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Global Two-Wheeled Motorcycle ABS Market Growth 2026-2032

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Abstracts

The global Two-Wheeled Motorcycle ABS market size is predicted to grow from US$ 398 million in 2025 to US$ 621 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2024, global two-wheeled motorcycle ABS production reached 3.062 million units, with an average selling price of US$124 per unit. Two-wheeled motorcycle ABS is an active safety device that uses electronic sensors to monitor wheel speed. Once it detects an impending wheel lock and skid, it automatically adjusts the brake cylinder pressure through frequent "braking" to prevent complete wheel lock, maintain wheel steering and vehicle stability, significantly shorten braking distances, and effectively prevent skidding and crashes caused by wheel lock. It is applicable to nearly all two-wheeled motorcycles, from scooters, street bikes, sports cars, cruisers, adventure bikes, and touring bikes. Many countries and regions around the world, such as the EU, Japan, and India, have passed mandatory regulations requiring all newly produced motorcycles with a displacement of 125cc and above to be equipped with ABS systems, significantly boosting the adoption of this technology. Upstream suppliers primarily include suppliers of core components such as electronic control units (ECUs), wheel speed sensors, hydraulic modulator valve blocks, and gear rings, as well as suppliers of raw materials such as semiconductors, metals, and plastics. Downstream customers include motorcycle manufacturers such as Honda, Yamaha, BMW, KTM, Hero, and Bajaj, who integrate ABS systems into their new models for sale. Global ABS production capacity is highly concentrated among a few major suppliers. Bosch and Continental, as industry leaders, have numerous production sites worldwide and significant annual production capacity. Others, such as ZF and Hitachi, also possess substantial production capacity. To meet market demand, these international giants are continuously expanding production capacity in key markets such as India and China.

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Furthermore, some Chinese companies, such as Yuanfeng Electronic Control and Ruili Komi, are also rapidly increasing their production capacity, primarily serving mid- and low-end models in the Chinese and Asian markets. Due to high technical barriers and patent protection in the industry, motorcycle ABS systems have relatively attractive gross profit margins. Leading companies such as Bosch and Continental typically maintain gross profit margins of 30% to 40% or even higher in their ABS business, thanks to their strong R&D capabilities, brand premium, economies of scale, and control of core technologies. New entrants typically face lower gross profit margins until they achieve economies of scale. The global two-wheeled motorcycle ABS market is experiencing steady growth, driven primarily by increasingly stringent government safety regulations, a significant increase in consumer safety awareness, and a recovery in global motorcycle sales. Europe and Asia-Pacific are the largest markets, with Asia-Pacific experiencing the fastest growth due to its large motorcycle fleet and rapid adoption of safety standards. The market is highly competitive, and the future is driven by lighter, more compact, and lower-cost ABS solutions, as well as advanced systems with integrated IMUs, to meet the needs of vehicles at different price points.

United States market for Two-Wheeled Motorcycle ABS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Two-Wheeled Motorcycle ABS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Two-Wheeled Motorcycle ABS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Two-Wheeled Motorcycle ABS players cover Bosch, Continental, ZF, HL Mando, Aisin Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Two-Wheeled Motorcycle ABS Industry Forecast” looks at past sales and reviews total world Two-Wheeled Motorcycle ABS sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-Wheeled Motorcycle ABS sales for 2026 through 2032. With Two-Wheeled Motorcycle ABS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Two-Wheeled Motorcycle ABS industry.

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This Insight Report provides a comprehensive analysis of the global Two-Wheeled Motorcycle ABS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two-Wheeled Motorcycle ABS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two-Wheeled Motorcycle ABS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-Wheeled Motorcycle ABS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Two-Wheeled Motorcycle ABS.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-Wheeled Motorcycle ABS market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Hydraulic

Drum

Segmentation by Channel:

Single-channel

Dual-channel

Segmentation by Application:

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Traditional Fuel Two-Wheeled Motorcycle

Electric Two-Wheeled Motorcycle

Hybrid Two-Wheeled Motorcycle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF

HL Mando

Aisin Corporation

Wuhan Youfin Auto Electronic Control System

Hitachi Astemo

Guangzhou Ruili Kormee Automotive Electronic

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BWI

Beijing Trinova Auto Tech

Hubei Hangte Equipment Manufacturing

Ningbo Safe Brakes Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Two-Wheeled Motorcycle ABS market?

What factors are driving Two-Wheeled Motorcycle ABS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two-Wheeled Motorcycle ABS market opportunities vary by end market size?

How does Two-Wheeled Motorcycle ABS break out by Type, by Application?

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