, or other local standards rather than being directly marketed as “Type X.” Therefore, global market analysis should carefully distinguish ASTM Type X products from fire-resistant gypsum boards manufactured under other standards in order to avoid overstating the addressable market.

The competitive landscape of the Type X Gypsum Board industry is relatively concentrated. Leading manufacturers generally benefit from integrated gypsum resources, large-scale board production facilities, regional distribution networks, established brands, and extensive fire-rated assembly certifications. Major suppliers in the North American market include USG, CertainTeed, National Gypsum, Georgia-Pacific, American Gypsum, and PABCO Gypsum. The industry also has a strong regional supply characteristic because gypsum board is bulky and has a relatively low value-to-weight ratio, making long-distance transportation comparatively expensive. Consequently, manufacturing plants are typically located near major construction markets. Competition is therefore based not only on product pricing but also on plant location, logistics efficiency, distribution coverage, certified building systems, contractor relationships, and brand recognition.

From a cost and profitability perspective, the major inputs for Type X Gypsum Board include natural or synthetic gypsum, paper facings, glass fibers and other additives, natural gas and electricity, labor, and transportation. Energy costs are particularly important because gypsum board production requires calcination and drying processes, while fluctuations in paper and freight costs can also materially affect manufacturing

margins. Type X products generally command a price premium over standard gypsum board because of their enhanced fire performance and certification requirements, which provides manufacturers with somewhat higher value-added potential. Nevertheless, the market remains relatively standardized, and large construction projects are typically price-sensitive. As a result, profitability is still heavily influenced by economies of scale, energy efficiency, capacity utilization, and regional logistics advantages.

Over the next several years, the Type X Gypsum Board market is expected to maintain moderate and relatively steady growth. New residential and commercial construction in the United States and Canada will continue to provide baseline demand, while renovation and modernization of existing buildings will remain an important source of consumption. More stringent building fire-safety requirements and growing awareness of passive fire protection are also expected to support wider use of fire-resistant gypsum boards. Demand is likely to remain particularly resilient in multifamily residential buildings, high-rise projects, healthcare facilities, schools, data centers, and other buildings where fire safety is a critical design requirement.

At the same time, sustainability is becoming increasingly important in product development and manufacturing. Major producers are investing in lightweight gypsum panels, increased use of recycled gypsum, improved energy efficiency, and lower carbon emissions throughout the production process. Lightweight Type X boards can reduce transportation costs and improve installation efficiency, while lower-carbon manufacturing can help suppliers meet increasingly stringent environmental requirements and green-building standards. These trends are expected to gradually influence product differentiation and purchasing decisions, especially among large developers and institutional customers.

Overall, Type X Gypsum Board represents a mature building-material market rather than a rapidly evolving technology-driven sector. Its key characteristics include stable underlying demand, strong regulatory support, regionalized supply chains, high market concentration, and relatively standardized product specifications. Future market expansion is expected to come primarily from continued construction activity, renovation of aging building stock, stricter fire-safety codes, and increasing penetration of higher-performance gypsum products rather than from disruptive product substitution. For manufacturers, improving production efficiency, optimizing regional capacity, strengthening fire-rated system certifications, and developing lighter, lower-carbon, and higher-performance Type X products will remain important strategies for maintaining competitiveness and profitability.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Type X Gypsum Board Industry Forecast” looks at past sales and reviews total world Type X Gypsum Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Type X Gypsum Board sales for 2026 through 2032. With Type X Gypsum Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Type X Gypsum Board industry.

This Insight Report provides a comprehensive analysis of the global Type X Gypsum Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Type X Gypsum Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Type X Gypsum Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Type X Gypsum Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Type X Gypsum Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Type X Gypsum Board market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Standard Type X Gypsum Board

Moisture-Resistant Type X Gypsum Board

Mold-Resistant Type X Gypsum Board

Impact-Resistant Type X Gypsum Board

Others

Segmentation by Thickness:

1/2-inch Type X Gypsum Board

5/8-inch Type X Gypsum Board

Other Thicknesses

Segmentation by Technology:

Glass Fiber Reinforced Type X

Mineral Additive Reinforced Type X

Composite Reinforced Type X

Others

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

National Gypsum

Georgia-Pacific

American Gypsum

PABCO Gypsum

USG (Knauf)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Type X Gypsum Board market?

What factors are driving Type X Gypsum Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Type X Gypsum Board market opportunities vary by end market size?

How does Type X Gypsum Board break out by Type, by Application?

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