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Global Two-wheeler T-Box Market Growth 2026-2032

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Abstracts

The global Two-wheeler T-Box market size is predicted to grow from US$ 504 million in 2025 to US$ 1388 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

In 2025, the global two-wheeler T-Box production reached 10.305 million units, with an average selling price of USD 50 per unit. The global annual production capacity for two-wheeler T-Boxes was approximately 15 million units, with a gross margin of about 20.2%. A two-wheeler T-Box (Telematics BOX) refers to an intelligent connected communication terminal device installed on two-wheeled vehicles such as motorcycles and electric two-wheelers. It integrates GPS/GNSS positioning modules, cellular communication modules (4G/5G), Bluetooth, acceleration sensors, and other functions, enabling real-time collection of vehicle data including location, speed, battery status, and fault information, which is then uploaded to cloud platforms via mobile networks. This enables functions such as real-time vehicle monitoring, trajectory playback, geofencing, remote fault diagnosis, anti-theft alerts, and OTA remote upgrades. The two-wheeler T-Box serves as the core hardware enabler for transforming two-wheelers from conventional means of transport into intelligent connected vehicles, and represents a key implementation of the Internet of Vehicles (V2X) in the two-wheeler domain. The upstream of the two-wheeler T-Box industry chain includes communication chips, positioning chips, and MEMS sensors. The midstream consists of two-wheeler T-Box manufacturers, while the downstream primarily covers applications in electric two-wheelers, fuel-powered motorcycles, and related vehicles.

Currently, the two?wheeler T?Box market is in a phase of rapid growth, driven by multiple factors such as the global trend toward electrification and intelligence of two?wheeled vehicles, the ongoing deployment of connected?vehicle infrastructure, and increasingly stringent regulatory requirements regarding safety, anti?theft, and emissions. As end?users become more receptive to value?added services like remote

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vehicle management, real?time condition monitoring, riding behavior analysis, and OTA upgrades, the two?wheeler T?Box is evolving from a simple positioning?tracking device into an integrated intelligent terminal that incorporates multiple sensors, edge computing capabilities, and AI?based warning functions. The evolution of communication technologies (e.g., the transition from 4G to 5G) and the proliferation of high?precision positioning systems have further enhanced data transmission timeliness and reliability, laying a technical foundation for integrating two?wheelers into smart city transportation ecosystems. Meanwhile, the booming growth of new business models such as shared mobility and on?demand delivery has significantly expanded application scenarios, leading to more diversified and customized market demands. Nevertheless, the industry still faces challenges including lagging standardization, difficulties in adapting to various vehicle models, and persistent cost?sensitivity pressures in price?conscious markets. As a result, the competitive landscape is becoming increasingly fierce, with technological iteration speed and ecosystem synergy emerging as critical factors for market players to sustain their positions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Two-wheeler T-Box Industry Forecast” looks at past sales and reviews total world Two-wheeler T-Box sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-wheeler T-Box sales for 2026 through 2032. With Two-wheeler T-Box sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Two-wheeler T-Box industry.

This Insight Report provides a comprehensive analysis of the global Two-wheeler T-Box landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two-wheeler T-Box portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Two-wheeler T-Box market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-wheeler T-Box and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Two-wheeler T-Box.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-wheeler T-Box market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4G T-BOX

5G T-BOX

Segmentation by Hardware Integration Level:

Standalone T-Box

Integrated T-Box

Segmentation by Hardware Integration Level:

Universal T-Box

Customized T-Box

Segmentation by Application:

Electric Two-Wheelers

Motorcycles

Shared Two-Wheelers

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Harman International

Valeo

Continental

Tianjin Bool Technology

HOPECHART

Jimiiot

Lierda

GOSUNCN

Wuhan Kotei Informatics

Yaxon Zhilian

Queclink

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Two-wheeler T-Box market?

What factors are driving Two-wheeler T-Box market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two-wheeler T-Box market opportunities vary by end market size?

How does Two-wheeler T-Box break out by Type, by Application?

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