

Global Two Wheeler Battery Market Growth 2025-2031

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Abstracts

The global Two Wheeler Battery market size is predicted to grow from US\$ 10387 million in 2025 to US\$ 21707 million in 2031; it is expected to grow at a CAGR of 13.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Two wheeler batteries are critical components that provide propulsion power or electrical support for various two-wheeled vehicles, primarily used in electric bicycles (e-bikes), electric motorcycles (e-motorcycles), and electric scooters (e-scooters). The two-wheeler battery market has rapidly expanded alongside accelerating global urbanization, rising demand for green transportation, and sustained policy support for new energy vehicles. Lithium-ion batteries—particularly lithium iron phosphate (LFP)—are gradually replacing traditional lead-acid batteries as the mainstream power source for e-bikes, e-motorcycles, and shared electric bikes. The market is characterized by trends toward lightweight design, intelligent features, and battery-swap models, with especially strong growth in China, India, and Southeast Asia.

Lithium-ion batteries dominate the two-wheeler segment—accounting for over 75% of the market in 2024—thanks to their high energy density, long cycle life and fast-charge capabilities. Within lithium chemistries, lithium iron phosphate (LFP) is the fastest-growing sub-segment due to its superior safety profile and cost advantages. Innovations in solid-state electrolytes, advanced battery management systems (BMS) and modular “swap-and-go” designs are further enhancing performance, reliability and user convenience.

Asia-Pacific remains both the largest and the fastest-growing region, capturing over

70% of global revenues as of 2024. Strong adoption in China, India and Southeast Asia is fueled by robust urban population growth, generous purchase incentives and well-developed manufacturing ecosystems. Europe follows, driven by e-bike popularity and stringent CO₂ targets, while North America is gaining momentum through shared-micromobility expansions and infrastructure build-out.

LP Information, Inc. (LPI) ' newest research report, the "Two Wheeler Battery Industry Forecast" looks at past sales and reviews total world Two Wheeler Battery sales in 2024, providing a comprehensive analysis by region and market sector of projected Two Wheeler Battery sales for 2025 through 2031. With Two Wheeler Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Two Wheeler Battery industry.

This Insight Report provides a comprehensive analysis of the global Two Wheeler Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two Wheeler Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two Wheeler Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two Wheeler Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Two Wheeler Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Two Wheeler Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lithium-ion Battery

Lead-acid Battery

Segmentation by Application:

Electric Bicycles

Electric Motorcycles

Electric Scooters

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phylion

Tianneng

Chilwee Group

Ampace Technology

Narada Power

Guangdong Boliwei

Pytes

Huayu

Zhejiang Xupai

Haibao Battery

Jiangxi JingJiu Power

FinDreams Battery

Bosch

BMZ

Exide Technologies

Samsung SDI

Amara Raja Energy & Mobility

Battrixx

Fusion Power Systems

Ipower Batteries

Trontek

AStar Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Two Wheeler Battery market?

What factors are driving Two Wheeler Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two Wheeler Battery market opportunities vary by end market size?

How does Two Wheeler Battery break out by Type, by Application?

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