

Global Two-wheeled Electric Vehicle Charging Cabinet & Pile Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Two-wheeled Electric Vehicle Charging Cabinet & Pile market size is predicted to grow from US\$ 6005 million in 2025 to US\$ 21150 million in 2032; it is expected to grow at a CAGR of 20.1% from 2026 to 2032.

Both charging cabinets and charging piles are devices used for charging electric vehicles, but they differ in design and use. Charging cabinets feature more intelligent and flexible operation, more advanced and reliable IoT technology, and are safer and more environmentally friendly, making them suitable for charging services in public places. Charging piles, on the other hand, are simpler and lower cost-effective, making them suitable for charging services in private locations. With the continued development of electric vehicles, both types of equipment will be applied and developed in more fields in the future. In 2024, the global gross profit margin for Two-wheeled Electric Vehicle Charging Cabinet & Pile services was approximately 16.68%-35%. The upstream of the industry chain consists of charging pile equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components; the downstream can be implemented in commercial parks, industrial zones, schools, communities, and residential areas.

Driven by the global consensus on 'carbon neutrality,' energy transformation, focusing on the development of low-carbon and green energy and taking energy conservation and emission reduction as a strategic breakthrough, is unfolding globally. My country's 14th Five-Year Plan and the 2035 Vision also clearly state the goal of 'continuously improving environmental quality and accelerating the green transformation of development patterns.' To achieve this goal, promoting green and low-carbon travel transformation is imperative. Electric bicycle charging and battery swapping facilities, as essential infrastructure for electricity replenishment, serve the transportation industry

and are a key node in promoting transportation electrification and low-carbon electricity generation. Currently, the global distribution of two-wheeled electric vehicle charging cabinet and charging pile manufacturers exhibits a clear regional segmentation, with most manufacturers focusing primarily or entirely on their domestic or regional operations, exhibiting limited overseas expansion. From a macro perspective of green energy development and carbon neutrality, to a micro perspective of the shift from traditional charging methods to the essential need for battery swapping, the charging cabinet and charging pile market possesses enormous market potential.

LPI (LP Information)' newest research report, the 'Two-wheeled Electric Vehicle Charging Cabinet & Pile Industry Forecast' looks at past sales and reviews total world Two-wheeled Electric Vehicle Charging Cabinet & Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-wheeled Electric Vehicle Charging Cabinet & Pile sales for 2026 through 2032. With Two-wheeled Electric Vehicle Charging Cabinet & Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Two-wheeled Electric Vehicle Charging Cabinet & Pile industry.

This Insight Report provides a comprehensive analysis of the global Two-wheeled Electric Vehicle Charging Cabinet & Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Two-wheeled Electric Vehicle Charging Cabinet & Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two-wheeled Electric Vehicle Charging Cabinet & Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-wheeled Electric Vehicle Charging Cabinet & Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Two-wheeled Electric Vehicle Charging Cabinet & Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-wheeled Electric Vehicle Charging Cabinet & Pile market by product type, application, key players and key regions and countries.

Segmentation by Type:

Charging Cabinet

Charging Pile

Segmentation by Charging Cabinet:

Small Power Swap Cabinet (12 Compartments)

Segmentation by Charging Pile:

Wall-mounted Charging Pile

Vertical Charging Pile

Segmentation by Application:

To B

To C

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Swap Energi Indonesia

Gogoro

Gachaco

Oyika

IONEX

ARUN PLUS?Swap & Go?

Swobbee

Battery Smart

Spiro

Blueshark

Bangchak (Winnonie)

Zhizutech(Zhizukj)

Cosbike

Huan Huan

Mandian-future

Duduhuandian

Shanghai 982 IoT Technology Co., Ltd.

Guodong Power

Hthuandian

Anhui Eagoal New Energy Group Co., Ltd.

Haitai

JIANG XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

99cda

Shanghai Wufen Iot Technology Co.,Ltd.

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Immotor

Zhejiang Chaoxiang New Energy Co., Ltd.

Jiudian Technology

Weidianchong

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