

Global Two-Platen Injection Moulding Machine Market Growth 2026-2032

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Abstracts

The global Two-Platen Injection Moulding Machine market size is predicted to grow from US\$ 1614 million in 2025 to US\$ 2456 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

A two-platen injection moulding machine is an injection molding system whose clamping unit is principally formed by a stationary platen and a moving platen, with the clamping force generated through direct hydraulic, hydromechanical, servo-hydraulic, hybrid, or electric direct-lock mechanisms. The architecture is designed to provide a compact machine footprint, wide tie-bar spacing, long opening strokes, high mold-carrying capability, and improved accessibility for large and heavy molds. Typical systems integrate platens, tie bars, clamping cylinders or lock-nut mechanisms, a hydraulic or electric drive train, an injection unit, control hardware, and mold-change interfaces. The product category is mainly applied in large automotive components, household-appliance housings, pallets, industrial containers, crates, pipe fittings, and complex multi-component plastic parts. Current development emphasizes energy efficiency, high platen parallelism, rapid mold changeover, high mold weight capability, multi-component integration, and large-tonnage electric or hybrid configurations.

New energy vehicles and automotive lightweighting are among the most important drivers of demand for two-platen injection molding machines. The automotive industry is expanding from traditional small interior and exterior parts to larger, more complex, and more consistent plastic parts. Exterior parts, interior parts, front-end modules, structural housings, battery-related plastic parts, and processes such as low-pressure injection molding, foaming, injection compression, and long glass fiber reinforcement all increase the requirements for large mold plates, large injection volumes, high mold clamping stability, and automated units. The rapid iteration of new energy vehicle platforms and

the shortened vehicle development cycle necessitate supply chains with more flexible and faster delivery medium-to-large-sized molding equipment. Consequently, two-platen injection molding machines are extending from traditional automotive exterior parts applications to new energy components, lightweight structural parts, and large composite process units.

Home appliances, logistics warehousing, and municipal sanitation constitute the second main line of demand for two-platen injection molding machines. Upgrades in white goods and kitchen appliances are driving demand for larger casings, deeper inner cavities, structural frames, and exterior panels. Upgrades in logistics systems are creating demand for standard pallets, folding boxes, turnover boxes, heavy-duty containers, and reusable packaging. Urban governance and public service investments are boosting demand for large plastic products such as garbage bins, sorting bins, inspection wells, septic tanks, and municipal facility enclosures. The common characteristics of these products are not complex technical concepts, but rather large size, heavy molds, high material consumption, long production cycles, and sensitivity to stable uptime and unit cost. Two-platen presses can withstand large molds and high-load continuous production and are suitable for integration with robotic arms, conveyors, inspection systems, labeling systems, palletizing systems, and central feeding systems, thus offering the opportunity to upgrade from selling single units to selling molding units.

Energy efficiency and improved process stability are driving the upgrade of two-platen presses from traditional hydraulic systems to servo hydraulic and hybrid hydraulic-electric systems. Large-tonnage two-platen presses still require hydraulic systems to provide high clamping force and high load-bearing capacity, but traditional hydraulic solutions have shortcomings in energy consumption, oil temperature, noise, response speed, and closed-loop control. Servo-hydraulic injection molding machines, through servo motors, pump control systems, closed-loop pressure and flow control, and more refined motion management, retain the advantages of high hydraulic thrust while reducing energy consumption and improving motion repeatability, thus becoming the mainstream route for two-platen injection molding machines. More advanced hybrid hydraulic routes introduce electric pre-plasticizing, electric injection, or electric metering into key processes, improving melt stability, metering accuracy, and multi-motion composite capabilities in large-scale product molding. All-electric two-platen injection molding machines offer advantages in cleanliness, precision, and low energy consumption, but in ultra-large tonnage scenarios, they are still constrained by cost, transmission system load capacity, and maintenance barriers, making them more suitable as a high-end niche route in the short term rather than a mainstream replacement path.

The core development trend of the two-platen injection molding machine industry is not simply "two-platen replacing three-platen," but rather a structural reassessment of large-tonnage molding equipment. Small and medium-sized, short-cycle, multi-cavity, high-speed products will continue to be handled by three-platen toggle machines, all-electric machines, and high-speed special-purpose machines for a long time, but medium and large-sized products, deep-cavity products, heavy-duty mold products, and products with long mold opening strokes are rapidly shifting to two-platen platforms. The competitiveness of two-platen lathes stems from their large mold plates, large capacity molds, long mold opening stroke, shorter machine body, and more direct mold clamping method. Their economic advantages are more readily apparent in applications such as large automotive parts, appliance housings, pallets, turnover boxes, sanitation bins, and industrial containers. In the future, the industry will likely see a tiered structure: "high-speed electrification of small and medium-sized models, two-platen lathes for large models, and unitization of complex processes," rather than a single model dominating the market.

LP Information, Inc. (LPI) ' newest research report, the "Two-Platen Injection Moulding Machine Industry Forecast" looks at past sales and reviews total world Two-Platen Injection Moulding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-Platen Injection Moulding Machine sales for 2026 through 2032. With Two-Platen Injection Moulding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Two-Platen Injection Moulding Machine industry.

This Insight Report provides a comprehensive analysis of the global Two-Platen Injection Moulding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two-Platen Injection Moulding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two-Platen Injection Moulding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-Platen Injection Moulding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Two-Platen Injection Moulding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-Platen Injection Moulding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Servo Hydraulic

Hydraulic

Hybrid

All-Electric

Segmentation by Clamping Force:

Clamping Force (<650T)

Clamping Force (650-1000T)

Clamping Force (1000-2000T)

Clamping Force (>2000T)

Segmentation by Function:

Single-Component

Multi-Component

Segmentation by Application:

Automotive

Home Appliances

Logistics and Warehousing

Municipal Works

Industrial Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ENGEL

KraussMaffei

Haitian International

Milacron

WITTMANN BATTENFELD

UBE Machinery

The Japan Steel Works

Shibaura Machine

Yizumi

Borche Machinery

Tederic Machinery

Chen Hsong

L.K. Technology

Donghua Machinery

Woojin Plaimm

Negri Bossi

ITALTECH

Plastic Metal

Chuan Lih Fa

Hwamda

Sound Machinery

Haida

Fu Chun Shin

Bole Machinery

Powerjet

Highsun Machinery

KAIMING

DKM Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Two-Platen Injection Moulding Machine market?

What factors are driving Two-Platen Injection Moulding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two-Platen Injection Moulding Machine market opportunities vary by end market size?

How does Two-Platen Injection Moulding Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Two-Platen Injection Moulding Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Two-Platen Injection Moulding Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Two-Platen Injection Moulding Machine by Country/Region, 2021, 2025 & 2032

2.2 Two-Platen Injection Moulding Machine Segment by Type

- 2.2.1 Servo Hydraulic
- 2.2.2 Hydraulic
- 2.2.3 Hybrid
- 2.2.4 All-Electric
- 2.2.5 Two-Platen Injection Moulding Machine Sales by Type
 - 2.2.5.1 Global Two-Platen Injection Moulding Machine Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Two-Platen Injection Moulding Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Two-Platen Injection Moulding Machine Sale Price by Type (2021-2026)

2.3 Two-Platen Injection Moulding Machine Segment by Clamping Force

- 2.3.1 Clamping Force (<650T)
- 2.3.2 Clamping Force (650-1000T)
- 2.3.3 Clamping Force (1000-2000T)
- 2.3.4 Clamping Force (>2000T)
- 2.3.5 Two-Platen Injection Moulding Machine Sales by Clamping Force

2.3.5.1 Global Two-Platen Injection Moulding Machine Sales Market Share by Clamping Force (2021-2026)

2.3.5.2 Global Two-Platen Injection Moulding Machine Revenue and Market Share by Clamping Force (2021-2026)

2.3.5.3 Global Two-Platen Injection Moulding Machine Sale Price by Clamping Force (2021-2026)

2.4 Two-Platen Injection Moulding Machine Segment by Function

2.4.1 Single-Component

2.4.2 Multi-Component

2.4.3 Two-Platen Injection Moulding Machine Sales by Function

2.4.3.1 Global Two-Platen Injection Moulding Machine Sales Market Share by Function (2021-2026)

2.4.3.2 Global Two-Platen Injection Moulding Machine Revenue and Market Share by Function (2021-2026)

2.4.3.3 Global Two-Platen Injection Moulding Machine Sale Price by Function (2021-2026)

2.5 Two-Platen Injection Moulding Machine Segment by Application

2.5.1 Automotive

2.5.2 Home Appliances

2.5.3 Logistics and Warehousing

2.5.4 Municipal Works

2.5.5 Industrial Engineering

2.5.6 Others

2.5.7 Two-Platen Injection Moulding Machine Sales by Application

2.5.7.1 Global Two-Platen Injection Moulding Machine Sale Market Share by Application (2021-2026)

2.5.7.2 Global Two-Platen Injection Moulding Machine Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Two-Platen Injection Moulding Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Two-Platen Injection Moulding Machine Breakdown Data by Company

3.1.1 Global Two-Platen Injection Moulding Machine Annual Sales by Company (2021-2026)

3.1.2 Global Two-Platen Injection Moulding Machine Sales Market Share by Company (2021-2026)

3.2 Global Two-Platen Injection Moulding Machine Annual Revenue by Company

(2021-2026)

3.2.1 Global Two-Platen Injection Moulding Machine Revenue by Company

(2021-2026)

3.2.2 Global Two-Platen Injection Moulding Machine Revenue Market Share by Company (2021-2026)

3.3 Global Two-Platen Injection Moulding Machine Sale Price by Company

3.4 Key Manufacturers Two-Platen Injection Moulding Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Two-Platen Injection Moulding Machine Product Location Distribution

3.4.2 Players Two-Platen Injection Moulding Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TWO-PLATEN INJECTION MOULDING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Two-Platen Injection Moulding Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Two-Platen Injection Moulding Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Two-Platen Injection Moulding Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Two-Platen Injection Moulding Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Two-Platen Injection Moulding Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Two-Platen Injection Moulding Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Two-Platen Injection Moulding Machine Sales Growth

4.4 APAC Two-Platen Injection Moulding Machine Sales Growth

4.5 Europe Two-Platen Injection Moulding Machine Sales Growth

4.6 Middle East & Africa Two-Platen Injection Moulding Machine Sales Growth

5 AMERICAS

5.1 Americas Two-Platen Injection Moulding Machine Sales by Country

5.1.1 Americas Two-Platen Injection Moulding Machine Sales by Country (2021-2026)

5.1.2 Americas Two-Platen Injection Moulding Machine Revenue by Country (2021-2026)

5.2 Americas Two-Platen Injection Moulding Machine Sales by Type (2021-2026)

5.3 Americas Two-Platen Injection Moulding Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Two-Platen Injection Moulding Machine Sales by Region

6.1.1 APAC Two-Platen Injection Moulding Machine Sales by Region (2021-2026)

6.1.2 APAC Two-Platen Injection Moulding Machine Revenue by Region (2021-2026)

6.2 APAC Two-Platen Injection Moulding Machine Sales by Type (2021-2026)

6.3 APAC Two-Platen Injection Moulding Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Two-Platen Injection Moulding Machine by Country

7.1.1 Europe Two-Platen Injection Moulding Machine Sales by Country (2021-2026)

7.1.2 Europe Two-Platen Injection Moulding Machine Revenue by Country (2021-2026)

7.2 Europe Two-Platen Injection Moulding Machine Sales by Type (2021-2026)

7.3 Europe Two-Platen Injection Moulding Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Two-Platen Injection Moulding Machine by Country

8.1.1 Middle East & Africa Two-Platen Injection Moulding Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Two-Platen Injection Moulding Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Two-Platen Injection Moulding Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Two-Platen Injection Moulding Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Two-Platen Injection Moulding Machine

10.3 Manufacturing Process Analysis of Two-Platen Injection Moulding Machine

10.4 Industry Chain Structure of Two-Platen Injection Moulding Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Two-Platen Injection Moulding Machine Distributors

11.3 Two-Platen Injection Moulding Machine Customer

12 WORLD FORECAST REVIEW FOR TWO-PLATEN INJECTION MOULDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Two-Platen Injection Moulding Machine Market Size Forecast by Region

12.1.1 Global Two-Platen Injection Moulding Machine Forecast by Region (2027-2032)

12.1.2 Global Two-Platen Injection Moulding Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Two-Platen Injection Moulding Machine Forecast by Type (2027-2032)

12.7 Global Two-Platen Injection Moulding Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ENGEL

13.1.1 ENGEL Company Information

13.1.2 ENGEL Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.1.3 ENGEL Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ENGEL Main Business Overview

13.1.5 ENGEL Latest Developments

13.2 KraussMaffei

13.2.1 KraussMaffei Company Information

13.2.2 KraussMaffei Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.2.3 KraussMaffei Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 KraussMaffei Main Business Overview

13.2.5 KraussMaffei Latest Developments

13.3 Haitian International

13.3.1 Haitian International Company Information

13.3.2 Haitian International Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.3.3 Haitian International Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Haitian International Main Business Overview
- 13.3.5 Haitian International Latest Developments
- 13.4 Milacron
 - 13.4.1 Milacron Company Information
 - 13.4.2 Milacron Two-Platen Injection Moulding Machine Product Portfolios and Specifications
 - 13.4.3 Milacron Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Milacron Main Business Overview
 - 13.4.5 Milacron Latest Developments
- 13.5 WITTMANN BATTENFELD
 - 13.5.1 WITTMANN BATTENFELD Company Information
 - 13.5.2 WITTMANN BATTENFELD Two-Platen Injection Moulding Machine Product Portfolios and Specifications
 - 13.5.3 WITTMANN BATTENFELD Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 WITTMANN BATTENFELD Main Business Overview
 - 13.5.5 WITTMANN BATTENFELD Latest Developments
- 13.6 UBE Machinery
 - 13.6.1 UBE Machinery Company Information
 - 13.6.2 UBE Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications
 - 13.6.3 UBE Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 UBE Machinery Main Business Overview
 - 13.6.5 UBE Machinery Latest Developments
- 13.7 The Japan Steel Works
 - 13.7.1 The Japan Steel Works Company Information
 - 13.7.2 The Japan Steel Works Two-Platen Injection Moulding Machine Product Portfolios and Specifications
 - 13.7.3 The Japan Steel Works Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 The Japan Steel Works Main Business Overview
 - 13.7.5 The Japan Steel Works Latest Developments
- 13.8 Shibaura Machine
 - 13.8.1 Shibaura Machine Company Information
 - 13.8.2 Shibaura Machine Two-Platen Injection Moulding Machine Product Portfolios and Specifications
 - 13.8.3 Shibaura Machine Two-Platen Injection Moulding Machine Sales, Revenue,

Price and Gross Margin (2021-2026)

13.8.4 Shibaura Machine Main Business Overview

13.8.5 Shibaura Machine Latest Developments

13.9 Yizumi

13.9.1 Yizumi Company Information

13.9.2 Yizumi Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.9.3 Yizumi Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Yizumi Main Business Overview

13.9.5 Yizumi Latest Developments

13.10 Borsche Machinery

13.10.1 Borsche Machinery Company Information

13.10.2 Borsche Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.10.3 Borsche Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Borsche Machinery Main Business Overview

13.10.5 Borsche Machinery Latest Developments

13.11 Tederic Machinery

13.11.1 Tederic Machinery Company Information

13.11.2 Tederic Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.11.3 Tederic Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Tederic Machinery Main Business Overview

13.11.5 Tederic Machinery Latest Developments

13.12 Chen Hsong

13.12.1 Chen Hsong Company Information

13.12.2 Chen Hsong Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.12.3 Chen Hsong Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Chen Hsong Main Business Overview

13.12.5 Chen Hsong Latest Developments

13.13 L.K. Technology

13.13.1 L.K. Technology Company Information

13.13.2 L.K. Technology Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.13.3 L.K. Technology Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 L.K. Technology Main Business Overview

13.13.5 L.K. Technology Latest Developments

13.14 Donghua Machinery

13.14.1 Donghua Machinery Company Information

13.14.2 Donghua Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.14.3 Donghua Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Donghua Machinery Main Business Overview

13.14.5 Donghua Machinery Latest Developments

13.15 Woojin Plaimm

13.15.1 Woojin Plaimm Company Information

13.15.2 Woojin Plaimm Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.15.3 Woojin Plaimm Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Woojin Plaimm Main Business Overview

13.15.5 Woojin Plaimm Latest Developments

13.16 Negri Bossi

13.16.1 Negri Bossi Company Information

13.16.2 Negri Bossi Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.16.3 Negri Bossi Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Negri Bossi Main Business Overview

13.16.5 Negri Bossi Latest Developments

13.17 ITALTECH

13.17.1 ITALTECH Company Information

13.17.2 ITALTECH Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.17.3 ITALTECH Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 ITALTECH Main Business Overview

13.17.5 ITALTECH Latest Developments

13.18 Plastic Metal

13.18.1 Plastic Metal Company Information

13.18.2 Plastic Metal Two-Platen Injection Moulding Machine Product Portfolios and

Specifications

13.18.3 Plastic Metal Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Plastic Metal Main Business Overview

13.18.5 Plastic Metal Latest Developments

13.19 Chuan Lih Fa

13.19.1 Chuan Lih Fa Company Information

13.19.2 Chuan Lih Fa Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.19.3 Chuan Lih Fa Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Chuan Lih Fa Main Business Overview

13.19.5 Chuan Lih Fa Latest Developments

13.20 Hwamda

13.20.1 Hwamda Company Information

13.20.2 Hwamda Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.20.3 Hwamda Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Hwamda Main Business Overview

13.20.5 Hwamda Latest Developments

13.21 Sound Machinery

13.21.1 Sound Machinery Company Information

13.21.2 Sound Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.21.3 Sound Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Sound Machinery Main Business Overview

13.21.5 Sound Machinery Latest Developments

13.22 Haida

13.22.1 Haida Company Information

13.22.2 Haida Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.22.3 Haida Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Haida Main Business Overview

13.22.5 Haida Latest Developments

13.23 Fu Chun Shin

13.23.1 Fu Chun Shin Company Information

13.23.2 Fu Chun Shin Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.23.3 Fu Chun Shin Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Fu Chun Shin Main Business Overview

13.23.5 Fu Chun Shin Latest Developments

13.24 Bole Machinery

13.24.1 Bole Machinery Company Information

13.24.2 Bole Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.24.3 Bole Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Bole Machinery Main Business Overview

13.24.5 Bole Machinery Latest Developments

13.25 Powerjet

13.25.1 Powerjet Company Information

13.25.2 Powerjet Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.25.3 Powerjet Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Powerjet Main Business Overview

13.25.5 Powerjet Latest Developments

13.26 Highsun Machinery

13.26.1 Highsun Machinery Company Information

13.26.2 Highsun Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.26.3 Highsun Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Highsun Machinery Main Business Overview

13.26.5 Highsun Machinery Latest Developments

13.27 KAIMING

13.27.1 KAIMING Company Information

13.27.2 KAIMING Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.27.3 KAIMING Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 KAIMING Main Business Overview

13.27.5 KAIMING Latest Developments

13.28 DKM Machinery

13.28.1 DKM Machinery Company Information

13.28.2 DKM Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

13.28.3 DKM Machinery Two-Platen Injection Moulding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 DKM Machinery Main Business Overview

13.28.5 DKM Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Two-Platen Injection Moulding Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Two-Platen Injection Moulding Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Servo Hydraulic

Table 4. Major Players of Hydraulic

Table 5. Major Players of Hybrid

Table 6. Major Players of All-Electric

Table 7. Global Two-Platen Injection Moulding Machine Sales by Type (2021-2026) & (Units)

Table 8. Global Two-Platen Injection Moulding Machine Sales Market Share by Type (2021-2026)

Table 9. Global Two-Platen Injection Moulding Machine Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Two-Platen Injection Moulding Machine Revenue Market Share by Type (2021-2026)

Table 11. Global Two-Platen Injection Moulding Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Clamping Force (<650T)

Table 13. Major Players of Clamping Force (650-1000T)

Table 14. Major Players of Clamping Force (1000-2000T)

Table 15. Major Players of Clamping Force (>2000T)

Table 16. Global Two-Platen Injection Moulding Machine Sales by Clamping Force (2021-2026) & (Units)

Table 17. Global Two-Platen Injection Moulding Machine Sales Market Share by Clamping Force (2021-2026)

Table 18. Global Two-Platen Injection Moulding Machine Revenue by Clamping Force (2021-2026) & (\$ million)

Table 19. Global Two-Platen Injection Moulding Machine Revenue Market Share by Clamping Force (2021-2026)

Table 20. Global Two-Platen Injection Moulding Machine Sale Price by Clamping Force (2021-2026) & (US\$/Unit)

Table 21. Major Players of Single-Component

Table 22. Major Players of Multi-Component

Table 23. Global Two-Platen Injection Moulding Machine Sales by Function

(2021-2026) & (Units)

Table 24. Global Two-Platen Injection Moulding Machine Sales Market Share by Function (2021-2026)

Table 25. Global Two-Platen Injection Moulding Machine Revenue by Function (2021-2026) & (\$ million)

Table 26. Global Two-Platen Injection Moulding Machine Revenue Market Share by Function (2021-2026)

Table 27. Global Two-Platen Injection Moulding Machine Sale Price by Function (2021-2026) & (US\$/Unit)

Table 28. Global Two-Platen Injection Moulding Machine Sale by Application (2021-2026) & (Units)

Table 29. Global Two-Platen Injection Moulding Machine Sale Market Share by Application (2021-2026)

Table 30. Global Two-Platen Injection Moulding Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Two-Platen Injection Moulding Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Two-Platen Injection Moulding Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Two-Platen Injection Moulding Machine Sales by Company (2021-2026) & (Units)

Table 34. Global Two-Platen Injection Moulding Machine Sales Market Share by Company (2021-2026)

Table 35. Global Two-Platen Injection Moulding Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Two-Platen Injection Moulding Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Two-Platen Injection Moulding Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Two-Platen Injection Moulding Machine Producing Area Distribution and Sales Area

Table 39. Players Two-Platen Injection Moulding Machine Products Offered

Table 40. Two-Platen Injection Moulding Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Two-Platen Injection Moulding Machine Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Two-Platen Injection Moulding Machine Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Two-Platen Injection Moulding Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Two-Platen Injection Moulding Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Two-Platen Injection Moulding Machine Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Two-Platen Injection Moulding Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Two-Platen Injection Moulding Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Two-Platen Injection Moulding Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Two-Platen Injection Moulding Machine Sales by Country (2021-2026) & (Units)

Table 52. Americas Two-Platen Injection Moulding Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Two-Platen Injection Moulding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Two-Platen Injection Moulding Machine Sales by Type (2021-2026) & (Units)

Table 55. Americas Two-Platen Injection Moulding Machine Sales by Application (2021-2026) & (Units)

Table 56. APAC Two-Platen Injection Moulding Machine Sales by Region (2021-2026) & (Units)

Table 57. APAC Two-Platen Injection Moulding Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Two-Platen Injection Moulding Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Two-Platen Injection Moulding Machine Sales by Type (2021-2026) & (Units)

Table 60. APAC Two-Platen Injection Moulding Machine Sales by Application (2021-2026) & (Units)

Table 61. Europe Two-Platen Injection Moulding Machine Sales by Country (2021-2026) & (Units)

Table 62. Europe Two-Platen Injection Moulding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Two-Platen Injection Moulding Machine Sales by Type (2021-2026) & (Units)

Table 64. Europe Two-Platen Injection Moulding Machine Sales by Application (2021-2026) & (Units)
Table 65. Middle East & Africa Two-Platen Injection Moulding Machine Sales by Country (2021-2026) & (Units)
Table 66. Middle East & Africa Two-Platen Injection Moulding Machine Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Two-Platen Injection Moulding Machine Sales by Type (2021-2026) & (Units)
Table 68. Middle East & Africa Two-Platen Injection Moulding Machine Sales by Application (2021-2026) & (Units)
Table 69. Key Market Drivers & Growth Opportunities of Two-Platen Injection Moulding Machine
Table 70. Key Market Challenges & Risks of Two-Platen Injection Moulding Machine
Table 71. Key Industry Trends of Two-Platen Injection Moulding Machine
Table 72. Two-Platen Injection Moulding Machine Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Two-Platen Injection Moulding Machine Distributors List
Table 75. Two-Platen Injection Moulding Machine Customer List
Table 76. Global Two-Platen Injection Moulding Machine Sales Forecast by Region (2027-2032) & (Units)
Table 77. Global Two-Platen Injection Moulding Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Americas Two-Platen Injection Moulding Machine Sales Forecast by Country (2027-2032) & (Units)
Table 79. Americas Two-Platen Injection Moulding Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. APAC Two-Platen Injection Moulding Machine Sales Forecast by Region (2027-2032) & (Units)
Table 81. APAC Two-Platen Injection Moulding Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Europe Two-Platen Injection Moulding Machine Sales Forecast by Country (2027-2032) & (Units)
Table 83. Europe Two-Platen Injection Moulding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Middle East & Africa Two-Platen Injection Moulding Machine Sales Forecast by Country (2027-2032) & (Units)
Table 85. Middle East & Africa Two-Platen Injection Moulding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Global Two-Platen Injection Moulding Machine Sales Forecast by Type

(2027-2032) & (Units)

Table 87. Global Two-Platen Injection Moulding Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Two-Platen Injection Moulding Machine Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Two-Platen Injection Moulding Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. ENGEL Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. ENGEL Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 92. ENGEL Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. ENGEL Main Business

Table 94. ENGEL Latest Developments

Table 95. KraussMaffei Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. KraussMaffei Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 97. KraussMaffei Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. KraussMaffei Main Business

Table 99. KraussMaffei Latest Developments

Table 100. Haitian International Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Haitian International Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 102. Haitian International Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Haitian International Main Business

Table 104. Haitian International Latest Developments

Table 105. Milacron Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Milacron Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 107. Milacron Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Milacron Main Business

Table 109. Milacron Latest Developments

Table 110. WITTMANN BATTENFELD Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. WITTMANN BATTENFELD Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 112. WITTMANN BATTENFELD Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. WITTMANN BATTENFELD Main Business

Table 114. WITTMANN BATTENFELD Latest Developments

Table 115. UBE Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. UBE Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 117. UBE Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. UBE Machinery Main Business

Table 119. UBE Machinery Latest Developments

Table 120. The Japan Steel Works Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. The Japan Steel Works Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 122. The Japan Steel Works Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. The Japan Steel Works Main Business

Table 124. The Japan Steel Works Latest Developments

Table 125. Shibaura Machine Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. Shibaura Machine Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 127. Shibaura Machine Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Shibaura Machine Main Business

Table 129. Shibaura Machine Latest Developments

Table 130. Yizumi Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. Yizumi Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 132. Yizumi Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Yizumi Main Business

Table 134. Yizumi Latest Developments

Table 135. Borche Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 136. Borche Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 137. Borche Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Borche Machinery Main Business

Table 139. Borche Machinery Latest Developments

Table 140. Tederic Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 141. Tederic Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 142. Tederic Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Tederic Machinery Main Business

Table 144. Tederic Machinery Latest Developments

Table 145. Chen Hsong Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 146. Chen Hsong Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 147. Chen Hsong Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Chen Hsong Main Business

Table 149. Chen Hsong Latest Developments

Table 150. L.K. Technology Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 151. L.K. Technology Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 152. L.K. Technology Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. L.K. Technology Main Business

Table 154. L.K. Technology Latest Developments

Table 155. Donghua Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 156. Donghua Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 157. Donghua Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Donghua Machinery Main Business

Table 159. Donghua Machinery Latest Developments

Table 160. Woojin Plaimm Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 161. Woojin Plaimm Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 162. Woojin Plaimm Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Woojin Plaimm Main Business

Table 164. Woojin Plaimm Latest Developments

Table 165. Negri Bossi Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 166. Negri Bossi Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 167. Negri Bossi Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Negri Bossi Main Business

Table 169. Negri Bossi Latest Developments

Table 170. ITALTECH Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 171. ITALTECH Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 172. ITALTECH Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. ITALTECH Main Business

Table 174. ITALTECH Latest Developments

Table 175. Plastic Metal Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 176. Plastic Metal Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 177. Plastic Metal Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Plastic Metal Main Business

Table 179. Plastic Metal Latest Developments

Table 180. Chuan Lih Fa Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 181. Chuan Lih Fa Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 182. Chuan Lih Fa Two-Platen Injection Moulding Machine Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Chuan Lih Fa Main Business

Table 184. Chuan Lih Fa Latest Developments

Table 185. Hwamda Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 186. Hwamda Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 187. Hwamda Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Hwamda Main Business

Table 189. Hwamda Latest Developments

Table 190. Sound Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 191. Sound Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 192. Sound Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Sound Machinery Main Business

Table 194. Sound Machinery Latest Developments

Table 195. Haida Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 196. Haida Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 197. Haida Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Haida Main Business

Table 199. Haida Latest Developments

Table 200. Fu Chun Shin Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 201. Fu Chun Shin Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 202. Fu Chun Shin Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Fu Chun Shin Main Business

Table 204. Fu Chun Shin Latest Developments

Table 205. Bole Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 206. Bole Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 207. Bole Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Bole Machinery Main Business

Table 209. Bole Machinery Latest Developments

Table 210. Powerjet Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 211. Powerjet Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 212. Powerjet Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Powerjet Main Business

Table 214. Powerjet Latest Developments

Table 215. Highsun Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 216. Highsun Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 217. Highsun Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Highsun Machinery Main Business

Table 219. Highsun Machinery Latest Developments

Table 220. KAIMING Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 221. KAIMING Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 222. KAIMING Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. KAIMING Main Business

Table 224. KAIMING Latest Developments

Table 225. DKM Machinery Basic Information, Two-Platen Injection Moulding Machine Manufacturing Base, Sales Area and Its Competitors

Table 226. DKM Machinery Two-Platen Injection Moulding Machine Product Portfolios and Specifications

Table 227. DKM Machinery Two-Platen Injection Moulding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 228. DKM Machinery Main Business

Table 229. DKM Machinery Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Two-Platen Injection Moulding Machine

Figure 2. Two-Platen Injection Moulding Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Two-Platen Injection Moulding Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Two-Platen Injection Moulding Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Two-Platen Injection Moulding Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Two-Platen Injection Moulding Machine Sales Market Share by Country/Region (2025)

Figure 10. Two-Platen Injection Moulding Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Servo Hydraulic

Figure 12. Product Picture of Hydraulic

Figure 13. Product Picture of Hybrid

Figure 14. Product Picture of All-Electric

Figure 15. Global Two-Platen Injection Moulding Machine Sales Market Share by Type in 2026

Figure 16. Global Two-Platen Injection Moulding Machine Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Clamping Force (<650T)

Figure 18. Product Picture of Clamping Force (650-1000T)

Figure 19. Product Picture of Clamping Force (1000-2000T)

Figure 20. Product Picture of Clamping Force (>2000T)

Figure 21. Global Two-Platen Injection Moulding Machine Sales Market Share by Clamping Force in 2026

Figure 22. Global Two-Platen Injection Moulding Machine Revenue Market Share by Clamping Force (2021-2026)

Figure 23. Product Picture of Single-Component

Figure 24. Product Picture of Multi-Component

Figure 25. Global Two-Platen Injection Moulding Machine Sales Market Share by Function in 2026

Figure 26. Global Two-Platen Injection Moulding Machine Revenue Market Share by Function (2021-2026)

Figure 27. Two-Platen Injection Moulding Machine Consumed in Automotive

Figure 28. Global Two-Platen Injection Moulding Machine Market: Automotive (2021-2026) & (Units)

Figure 29. Two-Platen Injection Moulding Machine Consumed in Home Appliances

Figure 30. Global Two-Platen Injection Moulding Machine Market: Home Appliances (2021-2026) & (Units)

Figure 31. Two-Platen Injection Moulding Machine Consumed in Logistics and Warehousing

Figure 32. Global Two-Platen Injection Moulding Machine Market: Logistics and Warehousing (2021-2026) & (Units)

Figure 33. Two-Platen Injection Moulding Machine Consumed in Municipal Works

Figure 34. Global Two-Platen Injection Moulding Machine Market: Municipal Works (2021-2026) & (Units)

Figure 35. Two-Platen Injection Moulding Machine Consumed in Industrial Engineering

Figure 36. Global Two-Platen Injection Moulding Machine Market: Industrial Engineering (2021-2026) & (Units)

Figure 37. Two-Platen Injection Moulding Machine Consumed in Others

Figure 38. Global Two-Platen Injection Moulding Machine Market: Others (2021-2026) & (Units)

Figure 39. Global Two-Platen Injection Moulding Machine Sale Market Share by Application (2025)

Figure 40. Global Two-Platen Injection Moulding Machine Revenue Market Share by Application in 2025

Figure 41. Two-Platen Injection Moulding Machine Sales by Company in 2025 (Units)

Figure 42. Global Two-Platen Injection Moulding Machine Sales Market Share by Company in 2025

Figure 43. Two-Platen Injection Moulding Machine Revenue by Company in 2025 (\$ millions)

Figure 44. Global Two-Platen Injection Moulding Machine Revenue Market Share by Company in 2025

Figure 45. Global Two-Platen Injection Moulding Machine Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Two-Platen Injection Moulding Machine Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Two-Platen Injection Moulding Machine Sales 2021-2026 (Units)

Figure 48. Americas Two-Platen Injection Moulding Machine Revenue 2021-2026 (\$ millions)

Figure 49. APAC Two-Platen Injection Moulding Machine Sales 2021-2026 (Units)

Figure 50. APAC Two-Platen Injection Moulding Machine Revenue 2021-2026 (\$ millions)

Figure 51. Europe Two-Platen Injection Moulding Machine Sales 2021-2026 (Units)

Figure 52. Europe Two-Platen Injection Moulding Machine Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Two-Platen Injection Moulding Machine Sales 2021-2026 (Units)

Figure 54. Middle East & Africa Two-Platen Injection Moulding Machine Revenue 2021-2026 (\$ millions)

Figure 55. Americas Two-Platen Injection Moulding Machine Sales Market Share by Country in 2025

Figure 56. Americas Two-Platen Injection Moulding Machine Revenue Market Share by Country (2021-2026)

Figure 57. Americas Two-Platen Injection Moulding Machine Sales Market Share by Type (2021-2026)

Figure 58. Americas Two-Platen Injection Moulding Machine Sales Market Share by Application (2021-2026)

Figure 59. United States Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Two-Platen Injection Moulding Machine Sales Market Share by Region in 2025

Figure 64. APAC Two-Platen Injection Moulding Machine Revenue Market Share by Region (2021-2026)

Figure 65. APAC Two-Platen Injection Moulding Machine Sales Market Share by Type (2021-2026)

Figure 66. APAC Two-Platen Injection Moulding Machine Sales Market Share by Application (2021-2026)

Figure 67. China Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Two-Platen Injection Moulding Machine Revenue Growth

2021-2026 (\$ millions)

Figure 70. Southeast Asia Two-Platen Injection Moulding Machine Revenue Growth

2021-2026 (\$ millions)

Figure 71. India Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Two-Platen Injection Moulding Machine Sales Market Share by Country in 2025

Figure 75. Europe Two-Platen Injection Moulding Machine Revenue Market Share by Country (2021-2026)

Figure 76. Europe Two-Platen Injection Moulding Machine Sales Market Share by Type (2021-2026)

Figure 77. Europe Two-Platen Injection Moulding Machine Sales Market Share by Application (2021-2026)

Figure 78. Germany Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Two-Platen Injection Moulding Machine Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Two-Platen Injection Moulding Machine Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Two-Platen Injection Moulding Machine Sales Market Share by Application (2021-2026)

Figure 86. Egypt Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Two-Platen Injection Moulding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Two-Platen Injection Moulding Machine in 2026

Figure 92. Manufacturing Process Analysis of Two-Platen Injection Moulding Machine

Figure 93. Industry Chain Structure of Two-Platen Injection Moulding Machine

Figure 94. Channels of Distribution

Figure 95. Global Two-Platen Injection Moulding Machine Sales Market Forecast by Region (2027-2032)

Figure 96. Global Two-Platen Injection Moulding Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Two-Platen Injection Moulding Machine Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Two-Platen Injection Moulding Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Two-Platen Injection Moulding Machine Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Two-Platen Injection Moulding Machine Revenue Market Share Forecast by Application (2027-2032)

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