

Global Two-stroke Engine for Home and Garden Equipment Market Growth 2026-2032

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Abstracts

The global Two-stroke Engine for Home and Garden Equipment market size is predicted to grow from US\$ 275 million in 2025 to US\$ 354 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Two-stroke Engine for Home and Garden Equipment primarily powers handheld platforms?brush cutters/clearing saws, trimmers, blowers and related tools?where power density, throttle response, robustness, and serviceability define purchasing decisions. Regulatory and user-experience requirements (emissions, noise, vibration, startability) increasingly drive modular platform design and cost-down engineering, rather than purely incremental performance tuning. By power class, 2025 demand remains dominated by below-2HP engines (2,406.84k units; ~72.5% share), while above-2HP contributes a disproportionate ~33.0% of revenue, underscoring structurally higher value density in professional-duty configurations.

The supply landscape is fragmented, and the defining feature is the coexistence of branded suppliers, a broad long tail, and captive in-house production. In 2025 unit terms, the ?Others? bucket accounts for ~74.9% of volume, while Kawasaki, Briggs and Stratton, Mitsubishi Heavy Industries (MHI), and Changzhou Fasihaote Garden Machinery collectively represent ~25.1%. In revenue terms, ?Others? still dominates at ~65.3%, with the four named companies totaling ~34.7%. The unusually large ?Others? share is not merely a reflection of small independent engine makers; it also captures a structurally important reality of this market?some equipment OEMs develop and manufacture engines internally (or via group entities) for captive consumption, thereby shrinking the addressable ?purchase market? even as end-equipment demand grows.

Regional and application mix explains much of the market?s momentum and pricing

spread. In 2025, North America led with ~1,248.24k units (~37.6%), followed by Europe at ~940.37k (~28.3%) and Asia-Pacific at ~902.86k (~27.2%), forming a three-pole demand structure. By application, brush cutters (1,307.45k units; ~39.4%) and trimmers (1,183.67k; ~35.7%) dominate, while blowers (~317.57k; ~9.6%) remain resilient in professional runtime-driven use. Pricing is clearly tiered: 2025 implied ASPs are ~USD 141 for Kawasaki, ~USD 124 for Briggs and Stratton, ~USD 127 for MHI, versus ~USD 72 for Changzhou Fasihaote and ~USD 74 for ?Others,? highlighting the value gap between premium platform suppliers and cost-led long-tail/ODM supply.

LP Information, Inc. (LPI) ' newest research report, the ?Two-stroke Engine for Home and Garden Equipment Industry Forecast? looks at past sales and reviews total world Two-stroke Engine for Home and Garden Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-stroke Engine for Home and Garden Equipment sales for 2026 through 2032. With Two-stroke Engine for Home and Garden Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Two-stroke Engine for Home and Garden Equipment industry.

This Insight Report provides a comprehensive analysis of the global Two-stroke Engine for Home and Garden Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two-stroke Engine for Home and Garden Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two-stroke Engine for Home and Garden Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-stroke Engine for Home and Garden Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Two-stroke Engine for Home and Garden Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-stroke Engine for Home and Garden Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 2 HP

Above 2 HP

Segmentation by Displacement:

Below 40 cm?

Above 40 cm?

Segmentation by User:

Consumer

Professional

Segmentation by Application:

Brush Cutters

Trimmers

Blowers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kawasaki

Briggs and Stratton

Mitsubishi Heavy Industries (MHI)

Changzhou Fasihaote Garden Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Two-stroke Engine for Home and Garden Equipment market?

What factors are driving Two-stroke Engine for Home and Garden Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two-stroke Engine for Home and Garden Equipment market opportunities vary by end market size?

How does Two-stroke Engine for Home and Garden Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Two-stroke Engine for Home and Garden Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Two-stroke Engine for Home and Garden Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Two-stroke Engine for Home and Garden Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 Two-stroke Engine for Home and Garden Equipment Segment by Type
 - 2.2.1 Below 2 HP
 - 2.2.2 Above 2 HP
 - 2.2.3 Two-stroke Engine for Home and Garden Equipment Sales by Type
 - 2.2.3.1 Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Two-stroke Engine for Home and Garden Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Two-stroke Engine for Home and Garden Equipment Sale Price by Type (2021-2026)
- 2.3 Two-stroke Engine for Home and Garden Equipment Segment by Displacement
 - 2.3.1 Below 40 cm³
 - 2.3.2 Above 40 cm³
 - 2.3.3 Two-stroke Engine for Home and Garden Equipment Sales by Displacement
 - 2.3.3.1 Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Displacement (2021-2026)
 - 2.3.3.2 Global Two-stroke Engine for Home and Garden Equipment Revenue and

Market Share by Displacement (2021-2026)

2.3.3.3 Global Two-stroke Engine for Home and Garden Equipment Sale Price by Displacement (2021-2026)

2.4 Two-stroke Engine for Home and Garden Equipment Segment by User

2.4.1 Consumer

2.4.2 Professional

2.4.3 Two-stroke Engine for Home and Garden Equipment Sales by User

2.4.3.1 Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by User (2021-2026)

2.4.3.2 Global Two-stroke Engine for Home and Garden Equipment Revenue and Market Share by User (2021-2026)

2.4.3.3 Global Two-stroke Engine for Home and Garden Equipment Sale Price by User (2021-2026)

2.5 Two-stroke Engine for Home and Garden Equipment Segment by Application

2.5.1 Brush Cutters

2.5.2 Trimmers

2.5.3 Blowers

2.5.4 Others

2.5.5 Two-stroke Engine for Home and Garden Equipment Sales by Application

2.5.5.1 Global Two-stroke Engine for Home and Garden Equipment Sale Market Share by Application (2021-2026)

2.5.5.2 Global Two-stroke Engine for Home and Garden Equipment Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Two-stroke Engine for Home and Garden Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Two-stroke Engine for Home and Garden Equipment Breakdown Data by Company

3.1.1 Global Two-stroke Engine for Home and Garden Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Company (2021-2026)

3.2 Global Two-stroke Engine for Home and Garden Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Two-stroke Engine for Home and Garden Equipment Revenue by Company (2021-2026)

3.2.2 Global Two-stroke Engine for Home and Garden Equipment Revenue Market

Share by Company (2021-2026)

3.3 Global Two-stroke Engine for Home and Garden Equipment Sale Price by Company

3.4 Key Manufacturers Two-stroke Engine for Home and Garden Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Two-stroke Engine for Home and Garden Equipment Product Location Distribution

3.4.2 Players Two-stroke Engine for Home and Garden Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TWO-STROKE ENGINE FOR HOME AND GARDEN EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Two-stroke Engine for Home and Garden Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Two-stroke Engine for Home and Garden Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Two-stroke Engine for Home and Garden Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Two-stroke Engine for Home and Garden Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Two-stroke Engine for Home and Garden Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Two-stroke Engine for Home and Garden Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Two-stroke Engine for Home and Garden Equipment Sales Growth

4.4 APAC Two-stroke Engine for Home and Garden Equipment Sales Growth

4.5 Europe Two-stroke Engine for Home and Garden Equipment Sales Growth

4.6 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Growth

5 AMERICAS

5.1 Americas Two-stroke Engine for Home and Garden Equipment Sales by Country

5.1.1 Americas Two-stroke Engine for Home and Garden Equipment Sales by Country (2021-2026)

5.1.2 Americas Two-stroke Engine for Home and Garden Equipment Revenue by Country (2021-2026)

5.2 Americas Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026)

5.3 Americas Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Two-stroke Engine for Home and Garden Equipment Sales by Region

6.1.1 APAC Two-stroke Engine for Home and Garden Equipment Sales by Region (2021-2026)

6.1.2 APAC Two-stroke Engine for Home and Garden Equipment Revenue by Region (2021-2026)

6.2 APAC Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026)

6.3 APAC Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Two-stroke Engine for Home and Garden Equipment by Country

7.1.1 Europe Two-stroke Engine for Home and Garden Equipment Sales by Country (2021-2026)

7.1.2 Europe Two-stroke Engine for Home and Garden Equipment Revenue by Country (2021-2026)

7.2 Europe Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026)

7.3 Europe Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Two-stroke Engine for Home and Garden Equipment by Country

8.1.1 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Two-stroke Engine for Home and Garden Equipment

10.3 Manufacturing Process Analysis of Two-stroke Engine for Home and Garden Equipment

10.4 Industry Chain Structure of Two-stroke Engine for Home and Garden Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Two-stroke Engine for Home and Garden Equipment Distributors

11.3 Two-stroke Engine for Home and Garden Equipment Customer

12 WORLD FORECAST REVIEW FOR TWO-STROKE ENGINE FOR HOME AND GARDEN EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Two-stroke Engine for Home and Garden Equipment Market Size Forecast by Region

12.1.1 Global Two-stroke Engine for Home and Garden Equipment Forecast by Region (2027-2032)

12.1.2 Global Two-stroke Engine for Home and Garden Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Two-stroke Engine for Home and Garden Equipment Forecast by Type (2027-2032)

12.7 Global Two-stroke Engine for Home and Garden Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kawasaki

13.1.1 Kawasaki Company Information

13.1.2 Kawasaki Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications

13.1.3 Kawasaki Two-stroke Engine for Home and Garden Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kawasaki Main Business Overview

13.1.5 Kawasaki Latest Developments

13.2 Briggs and Stratton

- 13.2.1 Briggs and Stratton Company Information
- 13.2.2 Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications
- 13.2.3 Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Briggs and Stratton Main Business Overview
- 13.2.5 Briggs and Stratton Latest Developments
- 13.3 Mitsubishi Heavy Industries (MHI)
- 13.3.1 Mitsubishi Heavy Industries (MHI) Company Information
- 13.3.2 Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications
- 13.3.3 Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Mitsubishi Heavy Industries (MHI) Main Business Overview
- 13.3.5 Mitsubishi Heavy Industries (MHI) Latest Developments
- 13.4 Changzhou Fasihaote Garden Machinery
- 13.4.1 Changzhou Fasihaote Garden Machinery Company Information
- 13.4.2 Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications
- 13.4.3 Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Changzhou Fasihaote Garden Machinery Main Business Overview
- 13.4.5 Changzhou Fasihaote Garden Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Two-stroke Engine for Home and Garden Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Two-stroke Engine for Home and Garden Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Below 2 HP

Table 4. Major Players of Above 2 HP

Table 5. Global Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026) & (k Units)

Table 6. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type (2021-2026)

Table 7. Global Two-stroke Engine for Home and Garden Equipment Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Type (2021-2026)

Table 9. Global Two-stroke Engine for Home and Garden Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Below 40 cm?

Table 11. Major Players of Above 40 cm?

Table 12. Global Two-stroke Engine for Home and Garden Equipment Sales by Displacement (2021-2026) & (k Units)

Table 13. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Displacement (2021-2026)

Table 14. Global Two-stroke Engine for Home and Garden Equipment Revenue by Displacement (2021-2026) & (\$ million)

Table 15. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Displacement (2021-2026)

Table 16. Global Two-stroke Engine for Home and Garden Equipment Sale Price by Displacement (2021-2026) & (US\$/Unit)

Table 17. Major Players of Consumer

Table 18. Major Players of Professional

Table 19. Global Two-stroke Engine for Home and Garden Equipment Sales by User (2021-2026) & (k Units)

Table 20. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by User (2021-2026)

Table 21. Global Two-stroke Engine for Home and Garden Equipment Revenue by User

(2021-2026) & (\$ million)

Table 22. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by User (2021-2026)

Table 23. Global Two-stroke Engine for Home and Garden Equipment Sale Price by User (2021-2026) & (US\$/Unit)

Table 24. Global Two-stroke Engine for Home and Garden Equipment Sale by Application (2021-2026) & (k Units)

Table 25. Global Two-stroke Engine for Home and Garden Equipment Sale Market Share by Application (2021-2026)

Table 26. Global Two-stroke Engine for Home and Garden Equipment Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Application (2021-2026)

Table 28. Global Two-stroke Engine for Home and Garden Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Two-stroke Engine for Home and Garden Equipment Sales by Company (2021-2026) & (k Units)

Table 30. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Company (2021-2026)

Table 31. Global Two-stroke Engine for Home and Garden Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Company (2021-2026)

Table 33. Global Two-stroke Engine for Home and Garden Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Two-stroke Engine for Home and Garden Equipment Producing Area Distribution and Sales Area

Table 35. Players Two-stroke Engine for Home and Garden Equipment Products Offered

Table 36. Two-stroke Engine for Home and Garden Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Two-stroke Engine for Home and Garden Equipment Sales by Geographic Region (2021-2026) & (k Units)

Table 40. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share Geographic Region (2021-2026)

Table 41. Global Two-stroke Engine for Home and Garden Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Two-stroke Engine for Home and Garden Equipment Sales by Country/Region (2021-2026) & (k Units)

Table 44. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country/Region (2021-2026)

Table 45. Global Two-stroke Engine for Home and Garden Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Two-stroke Engine for Home and Garden Equipment Sales by Country (2021-2026) & (k Units)

Table 48. Americas Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country (2021-2026)

Table 49. Americas Two-stroke Engine for Home and Garden Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026) & (k Units)

Table 51. Americas Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026) & (k Units)

Table 52. APAC Two-stroke Engine for Home and Garden Equipment Sales by Region (2021-2026) & (k Units)

Table 53. APAC Two-stroke Engine for Home and Garden Equipment Sales Market Share by Region (2021-2026)

Table 54. APAC Two-stroke Engine for Home and Garden Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026) & (k Units)

Table 56. APAC Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026) & (k Units)

Table 57. Europe Two-stroke Engine for Home and Garden Equipment Sales by Country (2021-2026) & (k Units)

Table 58. Europe Two-stroke Engine for Home and Garden Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026) & (k Units)

Table 60. Europe Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026) & (k Units)

Table 61. Middle East & Africa Two-stroke Engine for Home and Garden Equipment

Sales by Country (2021-2026) & (k Units)

Table 62. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales by Type (2021-2026) & (k Units)

Table 64. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales by Application (2021-2026) & (k Units)

Table 65. Key Market Drivers & Growth Opportunities of Two-stroke Engine for Home and Garden Equipment

Table 66. Key Market Challenges & Risks of Two-stroke Engine for Home and Garden Equipment

Table 67. Key Industry Trends of Two-stroke Engine for Home and Garden Equipment

Table 68. Two-stroke Engine for Home and Garden Equipment Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Two-stroke Engine for Home and Garden Equipment Distributors List

Table 71. Two-stroke Engine for Home and Garden Equipment Customer List

Table 72. Global Two-stroke Engine for Home and Garden Equipment Sales Forecast by Region (2027-2032) & (k Units)

Table 73. Global Two-stroke Engine for Home and Garden Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Two-stroke Engine for Home and Garden Equipment Sales Forecast by Country (2027-2032) & (k Units)

Table 75. Americas Two-stroke Engine for Home and Garden Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Two-stroke Engine for Home and Garden Equipment Sales Forecast by Region (2027-2032) & (k Units)

Table 77. APAC Two-stroke Engine for Home and Garden Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Two-stroke Engine for Home and Garden Equipment Sales Forecast by Country (2027-2032) & (k Units)

Table 79. Europe Two-stroke Engine for Home and Garden Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Forecast by Country (2027-2032) & (k Units)

Table 81. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Two-stroke Engine for Home and Garden Equipment Sales Forecast by Type (2027-2032) & (k Units)

Table 83. Global Two-stroke Engine for Home and Garden Equipment Revenue

Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Two-stroke Engine for Home and Garden Equipment Sales Forecast by Application (2027-2032) & (k Units)

Table 85. Global Two-stroke Engine for Home and Garden Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Kawasaki Basic Information, Two-stroke Engine for Home and Garden Equipment Manufacturing Base, Sales Area and Its Competitors

Table 87. Kawasaki Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications

Table 88. Kawasaki Two-stroke Engine for Home and Garden Equipment Sales (k Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Kawasaki Main Business

Table 90. Kawasaki Latest Developments

Table 91. Briggs and Stratton Basic Information, Two-stroke Engine for Home and Garden Equipment Manufacturing Base, Sales Area and Its Competitors

Table 92. Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications

Table 93. Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Sales (k Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Briggs and Stratton Main Business

Table 95. Briggs and Stratton Latest Developments

Table 96. Mitsubishi Heavy Industries (MHI) Basic Information, Two-stroke Engine for Home and Garden Equipment Manufacturing Base, Sales Area and Its Competitors

Table 97. Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications

Table 98. Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Sales (k Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Mitsubishi Heavy Industries (MHI) Main Business

Table 100. Mitsubishi Heavy Industries (MHI) Latest Developments

Table 101. Changzhou Fasihaote Garden Machinery Basic Information, Two-stroke Engine for Home and Garden Equipment Manufacturing Base, Sales Area and Its Competitors

Table 102. Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Product Portfolios and Specifications

Table 103. Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Sales (k Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Changzhou Fasihaote Garden Machinery Main Business

Table 105. Changzhou Fasihaote Garden Machinery Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Two-stroke Engine for Home and Garden Equipment

Figure 2. Two-stroke Engine for Home and Garden Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Two-stroke Engine for Home and Garden Equipment Sales Growth Rate 2021-2032 (k Units)

Figure 7. Global Two-stroke Engine for Home and Garden Equipment Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Two-stroke Engine for Home and Garden Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country/Region (2025)

Figure 10. Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Below 2 HP

Figure 12. Product Picture of Above 2 HP

Figure 13. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type in 2026

Figure 14. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Below 40 cm?

Figure 16. Product Picture of Above 40 cm?

Figure 17. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Displacement in 2026

Figure 18. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Displacement (2021-2026)

Figure 19. Product Picture of Consumer

Figure 20. Product Picture of Professional

Figure 21. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by User in 2026

Figure 22. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by User (2021-2026)

Figure 23. Two-stroke Engine for Home and Garden Equipment Consumed in Brush

Cutters

Figure 24. Global Two-stroke Engine for Home and Garden Equipment Market: Brush Cutters (2021-2026) & (k Units)

Figure 25. Two-stroke Engine for Home and Garden Equipment Consumed in Trimmers

Figure 26. Global Two-stroke Engine for Home and Garden Equipment Market: Trimmers (2021-2026) & (k Units)

Figure 27. Two-stroke Engine for Home and Garden Equipment Consumed in Blowers

Figure 28. Global Two-stroke Engine for Home and Garden Equipment Market: Blowers (2021-2026) & (k Units)

Figure 29. Two-stroke Engine for Home and Garden Equipment Consumed in Others

Figure 30. Global Two-stroke Engine for Home and Garden Equipment Market: Others (2021-2026) & (k Units)

Figure 31. Global Two-stroke Engine for Home and Garden Equipment Sale Market Share by Application (2025)

Figure 32. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Application in 2026

Figure 33. Two-stroke Engine for Home and Garden Equipment Sales by Company in 2026 (k Units)

Figure 34. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Company in 2026

Figure 35. Two-stroke Engine for Home and Garden Equipment Revenue by Company in 2026 (\$ millions)

Figure 36. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Company in 2026

Figure 37. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Two-stroke Engine for Home and Garden Equipment Sales 2021-2026 (k Units)

Figure 40. Americas Two-stroke Engine for Home and Garden Equipment Revenue 2021-2026 (\$ millions)

Figure 41. APAC Two-stroke Engine for Home and Garden Equipment Sales 2021-2026 (k Units)

Figure 42. APAC Two-stroke Engine for Home and Garden Equipment Revenue 2021-2026 (\$ millions)

Figure 43. Europe Two-stroke Engine for Home and Garden Equipment Sales 2021-2026 (k Units)

Figure 44. Europe Two-stroke Engine for Home and Garden Equipment Revenue

2021-2026 (\$ millions)

Figure 45. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales 2021-2026 (k Units)

Figure 46. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Revenue 2021-2026 (\$ millions)

Figure 47. Americas Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country in 2026

Figure 48. Americas Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Country (2021-2026)

Figure 49. Americas Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type (2021-2026)

Figure 50. Americas Two-stroke Engine for Home and Garden Equipment Sales Market Share by Application (2021-2026)

Figure 51. United States Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Two-stroke Engine for Home and Garden Equipment Sales Market Share by Region in 2026

Figure 56. APAC Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Region (2021-2026)

Figure 57. APAC Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type (2021-2026)

Figure 58. APAC Two-stroke Engine for Home and Garden Equipment Sales Market Share by Application (2021-2026)

Figure 59. China Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country in 2026

Figure 67. Europe Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Country (2021-2026)

Figure 68. Europe Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type (2021-2026)

Figure 69. Europe Two-stroke Engine for Home and Garden Equipment Sales Market Share by Application (2021-2026)

Figure 70. Germany Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Market Share by Application (2021-2026)

Figure 78. Egypt Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Two-stroke Engine for Home and Garden Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Two-stroke Engine for Home and

Garden Equipment in 2026

Figure 84. Manufacturing Process Analysis of Two-stroke Engine for Home and Garden Equipment

Figure 85. Industry Chain Structure of Two-stroke Engine for Home and Garden Equipment

Figure 86. Channels of Distribution

Figure 87. Global Two-stroke Engine for Home and Garden Equipment Sales Market Forecast by Region (2027-2032)

Figure 88. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Two-stroke Engine for Home and Garden Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share Forecast by Application (2027-2032)

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