

Global Two-Component Polyurethane Thermally Conductive Structural Adhesive Market Growth 2026-2032

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Abstracts

The global Two-Component Polyurethane Thermally Conductive Structural Adhesive market size is predicted to grow from US\$ 501 million in 2025 to US\$ 867 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global Two-Component Polyurethane Thermally Conductive Structural Adhesive production reached approximately 43k tons, with an average global market price of around US\$12k per ton.

Two-component polyurethane thermally conductive structural adhesive is a reactive adhesive system consisting of a resin (Part A) and a curing agent (Part B). After mixing, the two components chemically react to form a cross-linked polyurethane structure with high bonding strength. Thermal conductive fillers such as aluminum oxide, boron nitride, or graphite are incorporated to enhance heat transfer performance. This material combines structural bonding strength, toughness, and thermal conductivity, enabling both mechanical fixation and heat dissipation between substrates such as metals, plastics, and composites. It is widely used in electric vehicle battery modules, electronic devices, communication equipment, and industrial electrical systems for structural bonding and thermal management.

The supply chain of two-component polyurethane thermally conductive structural adhesives begins upstream with chemical raw material suppliers providing polyurethane resins, isocyanate curing agents, thermally conductive fillers such as aluminum oxide, boron nitride, graphite or metal powders, as well as additives and solvents. The midstream consists of adhesive manufacturers that develop formulations, filler dispersion technologies, and curing systems to produce thermally conductive structural

adhesives. Downstream applications include electric vehicles, battery modules, consumer electronics, communication equipment, energy storage systems, and industrial electrical equipment. Representative upstream suppliers include BASF, Covestro, Huntsman, 3M, and Momentive; midstream adhesive manufacturers include Henkel, Sika, Dow, H.B. Fuller, and ITW Performance Polymers; downstream users include companies such as Tesla, BYD, CATL, Huawei, and Foxconn in the automotive, battery, and electronics industries.

United States market for Two-Component Polyurethane Thermally Conductive Structural Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Two-Component Polyurethane Thermally Conductive Structural Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Two-Component Polyurethane Thermally Conductive Structural Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Two-Component Polyurethane Thermally Conductive Structural Adhesive players cover Graco Inc, 3M, Henkel, Sika, Dow, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Two-Component Polyurethane Thermally Conductive Structural Adhesive Industry Forecast' looks at past sales and reviews total world Two-Component Polyurethane Thermally Conductive Structural Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Two-Component Polyurethane Thermally Conductive Structural Adhesive sales for 2026 through 2032. With Two-Component Polyurethane Thermally Conductive Structural Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Two-Component Polyurethane Thermally Conductive Structural Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Two-Component Polyurethane Thermally Conductive Structural Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Two-Component Polyurethane Thermally Conductive

Structural Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Two-Component Polyurethane Thermally Conductive Structural Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Two-Component Polyurethane Thermally Conductive Structural Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Two-Component Polyurethane Thermally Conductive Structural Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Two-Component Polyurethane Thermally Conductive Structural Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Normal Temperature Curing Type

Heat Curing Type

Segmentation by Thermal Conductivity:

0.5 ? 1.0 W/m²K

1.0 ? 2.0 W/m²K

2.0 ? 4.0 W/m²K

Others

Segmentation by Application:

Automotive

Machinery

Electronic

Achitechive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Key Questions Addressed in this Report

What is the 10-year outlook for the global Two-Component Polyurethane Thermally Conductive Structural Adhesive market?

What factors are driving Two-Component Polyurethane Thermally Conductive Structural Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Two-Component Polyurethane Thermally Conductive Structural Adhesive market opportunities vary by end market size?

How does Two-Component Polyurethane Thermally Conductive Structural Adhesive break out by Type, by Application?

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