

Global Twin-Screw Multiphase Pumps Market Growth 2025-2031

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Abstracts

The global Twin-Screw Multiphase Pumps market size is predicted to grow from US\$ 119 million in 2025 to US\$ 139 million in 2031; it is expected to grow at a CAGR of 2.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Twin-screw multiphase pumps are positive displacement pumps that utilize two intermeshing screws rotating in synchronization to continuously and efficiently transfer multiphase fluids composed of oil, water, and gas. These pumps are particularly suited for applications in upstream oil and gas operations, such as wellhead transport, multiphase boosting, and crude gathering systems. By eliminating the need for phase separation at the well site, they reduce infrastructure complexity and operational costs. Twin-screw designs offer compact structure, low pulsation, and minimal shear, enabling stable performance across a wide range of gas volume fractions. With the expansion of unconventional energy sources like shale gas and offshore oilfields, the demand for robust, efficient multiphase transport solutions has grown significantly. Twin-screw multiphase pumps have emerged as a preferred technology due to their volumetric efficiency, wear resistance, and ability to handle complex flow conditions. Their deployment contributes to simplified surface systems, enhanced energy efficiency, and the advancement of intelligent, integrated oil and gas production systems.

Market Development Opportunities & Main Driving FactorsAs oil and gas move into deepwater and unconventional reservoirs, traditional transport methods face efficiency limits. Twin-screw multiphase pumps, with efficient multiphase flow handling, have

become key equipment for gathering systems. Development of shale gas and offshore fields drives demand, while intelligent oil and gas production promotes market growth.

Market Challenges, Risks, & Restraints Challenges remain in operating under high gas content and corrosive media. High costs and customization demand test manufacturers' technology and supply chains. Oil price volatility and capital tightening may slow investments.

Downstream Demand Trends Clients focus on system integration, maintenance costs, and remote monitoring. Demand grows in the Middle East, North America, and China for pumps handling high gas-liquid ratios and viscous oils. Future products will trend toward efficiency, intelligence, and environmental friendliness.

LP Information, Inc. (LPI) ' newest research report, the "Twin-Screw Multiphase Pumps Industry Forecast" looks at past sales and reviews total world Twin-Screw Multiphase Pumps sales in 2024, providing a comprehensive analysis by region and market sector of projected Twin-Screw Multiphase Pumps sales for 2025 through 2031. With Twin-Screw Multiphase Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Twin-Screw Multiphase Pumps industry.

This Insight Report provides a comprehensive analysis of the global Twin-Screw Multiphase Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Twin-Screw Multiphase Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Twin-Screw Multiphase Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Twin-Screw Multiphase Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Twin-Screw Multiphase Pumps.

This report presents a comprehensive overview, market shares, and growth

opportunities of Twin-Screw Multiphase Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Type

Horizontal Type

Segmentation by Application:

Petroleum Applications

Refineries

Storage and Transportation

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Andritz

Schlumberger

Wood

Enerflex

Cameron

Baker Hughes

Franklin Electric

Danfoss

Eaton

ITT Bornemann

Leistritz

Sulzer

FMC Technologies

General Electric Company

Colfax(Warren)

Flowserve Corporation

OneSubsea

HMS Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Twin-Screw Multiphase Pumps market?

What factors are driving Twin-Screw Multiphase Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Twin-Screw Multiphase Pumps market opportunities vary by end market size?

How does Twin-Screw Multiphase Pumps break out by Type, by Application?

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