

Global Two-Platen Injection Molding Machines Market Growth 2026-2032

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Abstracts

The global Two-Platen Injection Molding Machines market size is predicted to grow from US\$ 9808 million in 2025 to US\$ 13477 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Two-Platen Injection Molding Machines production reached approximately 17k units , with an average global market price of around US\$600k per unit.

A two-platen injection molding machine is a molding system that uses a simplified structure with only a fixed and a movable platen, replacing the traditional toggle-based three-platen design. It utilizes hydraulic or electric direct clamping systems to generate clamping force, offering higher rigidity, larger mold opening stroke, and a more compact footprint. It is particularly suitable for manufacturing large and deep plastic parts such as automotive components, appliance housings, and logistics containers, and represents a key development direction in modern large-scale injection molding equipment.

Upstream of the two-platen injection molding machine industry includes high-strength steel (frames and platens), hydraulic systems (pumps, valves, cylinders), motors and servo drives, control systems (PLC/industrial computers), and plasticizing components such as screws and barrels. The midstream consists of machine manufacturers (e.g., Haitian, Yizumi, ENGEL, KraussMaffei) responsible for system integration. Downstream applications cover automotive (bumpers, dashboards), home appliances (washing machine tubs, refrigerator liners), packaging and logistics (pallets, crates), and industrial products, forming a complete ?core components?equipment manufacturing?end-use industries? value chain.

The two-platen injection molding machine market is undergoing structural upgrading and application expansion, driven by lightweight automotive trends, increasing demand for large plastic products, and manufacturing automation. Key trends include higher tonnage, electrification, and intelligent systems, while advantages such as space efficiency and suitability for large molds are accelerating the replacement of traditional three-platen machines. However, the industry faces challenges such as high capital investment, technical complexity, and demand fluctuations linked to manufacturing cycles. Overall, it remains a growing segment within advanced industrial equipment.

LP Information, Inc. (LPI) ' newest research report, the "Two-Platen Injection Molding Machines Industry Forecast" looks at past sales and reviews total world Two-Platen Injection Molding Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-Platen Injection Molding Machines sales for 2026 through 2032. With Two-Platen Injection Molding Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Two-Platen Injection Molding Machines industry.

This Insight Report provides a comprehensive analysis of the global Two-Platen Injection Molding Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two-Platen Injection Molding Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two-Platen Injection Molding Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-Platen Injection Molding Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Two-Platen Injection Molding Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-Platen Injection Molding Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Clamping Force $\geq 1000T$

Clamping Force 1000-3000T

Clamping Force $\geq 3000T$

Segmentation by Drive Method:

Hydraulic

Electric

Segmentation by Shot Weight:

$1\text{--}3\text{ kg}$

$3\text{--}10\text{ kg}$

$10\text{--}40\text{ kg}$

Others

Segmentation by Application:

Automotive

Home Appliances

Medical

Logistics

Telecommunications

Consumer Goods

Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Milacron

ENGEL Holding

Sumitomo Heavy Industries

Fanuc

Arburg GmbH

KraussMaffei

Husky Technologies

Nissei Plastic

Shibaura Machine

JSW Plastics Machinery

Windsor Machines

Mitsubishi Heavy Industries

Haitian International

Yizumi

Chenhsong

LK Technology

Dakumar

Tederic Machinery

Jingqiong Machinery

Victor Taichung Machinery

Cosmos Machinery

Borch Machinery

Fu Chun Shin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Two-Platen Injection Molding Machines market?

What factors are driving Two-Platen Injection Molding Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two-Platen Injection Molding Machines market opportunities vary by end market size?

How does Two-Platen Injection Molding Machines break out by Type, by Application?

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