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Global Type-C Interface Chip Market Growth 2026-2032

https://marketpublishers.com/r/G1DCCD1EF54BEN.html
Date: July 2026
Pages: 116
Price: US$ 3,660.00 (Single User License)
ID: G1DCCD1EF54BEN

Abstracts

The global Type-C Interface Chip market size is predicted to grow from US$ 4745 million in 2025 to US$ 9043 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

USB Type-C interface chips refer to integrated circuits built around the USB Type-C connector and interface system. They are used to implement port identification, plug-in detection, plug orientation recognition, role switching, power negotiation, fast-charging protocol control, data channel switching, support for audio/video Alt Modes, port protection, and system communication management.

This category typically includes Type-C controllers, USB PD controllers, CC logic chips, port protection chips, ESD protection chips, high-speed signal Mux / Switch ICs, Retimer / Redriver ICs, charging protocol chips, interface bridge chips, and port management chips. These chips are widely used in smartphones, laptops, tablets, chargers, docking stations, monitors, automotive electronics, energy storage devices, industrial equipment, wearable devices, and consumer electronics accessories.

From the perspective of the industry?s fundamental nature, USB Type-C interface chips are not single-function chips, but a group of interface control, power negotiation, signal switching, and protection chips built around the Type-C port ecosystem. Their core value lies in enabling a compact, reversible connector to support multiple functions at the same time, including charging, data transmission, video output, audio transmission, device role switching, and port protection. As Type-C expands from smartphones to laptops, tablets, monitors, chargers, docking stations, power banks, automotive electronics, energy storage, and industrial equipment, the importance of interface chips has evolved from ?auxiliary connection components? to key parts of terminal device

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power management and high-speed interconnect architectures. From the perspective of demand structure, the growth of USB Type-C interface chips mainly comes from three types of demand. The first is interface unification in consumer electronics, as smartphones, tablets, laptops, earphones, game controllers, cameras, and wearable devices gradually adopt Type-C interfaces, driving demand for Type-C controllers, CC logic chips, protection chips, and charging protocol chips. The second is the popularization of USB PD fast charging and high-power delivery. Chargers, power banks, monitors, laptops, power tools, portable power stations, and automotive charging ports all require PD controllers and port management chips. The third is the upgrade of high-speed data and video transmission, where USB 3.x, USB4, Thunderbolt, and DisplayPort Alt Mode are driving demand for high-speed Mux / Switch ICs, Redriver ICs, Retimer ICs, and bridge chips. Overall, this market is not driven by a single terminal category, but by interface unification, fast-charging upgrades, and high-speed interconnect development. From the perspective of product routes, USB PD controllers and Type-C controllers are the most fundamental core categories, mainly responsible for interface identification, role detection, and power negotiation. Port protection chips and ESD protection chips are high-volume supporting components, as almost all Type-C ports require some degree of protection. High-speed Mux ICs, Redrivers, and Retimers are more mid- to high-end products, mainly used in laptops, docking stations, monitors, motherboards, and high-speed peripherals. Charging protocol chips are more concentrated in chargers, power banks, and power adapters. Bridge chips serve expansion devices such as USB-C to HDMI, DisplayPort, Ethernet, and card readers. Future product upgrades will focus on higher integration, multi-port management, PD 3.1 / EPR high-power support, PPS fine voltage regulation, USB4 high-speed signal integrity, low power consumption, and stronger protection capabilities. From the perspective of the competitive landscape, the USB Type-C interface chip market features competition between international semiconductor leaders and Chinese suppliers. International companies such as Texas Instruments, Infineon / Cypress, STMicroelectronics, onsemi, Analog Devices, and Microchip have strong foundations in Type-C controllers, PD controllers, high-speed interfaces, and industrial / automotive-grade applications. Companies such as Parade, Diodes, Analogix, Synaptics, and VIA Labs are representative players in high-speed Mux, Retimer, bridge, and docking station solutions. Chinese suppliers are growing rapidly in fast-charging protocol chips, Type-C control, port protection, power banks, and consumer electronics support. Representative companies include Injoinic, Southchip, Chipsea, Hynetek, WCH, Legendary, and Vanchip. Their advantages mainly lie in cost, response speed, local customer resources, and adaptation to the fast-charging ecosystem, but they still need further technical accumulation and customer qualification in high-end USB4, Thunderbolt, automotive-grade, and high-reliability industrial applications. From the

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perspective of market outlook, USB Type-C interface chips belong to a steadily growing market within the upgrade cycle of a mature interface standard. Short-term growth comes from the continued shipment of smartphones, laptops, chargers, and power banks, as well as the penetration of Type-C into automotive systems, monitors, industrial equipment, and energy storage products. Medium- to long-term growth will come from PD 3.1 high-power adoption, USB4 / high-speed transmission upgrades, multi-port fast chargers, docking stations, and single-cable monitor applications. Key industry risks include fluctuations in consumer electronics shipment cycles, price competition in low-end controller chips, R&D pressure caused by standard upgrades, certification cycles and compatibility issues, and the possibility that some terminal manufacturers may adopt highly integrated SoC or power management solutions, reducing the space for standalone chips. Overall, USB Type-C interface chips are not a short-term explosive growth market, but an interface IC market supported over the long term by interface unification, fast-charging adoption, and high-speed interconnect upgrades.

LP Information, Inc. (LPI) ' newest research report, the ?Type-C Interface Chip Industry Forecast? looks at past sales and reviews total world Type-C Interface Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Type-C Interface Chip sales for 2026 through 2032. With Type-C Interface Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Type-C Interface Chip industry.

This Insight Report provides a comprehensive analysis of the global Type-C Interface Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Type-C Interface Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Type-C Interface Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Type-C Interface Chip and breaks down the forecast by Interface Standard, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Type-C Interface Chip.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Type-C Interface Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Interface Standard:

USB 2.0 Type-C ICs

USB 3.x Type-C ICs

USB4 Type-C ICs

Thunderbolt-compatible ICs

DisplayPort Alt Mode ICs

HDMI Alt / Bridge ICs

USB PD 3.0 ICs

USB PD 3.1 / EPR ICs

Segmentation by Power Delivery Level:

Low-power Type-C ICs

Standard 5V Type-C ICs

Up to 15W Type-C ICs

Up to 60W PD ICs

Up to 100W PD ICs

140W / 180W / 240W EPR ICs

Segmentation by Data Rate:

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USB 2.0

5Gbps

10Gbps

20Gbps

40Gbps

80Gbps and Above

Segmentation by Application:

Smartphones

Laptops & Tablets

Power Banks

Docking Stations & Hubs

Monitors

Automotive Electronics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Infineon Technologies / Cypress

STMicroelectronics

Microchip Technology

NXP Semiconductors

Diodes Incorporated

Parade Technologies

Analogix Semiconductor

Nexperia

Littelfuse

Semtech

Southchip Semiconductor

Hynetek Semiconductor

Injoinic Technology

Key Questions Addressed in this Report
What is the 10-year outlook for the global Type-C Interface Chip market?
What factors are driving Type-C Interface Chip market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Type-C Interface Chip market opportunities vary by end market size?
How does Type-C Interface Chip break out by Interface Standard, by Application?

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